

APPENDIX C. STATE AND TERRITORY HIGHLIGHTS THROUGH FY 2015

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ABOUT APPENDIX C

This appendix presents information about Assets for Independence (AFI) program grants made through the end of federal fiscal year (FY) 2015, excluding those made under Section 405(g) of the AFI Act detailed in Appendix B. This appendix is organized by the state or territory of the grantee organization's address. The page(s) for each jurisdiction begin with summary information that combines data from all the AFI projects located there, from the beginning of the AFI program through the end of FY 2015, including data on the primary AFI asset purchases: first home, postsecondary education, and business capitalization. This is followed by two tables with information on the individual grants that have been made to organizations in the jurisdiction: one focused on just grants active in FY 2015 and one listing all expired grants. The project activity data presented, such as number of asset purchases, were reported by grantees. For projects that ended on or before September 30, 2015, these data are considered final, reflecting the totals for those projects. For on-going projects, these data reflect the status of the project as of September 30, 2015.¹

Many grantees have received multiple AFI grants and are administering more than one AFI project simultaneously. The table presents information about each of the grantee's projects on different rows, so if a grantee administers three AFI projects, for example, information about each project is shown on its own row with the grantee name listed on each row. Note that some grantees have service areas that cross state lines, so this appendix may not fully represent the AFI-funded services that have been or are now available to the residents of a given state. Also note that the AFI program is a discretionary program awarded through a competitive process to eligible entities.² To date, there have been no AFI grant awards made to organizations located in the states of Wyoming and Rhode Island nor have there been awards made to organizations in any territories other than Puerto Rico. This appendix does not include pages for jurisdictions that have had zero AFI grants.

Projects in the fourth or fifth years of their AFI grant have had more time to operate and their participants typically start to make asset purchases with their savings and match funds; therefore, these grantees often report more outputs. Projects in their initial years typically report fewer outputs while setting up the project and helping participants open individual development accounts. For more information on why a grantee may have reported opening zero accounts, please see the introductory text in Appendix D.

¹ As noted in the report, 49 grants did not provide data for FY 2015. In these cases, previously reported data, typically FY 2014 data, is displayed in this table.

² Under the AFI Act, eligible entities are: 1) non-profit entities with 501(c)(3) status; 2) state or local government agencies, or tribal governments, applying jointly with a non-profit entity with 501(c)(3) status; 3) financial institutions that are federally certified as either a Low-Income Credit Union or a Community Development Financial Institution and that demonstrate a collaborative relationship with a local community-based organization whose activities are designed to address poverty in the community and the needs of community members for economic independence and stability; and 4) entities deemed eligible under Section 405(g) of the AFI Act.

ALABAMA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$1,876,087
Number of AFI Grants	10
Total AFI IDAs Opened	986

Primary Asset Purchases Made	Number of IDA Holders³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	192	\$339,582	\$338,776	\$338,933
Postsecondary Education	148	\$210,992	\$212,497	\$212,536
Business Capitalization	52	\$91,341	\$91,338	\$91,637
Total	392	\$641,915	\$642,611	\$643,105

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$186,765	United Way of Central Alabama	49	37	12	\$157,286	\$158,792	\$158,928
2011 - 2016	\$128,853	United Way of Central Alabama	21	11	2	\$62,950	\$62,957	\$63,046
2013 - 2018	\$300,000	United Way of Central Alabama	8	12	3	\$33,032	\$33,027	\$33,297
2015 - 2020	\$150,000	United Way of Central Alabama	0	0	0	\$0	\$0	\$0

³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁴	Total Earned Income Deposited by IDA Holders
2002 - 2008	\$25,000	Tuscaloosa Housing Authority	0	\$4,125
2004 - 2009	\$88,940	Family Services Center	2	\$8,803
2005 - 2011	\$201,529	United Way of Central Alabama	62	\$183,713
2006 - 2012	\$655,000	United Way of Central Alabama	135	\$424,378
2007 - 2013	\$115,000	United Way of Central Alabama	41	\$91,856
2008 - 2014	\$25,000	Tuscaloosa Housing Authority	0	\$0

⁴ Includes transfers to IDAs of family members.

ALASKA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$1,417,530
Number of AFI Grants	6
Total AFI IDAs Opened	647

Primary Asset Purchases Made	Number of IDA Holders⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	134	\$146,639	\$228,606	\$228,606
Postsecondary Education	20	\$19,719	\$49,297	\$49,297
Business Capitalization	3	\$2,550	\$6,000	\$6,000
Total	157	\$168,908	\$283,903	\$283,903

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$174,118	Cook Inlet Lending Center, Inc.	19	0	0	\$20,392	\$28,800	\$28,800
2015 - 2020	\$150,000	Cook Inlet Lending Center, Inc.	0	0	0	\$0	\$0	\$0

⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶	Total Earned Income Deposited by IDA Holders
2003 - 2009	\$625,000	Cook Inlet Tribal Council, Inc.	31	\$189,468
2007 - 2012	\$129,412	Alaska Business Development Center, Inc.	0	\$2,965
2009 - 2014	\$106,000	Urban League of Anchorage Alaska	11	\$34,605
2008 - 2014	\$233,000	Cook Inlet Lending Center, Inc.	96	\$187,340

⁶ Includes transfers to IDAs of family members.

ARIZONA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$12,947,960
Number of AFI Grants	30
Total AFI IDAs Opened	3,826

Primary Asset Purchases Made	Number of IDA Holders⁷	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	412	\$1,123,995	\$924,509	\$1,394,509
Postsecondary Education	1,636	\$1,148,334	\$2,719,463	\$2,739,408
Business Capitalization	99	\$179,416	\$191,891	\$173,326
Total	2,147	\$2,451,745	\$3,835,863	\$4,307,243

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2015	\$250,000	Mesa Community Action Network, Inc.	2	204	6	\$191,850	\$212,500	\$212,500
2010 - 2016	\$572,991	International Rescue Committee, Inc. - Phoenix, AZ	61	0	0	\$251,460	\$228,000	\$698,000
2011 - 2017	\$400,000	Catholic Community Services of Southern AZ, Inc.	51	10	2	\$141,014	\$118,580	\$118,580
2012 - 2017	\$250,000	Arizona State University	0	108	0	\$63,137	\$0	\$0
2012 - 2017	\$1,000,000	Arizona Board of Regents, University of Arizona	0	221	0	\$125,500	\$499,000	\$499,000

⁷ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$100,000	Mesa Community Action Network, Inc.	0	33	0	\$22,322	\$29,394	\$29,394
2012 - 2017	\$300,000	ABOR for and on behalf of Northern Arizona University	0	73	0	\$36,250	\$145,000	\$145,000
2013 - 2018	\$1,000,000	Arizona State University	0	142	0	\$68,704	\$273,496	\$273,496
2013 - 2018	\$100,000	Mesa Community Action Network, Inc.	0	40	0	\$19,047	\$27,188	\$27,188
2013 - 2018	\$585,504	Arizona Board of Regents, University of Arizona	0	197	0	\$116,500	\$466,000	\$466,000
2013 - 2018	\$335,504	ABOR for and on behalf of Northern Arizona University	0	49	0	\$28,500	\$114,000	\$114,000
2014 - 2019	\$1,000,000	Arizona Board of Regents, University of Arizona	0	128	0	\$92,750	\$371,000	\$371,000
2014 - 2019	\$500,000	ABOR for and on behalf of Northern Arizona University	0	20	0	\$15,500	\$62,000	\$62,000
2014 - 2019	\$1,000,000	Arizona State University	0	99	0	\$51,275	\$203,869	\$203,869
2015 - 2020	\$250,000	Mesa Community Action Network, Inc.	0	0	0	\$0	\$0	\$0
2015 - 2020	\$500,000	ABOR for and on behalf of Northern Arizona University	0	0	0	\$0	\$0	\$0
2015 - 2020	\$1,000,000	Arizona State University	0	0	0	\$0	\$0	\$0
2015 - 2020	\$1,000,000	Arizona Board of Regents, University of Arizona	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$45,000	City of Tucson	44	\$68,883
2001 - 2007	\$155,000	Mesa Community Action Network, Inc.	58	\$335,567
2002 - 2008	\$100,000	City of Tucson	0	\$95,199
2003 - 2009	\$540,000	Mesa Community Action Network, Inc.	173	\$501,748
2004 - 2009	\$300,000	Southeastern Arizona Community Action Program, Inc.	0	\$0
2004 - 2010	\$70,000	Chicanos por la Causa	10	\$47,272
2004 - 2010	\$307,060	Mesa Community Action Network, Inc.	27	\$70,172
2005 - 2011	\$571,000	Mesa Community Action Network, Inc.	130	\$206,484
2006 - 2012	\$110,000	City of Tucson	45	\$45,000
2006 - 2012	\$75,900	BOTHANDS, Inc.	3	\$37,784
2006 - 2012	\$280,001	Nogales Community Development Corporation	90	\$206,086
2007 - 2013	\$250,000	Mesa Community Action Network, Inc.	121	\$321,677

⁸ Includes transfers to IDAs of family members.

ARKANSAS

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$1,697,243
Number of AFI Grants	15
Total AFI IDAs Opened	1,825

Primary Asset Purchases Made	Number of IDA Holders⁹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	158	\$134,801	\$201,170	\$205,177
Postsecondary Education	316	\$259,356	\$322,829	\$351,471
Business Capitalization	160	\$129,645	\$184,928	\$188,918
Total	634	\$523,802	\$708,927	\$745,566

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$352,941	Southern Bancorp Community Partners	5	29	15	\$39,804	\$52,816	\$52,816
2012 - 2017	\$137,000	Crawford-Sebastian Community Development Council	6	2	1	\$8,671	\$13,000	\$13,000
2014 - 2019	\$58,824	Central Arkansas Development Council	0	0	0	\$0	\$0	\$0

⁹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁰	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$125,000	Southern Bancorp Community Partners	93	\$125,197
2001 - 2006	\$11,500	Economic Opportunity Agency of Washington County, Inc.	10	\$6,667
2002 - 2008	\$50,000	Economic Opportunity Agency of Washington County, Inc.	11	\$9,675
2002 - 2008	\$22,770	South Arkansas Community Development	20	\$17,086
2002 - 2008	\$250,000	Southern Bancorp Community Partners	59	\$107,523
2003 - 2008	\$20,000	Economic Opportunity Agency of Washington County, Inc.	12	\$10,667
2003 - 2008	\$23,000	South Arkansas Community Development	0	\$0
2004 - 2009	\$52,942	Crowley's Ridge Development Council, Inc.	8	\$19,988
2005 - 2011	\$40,080	Central Arkansas Development Council	31	\$32,153
2005 - 2011	\$216,715	Crawford-Sebastian Community Development Council	95	\$191,405
2007 - 2012	\$160,000	Southern Bancorp Community Partners	114	\$179,304

¹⁰ Includes transfers to IDAs of family members.

CALIFORNIA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$28,893,130
Number of AFI Grants	99
Total AFI IDAs Opened	13,194

Primary Asset Purchases Made	Number of IDA Holders¹¹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	761	\$1,828,304	\$1,562,133	\$1,815,498
Postsecondary Education	2,984	\$3,843,952	\$3,871,364	\$3,887,491
Business Capitalization	2,983	\$4,766,490	\$4,603,553	\$4,618,775
Total	6,728	\$10,438,746	\$10,037,050	\$10,321,764

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$335,300	California Coalition for Rural Housing	31	0	0	\$62,000	\$124,497	\$124,497
2009 - 2015	\$352,000	Community Action Partnership of Riverside County	34	44	58	\$136,000	\$267,106	\$267,106
2009 - 2015	\$50,000	Community Action Partnership of Sonoma County	3	30	5	\$39,756	\$33,061	\$33,061
2009 - 2015	\$28,000	Santa Cruz Community Credit Union	0	8	13	\$40,483	\$23,759	\$23,759
2010 - 2015	\$1,000,000	Earned Assets Resource Network	12	96	115	\$393,652	\$384,998	\$384,998
2010 - 2015	\$23,000	Human Response Network	0	1	0	\$1,748	\$1,748	\$1,748

¹¹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$142,369	Juma Ventures	0	110	0	\$109,080	\$96,840	\$96,840
2010 - 2016	\$1,000,000	Opportunity Fund	0	362	108	\$773,819	\$739,701	\$739,701
2011 - 2016	\$494,706	RISE Financial Pathway (formerly LA Community Financial Resource Center)	0	3	2	\$5,026	\$8,750	\$8,750
2011 - 2016	\$287,500	Renaissance Entrepreneurship Center	0	1	21	\$45,524	\$43,962	\$43,962
2011 - 2016	\$120,000	Community Housing Development Corporation	0	0	0	\$0	\$0	\$0
2011 - 2016	\$184,000	Ventura County Community Development Corporation	0	42	0	\$10,100	\$18,025	\$18,025
2011 - 2017	\$91,096	Arcata Economic Development Corporation	0	0	37	\$39,290	\$39,290	\$39,290
2011 - 2017	\$150,000	California State University	0	0	0	\$0	\$0	\$0
2011 - 2017	\$300,000	Community Action Partnership of San Bernardino County	18	7	15	\$80,000	\$80,000	\$80,000
2011 - 2017	\$150,000	San Diego Housing Commission	0	31	0	\$15,147	\$22,648	\$22,648
2011 - 2017	\$164,706	Juma Ventures	0	58	0	\$35,094	\$32,884	\$32,884
2011 - 2017	\$199,411	Pacific Asian Consortium in Employment	0	74	0	\$26,224	\$69,643	\$69,643
2012 - 2017	\$25,000	Consumer Credit Counseling Service of Ventura County DBA Sur	0	5	0	\$750	\$3,000	\$3,000
2012 - 2017	\$494,118	Juma Ventures	0	0	0	\$0	\$0	\$0
2012 - 2017	\$50,000	Dry Creek Rancheria Band of Pomo Indians	2	1	1	\$8,000	\$8,000	\$16,000
2012 - 2017	\$50,000	Community Action Partnership of Sonoma County	0	0	0	\$0	\$0	\$0

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$80,500	Developmental Services Support Foundation for Kern, Inyo and Mono Counties	0	0	0	\$0	\$0	\$0
2012 - 2017	\$126,000	Time for Change Foundation	0	0	0	\$0	\$0	\$0
2013 - 2018	\$500,000	Poverty Solutions, Inc.	0	0	0	\$0	\$0	\$0
2013 - 2018	\$115,000	Community Action Partnership of Riverside County	1	4	0	\$1,412	\$8,824	\$8,824
2013 - 2018	\$400,000	Shield of Faith Christian Center	35	51	29	\$366,796	\$228,250	\$228,250
2013 - 2018	\$625,000	West Angeles Community Development Corporation	0	0	0	\$0	\$0	\$0
2013 - 2018	\$581,941	Youth Policy Institute	0	0	0	\$0	\$0	\$0
2013 - 2018	\$185,750	Operation Jump Start	0	0	0	\$0	\$0	\$0
2013 - 2018	\$1,000,000	Opportunity Fund	0	210	0	\$228,346	\$217,560	\$217,560
2014 - 2019	\$300,000	Citadel Community Development Corporation	0	0	0	\$0	\$0	\$0
2014 - 2019	\$176,471	AnewAmerica Community Corporation	0	0	0	\$0	\$0	\$0
2015 - 2020	\$95,450	Juma Ventures	0	0	0	\$0	\$0	\$0
2015 - 2020	\$70,000	City of San Joaquin	0	0	0	\$0	\$0	\$0
2015 - 2020	\$87,058	California Coalition for Rural Housing	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹²	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$250,000	Peninsula Community Foundation	126	\$203,578
1999 - 2004	\$100,000	CHARO Community Development Corporation	0	\$0
1999 - 2005	\$260,773	East Bay Asian Local Development Corporation	150	\$611,500
1999 - 2005	\$86,879	Fresno County Economic Opportunities Commission	34	\$94,168
1999 - 2005	\$57,500	Community Action Partnership of Riverside County	42	\$199,226
1999 - 2008	\$79,500	Mercy Housing California	26	\$50,178
2000 - 2005	\$53,038	West Enterprise Center	41	\$32,370
2000 - 2005	\$50,000	Community Action Partnership of Sonoma County	20	\$29,799
2001 - 2003	\$200,000	San Francisco Foundation Community Initiatives Fund	0	\$0
2001 - 2006	\$500,000	City of Los Angeles	191	\$257,659
2001 - 2006	\$107,965	AnewAmerica Community Corporation	52	\$114,143
2001 - 2006	\$115,500	Mercy Housing California	6	\$24,161
2001 - 2006	\$25,000	Northeast Community Federal Credit Union	10	\$22,422
2001 - 2007	\$499,059	United Way of Greater Los Angeles	163	\$477,602
2001 - 2007	\$10,000	Community Action Commission of Santa Barbara County	5	\$11,777
2001 - 2007	\$50,000	Community Action Partnership of Sonoma County	3	\$6,148
2001 - 2007	\$250,000	Community Action Partnership of Riverside County	52	\$187,096
2002 - 2003	\$800,000	San Francisco Foundation Community Initiatives Fund	0	\$0
2002 - 2007	\$47,060	Northeast Community Federal Credit Union	9	\$29,928
2002 - 2008	\$96,353	AnewAmerica Community Corporation	48	\$137,497
2002 - 2008	\$34,000	Community Action Commission of Santa Barbara County	6	\$11,223
2002 - 2008	\$150,600	Jefferson Economic Development Institute	51	\$53,248
2002 - 2008	\$80,000	Fresno County Economic Opportunities Commission	20	\$46,532
2002 - 2008	\$1,000,000	United Way of Greater Los Angeles	322	\$1,190,851

¹² Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹²	Total Earned Income Deposited by IDA Holders
2002 - 2008	\$230,590	East Bay Asian Local Development Corporation	15	\$40,299
2003 - 2007	\$461,800	Earned Assets Resource Network	149	\$464,670
2003 - 2008	\$800,000	Earned Assets Resource Network	180	\$635,199
2003 - 2008	\$188,250	Opportunity Fund	104	\$184,483
2003 - 2008	\$47,058	West Enterprise Center	7	\$10,049
2003 - 2008	\$42,000	Community Action Commission of Santa Barbara County	0	\$0
2003 - 2008	\$125,000	Alliance for African Assistance	14	\$31,103
2003 - 2009	\$50,000	Community Action Partnership of Sonoma County	11	\$17,797
2003 - 2009	\$300,000	Community Action Partnership of Riverside County	69	\$282,582
2004 - 2009	\$160,640	Valley Small Business Development Corporation	0	\$0
2004 - 2010	\$588,824	United Way of Greater Los Angeles	364	\$530,000
2004 - 2010	\$1,000,000	Earned Assets Resource Network	275	\$878,494
2004 - 2010	\$105,000	Community Housing Development Corporation	13	\$32,752
2004 - 2010	\$255,873	AnewAmerica Community Corporation	17	\$40,401
2004 - 2010	\$162,350	Cabrillo Economic Development Corporation	19	\$9,965
2005 - 2010	\$211,765	Sacramento Mutual Housing Association	0	\$0
2005 - 2011	\$500,000	Associated Community Action Program	39	\$154,017
2005 - 2011	\$1,000,000	Earned Assets Resource Network	314	\$905,533
2006 - 2011	\$40,000	Northeast Community Federal Credit Union	0	\$0
2006 - 2011	\$500,000	Opportunity Fund	302	\$538,482
2006 - 2011	\$200,000	RISE Financial Pathway (formerly LA Community Financial Resource Center)	0	\$0
2006 - 2011	\$500,000	City of Los Angeles	0	\$0
2006 - 2012	\$290,000	California Coalition for Rural Housing	17	\$85,971
2006 - 2012	\$105,000	Developmental Services Support Foundation for Kern, Inyo and Mono Counties	28	\$55,258
2006 - 2012	\$352,000	Community Action Partnership of Riverside County	76	\$278,184

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹²	Total Earned Income Deposited by IDA Holders
2007 - 2008	\$470,588	Orange County United Way	0	\$0
2007 - 2012	\$656,251	Weingart Center Association	0	\$0
2007 - 2012	\$1,000,000	United Way of Greater Los Angeles	224	\$603,296
2007 - 2012	\$253,256	Community Action Partnership of San Bernardino County	52	\$285,000
2007 - 2012	\$1,000,000	Opportunity Fund	489	\$898,049
2007 - 2013	\$500,000	Fresno County Economic Opportunities Commission	212	\$428,577
2007 - 2013	\$250,000	City of Oakland	102	\$263,302
2007 - 2013	\$100,000	San Diego Housing Commission	56	\$120,137
2008 - 2013	\$1,000,000	Earned Assets Resource Network	296	\$779,824
2008 - 2013	\$75,000	Santa Cruz Community Credit Union	54	\$131,204
2008 - 2014	\$150,000	San Diego Housing Commission	46	\$140,320
2008 - 2014	\$152,900	United Way of Kern County, Inc.	62	\$133,221
2008 - 2014	\$69,000	Community Housing Development Corporation	14	\$43,188
2008 - 2014	\$136,500	Arcata Economic Development Corporation	67	\$73,636

COLORADO

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$3,974,291
Number of AFI Grants	12
Total AFI IDAs Opened	1,597

Primary Asset Purchases Made	Number of IDA Holders¹³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	233	\$232,189	\$413,219	\$413,219
Postsecondary Education	493	\$437,654	\$829,579	\$829,579
Business Capitalization	318	\$290,956	\$553,766	\$553,830
Total	1,044	\$960,800	\$1,796,564	\$1,796,628

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$352,941	Mile High United Way	25	45	37	\$103,017	\$205,407	\$205,407
2012 - 2017	\$89,000	Foothills United Way	11	6	5	\$20,103	\$39,671	\$39,735
2012 - 2017	\$235,000	REACH Pikes Peak	9	13	5	\$23,618	\$23,601	\$23,601
2014 - 2019	\$100,000	Foothills United Way	2	3	0	\$3,077	\$6,154	\$6,154

¹³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁴	Total Earned Income Deposited by IDA Holders
1999 - 2008	\$150,000	Mile High United Way	103	\$203,148
2001 - 2006	\$500,000	Mile High United Way	132	\$202,207
2002 - 2008	\$1,000,000	Mile High United Way	74	\$89,970
2004 - 2010	\$200,000	REACH Pikes Peak	111	\$111,418
2005 - 2011	\$849,409	Mile High United Way	222	\$281,540
2006 - 2012	\$100,000	Foothills United Way	73	\$52,459
2007 - 2012	\$45,000	Del Norte Neighborhood Development Corporation	24	\$0
2009 - 2014	\$352,941	Mile High United Way	144	\$180,279

¹⁴ Includes transfers to IDAs of family members.

CONNECTICUT

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,659,808
Number of AFI Grants	20
Total AFI IDAs Opened	1,118

Primary Asset Purchases Made	Number of IDA Holders¹⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	231	\$566,090	\$426,275	\$435,109
Postsecondary Education	184	\$249,922	\$216,956	\$216,956
Business Capitalization	94	\$201,684	\$144,979	\$144,979
Total	509	\$1,017,697	\$788,211	\$797,045

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2015	\$47,059	Co-Opportunity, Inc.	6	1	1	\$8,238	\$18,112	\$18,112
2010 - 2015	\$150,588	Human Resources Agency of New Britain, Inc.	2	24	0	\$5,528	\$22,110	\$22,110
2010 - 2016	\$35,000	TEAM - Training, Education, and Manpower, Inc.	3	1	0	\$8,614	\$4,000	\$834
2011 - 2016	\$23,600	Co-Opportunity, Inc.	0	0	0	\$0	\$0	\$0
2013 - 2018	\$58,825	Community Action Agency of New Haven	0	0	0	\$0	\$0	\$0

¹⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁶	Total Earned Income Deposited by IDA Holders
1999 - 2008	\$215,000	CTE, Inc.	68	\$358,140
2000 - 2005	\$130,000	Family Services Woodfield, Inc.	21	\$25,687
2000 - 2006	\$400,000	Connecticut Department of Labor	107	\$307,330
2001 - 2007	\$40,000	Co-Opportunity, Inc.	22	\$61,315
2001 - 2007	\$139,000	CTE, Inc.	40	\$159,162
2001 - 2007	\$100,000	Connecticut Department of Labor	13	\$48,152
2002 - 2008	\$49,412	Co-Opportunity, Inc.	11	\$34,019
2002 - 2008	\$207,500	Connecticut Department of Labor	42	\$107,691
2003 - 2009	\$90,000	Co-Opportunity, Inc.	13	\$43,120
2004 - 2009	\$475,000	Empower New Haven, Inc.	27	\$74,344
2004 - 2010	\$200,000	Connecticut Department of Labor	80	\$150,439
2004 - 2010	\$45,000	Co-Opportunity, Inc.	9	\$27,757
2005 - 2011	\$45,000	Co-Opportunity, Inc.	10	\$24,387
2006 - 2011	\$150,000	CTE, Inc.	14	\$65,760
2007 - 2012	\$58,824	Neighborhood Housing Services of New Haven	0	\$23,089

¹⁶ Includes transfers to IDAs of family members.

DELAWARE

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$1,319,411
Number of AFI Grants	6
Total AFI IDAs Opened	1,325

Primary Asset Purchases Made	Number of IDA Holders¹⁷	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	319	\$453,970	\$356,655	\$356,896
Postsecondary Education	60	\$77,817	\$67,396	\$67,442
Business Capitalization	49	\$73,799	\$69,683	\$77,744
Total	428	\$605,586	\$493,734	\$502,082

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$105,000	First State Community Loan Fund	0	0	3	\$6,000	\$6,000	\$6,000
2012 - 2017	\$19,411	YWCA Delaware	0	0	4	\$6,126	\$6,000	\$14,000

¹⁷ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁸	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$500,000	First State Community Loan Fund	181	\$494,016
2004 - 2010	\$195,000	First State Community Loan Fund	145	\$336,549
2006 - 2012	\$250,000	First State Community Loan Fund	34	\$219,669
2008 - 2013	\$250,000	First State Community Loan Fund	61	\$189,332

¹⁸ Includes transfers to IDAs of family members.

DISTRICT OF COLUMBIA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$3,462,945
Number of AFI Grants	8
Total AFI IDAs Opened	1,827

Primary Asset Purchases Made	Number of IDA Holders¹⁹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	229	\$312,312	\$364,655	\$496,716
Postsecondary Education	325	\$229,369	\$344,606	\$423,410
Business Capitalization	165	\$142,861	\$272,182	\$292,944
Total	719	\$684,542	\$981,443	\$1,213,070

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$617,500	Capital Area Asset Building Corporation	17	36	29	\$49,069	\$107,693	\$107,693

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases²⁰	Total Earned Income Deposited by IDA Holders
1999 - 2008	\$379,720	Capital Area Asset Building Corporation	145	\$226,721

¹⁹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

²⁰ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases²⁰	Total Earned Income Deposited by IDA Holders
2002 - 2008	\$500,000	Capital Area Asset Building Corporation	141	\$259,897
2002 - 2008	\$200,000	Second District Religious, Educational and Charitable Development Projects, Inc.	0	\$4,400
2004 - 2009	\$200,000	District of Columbia, Department of Mental Health	0	\$0
2004 - 2010	\$150,000	NCB Capital Impact	14	\$31,623
2006 - 2011	\$415,725	National Credit Union Foundation	33	\$303,879
2007 - 2013	\$1,000,000	Capital Area Asset Building Corporation	304	\$480,071

FLORIDA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$8,821,881
Number of AFI Grants	33
Total AFI IDAs Opened	3,167

Primary Asset Purchases Made	Number of IDA Holders²¹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	684	\$1,277,621	\$1,163,261	\$1,451,075
Postsecondary Education	156	\$129,601	\$256,577	\$262,578
Business Capitalization	253	\$391,318	\$538,426	\$570,426
Total	1,093	\$1,798,540	\$1,958,265	\$2,284,080

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$150,000	United Way of Volusia - Flagler Counties, Inc.	29	0	0	\$45,173	\$45,173	\$45,173
2009 - 2015	\$287,500	Family Foundations of Northeast Florida, Inc.	29	17	7	\$81,778	\$81,778	\$81,778
2009 - 2015	\$60,000	Catholic Charities of Northwest Florida	0	0	8	\$14,594	\$15,829	\$15,829
2010 - 2015	\$100,000	Catholic Charities Bureau, Inc	0	0	0	\$0	\$0	\$0
2011 - 2017	\$28,230	Osceola County Council on Aging, Inc.	1	3	0	\$2,109	\$4,200	\$4,200

²¹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$50,000	Housing Partnership, Inc.	16	0	0	\$34,776	\$32,000	\$32,000
2012 - 2017	\$267,279	Broward County Board of County Commissioners	3	18	13	\$16,682	\$54,327	\$54,327
2013 - 2018	\$100,000	United Way Suncoast	0	0	0	\$0	\$0	\$0
2013 - 2018	\$50,000	Housing Partnership, Inc.	3	0	0	\$6,305	\$6,000	\$6,000
2013 - 2018	\$50,000	Miciah Deleston Foundation for Families	0	0	0	\$0	\$0	\$0
2014 - 2019	\$185,000	Broward County Board of County Commissioners	0	0	0	\$0	\$0	\$0
2015 - 2020	\$115,000	Family Foundations of Northeast Florida, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ²²	Total Earned Income Deposited by IDA Holders
2000 - 2005	\$100,000	Western Perrine Community Development Corporation	0	\$0
2001 - 2006	\$10,000	First Coast Workforce Development, Inc.	0	\$0
2001 - 2006	\$50,000	Aid to Victims of Domestic Abuse, Inc.	1	\$5,705
2001 - 2006	\$1,000,000	North Dade Community Development Corporation	0	\$0
2002 - 2008	\$1,000,000	Fresh Ministries, Inc.	44	\$193,179
2003 - 2009	\$35,000	Capital Area Community Action Agency	3	\$7,554
2003 - 2009	\$679,500	Partners for Self Employment, Inc.	223	\$660,551
2004 - 2009	\$421,670	Dream Builders of Tallahassee, Inc.	9	\$13,000
2004 - 2010	\$353,000	United Way of Palm Beach County	92	\$512,340

²² Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases²²	Total Earned Income Deposited by IDA Holders
2004 - 2010	\$130,000	Broward County Board of County Commissioners	58	\$162,393
2005 - 2011	\$235,300	United Way of Palm Beach County	19	\$50,667
2005 - 2011	\$260,000	YWCA of Greater Miami, Inc.	23	\$78,377
2005 - 2011	\$176,500	Central Community Redevelopment Agency	0	\$1,349
2006 - 2012	\$505,702	Broward County Board of County Commissioners	153	\$384,340
2006 - 2012	\$250,000	Northeast Florida Community Action Agency, Inc.	11	\$42,400
2006 - 2011	\$1,000,000	Miami-Dade County	0	\$0
2006 - 2012	\$47,400	Osceola County Council on Aging, Inc.	16	\$13,825
2007 - 2012	\$235,300	United Way of Palm Beach County	19	\$114,656
2008 - 2014	\$222,500	Broward County Board of County Commissioners	84	\$119,242
2008 - 2014	\$350,000	United Way Suncoast	42	\$122,867
2008 - 2014	\$317,000	Partners for Self Employment, Inc.	150	\$510,380

GEORGIA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$4,906,384
Number of AFI Grants	16
Total AFI IDAs Opened	1,281

Primary Asset Purchases Made	Number of IDA Holders²³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	174	\$197,076	\$423,108	\$423,268
Postsecondary Education	170	\$158,263	\$256,219	\$256,219
Business Capitalization	369	\$386,136	\$446,277	\$446,277
Total	713	\$741,475	\$1,125,604	\$1,125,764

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$26,000	CSRA Economic Opportunity Authority, Inc.	4	0	0	\$7,659	\$7,617	\$7,776

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases²⁴	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$387,340	United Way of Metropolitan Atlanta	329	\$394,800

²³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

²⁴ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases²⁴	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$295,294	United Way of Metropolitan Atlanta	94	\$99,824
2002 - 2008	\$1,000,000	Atlanta Cooperative Development Corporation	0	\$10,991
2002 - 2008	\$50,000	Economic Opportunity for Savannah Chatham County Area	6	\$17,851
2003 - 2008	\$37,750	Core Neighborhood Revitalization, Inc.	0	\$13,250
2003 - 2008	\$1,000,000	New Birth Missionary Baptist Church	0	\$0
2004 - 2010	\$250,000	Economic Opportunity for Savannah Chatham County Area	33	\$0
2005 - 2010	\$1,000,000	Antioch Urban Ministries, Inc.	0	\$0
2005 - 2010	\$10,000	Zion Hill Community Development Corporation	8	\$11,645
2006 - 2011	\$138,000	United Way of Metropolitan Atlanta	31	\$45,870
2007 - 2013	\$92,000	CSRA Economic Opportunity Authority, Inc.	4	\$16,337
2007 - 2013	\$50,000	City of Hinesville	8	\$21,141
2008 - 2013	\$160,000	Columbus Housing Initiative, Inc. dba NeighborWorks Columbus	30	\$52,989
2008 - 2014	\$250,000	The Center for Working Families	107	\$59,670
2009 - 2014	\$160,000	United Way of Metropolitan Atlanta	60	\$70,420

HAWAII

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$1,307,351
Number of AFI Grants	6
Total AFI IDAs Opened	687

Primary Asset Purchases Made	Number of IDA Holders²⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	71	\$187,786	\$206,842	\$353,934
Postsecondary Education	75	\$116,472	\$115,106	\$115,106
Business Capitalization	130	\$123,662	\$72,531	\$157,531
Total	276	\$427,920	\$394,479	\$626,571

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$258,829	Wai'anae Community Re-Development Corporation	0	11	0	\$9,500	\$9,500	\$9,500
2014 - 2019	\$175,000	Institute for Native Pacific Education & Culture (INPEACE)	0	0	0	\$0	\$0	\$0

²⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases²⁶	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$116,022	Hawaii Alliance for Community Based Economic Development	40	\$73,007
1999 - 2005	\$500,000	ALU LIKE, Inc.	131	\$410,319
2003 - 2008	\$115,000	Pacific Gateway Center	45	\$51,568
2004 - 2010	\$142,500	ALU LIKE, Inc.	50	\$116,689

²⁶ Includes transfers to IDAs of family members.

IDAHO

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$673,000
Number of AFI Grants	4
Total AFI IDAs Opened	215

Primary Asset Purchases Made	Number of IDA Holders²⁷	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	55	\$100,727	\$106,727	\$195,454
Postsecondary Education	36	\$49,533	\$54,033	\$91,029
Business Capitalization	7	\$12,380	\$13,380	\$23,260
Total	98	\$162,640	\$174,140	\$309,743

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2015	\$25,000	Southeastern Idaho Community Action Agency	6	3	2	\$10,000	\$21,500	\$21,500
2010 - 2016	\$118,000	United Way of Treasure Valley	3	8	0	\$17,037	\$17,037	\$17,037
2015 - 2020	\$30,000	Southeastern Idaho Community Action Agency	0	0	0	\$0	\$0	\$0

²⁷ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases²⁸	Total Earned Income Deposited by IDA Holders
2005 - 2011	\$500,000	United Way of Treasure Valley	76	\$202,603

²⁸ Includes transfers to IDAs of family members.

ILLINOIS

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$6,023,680
Number of AFI Grants	18
Total AFI IDAs Opened	2,582

Primary Asset Purchases Made	Number of IDA Holders²⁹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	297	\$511,338	\$507,445	\$495,776
Postsecondary Education	419	\$426,449	\$730,119	\$613,219
Business Capitalization	255	\$437,337	\$481,569	\$372,886
Total	971	\$1,375,124	\$1,719,133	\$1,481,881

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$35,000	Catholic Charities of the Archdiocese of Chicago	3	4	1	\$8,000	\$8,000	\$8,000
2013 - 2018	\$22,235	Two Rivers Regional Council	0	0	0	\$0	\$0	\$0

²⁹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases³⁰	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$315,000	Women's Self Employment Project	221	\$144,243
2000 - 2006	\$159,576	Illinois Community Action Association	82	\$225,925
2000 - 2006	\$386,741	Steans Family Foundation	131	\$208,381
2000 - 2006	\$60,000	Bethel New Life, Inc.	34	\$143,335
2002 - 2007	\$408,011	Steans Family Foundation	67	\$177,533
2002 - 2007	\$239,000	Illinois Community Action Association	46	\$103,576
2002 - 2008	\$100,000	Partnership Accounts for Individual Development	42	\$104,714
2003 - 2008	\$1,000,000	Fellowship Missionary Baptist Church	0	\$0
2003 - 2008	\$16,941	Goodcity NFP	0	\$0
2003 - 2008	\$200,000	Central Advisory Council, Inc.	0	\$0
2003 - 2009	\$50,588	Neighborhood Housing Development Corporation	2	\$1,075
2004 - 2009	\$460,000	South Side Community Federal Credit Union	0	\$0
2004 - 2010	\$470,588	Goodcity NFP	18	\$124,300
2005 - 2011	\$1,000,000	Bethel New Life, Inc.	133	\$923,441
2006 - 2012	\$1,000,000	Illinois Department of Human Services	193	\$0
2008 - 2013	\$100,000	Community Action Partnership of Lake County	6	\$5,904

³⁰ Includes transfers to IDAs of family members.

INDIANA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$17,287,594
Number of AFI Grants	9
Total AFI IDAs Opened	380

Primary Asset Purchases Made	Number of IDA Holders³¹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	133	\$159,523	\$256,611	\$256,611
Postsecondary Education	79	\$65,697	\$88,410	\$88,410
Business Capitalization	65	\$44,954	\$64,482	\$64,482
Total	277	\$270,174	\$409,503	\$409,503

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2015	\$104,000	LaCasa of Goshen, Inc.	22	1	0	\$45,659	\$88,862	\$88,862
2010 - 2016	\$300,000	Community Action of Southern Indiana, Inc.	2	3	4	\$10,469	\$5,235	\$5,235
2010 - 2016	\$112,500	John H. Boner Community Center	49	21	28	\$71,972	\$107,507	\$107,507
2014 - 2019	\$230,000	LaCasa of Goshen, Inc.	3	0	0	\$8,494	\$6,000	\$6,000

³¹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases³²	Total Earned Income Deposited by IDA Holders
2003 - 2009	\$64,400	John H. Boner Community Center	58	\$49,297
2005 - 2010	\$94,000	LaCasa of Goshen, Inc.	20	\$33,477
2006 - 2011	\$129,000	John H. Boner Community Center	44	\$50,107
2008 - 2014	\$128,750	United Way of Greater Lafayette and Tippecanoe County	22	\$53,716

³² Includes transfers to IDAs of family members.

IOWA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$3,024,225
Number of AFI Grants	9
Total AFI IDAs Opened	1,972

Primary Asset Purchases Made	Number of IDA Holders³³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	589	\$1,256,521	\$808,793	\$888,423
Postsecondary Education	357	\$593,628	\$342,915	\$365,549
Business Capitalization	384	\$743,885	\$408,952	\$458,664
Total	1,330	\$2,594,034	\$1,560,661	\$1,712,636

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$257,920	Iowa Credit Union Foundation	92	38	6	\$224,524	\$224,524	\$256,283
2011 - 2016	\$128,000	Practical Farmers of Iowa	0	0	14	\$28,955	\$25,714	\$62,461
2015 - 2020	\$150,000	Veridian Credit Union	0	0	0	\$0	\$0	\$0

³³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases³⁴	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$500,000	ISED Ventures (Iowans for Social and Economic Development)	282	\$1,417,469
2001 - 2006	\$500,000	John Lewis Coffee Shop, Inc.	0	\$0
2002 - 2008	\$500,000	ISED Ventures (Iowans for Social and Economic Development)	302	\$695,184
2008 - 2009	\$87,400	United Way and Community Foundation of Northwest Iowa	0	\$0
2008 - 2014	\$342,080	Iowa Credit Union Foundation	142	\$411,310
2008 - 2014	\$558,825	ISED Ventures (Iowans for Social and Economic Development)	454	\$766,923

³⁴ Includes transfers to IDAs of family members.

KANSAS

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$1,990,990
Number of AFI Grants	8
Total AFI IDAs Opened	1,646

Primary Asset Purchases Made	Number of IDA Holders³⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	305	\$455,533	\$371,285	\$500,569
Postsecondary Education	302	\$399,463	\$319,212	\$461,496
Business Capitalization	90	\$109,467	\$95,595	\$123,205
Total	697	\$964,462	\$786,092	\$1,085,270

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$350,000	Interfaith Housing Services	95	75	5	\$432,529	\$292,209	\$523,762
2012 - 2017	\$141,176	The Family Conservancy, Inc.	8	11	5	\$38,883	\$38,880	\$38,880
2012 - 2017	\$350,000	Interfaith Housing Services	19	26	5	\$98,862	\$66,413	\$130,321
2014 - 2019	\$130,000	Interfaith Housing Services	3	6	0	\$6,817	\$4,823	\$8,540

³⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases³⁶	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$298,344	The Family Conservancy, Inc.	155	\$238,177
2001 - 2007	\$470,588	The Family Conservancy, Inc.	257	\$364,644
2004 - 2010	\$205,882	The Family Conservancy, Inc.	22	\$91,610
2007 - 2012	\$45,000	El Centro, Inc.	9	\$30,100

³⁶ Includes transfers to IDAs of family members.

KENTUCKY

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$4,919,473
Number of AFI Grants	23
Total AFI IDAs Opened	2,260

Primary Asset Purchases Made	Number of IDA Holders³⁷	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	346	\$545,234	\$674,744	\$674,744
Postsecondary Education	599	\$466,559	\$1,054,422	\$1,076,094
Business Capitalization	149	\$180,184	\$287,511	\$265,234
Total	1,094	\$1,191,978	\$2,016,677	\$2,016,072

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2015	\$133,000	The Center for Women and Families	21	19	30	\$107,940	\$133,000	\$133,000
2010 - 2015	\$56,500	Hazel Joyce Wiley Career & Financial Literacy Institute, Inc	0	0	0	\$0	\$0	\$0
2010 - 2016	\$1,000,000	United Way of the Bluegrass	40	73	30	\$178,059	\$251,590	\$251,590
2012 - 2017	\$218,200	Kentucky Domestic Violence Association, Inc.	9	87	6	\$58,182	\$220,064	\$220,064
2012 - 2017	\$537,446	The Race For Education, Inc.	0	31	0	\$12,096	\$62,000	\$62,000
2013 - 2018	\$429,000	Jewish Family & Career Services of Louisville	4	1	0	\$2,622	\$10,000	\$10,000

³⁷ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2014 - 2019	\$352,941	Kentucky Domestic Violence Association, Inc.	0	0	0	\$0	\$0	\$0
2014 - 2019	\$34,150	Jewish Family & Career Services of Louisville	1	0	0	\$1,000	\$2,000	\$2,000
2015 - 2020	\$48,300	Brighton Center, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ³⁸	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$39,950	Kentucky River Foothills Development Council, Inc.	10	\$16,183
1999 - 2008	\$82,873	The Center for Women and Families	57	\$119,367
2000 - 2005	\$4,000	Mountain Association for Community Economic Development	0	\$0
2001 - 2007	\$9,870	Owsley County Action Team, Inc.	9	\$4,320
2001 - 2007	\$103,500	The Center for Women and Families	41	\$68,011
2002 - 2008	\$176,470	The Center for Women and Families	7	\$107,207
2004 - 2009	\$115,700	Kentucky Domestic Violence Association, Inc.	59	\$99,924
2006 - 2012	\$300,000	Kentucky Domestic Violence Association, Inc.	156	\$320,859
2006 - 2012	\$195,500	The Center for Women and Families	0	\$0
2006 - 2012	\$164,706	The Race For Education, Inc.	72	\$50,483
2006 - 2012	\$100,000	New Directions Housing Corporation	13	\$52,681
2008 - 2014	\$300,000	Kentucky Domestic Violence Association, Inc.	141	\$287,332
2008 - 2014	\$470,368	The Race For Education, Inc.	144	\$77,176
2009 - 2014	\$46,999	Jewish Family & Career Services of Louisville	37	\$98,794

³⁸ Includes transfers to IDAs of family members.

LOUISIANA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$4,358,337
Number of AFI Grants	13
Total AFI IDAs Opened	1,151

Primary Asset Purchases Made	Number of IDA Holders³⁹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	301	\$482,563	\$536,617	\$688,617
Postsecondary Education	11	\$4,750	\$11,954	\$11,954
Business Capitalization	34	\$69,874	\$79,874	\$79,874
Total	346	\$557,187	\$628,445	\$780,445

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2013 - 2018	\$250,000	United Way of Southeast Louisiana	19	0	0	\$28,525	\$38,000	\$76,000
2015 - 2020	\$172,500	Calcasieu Parish Police Jury	0	0	0	\$0	\$0	\$0

³⁹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁴⁰	Total Earned Income Deposited by IDA Holders
2000 - 2005	\$155,000	Administrators of the Tulane Education Fund	57	\$130,543
2001 - 2006	\$120,000	Caleb Community Development Corporation	0	\$5,088
2001 - 2006	\$10,837	Northeast Louisiana Delta Community Development Corporation	0	\$0
2001 - 2006	\$800,000	Administrators of the Tulane Education Fund	12	\$35,000
2002 - 2007	\$200,000	Caleb Community Development Corporation	0	\$0
2003 - 2008	\$100,000	Total Community Action, Inc.	40	\$260,711
2004 - 2010	\$300,000	Total Community Action, Inc.	47	\$185,336
2005 - 2010	\$1,000,000	Word of Faith Church International	0	\$0
2006 - 2012	\$1,000,000	United Way of Southeast Louisiana	146	\$509,004
2009 - 2014	\$200,000	Southern University at Shreveport	25	\$36,478
2010 - 2012	\$50,000	Iberia Comprehensive Community Health Center, Inc.	0	\$0

⁴⁰ Includes transfers to IDAs of family members.

MAINE

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$1,754,999
Number of AFI Grants	14
Total AFI IDAs Opened	811

Primary Asset Purchases Made	Number of IDA Holders⁴¹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	184	\$358,851	\$280,068	\$537,163
Postsecondary Education	128	\$140,893	\$129,821	\$156,668
Business Capitalization	145	\$220,627	\$213,642	\$247,148
Total	457	\$720,371	\$623,531	\$940,979

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$100,000	Penquis Community Action Program, Inc.	0	14	31	\$42,498	\$84,996	\$84,996
2009 - 2015	\$50,000	Penquis Community Action Program, Inc.	23	0	0	\$43,677	\$43,677	\$131,032
2010 - 2016	\$50,000	Penquis Community Action Program, Inc.	9	0	0	\$7,900	\$7,900	\$23,701
2011 - 2016	\$50,000	Penquis Community Action Program, Inc.	0	0	0	\$0	\$0	\$0
2012 - 2017	\$50,000	Penquis Community Action Program, Inc.	0	13	11	\$19,856	\$30,226	\$39,712
2013 - 2018	\$100,000	Penquis Community Action Program, Inc.	0	6	0	\$2,957	\$4,439	\$6,578
2015 - 2020	\$80,855	Penquis Community Action Program, Inc.	0	0	0	\$0	\$0	\$0

⁴¹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁴²	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$117,000	Penquis Community Action Program, Inc.	78	\$176,348
1999 - 2005	\$109,500	Coastal Enterprises, Inc.	92	\$461,695
2001 - 2006	\$35,000	Penquis Community Action Program, Inc.	21	\$38,595
2001 - 2007	\$437,644	Coastal Enterprises, Inc.	6	\$19,099
2002 - 2008	\$400,000	Penquis Community Action Program, Inc.	61	\$106,945
2007 - 2012	\$50,000	Penquis Community Action Program, Inc.	22	\$39,760
2008 - 2014	\$125,000	Penquis Community Action Program, Inc.	70	\$89,138

⁴² Includes transfers to IDAs of family members.

MARYLAND

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,363,590
Number of AFI Grants	11
Total AFI IDAs Opened	251

Primary Asset Purchases Made	Number of IDA Holders⁴³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	26	\$20,616	\$13,872	\$15,641
Postsecondary Education	11	\$16,457	\$15,399	\$15,399
Business Capitalization	11	\$8,988	\$8,627	\$8,780
Total	48	\$46,061	\$37,898	\$39,820

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$30,000	Community Action Council of Howard County MD	1	1	2	\$2,740	\$2,740	\$2,740
2012 - 2017	\$81,000	Garrett County Community Action Committee, Inc	0	0	0	\$0	\$0	\$0
2014 - 2019	\$200,000	United Way of Frederick County	0	0	0	\$0	\$0	\$0

⁴³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁴⁴	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$175,000	Southern Maryland Tri-County Community Action Committee	23	\$30,522
2001 - 2006	\$367,590	Maryland Center for Community Development	0	\$0
2001 - 2006	\$1,000,000	Institute for Responsible Fatherhood and Family	0	\$0
2002 - 2007	\$75,000	Mission of Mercy Empowerment Center, Inc.	0	\$0
2003 - 2008	\$200,000	Collective Banking Group of PG County & Vicinity	0	\$0
2003 - 2009	\$155,000	Allegany County Human Resources Development Commission, Inc.	21	\$45,348
2008 - 2008	\$50,000	Advocates for Homeless Families, Inc.	0	\$0
2008 - 2013	\$30,000	Washington County Community Action Council	0	\$2,040

⁴⁴ Includes transfers to IDAs of family members.

MASSACHUSETTS

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$5,206,750
Number of AFI Grants	25
Total AFI IDAs Opened	2,161

Primary Asset Purchases Made	Number of IDA Holders⁴⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	350	\$646,882	\$644,036	\$765,416
Postsecondary Education	464	\$541,870	\$566,755	\$602,578
Business Capitalization	214	\$416,716	\$264,342	\$268,808
Total	1,028	\$1,605,468	\$1,475,133	\$1,636,802

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$145,882	Massachusetts Association for Community Action	8	8	3	\$24,320	\$18,721	\$18,721
2009 - 2015	\$202,000	The MIDAS Collaborative	1	100	22	\$140,877	\$116,620	\$119,221
2011 - 2017	\$350,590	Springfield Partners for Community Action	36	11	5	\$99,120	\$78,000	\$78,000
2012 - 2017	\$426,823	The MIDAS Collaborative	20	23	94	\$224,900	\$169,540	\$169,915
2013 - 2018	\$90,000	Community Teamwork	7	3	0	\$20,000	\$20,000	\$40,000
2014 - 2019	\$300,000	The MIDAS Collaborative	0	0	0	\$0	\$0	\$0
2015 - 2020	\$295,764	The MIDAS Collaborative	0	0	0	\$0	\$0	\$0

⁴⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁴⁶	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$90,050	Allston Brighton Community Development Corporation	69	\$103,402
2000 - 2005	\$40,000	Employment Resources, Inc.	12	\$24,750
2001 - 2006	\$42,353	International Institute of Boston	24	\$45,340
2001 - 2006	\$132,360	Organization for a New Equality, Inc.	9	\$13,835
2001 - 2007	\$59,373	Allston Brighton Community Development Corporation	34	\$57,900
2002 - 2008	\$211,766	Montachusett Opportunity Council, Inc.	86	\$120,826
2002 - 2008	\$110,294	YouthBuild USA	20	\$20,743
2002 - 2008	\$333,762	Allston Brighton Community Development Corporation	0	\$109,707
2002 - 2008	\$57,500	Community Service Network, Inc.	10	\$82,363
2003 - 2009	\$50,588	Allston Brighton Community Development Corporation	11	\$22,000
2004 - 2009	\$75,997	Community Service Network, Inc.	0	\$0
2004 - 2010	\$705,883	YouthBuild USA	52	\$121,728
2004 - 2010	\$411,765	Springfield Partners for Community Action	75	\$176,424
2005 - 2011	\$500,000	United Way of Massachusetts Bay, Inc.	126	\$322,834
2007 - 2012	\$34,588	Allston Brighton Community Development Corporation	12	\$23,758
2007 - 2013	\$425,882	Massachusetts Association for Community Action	103	\$280,573
2007 - 2013	\$90,000	Community Teamwork	36	\$109,953
2008 - 2014	\$23,530	Citizens for Citizens, Inc.	9	\$24,339

⁴⁶ Includes transfers to IDAs of family members.

MICHIGAN

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$8,213,407
Number of AFI Grants	46
Total AFI IDAs Opened	5,240

Primary Asset Purchases Made	Number of IDA Holders⁴⁷	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	1,380	\$1,492,774	\$2,174,036	\$2,334,343
Postsecondary Education	404	\$314,235	\$590,678	\$1,806,276
Business Capitalization	341	\$334,058	\$416,887	\$455,643
Total	2,125	\$2,141,068	\$3,181,602	\$4,596,262

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$64,702	Keweenaw Bay Ojibwa Housing and Community Development Corporation	4	10	13	\$24,641	\$47,647	\$48,265
2010 - 2015	\$138,941	Inner City Christian Federation	65	12	10	\$86,130	\$118,174	\$118,706
2010 - 2016	\$88,235	Community Action Agency of Jackson	7	3	1	\$11,171	\$14,007	\$14,009
2010 - 2016	\$88,235	United Way for Southeastern Michigan	20	5	2	\$26,157	\$36,995	\$36,995
2010 - 2016	\$88,235	Oakland Livingston Human Services Agency	29	1	5	\$34,565	\$49,065	\$49,065

⁴⁷ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$111,176	Northwest Michigan Community Action Agency, Inc.	39	9	9	\$60,990	\$76,500	\$76,500
2011 - 2016	\$88,235	Oakland Livingston Human Services Agency	20	4	0	\$24,001	\$32,500	\$32,500
2011 - 2016	\$114,706	Community Action Agency of Jackson	7	2	0	\$11,081	\$8,000	\$8,000
2011 - 2016	\$100,000	Inner City Christian Federation	48	11	2	\$60,821	\$84,973	\$85,669
2011 - 2016	\$88,235	United Way for Southeastern Michigan	11	3	4	\$17,926	\$23,050	\$23,050
2011 - 2017	\$88,235	Northwest Michigan Community Action Agency, Inc.	7	2	1	\$10,103	\$13,335	\$13,335
2012 - 2017	\$100,000	Legal Services of Eastern Michigan	0	0	0	\$0	\$0	\$0
2012 - 2017	\$88,235	Oakland Livingston Human Services Agency	3	2	0	\$4,862	\$6,362	\$6,362
2012 - 2017	\$88,235	Northwest Michigan Community Action Agency, Inc.	0	0	0	\$0	\$0	\$0
2012 - 2017	\$88,235	Community Action Agency of Jackson	1	0	0	\$1,000	\$1,500	\$1,500
2012 - 2017	\$86,250	Inner City Christian Federation	0	0	0	\$0	\$0	\$0
2013 - 2018	\$35,000	Eastern Michigan University	0	1	0	\$920	\$920	\$920
2013 - 2018	\$88,235	Wayne Metropolitan Community Action Agency	0	0	0	\$0	\$0	\$0
2013 - 2018	\$100,000	Oakland Livingston Human Services Agency	0	0	0	\$0	\$0	\$0
2014 - 2019	\$118,235	Northwest Michigan Community Action Agency, Inc.	0	0	0	\$0	\$0	\$0
2014 - 2019	\$88,235	Inner City Christian Federation	0	0	0	\$0	\$0	\$0
2014 - 2019	\$88,235	Community Action Agency of Jackson	0	0	0	\$0	\$0	\$0
2014 - 2019	\$58,824	Telamon Corporation	0	1	0	\$499	\$1,995	\$1,995

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁴⁸	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$270,000	FiveCAP, Inc.	33	\$105,724
1999 - 2005	\$114,915	Michigan Neighborhood Partnership	82	\$169,523
2001 - 2007	\$450,000	United Way for Southeastern Michigan	184	\$137,611
2001 - 2007	\$470,588	Community Action Agency of Jackson	101	\$318,557
2001 - 2007	\$469,567	City Vision, Inc.	174	\$423,033
2001 - 2007	\$470,000	Oakland Livingston Human Services Agency	131	\$198,267
2001 - 2007	\$500,000	Michigan Neighborhood Partnership	91	\$650,290
2002 - 2007	\$58,823	Northwest Michigan Community Action Agency, Inc.	36	\$59,586
2003 - 2008	\$1,000,000	Christian Business Network	0	\$0
2003 - 2009	\$176,470	Northwest Michigan Community Action Agency, Inc.	113	\$102,142
2003 - 2009	\$117,647	United Way for Southeastern Michigan	49	\$55,625
2004 - 2009	\$100,000	Legal Services of Eastern Michigan	71	\$76,686
2004 - 2010	\$87,500	Michigan State University	20	\$21,575
2006 - 2011	\$176,500	Community Action Agency of Jackson	121	\$173,896
2006 - 2011	\$511,871	Michigan Neighborhood Partnership	0	\$75,007
2006 - 2012	\$64,702	Ojibwa Housing Authority and Ojibwa Community College	32	\$30,024
2006 - 2012	\$172,500	Oakland Livingston Human Services Agency	87	\$169,645
2006 - 2012	\$176,400	United Way for Southeastern Michigan	83	\$141,527
2006 - 2012	\$176,400	Northwest Michigan Community Action Agency, Inc.	93	\$139,134
2007 - 2013	\$176,400	Inner City Christian Federation	117	\$154,875
2007 - 2013	\$35,294	Community Action Agency of Jackson	6	\$43,232
2008 - 2014	\$132,352	Oakland Livingston Human Services Agency	42	\$58,943
2008 - 2014	\$218,824	Community Action Agency of Jackson	85	\$168,636

⁴⁸ Includes transfers to IDAs of family members.

MINNESOTA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$6,548,320
Number of AFI Grants	11
Total AFI IDAs Opened	4,930

Primary Asset Purchases Made	Number of IDA Holders⁴⁹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	669	\$606,746	\$894,018	\$894,591
Postsecondary Education	1,214	\$953,809	\$1,582,116	\$1,582,878
Business Capitalization	937	\$874,240	\$1,409,508	\$1,409,508
Total	2,820	\$2,434,795	\$3,885,642	\$3,886,977

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$255,000	American Indian Community Development Organization	3	4	1	\$8,972	\$11,661	\$12,423
2011 - 2016	\$934,458	West Central Minnesota Communities Action, Inc.	76	115	51	\$164,535	\$242,689	\$242,689
2013 - 2018	\$999,980	Inver Hills Community College	0	15	0	\$3,299	\$4,948	\$4,948
2014 - 2019	\$97,463	MIGIZI Communications, Inc.	0	0	0	\$0	\$0	\$0

⁴⁹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵⁰	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$495,797	Ramsey Action Programs, Inc.	335	\$566,869
2003 - 2009	\$1,000,000	West Central Minnesota Communities Action, Inc.	692	\$813,481
2004 - 2010	\$705,882	Lutheran Social Service of Minnesota	335	\$469,491
2004 - 2010	\$359,152	West Central Minnesota Communities Action, Inc.	240	\$342,528
2006 - 2012	\$230,000	West Central Minnesota Communities Action, Inc.	162	\$200,516
2006 - 2012	\$1,000,000	West Central Minnesota Communities Action, Inc.	592	\$733,696
2007 - 2012	\$470,588	Lutheran Social Service of Minnesota	203	\$297,486

⁵⁰ Includes transfers to IDAs of family members.

MISSISSIPPI

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,059,297
Number of AFI Grants	7
Total AFI IDAs Opened	433

Primary Asset Purchases Made	Number of IDA Holders⁵¹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	81	\$97,834	\$133,775	\$143,775
Postsecondary Education	26	\$22,403	\$28,842	\$50,332
Business Capitalization	4	\$3,875	\$7,313	\$7,313
Total	111	\$124,112	\$169,930	\$201,420

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2015	\$116,500	United Way of Southeast Mississippi	8	10	3	\$16,527	\$36,070	\$36,070
2011 - 2016	\$59,000	Delta State University	0	5	0	\$2,500	\$10,000	\$10,000
2015 - 2020	\$718,797	Delta Health Alliance	0	0	0	\$0	\$0	\$0

⁵¹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵²	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$35,000	Jackson County Civic Action Committee, Inc.	2	\$5,000
2003 - 2009	\$500,000	AJFC Community Action Agency, Inc.	19	\$58,798
2006 - 2011	\$250,000	Mississippi Association of Community Action Agencies	0	\$0
2008 - 2014	\$380,000	Mercy Housing and Human Development, Inc.	64	\$174,826

⁵² Includes transfers to IDAs of family members.

MISSOURI

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$7,611,009
Number of AFI Grants	26
Total AFI IDAs Opened	2,878

Primary Asset Purchases Made	Number of IDA Holders⁵³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	457	\$536,617	\$543,203	\$596,967
Postsecondary Education	686	\$813,911	\$900,357	\$922,097
Business Capitalization	419	\$600,977	\$568,745	\$600,545
Total	1,562	\$1,951,504	\$2,012,304	\$2,119,608

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2015	\$30,000	East Missouri Action Agency, Inc.	2	0	0	\$5,464	\$4,000	\$4,000
2010 - 2016	\$223,529	United Way of Greater Kansas City	0	64	0	\$27,283	\$99,567	\$99,567
2011 - 2016	\$211,764	United Way of Greater St. Louis	10	29	25	\$88,239	\$85,913	\$85,913
2012 - 2017	\$150,000	Missouri Association for Community Action	2	3	1	\$12,675	\$12,000	\$12,000
2015 - 2020	\$100,000	United Way of Greater Kansas City	0	0	0	\$0	\$0	\$0

⁵³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵⁴	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$325,270	United Way of Greater St. Louis	150	\$198,950
2000 - 2008	\$250,000	People's Community Development Corporation	38	\$80,475
2001 - 2006	\$15,000	Redevelopment Opportunities for Women, Inc.	4	\$7,672
2001 - 2006	\$50,000	The Learning Exchange, Inc.	1	\$4,051
2001 - 2007	\$1,000,000	Missouri Association for Community Action	61	\$181,840
2002 - 2007	\$273,240	St. Martin's Child Center, Inc.	0	\$0
2002 - 2008	\$235,000	Great Rivers Community Trust	127	\$233,019
2002 - 2008	\$25,000	Redevelopment Opportunities for Women, Inc.	4	\$7,524
2002 - 2008	\$220,494	United Way of Greater St. Louis	120	\$221,368
2002 - 2008	\$250,000	People's Community Development Corporation	193	\$127,986
2002 - 2008	\$500,000	Opportunities Industrialization Center of the Midwest	46	\$334,200
2003 - 2008	\$1,000,000	Assemblies of God Financial Services	0	\$20,994
2004 - 2009	\$500,000	Opportunities Industrialization Center of the Midwest	1	\$29,400
2005 - 2011	\$211,765	United Way of Greater St. Louis	96	\$193,863
2005 - 2011	\$60,000	East Missouri Action Agency, Inc.	8	\$31,964
2006 - 2011	\$300,000	Great Rivers Community Trust	118	\$178,002
2006 - 2012	\$900,000	Hi-Tech Charities	319	\$463,274
2006 - 2012	\$400,000	Missouri Association for Community Action	39	\$90,080
2008 - 2014	\$230,100	Beyond Housing	112	\$127,258
2009 - 2014	\$117,647	Urban Strategies	8	\$6,506
2010 - 2015	\$32,200	Ozarks Area Community Action Corporation	0	\$40

⁵⁴ Includes transfers to IDAs of family members.

MONTANA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,165,570
Number of AFI Grants	19
Total AFI IDAs Opened	744

Primary Asset Purchases Made	Number of IDA Holders⁵⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	233	\$271,327	\$446,391	\$503,148
Postsecondary Education	201	\$146,534	\$179,898	\$180,109
Business Capitalization	20	\$27,653	\$31,891	\$31,891
Total	454	\$445,514	\$658,180	\$715,148

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$117,600	Montana Credit Unions for Community Development	0	53	0	\$24,658	\$53,188	\$53,188
2010 - 2016	\$130,000	Neighborhood Housing Services, Inc. of Great Falls	46	0	0	\$48,512	\$92,000	\$92,000
2010 - 2016	\$97,500	District 7 Human Resources Development Council	23	4	6	\$28,153	\$55,093	\$55,093
2011 - 2016	\$150,000	Rural Dynamics Incorporated	0	0	1	\$1,000	\$1,000	\$1,000
2011 - 2016	\$100,000	The Peoples Partner for Community Development	0	1	2	\$2,739	\$4,000	\$4,000

⁵⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$180,000	Montana Credit Unions for Community Development	0	22	0	\$43,903	\$0	\$0
2012 - 2017	\$95,000	Montana Credit Unions for Community Development	0	48	0	\$20,835	\$32,407	\$32,407
2014 - 2019	\$131,690	Montana Home Ownership Network	0	0	0	\$0	\$0	\$0
2014 - 2019	\$125,000	District 7 Human Resources Development Council	0	0	0	\$0	\$0	\$0
2015 - 2020	\$190,000	Montana Credit Unions for Community Development	0	0	0	\$0	\$0	\$0
2015 - 2020	\$100,000	Montana Credit Unions for Community Development	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁵⁶	Total Earned Income Deposited by IDA Holders
2002 - 2008	\$147,500	District 7 Human Resources Development Council	35	\$118,938
2004 - 2009	\$59,280	Poverello Center, Inc.	0	\$0
2006 - 2012	\$52,000	Montana Credit Unions for Community Development	38	\$19,838
2006 - 2012	\$130,000	Neighborhood Housing Services, Inc. of Great Falls	53	\$67,477
2007 - 2013	\$70,000	District 7 Human Resources Development Council	24	\$68,266
2007 - 2013	\$20,000	Montana Credit Unions for Community Development	15	\$13,954
2008 - 2014	\$20,000	Montana Credit Unions for Community Development	11	\$20,603
2008 - 2014	\$250,000	Montana Home Ownership Network	72	\$134,184

⁵⁶ Includes transfers to IDAs of family members.

NEBRASKA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$899,889
Number of AFI Grants	9
Total AFI IDAs Opened	201

Primary Asset Purchases Made	Number of IDA Holders⁵⁷	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	46	\$65,153	\$65,000	\$65,000
Postsecondary Education	13	\$18,645	\$26,143	\$29,143
Business Capitalization	14	\$17,912	\$17,912	\$17,912
Total	73	\$101,710	\$109,055	\$112,055

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$172,500	Community Action of Nebraska, Inc.	21	6	7	\$48,327	\$48,174	\$48,174
2012 - 2017	\$37,500	Community Action of Nebraska, Inc.	0	0	0	\$0	\$0	\$0
2012 - 2017	\$176,470	Omaha Nation Community Response Team	0	0	0	\$0	\$0	\$0
2013 - 2018	\$180,000	First Ponca Financial	0	3	0	\$2,250	\$6,000	\$9,000

⁵⁷ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵⁸	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$30,000	New Community Development Corporation	22	\$26,400
2004 - 2009	\$15,000	Family Housing Advisory Services, Inc.	0	\$10,200
2005 - 2010	\$30,000	Lincoln Action Program	14	\$29,779
2005 - 2010	\$51,360	Family Housing Advisory Services, Inc.	0	\$26,000
2008 - 2012	\$207,059	The Residential Care Consortium	0	\$1,200

⁵⁸ Includes transfers to IDAs of family members.

NEVADA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$738,219
Number of AFI Grants	6
Total AFI IDAs Opened	289

Primary Asset Purchases Made	Number of IDA Holders⁵⁹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	17	\$31,900	\$31,900	\$31,900
Postsecondary Education	41	\$64,256	\$67,289	\$67,289
Business Capitalization	10	\$18,599	\$18,599	\$18,599
Total	68	\$114,755	\$117,788	\$117,788

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$167,500	Consumer Credit Counseling Service of Southern Nevada dba Financial Guidance Center	0	8	0	\$5,074	\$8,107	\$8,107
2013 - 2018	\$200,000	Housing for Nevada	0	0	0	\$0	\$0	\$0
2015 - 2020	\$60,000	Consumer Credit Counseling Service of Southern Nevada dba Financial Guidance Center	0	0	0	\$0	\$0	\$0

⁵⁹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶⁰	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$90,000	Economic Opportunity Board of Clark County	32	\$67,964
1999 - 2005	\$70,719	Community Services Agency and Development Corporation	0	\$71,209
2003 - 2008	\$150,000	Community Services Agency and Development Corporation	28	\$54,805

⁶⁰ Includes transfers to IDAs of family members.

NEW HAMPSHIRE

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,474,136
Number of AFI Grants	7
Total AFI IDAs Opened	1,452

Primary Asset Purchases Made	Number of IDA Holders⁶¹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	465	\$940,712	\$819,944	\$1,349,338
Postsecondary Education	158	\$204,441	\$241,376	\$387,179
Business Capitalization	71	\$150,145	\$136,771	\$232,620
Total	694	\$1,295,298	\$1,198,091	\$1,969,137

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$294,118	New Hampshire Community Loan Fund	76	57	4	\$211,427	\$243,695	\$431,101
2011 - 2016	\$294,118	New Hampshire Community Loan Fund	1	34	0	\$21,921	\$41,565	\$53,438
2012 - 2017	\$176,471	New Hampshire Community Loan Fund	0	0	0	\$0	\$0	\$0

⁶¹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶²	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$590,000	New Hampshire Community Loan Fund	261	\$771,332
2003 - 2009	\$590,000	New Hampshire Community Loan Fund	127	\$538,562
2005 - 2010	\$235,311	Rockingham Community Action	0	\$0
2007 - 2013	\$294,118	New Hampshire Community Loan Fund	134	\$459,830

⁶² Includes transfers to IDAs of family members.

NEW JERSEY

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,768,165
Number of AFI Grants	17
Total AFI IDAs Opened	628

Primary Asset Purchases Made	Number of IDA Holders⁶³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	132	\$265,344	\$250,502	\$261,320
Postsecondary Education	83	\$135,172	\$133,689	\$117,309
Business Capitalization	66	\$197,785	\$173,436	\$163,586
Total	281	\$598,301	\$557,627	\$542,215

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$439,900	United Way of Essex and West Hudson	10	10	19	\$156,000	\$78,000	\$78,000
2011 - 2016	\$10,000	Catholic Charities, Diocese of Camden, Inc.	0	4	1	\$10,000	\$10,000	\$10,000
2013 - 2018	\$12,500	The Center for Aquatic Sciences	0	0	0	\$0	\$0	\$0
2013 - 2018	\$127,000	Catholic Charities, Diocese of Camden, Inc.	9	12	6	\$51,066	\$51,066	\$51,066
2013 - 2018	\$44,118	All Saints Community Service and Development Corporation	0	0	0	\$0	\$0	\$0

⁶³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2013 - 2018	\$100,000	HOPES CAP, Inc	0	0	0	\$0	\$0	\$0
2014 - 2019	\$50,000	Camden County Council on Economic Opportunity, Inc.	0	0	0	\$0	\$0	\$0
2015 - 2020	\$100,000	Catholic Charities, Diocese of Camden, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁶⁴	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$70,000	Camden County Council on Economic Opportunity, Inc.	50	\$73,649
2001 - 2007	\$200,000	New Jersey Department of Community Affairs	61	\$162,507
2002 - 2007	\$50,000	Newark Preschool Council, Inc.	0	\$0
2002 - 2008	\$249,000	Camden County Council on Economic Opportunity, Inc.	79	\$194,000
2004 - 2010	\$75,000	Camden County Council on Economic Opportunity, Inc.	8	\$47,500
2005 - 2011	\$23,000	Allies, Inc.	4	\$8,356
2007 - 2008	\$1,000,000	New Jersey Department of Community Affairs	0	\$0
2008 - 2014	\$117,647	Collaborative Support Programs of New Jersey	8	\$40,800
2009 - 2014	\$100,000	Newark Now, Inc.	0	\$5,319

⁶⁴ Includes transfers to IDAs of family members.

NEW MEXICO

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$5,660,807
Number of AFI Grants	10
Total AFI IDAs Opened	2,657

Primary Asset Purchases Made	Number of IDA Holders⁶⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	449	\$488,776	\$836,281	\$837,671
Postsecondary Education	630	\$536,733	\$1,066,675	\$1,067,111
Business Capitalization	816	\$713,954	\$1,404,617	\$1,454,028
Total	1,895	\$1,739,463	\$3,307,573	\$3,358,810

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$1,000,000	Prosperity Works	111	164	91	\$394,550	\$731,344	\$731,344
2009 - 2015	\$400,000	Women's Economic Self-Sufficiency Team	25	89	130	\$133,474	\$340,000	\$364,822
2012 - 2017	\$50,000	Community Action Agency of Southern New Mexico	0	17	0	\$7,324	\$14,648	\$14,648
2014 - 2019	\$500,000	Prosperity Works	0	0	0	\$0	\$0	\$0

⁶⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$386,807	Northwest New Mexico Community Development Corporation	45	\$112,764
2004 - 2009	\$146,500	Women's Economic Self-Sufficiency Team	128	\$100,353
2004 - 2010	\$1,000,000	Prosperity Works	448	\$544,281
2006 - 2011	\$177,500	Women's Economic Self-Sufficiency Team	126	\$89,256
2007 - 2013	\$1,000,000	HELP-New Mexico, Inc.	99	\$119,191
2008 - 2014	\$1,000,000	Prosperity Works	428	\$548,130

NEW YORK

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$5,891,209
Number of AFI Grants	42
Total AFI IDAs Opened	2,420

Primary Asset Purchases Made	Number of IDA Holders⁶⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	233	\$348,919	\$440,826	\$822,802
Postsecondary Education	319	\$278,678	\$317,556	\$316,056
Business Capitalization	441	\$534,106	\$516,802	\$516,802
Total	993	\$1,161,702	\$1,275,184	\$1,655,660

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$35,294	Ifetayo Cultural Arts Academy	0	26	0	\$20,670	\$24,111	\$24,111
2011 - 2016	\$47,055	Syracuse Cooperative Federal Credit Union	13	3	4	\$32,478	\$32,226	\$87,443
2011 - 2016	\$60,000	Belmont Housing Resources for WNY	0	0	0	\$0	\$0	\$0
2012 - 2017	\$64,706	Alternatives Federal Credit Union	1	7	16	\$19,484	\$19,099	\$19,099
2012 - 2017	\$26,000	Community Action Organization of Erie County, Inc.	0	0	0	\$0	\$0	\$0

⁶⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$100,000	Albany County Opportunity Inc., dba. Albany Community Action Partnership	0	29	0	\$14,622	\$51,178	\$51,178
2013 - 2018	\$200,000	Monroe Community College	0	11	0	\$1,766	\$7,063	\$7,063
2013 - 2018	\$33,036	Sapna NYC	0	2	0	\$234	\$703	\$703
2014 - 2019	\$28,750	Pro Action of Steuben and Yates, Inc.	0	0	0	\$0	\$0	\$0
2014 - 2019	\$88,235	Alternatives Federal Credit Union	0	0	0	\$0	\$0	\$0
2015 - 2020	\$35,000	Ifetayo Cultural Arts Academy	0	0	0	\$0	\$0	\$0
2015 - 2020	\$88,250	Syracuse Cooperative Federal Credit Union	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁶⁷	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$52,500	Affordable Housing Partnership of Albany County, Inc.	17	\$18,017
1999 - 2008	\$137,569	Mount Hope Housing Company, Inc.	0	\$0
2000 - 2006	\$497,240	Non-Profit Assistance Corporation	121	\$349,061
2001 - 2006	\$20,000	Community Action of Greene County, Inc.	1	\$2,403
2001 - 2006	\$60,000	Action for A Better Community, Inc.	0	\$9,947
2001 - 2006	\$52,500	Lower Eastside People's Federal Credit Union	92	\$104,750
2001 - 2007	\$133,412	YWCA of Rochester and Monroe County	21	\$29,329
2001 - 2007	\$58,850	Suffolk Community Development Corporation	3	\$35,265
2001 - 2007	\$89,412	Fifth Avenue Committee, Inc.	15	\$35,334

⁶⁷ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶⁷	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$21,800	Community Capital New York dba Westchester Housing Fund	15	\$21,228
2001 - 2007	\$58,832	Alternatives Federal Credit Union	53	\$67,452
2002 - 2007	\$25,000	Concord Community Development Corporation	0	\$0
2002 - 2007	\$52,941	Banana Kelly Community Improvement Association, Inc.	0	\$0
2002 - 2008	\$58,824	Alternatives Federal Credit Union	55	\$64,298
2002 - 2008	\$352,941	Mount Hope Housing Company, Inc.	135	\$310,125
2002 - 2008	\$110,000	Local Development Corporation of East New York	10	\$34,938
2003 - 2009	\$20,000	Community Capital New York dba Westchester Housing Fund	9	\$6,834
2004 - 2009	\$69,000	Food Bank for New York City	0	\$1,600
2004 - 2010	\$45,294	Fifth Avenue Committee, Inc.	6	\$20,000
2004 - 2010	\$75,000	Mount Hope Housing Company, Inc.	22	\$66,000
2005 - 2011	\$46,000	Belmont Housing Resources for WNY	20	\$51,219
2006 - 2012	\$525,000	Chinatown Manpower Project	31	\$98,774
2006 - 2012	\$1,000,000	Housing Trust Fund Corporation	45	\$133,445
2007 - 2012	\$30,000	Belmont Housing Resources for WNY	13	\$14,463
2007 - 2012	\$58,824	Alternatives Federal Credit Union	52	\$60,655
2007 - 2013	\$176,470	New York City Administration for Children's Services	7	\$5,945
2007 - 2013	\$50,000	The Salvation Army - West Nyack, NY	11	\$48,392
2008 - 2014	\$1,000,000	New York State Office of People with Developmental Disabilities	35	\$79,979
2008 - 2014	\$148,650	Belmont Housing Resources for WNY	44	\$86,541
2009 - 2014	\$58,824	Alternatives Federal Credit Union	53	\$60,062

NORTH CAROLINA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$3,310,588
Number of AFI Grants	16
Total AFI IDAs Opened	4,417

Primary Asset Purchases Made	Number of IDA Holders⁶⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	948	\$969,254	\$1,056,139	\$1,056,139
Postsecondary Education	52	\$38,791	\$54,436	\$54,436
Business Capitalization	55	\$65,227	\$86,187	\$86,187
Total	1,055	\$1,073,272	\$1,196,762	\$1,196,762

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$150,000	North Carolina Department of Labor	0	1	20	\$28,526	\$50,068	\$50,068
2014 - 2019	\$200,000	United Way of Forsyth County	23	13	0	\$20,581	\$24,295	\$24,295

⁶⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶⁹	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$331,785	North Carolina Department of Labor	191	\$811,179
2001 - 2006	\$20,000	Western Carolina Community Action, Inc.	9	\$26,751
2001 - 2007	\$500,000	United Way of Forsyth County	171	\$279,177
2001 - 2007	\$668,215	North Carolina Department of Labor	218	\$943,246
2003 - 2009	\$20,000	Western Carolina Community Action, Inc.	9	\$26,748
2004 - 2010	\$250,000	United Way of Forsyth County	103	\$393,691
2005 - 2011	\$80,000	Durham Regional Community Development Group	20	\$80,055
2006 - 2012	\$88,500	North Carolina Department of Labor	57	\$67,230
2006 - 2012	\$70,588	City of Gastonia	8	\$12,912
2008 - 2013	\$47,000	City of High Point	2	\$1,000
2008 - 2014	\$72,000	Monroe-Union County Community Development Corporation	25	\$49,493
2008 - 2014	\$125,000	Choanoke Area Development Association of NC, Inc.	34	\$87,527
2008 - 2014	\$287,500	North Carolina Department of Labor	45	\$133,623
2008 - 2014	\$400,000	United Way of Forsyth County	106	\$160,909

⁶⁹ Includes transfers to IDAs of family members.

NORTH DAKOTA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$616,850
Number of AFI Grants	8
Total AFI IDAs Opened	369

Primary Asset Purchases Made	Number of IDA Holders⁷⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	62	\$114,777	\$112,750	\$112,750
Postsecondary Education	111	\$185,033	\$179,481	\$181,736
Business Capitalization	37	\$73,236	\$69,440	\$69,440
Total	210	\$373,045	\$361,671	\$363,926

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$143,750	Red River Valley Community Action	16	29	9	\$95,862	\$91,457	\$91,457
2014 - 2019	\$143,750	Red River Valley Community Action	0	2	0	\$1,821	\$821	\$2,821

⁷⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁷¹	Total Earned Income Deposited by IDA Holders
2002 - 2008	\$32,000	Southeastern North Dakota Community Action Agency	13	\$29,643
2003 - 2009	\$22,000	Southeastern North Dakota Community Action Agency	9	\$16,326
2005 - 2011	\$10,000	Red River Valley Community Action	5	\$4,606
2007 - 2013	\$115,000	Red River Valley Community Action	54	\$114,429
2008 - 2013	\$6,600	Red River Valley Community Action	3	\$6,089
2009 - 2014	\$143,750	Red River Valley Community Action	70	\$152,508

⁷¹ Includes transfers to IDAs of family members.

OHIO

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$10,992,666
Number of AFI Grants	27
Total AFI IDAs Opened	4,220

Primary Asset Purchases Made	Number of IDA Holders⁷²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	627	\$963,877	\$1,138,184	\$1,129,633
Postsecondary Education	979	\$722,503	\$1,050,442	\$1,042,056
Business Capitalization	600	\$454,088	\$646,714	\$618,929
Total	2,206	\$2,140,468	\$2,835,340	\$2,790,618

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$20,500	United Way of Wayne and Holmes Counties	0	2	0	\$4,650	\$4,650	\$4,650
2010 - 2015	\$84,800	Sensible Shelter	4	1	2	\$16,000	\$16,000	\$16,000
2010 - 2015	\$66,000	Northwestern Ohio Community Action Commission, Inc.	12	7	5	\$44,362	\$43,257	\$43,257
2010 - 2016	\$235,295	East Columbus Development Co., Inc.	6	2	2	\$10,000	\$10,000	\$10,000
2011 - 2016	\$1,000,000	Economic and Community Development Institute	44	180	111	\$233,500	\$180,173	\$180,173

⁷² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$934,458	Economic and Community Development Institute	42	215	76	\$208,732	\$327,232	\$327,232
2012 - 2017	\$300,000	Ohio Community Development Corporation Association	2	0	1	\$3,750	\$5,750	\$5,750
2013 - 2018	\$999,998	I Know I Can	0	69	0	\$48,000	\$96,000	\$96,000
2014 - 2019	\$66,000	Northwestern Ohio Community Action Commission, Inc.	0	0	0	\$0	\$0	\$0
2015 - 2020	\$384,150	Ohio Community Development Corporation Association	0	0	0	\$0	\$0	\$0
2015 - 2020	\$312,000	Cleveland Housing Network	0	0	0	\$0	\$0	\$0
2015 - 2020	\$273,125	I Know I Can	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁷³	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$500,000	Ohio Community Development Corporation Association	276	\$343,495
2000 - 2006	\$280,000	WECO Fund, Inc.	30	\$134,657
2001 - 2007	\$113,000	Stark County Out of Poverty Partnership, Inc.	14	\$14,317
2002 - 2008	\$1,000,000	Ohio Community Development Corporation Association	221	\$633,391
2004 - 2010	\$456,471	Economic and Community Development Institute	156	\$95,558
2005 - 2011	\$1,000,000	Economic and Community Development Institute	235	\$180,056
2006 - 2011	\$66,000	Northwestern Ohio Community Action Commission, Inc.	16	\$46,515
2006 - 2012	\$994,367	Ohio Community Development Corporation Association	143	\$248,955
2007 - 2012	\$25,000	WECO Fund, Inc.	28	\$14,893

⁷³ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁷³	Total Earned Income Deposited by IDA Holders
2007 - 2013	\$500,000	Ohio Community Development Corporation Association	103	\$137,417
2007 - 2013	\$82,352	Hancock Hardin Wyandot Putnam Community Action Commission	28	\$62,490
2008 - 2014	\$725,000	Ohio Community Development Corporation Association	61	\$143,234
2009 - 2012	\$129,150	WECO Fund, Inc.	64	\$30,558
2009 - 2014	\$375,000	College Now Greater Cleveland	49	\$39,728
2010 - 2012	\$70,000	WECO Fund, Inc.	0	\$0

OKLAHOMA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$3,506,000
Number of AFI Grants	16
Total AFI IDAs Opened	1,355

Primary Asset Purchases Made	Number of IDA Holders⁷⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	209	\$398,577	\$387,552	\$387,552
Postsecondary Education	458	\$612,064	\$592,868	\$592,868
Business Capitalization	189	\$369,892	\$354,007	\$354,007
Total	856	\$1,380,534	\$1,334,427	\$1,334,427

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$800,000	Choctaw Nation of Oklahoma	80	230	73	\$684,202	\$650,784	\$650,784
2009 - 2015	\$75,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	19	25	4	\$69,911	\$69,912	\$69,912
2010 - 2015	\$65,000	Cherokee Nation	0	1	0	\$1,000	\$0	\$0
2010 - 2016	\$50,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	12	2	9	\$42,153	\$42,153	\$42,153
2012 - 2017	\$800,000	Choctaw Nation of Oklahoma	9	120	17	\$148,569	\$144,990	\$144,990

⁷⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$70,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	7	23	1	\$44,056	\$44,056	\$44,056
2014 - 2019	\$60,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	4	0	0	\$7,219	\$7,219	\$7,219
2015 - 2020	\$680,000	Choctaw Nation of Oklahoma	0	0	0	\$0	\$0	\$0
2015 - 2020	\$320,000	Choctaw Nation of Oklahoma	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁷⁵	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$500,000	Ohio Community Development Corporation Association	276	\$343,495
2000 - 2006	\$280,000	WECO Fund, Inc.	30	\$134,657
2001 - 2007	\$113,000	Stark County Out of Poverty Partnership, Inc.	14	\$14,317
2002 - 2008	\$1,000,000	Ohio Community Development Corporation Association	221	\$633,391
2004 - 2010	\$456,471	Economic and Community Development Institute	156	\$95,558
2005 - 2011	\$1,000,000	Economic and Community Development Institute	235	\$180,056
2006 - 2011	\$66,000	Northwestern Ohio Community Action Commission, Inc.	16	\$46,515

⁷⁵ Includes transfers to IDAs of family members.

OREGON

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$11,348,536
Number of AFI Grants	31
Total AFI IDAs Opened	5,713

Primary Asset Purchases Made	Number of IDA Holders⁷⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	768	\$1,373,928	\$1,358,327	\$2,609,584
Postsecondary Education	1,589	\$2,079,739	\$2,047,810	\$5,189,239
Business Capitalization	1,132	\$1,835,303	\$1,996,334	\$3,359,420
Total	3,489	\$5,288,970	\$5,402,472	\$11,158,244

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$1,000,000	Community and Shelter Assistance Corporation	72	354	108	\$905,797	\$845,649	\$2,303,863
2009 - 2015	\$588,235	Mercy Corps Northwest	0	0	268	\$346,047	\$500,000	\$505,147
2009 - 2015	\$300,000	Neighborhood Partnerships (formerly Neighborhood Partnership Fund)	106	17	1	\$242,185	\$241,264	\$606,309
2010 - 2015	\$500,000	Umpqua Community Development Corporation	36	172	57	\$462,913	\$423,815	\$1,248,376
2010 - 2015	\$80,400	Lane MicroBusiness	0	0	19	\$21,903	\$32,736	\$32,736

⁷⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$1,000,000	Community and Shelter Assistance Corporation	36	216	34	\$325,578	\$227,787	\$886,459
2011 - 2017	\$375,000	Warm Springs Community Action Team	2	6	10	\$12,224	\$30,891	\$41,049
2012 - 2017	\$300,000	Umpqua Community Development Corporation	18	87	10	\$140,904	\$94,822	\$408,384
2012 - 2017	\$684,715	Community and Shelter Assistance Corporation	1	139	10	\$93,006	\$84,930	\$271,672
2012 - 2017	\$375,000	Mercy Corps Northwest	0	0	140	\$238,942	\$256,571	\$429,249
2013 - 2018	\$600,000	Neighborhood Partnerships (formerly Neighborhood Partnership Fund)	1	15	0	\$18,970	\$21,037	\$50,849
2013 - 2018	\$412,500	Mercy Corps Northwest	0	0	22	\$34,143	\$38,033	\$62,032
2014 - 2019	\$700,000	Community and Shelter Assistance Corporation	0	0	0	\$0	\$0	\$0
2014 - 2019	\$100,000	Micro Enterprise Services of Oregon	0	0	6	\$6,000	\$9,000	\$9,000
2015 - 2020	\$300,000	Umpqua Community Development Corporation	0	1	0	\$678	\$0	\$2,036
2015 - 2020	\$440,000	Mercy Corps Northwest	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁷⁷	Total Earned Income Deposited by IDA Holders
1999 - 2002	\$273,363	Portland Housing Center, Inc.	28	\$119,345
2001 - 2006	\$70,000	Douglas Community Development Corporation	0	\$0
2001 - 2006	\$188,253	Community and Shelter Assistance Corporation	82	\$124,848

⁷⁷ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁷⁷	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$50,000	Hacienda Community Development Center	0	\$0
2002 - 2004	\$102,419	Portland Housing Center, Inc.	0	\$0
2002 - 2007	\$367,941	Community and Shelter Assistance Corporation	163	\$275,992
2003 - 2008	\$117,646	Community and Shelter Assistance Corporation	64	\$96,193
2004 - 2009	\$352,941	Community and Shelter Assistance Corporation	181	\$316,319
2006 - 2011	\$235,294	Community and Shelter Assistance Corporation	113	\$262,800
2007 - 2012	\$352,941	Community and Shelter Assistance Corporation	154	\$452,451
2008 - 2014	\$470,588	Community and Shelter Assistance Corporation	242	\$582,114
2008 - 2014	\$82,300	Lane MicroBusiness	39	\$71,192
2008 - 2014	\$200,000	Umpqua Community Development Corporation	105	\$225,989
2008 - 2014	\$529,000	Community and Shelter Assistance Corporation	262	\$639,557
2009 - 2014	\$200,000	Umpqua Community Development Corporation	92	\$219,862

PENNSYLVANIA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$15,860,474
Number of AFI Grants	21
Total AFI IDAs Opened	2,203

Primary Asset Purchases Made	Number of IDA Holders⁷⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	261	\$466,353	\$586,221	\$628,596
Postsecondary Education	658	\$479,305	\$1,274,723	\$1,285,715
Business Capitalization	16	\$31,949	\$24,928	\$30,811
Total	935	\$977,607	\$1,885,872	\$1,945,122

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$500,000	United Way of Greater Philadelphia and Southern New Jersey	56	121	0	\$233,000	\$708,000	\$708,000
2011 - 2016	\$25,000	Central PA Community Action, Inc.	2	3	2	\$12,000	\$12,000	\$12,000
2011 - 2017	\$352,955	Women's Opportunities Resource Center	0	11	0	\$10,780	\$10,780	\$10,780
2011 - 2017	\$25,000	ACTION-Housing, Inc.	2	0	0	\$4,346	\$2,001	\$2,001
2011 - 2017	\$200,000	Community Action Southwest (CAS)	11	14	4	\$46,450	\$46,450	\$46,450
2012 - 2017	\$634,715	College Opportunity Resources for Education	0	142	0	\$71,000	\$284,000	\$284,000

⁷⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$26,000	Greater Erie Community Action Committee	0	0	1	\$2,000	\$1,000	\$1,000
2013 - 2018	\$50,000	United Way of the Capital Region	0	0	0	\$0	\$0	\$0
2014 - 2019	\$12,000	Greater Erie Community Action Committee	0	0	0	\$0	\$0	\$0
2014 - 2019	\$100,000	Philadelphia Housing Authority	2	0	0	\$1,000	\$4,000	\$4,000
2015 - 2020	\$8,000	Greater Erie Community Action Committee	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁷⁹	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$300,000	YWCA of Greater Pittsburgh	50	\$124,604
2000 - 2006	\$100,000	Zion Non-Profit Charitable Trust	0	\$0
2002 - 2007	\$999,952	People For People, Inc.	0	\$0
2002 - 2008	\$500,000	United Way of Greater Philadelphia and Southern New Jersey	161	\$233,807
2006 - 2012	\$266,176	Women's Opportunities Resource Center	90	\$249,657
2007 - 2013	\$500,000	United Way of Greater Philadelphia and Southern New Jersey	171	\$323,988
2007 - 2013	\$41,176	Community Action Committee of the Lehigh Valley	7	\$34,108
2007 - 2013	\$920,000	Philadelphia Housing Authority	50	\$41,670
2008 - 2011	\$100,000	Urban Affairs Coalition	0	\$927
2008 - 2014	\$117,500	United Way of Lancaster County	36	\$112,660

⁷⁹ Includes transfers to IDAs of family members.

PUERTO RICO

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$241,500
Number of AFI Grants	1
Total AFI IDAs Opened	0

Primary Asset Purchases Made	Number of IDA Holders⁸⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	0	\$0	\$0	\$0
Postsecondary Education	0	\$0	\$0	\$0
Business Capitalization	0	\$0	\$0	\$0
Total	0	\$0	\$0	\$0

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2015 - 2020	\$241,500	Municipality of Caguas (Puerto Rico)	\$0	\$0	\$0	0	0	0

⁸⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

SOUTH CAROLINA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,377,288
Number of AFI Grants	12
Total AFI IDAs Opened	2045

Primary Asset Purchases Made	Number of IDA Holders	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	171	\$161,885	\$216,475	\$216,475
Postsecondary Education	152	\$125,208	\$184,835	\$185,420
Business Capitalization	184	\$182,512	\$266,690	\$268,606
Total	507	\$469,605	\$668,001	\$670,502

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$300,000	United Way of Greenville County	41	43	17	\$82,001	\$141,489	\$141,489
2013 - 2018	\$75,000	South Carolina Association of Community Development Corporations, Inc.	3	8	4	\$12,437	\$18,655	\$18,655
2013 - 2018	\$98,057	Catawba Indian Nation	0	1	6	\$5,500	\$16,000	\$16,000
2014 - 2019	\$100,000	Southeastern Housing Foundation	0	0	0	\$0	\$0	\$0
2014 - 2019	\$112,500	South Carolina Association of Community Development Corporations, Inc.	0	0	0	\$0	\$0	\$0
2015 - 2020	\$75,000	South Carolina Association of Community Development Corporations, Inc.	0	1	1	\$1,025	\$1,538	\$1,538

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸¹	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$500,000	South Carolina Association of Community Development Corporations, Inc.	108	\$227,636
2001 - 2006	\$400,000	South Carolina Association of Community Development Corporations, Inc.	0	\$0
2001 - 2007	\$59,000	Urban League of the Upstate, Inc.	44	\$82,011
2006 - 2012	\$59,000	Urban League of the Upstate, Inc.	40	\$53,889
2008 - 2014	\$300,000	South Carolina Association of Community Development Corporations, Inc.	187	\$347,859
2009 - 2014	\$298,731	The Cooperative Ministry	3	\$3,037

⁸¹ Includes transfers to IDAs of family members.

SOUTH DAKOTA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$1,209,693
Number of AFI Grants	12
Total AFI IDAs Opened	593

Primary Asset Purchases Made	Number of IDA Holders⁸²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	99	\$159,773	\$181,326	\$326,449
Postsecondary Education	126	\$160,565	\$198,471	\$328,931
Business Capitalization	92	\$140,719	\$169,460	\$499,755
Total	317	\$461,057	\$549,257	\$1,155,135

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$101,622	Lakota Funds, Inc.	15	15	5	\$50,400	\$50,400	\$100,800
2011 - 2016	\$148,500	Crow Creek Housing Authority	3	5	1	\$6,570	\$15,170	\$15,170
2012 - 2017	\$42,353	Lakota Funds, Inc.	0	0	0	\$0	\$0	\$0
2012 - 2017	\$127,500	Four Bands Community Fund, Inc.	9	17	13	\$39,000	\$78,000	\$312,000
2013 - 2018	\$150,000	Oglala Sioux Tribe Partnership for Housing, Inc.	1	0	0	\$1,500	\$0	\$3,000
2014 - 2019	\$66,189	GROW South Dakota DBA Northeast South Dakota Community Action Program	1	0	0	\$2,000	\$2,000	\$4,000

⁸² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸³	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$63,530	Lakota Funds, Inc.	13	\$27,122
2005 - 2011	\$47,647	Four Bands Community Fund, Inc.	32	\$44,094
2005 - 2011	\$42,353	Lakota Funds, Inc.	20	\$42,898
2008 - 2013	\$63,529	Four Bands Community Fund, Inc.	32	\$40,581
2008 - 2014	\$317,647	GROW South Dakota DBA Northeast South Dakota Community Action Program	117	\$232,899
2009 - 2014	\$38,823	Lakota Funds, Inc.	18	\$30,863

⁸³ Includes transfers to IDAs of family members.

TENNESSEE

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,842,384
Number of AFI Grants	17
Total AFI IDAs Opened	865

Primary Asset Purchases Made	Number of IDA Holders⁸⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	228	\$336,541	\$334,250	\$334,340
Postsecondary Education	144	\$160,745	\$164,775	\$183,162
Business Capitalization	92	\$177,024	\$174,324	\$174,605
Total	464	\$674,310	\$673,349	\$692,107

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$40,000	Christian Community Services, Inc.	6	1	1	\$7,996	\$7,996	\$7,996
2011 - 2016	\$36,176	Dominion Financial Management, Inc.	5	0	0	\$4,350	\$4,350	\$4,350
2011 - 2016	\$117,647	Southwest Human Resource Agency	0	0	0	\$0	\$0	\$0
2011 - 2017	\$56,000	New Level Community Development Corporation	9	2	0	\$14,143	\$14,143	\$14,143
2012 - 2017	\$100,000	Upper East Tennessee Human Development Agency, Inc.	34	9	1	\$68,563	\$68,563	\$68,563

⁸⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁵	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$61,225	Upper East Tennessee Human Development Agency, Inc.	16	\$84,992
2002 - 2008	\$100,000	Upper East Tennessee Human Development Agency, Inc.	7	\$48,786
2002 - 2008	\$112,940	Oasis Center, Inc.	34	\$27,734
2003 - 2008	\$6,000	Advance Memphis	2	\$5,177
2003 - 2009	\$1,000,000	Upper Cumberland Human Resource Agency	167	\$336,601
2006 - 2011	\$18,571	Douglas-Cherokee Economic Authority, Inc.	19	\$6,125
2006 - 2012	\$58,825	RISE Foundation, Inc.	16	\$28,200
2006 - 2012	\$180,000	Upper East Tennessee Human Development Agency, Inc.	74	\$246,010
2007 - 2008	\$120,000	Monroe Harding	0	\$0
2007 - 2013	\$25,000	Bradley Initiative for Church and Community, Inc	47	\$60,823
2008 - 2013	\$750,000	Upper Cumberland Human Resource Agency	0	\$0
2008 - 2014	\$60,000	Church Koinonia Federal Credit Union	14	\$52,060

⁸⁵ Includes transfers to IDAs of family members.

TEXAS

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$10,558,280
Number of AFI Grants	54
Total AFI IDAs Opened	6,539

Primary Asset Purchases Made	Number of IDA Holders⁸⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	1,228	\$1,851,065	\$2,011,733	\$2,013,885
Postsecondary Education	1,142	\$931,416	\$1,477,125	\$1,489,111
Business Capitalization	501	\$656,118	\$824,464	\$826,490
Total	2,871	\$3,438,598	\$4,313,322	\$4,329,486

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$100,000	Brazos Valley Community Action Agency	6	24	3	\$47,119	\$47,119	\$47,119
2009 - 2015	\$312,500	Alliance for Multicultural Community Services	27	20	60	\$193,487	\$193,508	\$193,508
2010 - 2015	\$30,000	El Paso Collaborative for Economic and Community Development	1	2	6	\$12,310	\$17,466	\$17,467
2010 - 2016	\$191,500	WiNGS Dallas (formerly Young Women's Christian Association)	33	33	17	\$89,648	\$144,100	\$144,100
2011 - 2016	\$100,000	United Way of Abilene, Inc.	21	20	22	\$39,580	\$84,663	\$84,664

⁸⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$250,000	Foundation Communities, Inc.	4	19	13	\$38,105	\$34,808	\$34,808
2012 - 2017	\$300,000	City of Austin, Neighborhood Housing & Community Development Office	2	1	2	\$6,000	\$8,000	\$11,999
2012 - 2017	\$300,000	Covenant Community Capital Corporation	2	1	0	\$6,000	\$6,000	\$6,000
2012 - 2017	\$100,000	Goodwill Industries of San Antonio	11	16	0	\$24,356	\$48,712	\$48,712
2012 - 2017	\$200,000	United Way of Abilene, Inc.	39	30	21	\$86,702	\$158,814	\$158,814
2012 - 2017	\$300,000	WiNGS Dallas (formerly Young Women's Christian Association)	0	1	0	\$269	\$538	\$538
2013 - 2018	\$100,000	YWCA Fort Worth & Tarrant County	0	0	0	\$0	\$0	\$0
2013 - 2018	\$100,000	United Way of Abilene, Inc.	22	5	8	\$33,148	\$65,013	\$65,013
2014 - 2019	\$260,000	Covenant Community Capital Corporation	0	0	0	\$0	\$0	\$0
2014 - 2019	\$100,000	United Way of Central Texas	0	0	0	\$0	\$0	\$0
2014 - 2019	\$45,000	Alliance for Multicultural Community Services	0	1	0	\$129	\$514	\$514
2015 - 2020	\$63,530	Foundation Communities, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁸⁷	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$298,350	Foundation Communities, Inc.	60	\$161,382
2000 - 2005	\$100,000	El Puente Community Development Corporation	0	\$0

⁸⁷ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁷	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$80,000	Gulf Coast Community Services Association	56	\$82,505
2000 - 2006	\$262,800	United Way of the Texas Gulf Coast	121	\$357,768
2000 - 2006	\$100,000	City of San Antonio	58	\$47,308
2001 - 2006	\$10,000	Catholic Family Service, Inc.	1	\$2,000
2001 - 2006	\$23,131	United Community Centers, Inc.	5	\$11,437
2001 - 2006	\$150,000	Neighborhood Housing Services of Fort Worth, Inc.	0	\$0
2001 - 2007	\$324,835	Student Alternatives Program, Inc.	0	\$14,500
2001 - 2007	\$230,000	El Paso Collaborative for Economic and Community Development	116	\$326,299
2001 - 2007	\$900,000	City of San Antonio	533	\$475,904
2002 - 2007	\$250,000	El Paso County	11	\$35,678
2002 - 2007	\$15,000	United Community Centers, Inc.	0	\$0
2002 - 2007	\$67,058	Community Action Council of South Texas	35	\$21,000
2002 - 2008	\$103,500	Foundation Communities, Inc.	46	\$102,422
2003 - 2008	\$300,000	Housing Services of Texas	11	\$34,936
2004 - 2010	\$476,100	Foundation Communities, Inc.	49	\$285,162
2004 - 2010	\$312,500	Alliance for Multicultural Community Services	94	\$222,650
2004 - 2010	\$600,000	Covenant Community Capital Corporation	184	\$1,435,732
2004 - 2010	\$300,000	City of San Antonio	158	\$211,848
2004 - 2010	\$100,000	Goodwill Industries of San Antonio	29	\$33,200
2004 - 2010	\$100,000	Community Action Program, Inc. of Taylor County	44	\$55,100
2005 - 2011	\$150,000	Community Action Program, Inc. of Taylor County	65	\$69,670
2005 - 2011	\$150,000	El Paso Collaborative for Economic and Community Development	67	\$103,424
2005 - 2011	\$500,000	City of San Antonio	99	\$216,200
2005 - 2011	\$237,294	United Way of Southern Cameron County	18	\$75,348
2006 - 2011	\$100,000	Community Action Program, Inc. of Taylor County	37	\$48,316
2006 - 2012	\$100,000	Goodwill Industries of San Antonio	25	\$48,217

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁷	Total Earned Income Deposited by IDA Holders
2007 - 2012	\$50,000	Community Council of Southwest Texas	0	\$0
2007 - 2013	\$90,000	Gulf Coast Community Services Association	27	\$102,154
2008 - 2011	\$200,000	Community Action Program, Inc. of Taylor County	23	\$38,803
2008 - 2012	\$250,000	City of San Antonio	47	\$69,538
2008 - 2014	\$87,059	Foundation Communities, Inc.	45	\$72,708
2008 - 2014	\$100,000	Goodwill Industries of San Antonio	48	\$59,583
2008 - 2014	\$400,000	Covenant Community Capital Corporation	207	\$1,284,193
2010 - 2011	\$61,149	United Way of Abilene, Inc.	10	\$0
2010 - 2013	\$126,974	United Way of Abilene, Inc.	64	\$62,302

UTAH

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$2,130,832
Number of AFI Grants	7
Total AFI IDAs Opened	1,206

Primary Asset Purchases Made	Number of IDA Holders⁸⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	174	\$224,889	\$322,008	\$322,008
Postsecondary Education	451	\$419,976	\$609,244	\$609,244
Business Capitalization	148	\$185,367	\$262,438	\$262,438
Total	773	\$830,232	\$1,193,690	\$1,193,690

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$500,000	AAA Fair Credit Foundation	62	136	45	\$287,243	\$425,000	\$425,000
2011 - 2016	\$500,000	AAA Fair Credit Foundation	11	54	8	\$64,091	\$92,862	\$92,862
2014 - 2019	\$250,000	AAA Fair Credit Foundation	0	0	0	\$0	\$0	\$0

⁸⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁹	Total Earned Income Deposited by IDA Holders
2004 - 2009	\$100,000	Utah Issues Center for Poverty Research and Action	0	\$0
2006 - 2011	\$350,000	AAA Fair Credit Foundation	202	\$259,079
2008 - 2009	\$80,832	AAA Fair Credit Foundation	66	\$106,226
2008 - 2013	\$350,000	AAA Fair Credit Foundation	189	\$275,817

⁸⁹ Includes transfers to IDAs of family members.

VERMONT

All time state data through fiscal year 2015

Total AFI Funding	\$1,270,320
Number of AFI Grants	16
Total AFI IDAs Opened	1,446

Primary Asset Purchases Made	Number of IDA Holders⁹⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	173	\$256,597	\$168,104	\$168,104
Postsecondary Education	197	\$166,616	\$162,137	\$165,058
Business Capitalization	509	\$459,856	\$457,176	\$460,099
Total	879	\$883,069	\$787,418	\$793,262

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$88,300	Capstone Community Action, Inc.	7	9	28	\$126,841	\$42,040	\$42,040
2010 - 2015	\$47,060	Capstone Community Action, Inc.	5	13	21	\$42,092	\$38,079	\$38,079
2011 - 2016	\$41,180	Capstone Community Action, Inc.	1	2	5	\$5,497	\$5,491	\$5,491
2012 - 2017	\$41,180	Capstone Community Action, Inc.	0	2	1	\$1,785	\$1,785	\$1,785
2013 - 2018	\$41,180	Capstone Community Action, Inc.	0	0	0	\$0	\$0	\$0
2014 - 2019	\$41,180	Capstone Community Action, Inc.	0	0	0	\$0	\$0	\$0
2015 - 2020	\$41,180	Capstone Community Action, Inc.	0	0	0	\$0	\$0	\$0

⁹⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹¹	Total Earned Income Deposited by IDA Holders
1999 - 2008	\$71,825	Capstone Community Action, Inc.	122	\$117,600
2002 - 2008	\$200,000	Capstone Community Action, Inc.	133	\$144,215
2003 - 2009	\$147,080	Capstone Community Action, Inc.	107	\$134,471
2004 - 2010	\$135,330	Capstone Community Action, Inc.	109	\$106,160
2005 - 2011	\$88,300	Capstone Community Action, Inc.	68	\$74,272
2006 - 2011	\$88,300	Capstone Community Action, Inc.	70	\$77,234
2008 - 2013	\$82,500	Capstone Community Action, Inc.	70	\$84,575
2008 - 2013	\$59,250	Capstone Community Action, Inc.	55	\$82,048
2009 - 2014	\$56,475	Capstone Community Action, Inc.	51	\$63,128

⁹¹ Includes transfers to IDAs of family members.

VIRGINIA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$4,794,111
Number of AFI Grants	19
Total AFI IDAs Opened	1,390

Primary Asset Purchases Made	Number of IDA Holders⁹²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	331	\$541,998	\$559,503	\$559,504
Postsecondary Education	73	\$88,764	\$105,919	\$118,362
Business Capitalization	149	\$187,644	\$224,634	\$229,286
Total	553	\$818,406	\$890,055	\$907,151

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$90,000	Total Action Against Poverty in Roanoke	5	5	10	\$12,641	\$35,898	\$35,898
2011 - 2016	\$147,000	Korean Community Service Center of Greater Washington	0	5	1	\$5,472	\$7,672	\$7,672
2011 - 2016	\$934,452	Virginia Department of Housing and Community Development	31	17	16	\$101,334	\$100,307	\$100,307

⁹² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹³	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$133,000	People Incorporated of Southwest Virginia	25	\$60,451
2001 - 2006	\$45,000	New Enterprise Fund, Inc.	16	\$27,128
2001 - 2006	\$1,000,000	Prison Fellowship Ministries	0	\$0
2002 - 2007	\$155,000	New Enterprise Fund, Inc.	23	\$43,761
2002 - 2007	\$70,588	After School Music Program, Inc.	0	\$0
2002 - 2007	\$10,000	New Visions, New Ventures, Inc.	7	\$9,159
2002 - 2008	\$122,500	Total Action Against Poverty in Roanoke	43	\$53,959
2004 - 2009	\$150,000	New Visions, New Ventures, Inc.	27	\$88,097
2005 - 2011	\$90,000	Total Action Against Poverty in Roanoke	21	\$57,860
2005 - 2011	\$200,000	Southeastern Tidewater Opportunity Project, Inc.	6	\$15,596
2006 - 2008	\$150,000	Empowerment 2010, Inc.	0	\$0
2006 - 2011	\$22,600	People Incorporated of Southwest Virginia	10	\$19,340
2006 - 2011	\$352,941	Boat People SOS, Inc.	91	\$136,500
2006 - 2012	\$997,500	Virginia Community Action Partnership	194	\$587,892
2007 - 2008	\$100,000	Empowerment 2010, Inc.	0	\$0
2010 - 2012	\$23,530	New Visions, New Ventures, Inc.	0	\$3,441

⁹³ Includes transfers to IDAs of family members.

WASHINGTON

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$6,173,843
Number of AFI Grants	26
Total AFI IDAs Opened	1,871

Primary Asset Purchases Made	Number of IDA Holders⁹⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	311	\$554,762	\$571,618	\$812,620
Postsecondary Education	149	\$223,009	\$217,000	\$295,175
Business Capitalization	351	\$591,057	\$556,810	\$635,106
Total	811	\$1,368,827	\$1,345,428	\$1,742,901

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2015	\$200,000	Confederated Tribes of the Chehalis Reservation	0	1	0	\$2,000	\$2,000	\$2,000
2011 - 2016	\$18,400	Diocese of Olympia	0	1	14	\$34,043	\$15,000	\$15,000
2011 - 2017	\$202,353	Washington Community Alliance for Self-Help	0	0	71	\$117,054	\$117,054	\$117,054
2011 - 2017	\$350,000	Share	21	6	1	\$34,078	\$32,826	\$32,826
2012 - 2017	\$247,059	Taala Fund	0	6	12	\$9,219	\$34,501	\$34,501
2013 - 2018	\$75,000	Newrizons Federal Credit Union	3	10	0	\$16,538	\$16,538	\$16,538

⁹⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2015 - 2020	\$23,530	Washington Community Alliance for Self-Help	0	0	0	\$0	\$0	\$0
2015 - 2020	\$300,000	Share	0	0	0	\$0	\$0	\$0
2015 - 2020	\$1,000,000	Washington State University	0	0	0	\$0	\$0	\$0
2015 - 2020	\$54,000	Northwest Native Development Fund	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁹⁵	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$720,000	United Way of King County	97	\$21,556
2002 - 2007	\$50,000	Spokane Neighborhood Action Programs	22	\$53,267
2002 - 2007	\$261,530	United Way of King County	59	\$80,000
2003 - 2008	\$100,000	Spokane Neighborhood Action Programs	0	\$135,914
2003 - 2008	\$196,706	United Way of King County	44	\$122,725
2004 - 2009	\$494,130	United Way of King County	132	\$454,892
2004 - 2010	\$35,000	Spokane Neighborhood Action Programs	13	\$30,405
2005 - 2010	\$100,000	Spokane Neighborhood Action Programs	22	\$61,304
2005 - 2010	\$117,647	Snohomish County Workforce Development Council	14	\$38,558
2006 - 2011	\$240,000	Seattle Business Assistance Center	8	\$25,328
2006 - 2011	\$505,882	United Way of King County	0	\$414,982
2006 - 2012	\$100,000	Housing Authority of the City of Tacoma	31	\$99,551
2007 - 2013	\$450,000	Lower Columbia Community Action Council	114	\$331,661
2007 - 2013	\$250,000	Neighborhood Assets	90	\$185,593
2009 - 2010	\$21,127	Neighborhood Assets	6	\$12,114

⁹⁵ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹⁵	Total Earned Income Deposited by IDA Holders
2009 - 2010	\$61,479	Neighborhood Assets	13	\$22,685

WEST VIRGINIA

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$490,750
Number of AFI Grants	2
Total AFI IDAs Opened	131

Primary Asset Purchases Made	Number of IDA Holders⁹⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	8	\$4,087	\$16,348	\$16,348
Postsecondary Education	35	\$16,620	\$66,481	\$66,481
Business Capitalization	17	\$9,437	\$37,747	\$37,747
Total	60	\$30,144	\$120,576	\$120,576

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2009 - 2015	\$466,750	KISRA - Kanawha Institute for Social Research & Action	8	35	17	\$30,144	\$120,576	\$120,576

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹⁷	Total Earned Income Deposited by IDA Holders
2002 - 2007	\$24,000	Huntington City Mission, Inc.	0	\$0

⁹⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

⁹⁷ Includes transfers to IDAs of family members.

WISCONSIN

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY)2015

Total AFI Funding	\$9,404,311
Number of AFI Grants	21
Total AFI IDAs Opened	4,059

Primary Asset Purchases Made	Number of IDA Holders⁹⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First-Home	754	\$805,898	\$1,047,420	\$1,167,050
Postsecondary Education	772	\$668,730	\$1,168,433	\$1,168,433
Business Capitalization	335	\$365,910	\$358,158	\$358,158
Total	1,861	\$1,840,538	\$2,574,012	\$2,693,642

Grants Active in FY 2015

Project Period	Grant Amount	Grantee	Number of IDA Holders That Made Primary Asset Purchases			Funds Used for Primary Asset Purchases		
			First Home	Postsecondary Education	Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$176,470	Wisconsin Women's Business Initiative Corporation	6	3	3	\$14,418	\$14,418	\$14,418
2011 - 2016	\$28,750	City of Racine	15	0	0	\$15,350	\$15,000	\$30,000
2012 - 2017	\$500,000	Boys and Girls Club of Greater Milwaukee	29	122	0	\$108,706	\$300,378	\$300,378
2014 - 2019	\$500,000	Boys and Girls Club of Greater Milwaukee	2	14	0	\$6,381	\$17,712	\$17,712
2015 - 2020	\$175,000	Wisconsin Women's Business Initiative Corporation	0	0	0	\$0	\$0	\$0

⁹⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹⁹	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$433,323	Wisconsin Community Action Program Association, Inc.	408	\$491,207
1999 - 2008	\$70,000	Wisconsin Women's Business Initiative Corporation	53	\$175,396
2000 - 2005	\$110,000	CAP Services, Inc.	102	\$108,208
2001 - 2006	\$58,180	Wisconsin Community Action Program Association, Inc.	52	\$98,488
2001 - 2007	\$150,000	Catholic Charities of the Diocese of La Crosse, Inc.	20	\$33,511
2001 - 2007	\$172,500	CAP Services, Inc.	133	\$233,303
2001 - 2007	\$463,029	Wisconsin Women's Business Initiative Corporation	104	\$206,662
2003 - 2009	\$647,060	Wisconsin Women's Business Initiative Corporation	89	\$333,948
2003 - 2009	\$1,000,000	Boys and Girls Club of Greater Milwaukee	306	\$471,053
2004 - 2009	\$1,000,000	Lao Family Community, Inc.	0	\$0
2004 - 2010	\$1,000,000	YWCA of Greater Milwaukee	16	\$18,751
2005 - 2011	\$352,940	Wisconsin Women's Business Initiative Corporation	69	\$235,050
2005 - 2011	\$1,000,000	Christian Faith Fellowship Church, Inc.	2	\$4,825
2006 - 2012	\$120,000	City of Racine	29	\$91,535
2007 - 2013	\$1,000,000	Boys and Girls Club of Greater Milwaukee	343	\$324,156
2008 - 2014	\$447,059	Wisconsin Women's Business Initiative Corporation	43	\$334,471

⁹⁹ Includes transfers to IDAs of family members.