

25. Money Personality Quiz

OBJECTIVE: Participants identify their money personalities.

TIME: 15 – 20 minutes

MATERIALS:

Money Personality Quiz Handout

Quiz Answer Key Handout

ACTIVITY:

Distribute the Money Personality Quiz. Give participants about five minutes to take the quiz. Ask them to respond with the answer that first strikes them as being closest to their tendencies. There is no right answer. Ask them to be as honest with themselves as they can. There's no need to worry about the outcome. Instead, try to have fun with the quiz!

Once they have finished the quiz, introduce the different money personality types.

Saver: You like to save money and prioritize your financial goals.

Spender: You like to spend money on yourself and others.

Avoider: You like to avoid money management, such as balancing your checkbook, making a budget, and paying bills promptly.

Worrier: You worry about money often and want to have a great deal of control over your money.

Explain that their responses on the quiz will help them determine which combination of money personality types they tend to be.

Go through the answers of the quiz.

GROUP DISCUSSION:

- How do you think your money type affects your daily life?
- How do you think it might affect your partner or other family members?