ASSETS FOR INDEPENDENCE PROGRAM: Status at the Conclusion of the Tenth Year

Exhibit ES.1 Results for Regular AFI Projects and Special State Projects Through FY 2009

**Summary of Results**

Through FY 2009, participants have opened a total of 71,191 IDAs—60,108 in regular AFI projects and 11,083 in special State AFI projects—and had deposited approximately $66.5 million of earned income into their IDAs. More than 29,000 participants had completed the required financial education and used their accumulated IDA savings and matching funds to purchase long-term economic assets. The following numbers of participants had withdrawn funds from their IDAs for approved asset purchases:

- 10,537 for homeownership;
- 7,476 for business capitalization;
- 9,572 for postsecondary education or training;
- 1,640 for other asset purchases (allowed in the State of Pennsylvania only); and
- 99 for transfers to IDAs of a spouse or dependent.

Participants had used approximately $114.1 million to purchase long-term economic assets, which includes the combined value of their own IDA savings ($34.8 million) and matching funds ($79.3 million).

* State numbers only reflect participants who opened IDAs with AFI support.

**Cumulative Amounts Deposited into IDAs by Account Holders**

<table>
<thead>
<tr>
<th>Year</th>
<th>Pennsylvania IDA</th>
<th>Indiana IDA</th>
<th>Regular Project IDA</th>
</tr>
</thead>
<tbody>
<tr>
<td>End of FY 2005</td>
<td>$672</td>
<td>$413</td>
<td>$756</td>
</tr>
<tr>
<td>End of FY 2006</td>
<td>$798</td>
<td>$514</td>
<td>$873</td>
</tr>
<tr>
<td>End of FY 2007</td>
<td>$1,074</td>
<td>$537</td>
<td>$867</td>
</tr>
<tr>
<td>End of FY 2008</td>
<td>$997</td>
<td>$611</td>
<td>$889</td>
</tr>
<tr>
<td>End of FY 2009</td>
<td>$1,019</td>
<td>$679</td>
<td>$943</td>
</tr>
</tbody>
</table>

* Some of the State numbers in this graph are estimations or approximations. For example, due to reporting errors, portions of the Pennsylvania numbers were estimated for FY 2005 and FY 2006 (or derived from estimations).

**Average Deposits Per:**

- Pennsylvania IDA: $672
- Indiana IDA: $413
- Regular Project IDA: $756

**Notes:**

- Indiana numbers for FY 2007, FY 2008, and FY 2009 only represent participant savings that qualified to be matched by the State.