

ASSETS FOR INDEPENDENCE PROGRAM REPORT TO CONGRESS

Status at the Conclusion of the Seventeenth Year, Fiscal Year 2016



ADMINISTRATION FOR
CHILDREN & FAMILIES
OFFICE OF COMMUNITY SERVICES

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EXECUTIVE SUMMARY

The Assets for Independence (AFI) program is a discretionary grant program administered by the Office of Community Services (OCS) as a demonstration program within the Administration for Children and Families (ACF) at the U.S. Department of Health and Human Services (HHS).

This 17th annual AFI Report to Congress presents the status of the AFI program as of the end of federal fiscal year (FY) 2016.

Under the AFI program, ACF awards grants to eligible entities to implement AFI projects. Since inception of the AFI program through the end of FY 2016, ACF has awarded 978 AFI grants, totaling approximately \$267 million. In FY 2016, ACF made 50 new grant awards, totaling \$13,655,768. Organizations can have more than one AFI grant award active at the same time, and many do. During FY 2016, there were 335 active grants managed by 207 grantees. The AFI Act requires that grantees combine their AFI grant with cash from non-federal sources at least equal to the amount of the AFI grant.

Two priorities guided federal activities for the AFI program in FY 2016. One priority was focusing on program monitoring and performance through the provision of technical assistance and capacity building to support AFI grantees. The second priority was leveraging knowledge developed by the AFI program through partnerships focused on integrating strategies that support asset building and financial capability¹ into other programs serving families and individuals with low incomes.

In 2016, ACF published a report on a random assignment evaluation of the AFI program. This evaluation found that AFI significantly increased liquid assets (savings, cash, etc.) and improved perceived financial security. Additionally, the evaluation found some evidence that AFI reduced material hardship.²

Grantees conduct the outreach and recruitment activities for their project and are required to determine whether individuals meet the federal eligibility requirements for participation prior to enrollment in the project. Per statute, the AFI program is limited to individuals with limited means. AFI participants deposit earned income into limited use, matched savings accounts called Individual Development Accounts (IDAs). Every dollar of earned income that an IDA holder deposits is matched by the AFI project with both federal AFI funds and required non-federal cash. The AFI Act allows IDAs to be used for first-home purchase, business capitalization, and postsecondary education or training, which are referred to in this report as primary assets. The AFI Act also allows for transfers to the IDA of a spouse or dependent for one of the primary assets.³ AFI projects also assist participants in obtaining the skills and information necessary to achieve economic self-sufficiency. Grantees are encouraged to tailor the strategies and services they offer to the needs of the IDA holders they serve and the opportunities in their community.

¹ Financial capability is the capacity, based on knowledge, skills, and access, to manage financial resources effectively.

² For the full report, go to <https://www.acf.hhs.gov/opre/resource/building-savings-for-success-early-impacts-from-the-assets-for-independence-program-randomized-evaluation>.

³ AFI grants operating under Section 405(g) of the AFI Act, detailed in Appendix B, may offer additional assets.

The figure below (Figure ES) provides a snapshot of key outcome measures for the AFI program. Data are provided both for FY 2016 activity only and cumulative activity since the program began in FY 1999.

Figure ES. FY 2016 Only and All Time Achievements⁴

	FY 2016	ALL TIME
 IDAs opened	8,772	113,975
 Earned income deposited by IDA holders	\$8.3 MILLION	\$117.1 MILLION
 IDA holders that made a matched withdrawal for a first home	1,204	17,902
 IDA holders that made a matched withdrawal for business	937	14,512
 IDA holders that made a matched withdrawal for education	2,867	22,703
 Total IDA holder earned income deposits withdrawn for these three asset purchases	\$6.5 MILLION	\$70.7 MILLION
 Total AFI grant funds spent for these three asset purchases	\$7.5 MILLION	\$82.9 MILLION
 Total non-federal cash spent for these three asset purchases	\$10.5 MILLION	\$98.3 MILLION

⁴ This report provides additional context for these measures and the data from which they are derived.

INTRODUCTION

The Assets for Independence (AFI) demonstration program was authorized by the Assets for Independence Act of 1998.¹ For FY 2016, Congress appropriated \$18.95 million for the AFI program. AFI is a discretionary grant program administered by the Office of Community Services (OCS) within the Administration for Children and Families (ACF) at the U.S. Department of Health and Human Services (HHS). This is the 17th annual AFI Report to Congress, presenting the status of the AFI program as of the end of federal fiscal year (FY) 2016.

In Section 402 of the AFI Act, Congress made the finding, “economic well-being does not come solely from income, spending, and consumption, but also requires savings, investment, and accumulation of assets because assets can improve economic independence and stability, connect individuals with a viable and hopeful future, stimulate development of human and other capital, and enhance the welfare of offspring.” Congress further identified purposes in Section 403, laying out how the AFI program is a demonstration of asset-based policy that provides an incentive for individuals and families with limited means to accumulate assets by saving a portion of their earned income, i.e. an Individual Development Account (IDA). IDAs are limited use, matched savings accounts used to build the assets of individuals with low incomes.

Under the AFI program, ACF awards grants to eligible entities to implement AFI projects. AFI grantees enroll eligible participants who deposit earned income into their IDAs. Every dollar of earned income that an IDA holder deposits is matched by the AFI project with both federal AFI funds and required non-federal cash. AFI projects also assist IDA holders in obtaining the skills and information necessary to achieve economic self-sufficiency. Grantees are encouraged to tailor the strategies and services they offer to the needs of the IDA holders they serve and the opportunities in their community.

After at least six months, when the IDA holder is ready to make a matched withdrawal, they may use their funds and the combined federal and non-federal match funds for one of the assets allowed by the AFI Act: postsecondary educational expenses; first-home purchase; and/or business capitalization.² The AFI Act also allows for transfers to the IDA of a spouse or dependent for one of these assets, which are referred to in this report as primary assets.

DATA INCLUDED IN THIS REPORT

Under Section 412 of the AFI Act, grantees are required to submit annual progress reports on their AFI projects, and HHS is required to submit annual reports to Congress summarizing these progress reports under Section 414. As required by the Paperwork Reduction Act, OCS has

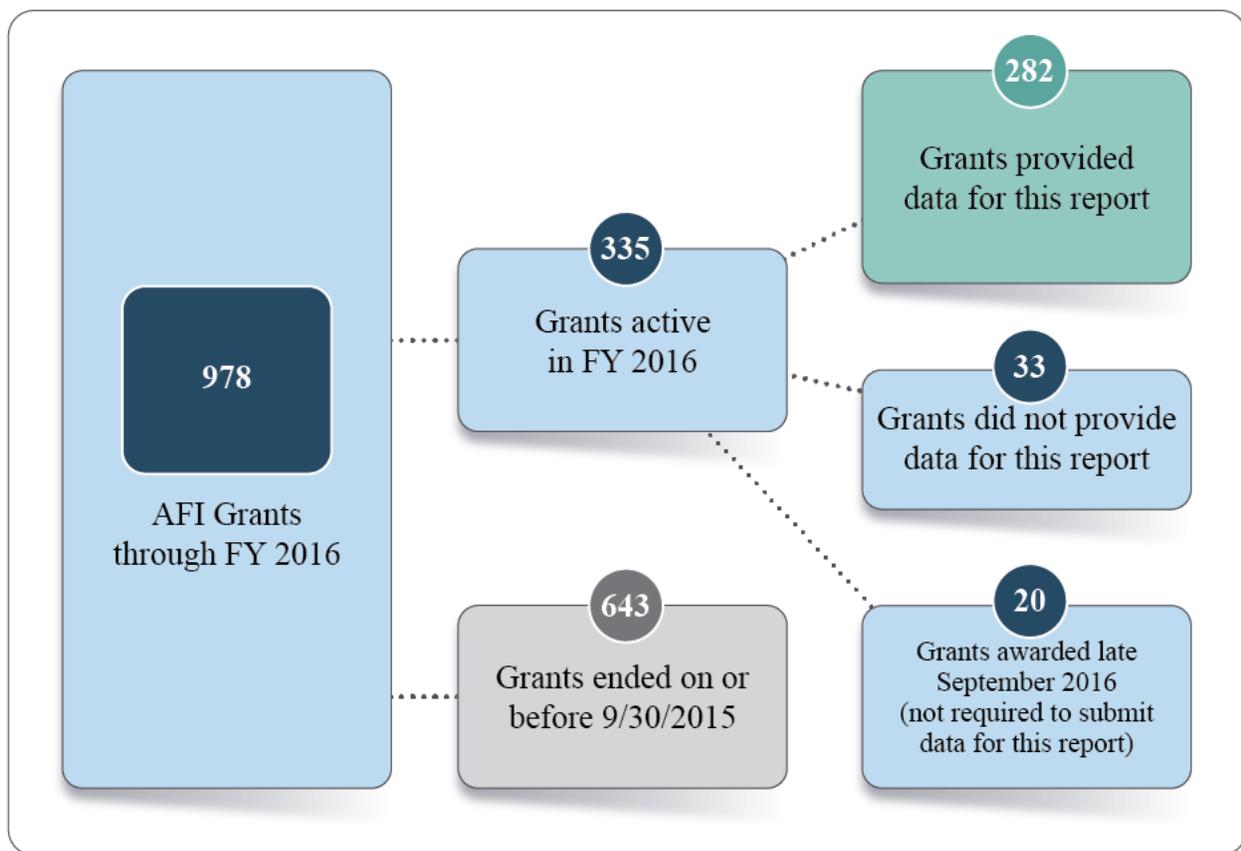
¹ Title IV of the Community Opportunities, Accountability, and Training and Educational Services Act of 1998, as amended, Pub.L. 105-285, (42 U.S.C. § 604 note).

² Definitions are provided in Section 404(8) of the AFI Act.

received approval from the Office of Management and Budget (OMB) to collect AFI project data.³

Generally, the unit of analysis in this report is based on the number of grant awards, not the number of grantees. Each AFI grant supports one AFI project.⁴ Grantees that have received more than one AFI grant have provided separate data for each of their AFI projects. Figure 1 illustrates how many AFI projects provided FY 2016 data for this report as of January 18, 2017. For the purposes of this report, we consider an active grant one in which the grant project period included some portion of FY 2016. Thus, grants ending in FY 2016 are counted as active grants and grants made on September 30, 2016 are also counted as active, although the latter grants were not required to provide data for this report.

Figure 1. Status of AFI Grants in FY 2016



³ Between the collection of FY 2014 data and FY 2015 data, some changes were made to the AFI data collection instrument (OMB No. 0970-0483). To allow grantees time to update data systems, new fields are optional until FY 2018. The manner in which data are extracted for analysis does not allow OCS to differentiate between fields that were not reported and fields reported as a zero value. Thus, we are not able to tell how many projects reported data for optional fields and how many projects did not.

⁴ In many cases, the terms *project* and *grant* can be used interchangeably, but technically *grant* only refers to the federal award while *project* refers to the implementation effort funded by the grant and the non-federal funds. Many grantees refer to their projects as programs, but in this report the phrase *AFI program* refers to the overall AFI program administered by OCS.

There are three principal sets of AFI project activity data that have been analyzed for this report. They are differentiated primarily by the scope of time that they capture.⁵

- **Data from Grants Active in FY 2016 from the Start of These Projects through the End of FY 2016.**⁶ These data capture the cumulative activities of all grants active in FY 2016 up to and including September 30, 2016. This is the majority of data collected from AFI projects for this report. If data are identified simply as “grants active in FY 2016” or not specified as another type of data, this is the data type. These data include projects that have closed out in FY 2016 through awards made in May 2016 that had just begun project implementation. An example of this type of data is as follows:
 - By the end of FY 2016, IDA holders had deposited \$24,931,426 of earned income into their IDAs.
- **FY 2016 Only.** Data identified as “FY 2016 only” include only those activities that occurred between October 1, 2015 and September 30, 2016. This is not how projects report their data; all of these data were derived using data submitted in prior years along with the newly reported project data. An example of this type of data is as follows:
 - In FY 2016 only, AFI IDA holders deposited \$8,331,192 of earned income into their AFI IDAs.
- **Cumulative Data from Program Inception through FY 2016.** Data identified as “all time” or “from the beginning of the AFI program” reflect cumulative totals for the AFI program (FY 1999 through FY 2016). Some of these data are based on federal administrative data, such as the number of AFI grants or the total dollar amount of those grants. For example, the AFI program has awarded \$266,700,881 in grant funds since the beginning of the program.

Cumulative measures that are not from federal administrative data are based on data submitted by AFI projects. An example of this type of data is as follows:

- From the beginning of the AFI program, a total of \$117,131,192 of earned income has been deposited by IDA holders.

Additionally, Part 2 of this report contains analyses of the characteristics of AFI projects, such as the match rates, asset types, and services they offer IDA holders. These analyses are based on the data submitted for this report by AFI projects active in FY 2016.

⁵ Grants operating under Section 405(g) of the AFI Act to special state programs in Indiana and Pennsylvania are included in figures in this report that are based on federal administrative data, such as the number and amount of grant awards made and the number of grants providing data. However, due to challenges related to data collection and reporting, data reported for grants operating under Section 405(g) are not included in the analyses of AFI project activity in this report or in Appendix A. See Appendix B for information on these special state programs and their activities.

⁶ Seven of the 282 grants that submitted reports for FY 2016 were operating under Section 405(g). Thus, unless otherwise noted, the data analyses in this report are based on 275 grants.

PART 1. FEDERAL ADMINISTRATION AND ACTIVITIES

This section provides an overview of AFI grant awards, describes OCS priorities for the AFI program, and includes summarized findings from the AFI program evaluation.

AFI GRANT AWARDS

Since inception of the AFI program through the end of FY 2016, ACF has awarded 978 AFI grants, totaling approximately \$267 million. The AFI program conducts a competitive process to make AFI awards to eligible entities. Under the AFI Act, the following entities are eligible for AFI grants:

- Non-profit entities with 501(c)(3) status;
- State or local government agencies, or tribal governments, applying jointly with a non-profit entity with 501(c)(3) status;
- Financial institutions that are federally certified as either a Low-Income Credit Union or a Community Development Financial Institution and that demonstrate a collaborative relationship with a local community-based organization whose activities are designed to address poverty in the community and the needs of community members for economic independence and stability; and
- Entities deemed eligible under Section 405(g) of the AFI Act, specifically the Indiana Housing and Community Development Authority and the Pennsylvania Department of Community and Economic Development.⁷

AFI grant awards are fully-funded at the time of award and have a five-year project period.⁸ The AFI Act sets the maximum award at \$1,000,000 and requires that grantees combine their AFI grant with cash from non-federal sources at least equal to the amount of the AFI grant. These combined federal and non-federal funds are the AFI project funds.

ACTIVE GRANTS IN FY 2016

There were two AFI grant competition cycles in FY 2016, resulting in 50 new grants made totaling \$13,655,768. Of these, 20 were awarded on September 30, 2016.

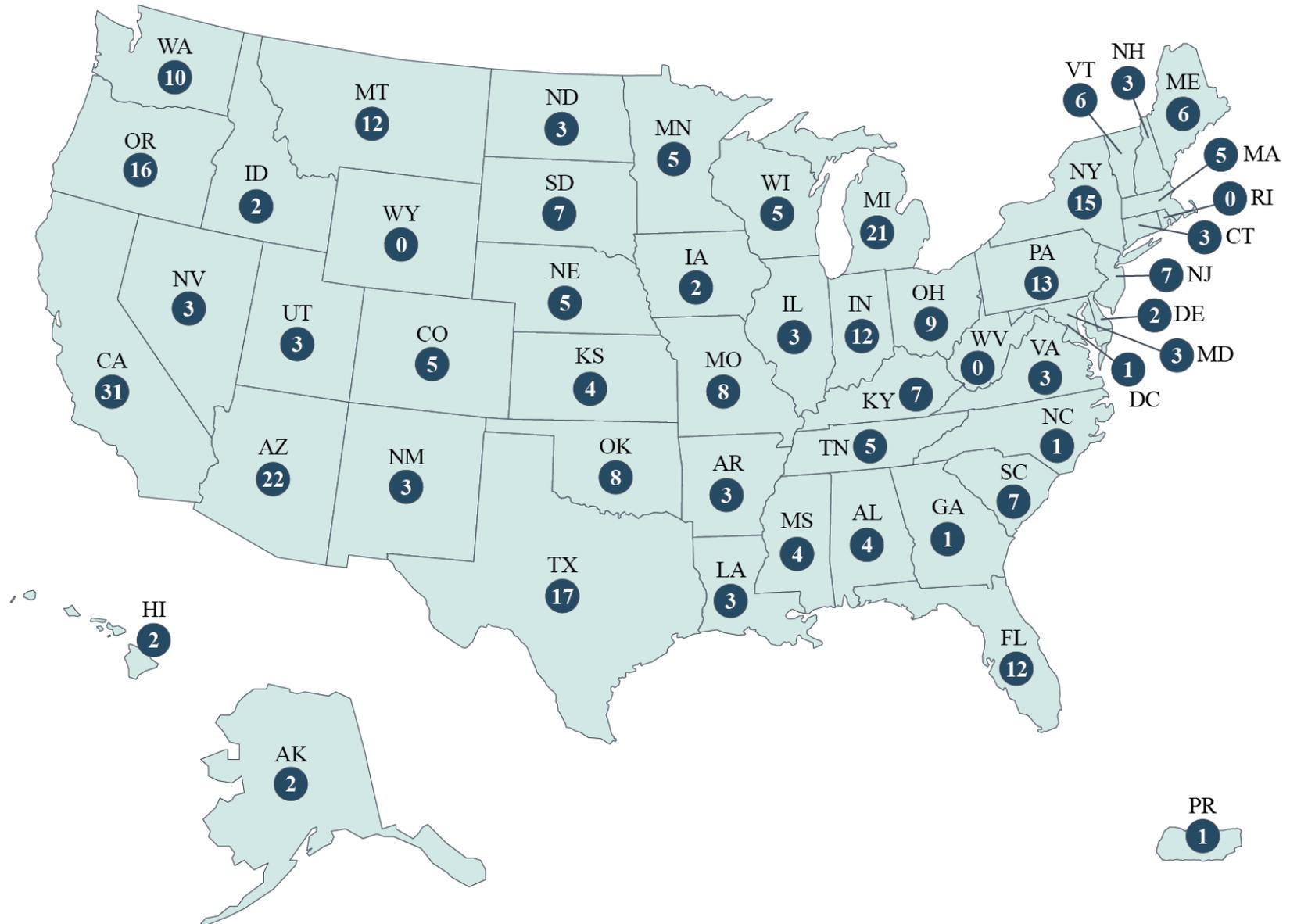
Organizations can have more than one AFI grant award active at the same time. During FY 2016, there were 335 active grants managed by 207 grantees. The map in Figure 2 shows the number of grants active in FY 2016 in each state plus Puerto Rico and the District of Columbia.⁹ Note that some grantees have service areas that cross state lines, so this map may not fully represent the AFI projects serving residents of a given state. Detailed information on AFI grants by jurisdiction is provided in Appendix C.

⁷ For more information on grants operating under Section 405(g), see Appendix B.

⁸ Many AFI projects are not able to fully complete their activities in five years and request no-cost extensions of the project period for a sixth year. Of the 586 AFI grants awarded from FY 2002 through FY 2011, 360 (61percent) were granted one-year no-cost extensions of their project period (a sixth year). The number of no-cost extensions granted each year during that period ranged from 24 to 45.

⁹ There are no active AFI grants in any other United States territories.

Figure 2. Number of Grants Active in FY 2016 by State



AFI PROGRAM PRIORITIES AND RELATED ACTIVITIES

Two priorities guided federal activities for the AFI program in FY 2016. One priority was focusing on program monitoring and performance through the provision of technical assistance and capacity building to further support grantee efforts in meeting program goals. Examples of efforts supporting this priority include:

- Federal employees serving as AFI Program Specialists conduct monitoring activities with grantees to discuss project performance and compliance with program and federal requirements.
- Through contracted services, the AFI program proactively provides technical assistance to grantees that have not had an AFI grant before to clarify program requirements while the project is in the initial start-up phase.
- The AFI program maintains an online resource center for grantees and potential grantees through which OCS provides webinars, training and technical assistance tools and resources, and other materials.¹ The resource center help desk is staffed to address grantee questions via the phone as well as through email.

The second priority was leveraging knowledge developed by the AFI program through partnerships focused on integrating strategies that support asset building and financial capability² into other programs serving families and individuals with low incomes. Examples of efforts supporting this priority in FY 2016 include:

- OCS released two companion resources to *Building Financial Capability: A Planning Guide for Integrated Services* (the Guide).³ The first was a five-part video series⁴ on how to effectively use the Guide, and the second was an overview document on financial capability services.⁵
- Through contracted services, OCS provided technical assistance to organizations interested in integrating financial capability services into existing programs or expanding existing financial capability integration efforts. For example, OCS supported technical assistance to three local United Ways in FY 2016.
- OCS conducted webinars and shared information about financial capability integration to interested federal partners and their networks. For example, OCS partnered with ACF's Family and Youth Services Bureau on a webinar to Family Violence Prevention and Services Program grantees.

AFI PROGRAM EVALUATION

Since FY 2011, ACF's Office of Planning, Research, and Evaluation has overseen a random assignment evaluation of the AFI program in partnership with OCS. The purpose is to evaluate the impact of AFI program participation on savings, savings patterns, and asset purchase by

¹ The AFI Resource Center website is online at <https://idaresources.acf.hhs.gov>.

² Financial capability is the capacity, based on knowledge, skills, and access, to manage financial resources effectively.

³ Available online at: <https://www.acf.hhs.gov/ocs/resource/afi-resource-guide-building-financial-capability>.

⁴ Available online at: <https://www.acf.hhs.gov/ocs/training-video-series-building-financial-capability>

⁵ Available online at: <https://www.acf.hhs.gov/ocs/resource/financial-capability-services>

individuals and families with low incomes. In FY 2016, the contract for the early impact study ended. Key findings from this study include:⁶

- **AFI significantly increased liquid assets (savings, cash, etc.).** A larger portion of the treatment group (89 percent) held liquid assets compared with the control group (82 percent) and the amount of liquid asset holdings, which does not include match funds from the program, was also higher for the treatment group (\$3,104, compared to \$2,305 for the control group).
- **Some evidence that AFI reduced material hardship.** The treatment group experienced a 34 percent decline in total number of hardships; 38 percent decline in number of times unable to pay utility bill; and 16 percent decline in likelihood of medical hardship.
- **AFI improved perceived financial security.** The treatment group was more confident that they can meet monthly living expenses (10 percent increase in average score). More members of the treatment group said that their financial situation has “gotten better;” fewer said their financial situation has “gotten worse.”

In FY 2015, ACF awarded a contract to examine the intermediate impacts of AFI program participation. Specifically, this study will gather follow-up survey data at 36 months after random assignment. Data collection for this study began in FY 2016.

⁶ For the full report, go to <http://www.acf.hhs.gov/opre/resource/building-savings-for-success-early-impacts-from-the-assets-for-independence-program-randomized-evaluation>.

PART 2. GRANTEE IMPLEMENTATION OF AFI PROJECTS

This section describes how AFI projects are managed by grantees, including aspects required by the AFI Act and aspects that are determined by grantees. For IDA holders and potential IDA holders, grantees are the public face of the AFI program.

AFI PROJECT FUNDS

Per Section 407 of the AFI Act, grantees establish a project reserve fund in which they deposit their required non-federal cash and federal funds from their AFI grant.

Non-Federal Funds

In accordance with the AFI Act, grantees must secure non-federal cash to support the project in an amount at least equal to the AFI grant award. Grantees are not required to have the full amount of non-federal cash on hand at the beginning of the project, and often grantees receive non-federal funds in installments over the project period. Grantees are instructed to not draw down federal funds in excess of the amount of non-federal cash on hand for the project, either in the reserve fund or obligated as IDA match. Grantees may use more non-federal cash than the required 100 percent, as well as in-kind resources, to support their AFI project.

Through the end of FY 2016, grantees reported having received \$48,195,787 in non-federal cash contributions for projects active in FY 2016. A total of \$60,321,449 in non-federal cash was reported as expected for these projects, which includes both cash received and cash committed but not yet received. The two largest sources of expected non-federal cash reported were grantee organizations (\$20,591,412) and state legislative entities (\$11,464,686). Additional details on sources of expected non-federal cash are provided in Appendix A.

Federal Funds

Through the end of FY 2016, grantees had drawn down \$47,379,760 of their AFI grants for projects active in FY 2016. Grantees may draw down the federal funds in any increment as needed over the five-year budget period. For example, they may draw down the entire amount early in the project period or at intervals throughout their project. As stated above, grantees are instructed to not draw down federal funds in excess of non-federal cash on hand for the project. For all projects active in FY 2016, 74 percent of federal funds were reported as drawn down at the end of the 2016 fiscal year. Among those projects, those that began in either 2010 or 2011 and were nearing completion in September 2016 reported 80 percent of federal funds drawn down.

MATCHING IDA HOLDER DEPOSITS

AFI IDAs are designed with an incentive for the IDA holders: the federal and non-federal funds that are provided as a match to the IDA holder's own earned income deposits. The AFI Act requires that grantees match IDA holder deposits at least once every three months, depositing the matching funds into the IDA or a parallel account. These project funds are not expended until the IDA holder makes a matched withdrawal, discussed further in Part 3.

PROJECT ADMINISTRATION AND DESIGN

The AFI Act specifies that grantees have control over the administration of their projects, within the bounds of complying with requirements also included in the AFI Act.⁷ When applying for AFI program funds, applicants were expected to propose a project plan based on the needs and opportunities in their community, including details on:

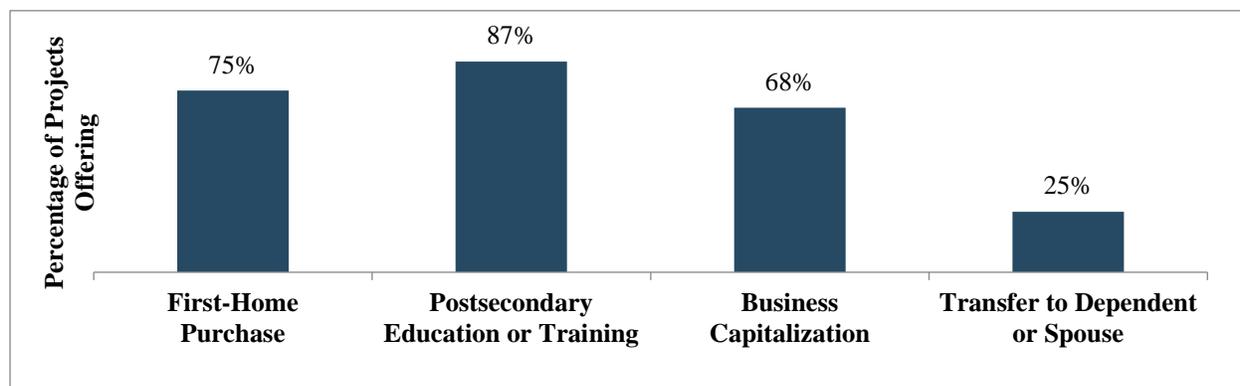
- Outreach and recruitment methods,
- IDA holder savings match rates,
- Which assets they will offer in their project,
- What geographic area they will serve, and
- What supportive services they will offer their IDA holders.

Grantees conduct the outreach and recruitment activities for their project. To reach the greatest number of potential IDA holders, AFI grantees often involve multiple community, municipal, educational, and faith organizations in their outreach and recruitment efforts. Grantees are required to determine whether individuals meet the federal eligibility requirements for participation prior to enrollment. Additionally, grantees establish procedures for their AFI project(s), such as the process for enrollment and IDA opening and requirements for IDA holders (e.g. making regular deposits, completing a specific financial education course, etc.). These procedures must comply with the AFI Act and other relevant federal laws and regulations.

Allowable Assets

The goal for AFI IDA holders is purchasing a primary asset: first home, business capitalization, and/or postsecondary education.⁸ The AFI Act also allows for transfers to the IDA of a spouse or dependent for one of the primary assets. Grantees may choose to focus on one or more of these assets within their project(s). Of the projects active in FY 2016, 60 percent (165 projects) allow IDA holders to pursue each of the three primary assets. Figure 3 shows the percentage of projects that offer each of the assets.

Figure 3. Percent of Projects Active in FY 2016 Offering Each Asset



⁷ Section 411 states, “A qualified entity under this title, other than a State or local government agency or a tribal government, shall, subject to the provisions of section 413, have sole authority over the administration of the project. The Secretary may prescribe only such regulations or guidelines with respect to demonstration projects conducted under this title as are necessary to ensure compliance with the approved applications and the requirements of this title.”

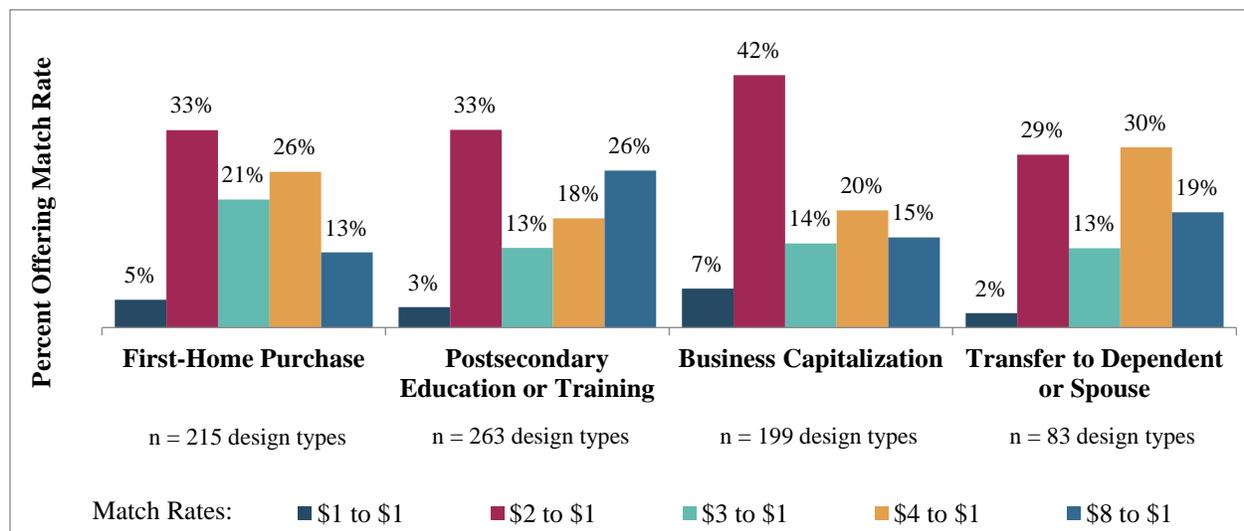
⁸ AFI grants operating under Section 405(g) of the AFI Act, detailed in Appendix B, may offer additional assets.

Match Rate and Other IDA Design Characteristics

While the AFI Act sets some requirements for AFI-funded IDAs, grantees determine most of the characteristics of the IDAs they offer in their project. For example, grantees must establish the rate at which they will match IDA holder deposits within the range set by statute: \$1 to \$1 through \$8 to \$1. A project may offer several types of IDAs with different characteristics. For example, one project can require that IDA holders saving for a first-home deposit a minimum of \$50 every month and are matched at a rate of \$2 to \$1, while IDA holders saving for postsecondary education are offered a \$4 to \$1 match and have no monthly deposit requirements.

Twenty-two percent of projects active in FY 2016 (61 projects) offered more than one IDA design type. The 275 projects that submitted data for this report provided data on 372 different IDA design types. The variation in IDA design types in an AFI project can result from a variety of factors, such as non-federal funder requirements, customization by asset goal, and agreements with project partners. Figures 4 and 5 display data based on the number of different IDA design types rather than by project. The five most frequently offered match rates are provided in Figure 4, broken out by asset purchase type.

Figure 4. Match Rate Frequency by Asset for Projects Active in FY 2016



Many grantees create IDAs with structured characteristics, such as a minimum initial or opening deposit, minimum monthly savings, and a maximum number of missed deposits allowed. Of the 372 design types reported by grantees, 333 (90 percent) required a monthly minimum deposit, 6 (2 percent) required a quarterly deposit, 6 (2 percent) had other requirements, and 27 (6 percent) did not specify. The averages and range of these characteristics are shown in Figure 5, along with the average amount of IDA holder savings that will be matched by the grantee.⁹

⁹ Section 410 of the AFI Act limits the amount of federal funds from one AFI grant that any one individual can receive to \$2,000 and that any one household can receive to \$4,000.

Figure 5. Savings and Match Characteristics for Projects Active in FY 2016

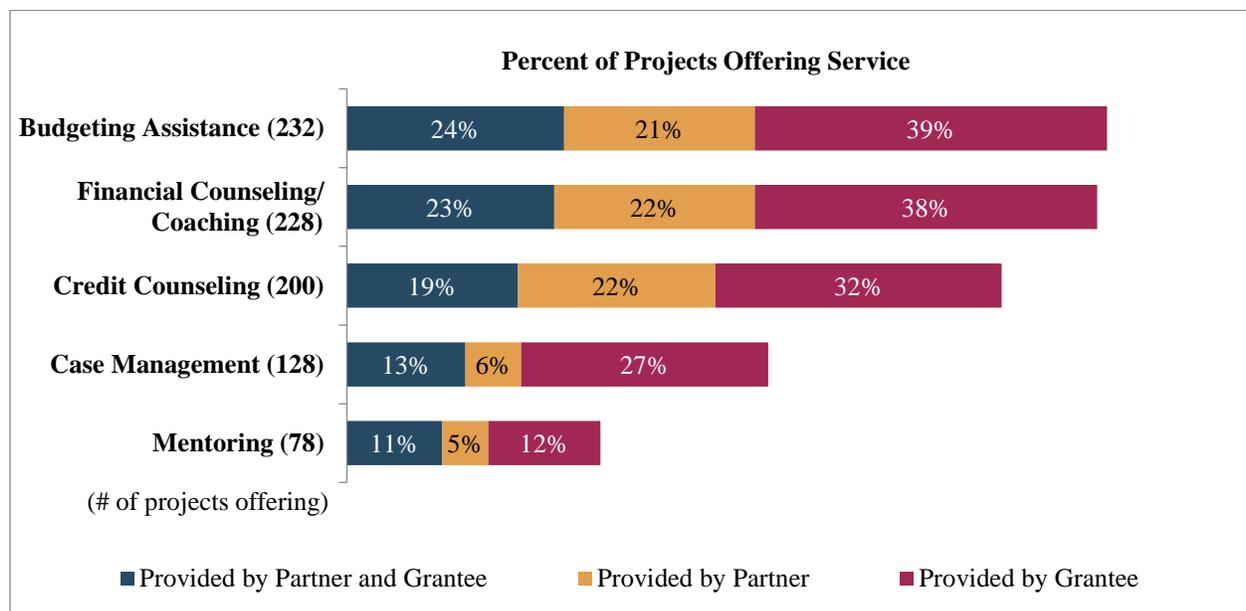
Savings and Match Characteristics	Average	Range
Maximum dollar amount of IDA savings that will be matched	\$1,333	\$ 120 to \$4,000
Minimum initial or opening IDA deposit	\$24	\$0 to \$117
Minimum regular IDA deposit	\$21	\$0 to \$117
Number of deposits an IDA holder may miss before being terminated	2.6	0 to 36

Services Offered to IDA Holders

Section 407 of the AFI Act requires that grantees assist IDA holders in obtaining the skills and information necessary to achieve economic self-sufficiency. Grantees are encouraged to tailor the strategies and services they offer to the needs of their project participants and the opportunities in their community. The most frequent services that grantees offer IDA holders are financial education and asset-specific training; Appendix A provides more information on these topics.

Figure 6 provides an overview of the five most common services offered to IDA holders other than financial education and asset-specific training and indicates what percentage of those services were provided by grantees, by partners, or both. In addition to those displayed in Figure 6, grantees reported offering a wide range of supportive services, including child care, transportation, crisis management, and medical treatment. See Appendix A for additional details, including the number of IDA holders that used supportive services offered by AFI projects.

Figure 6. Common Supportive Services Offered by Projects Active in FY 2016



PART 3. IDA HOLDERS AND ASSET PURCHASES

This section provides information on the individuals with low incomes that have opened IDAs in AFI projects active in FY 2016 and on their deposits, asset purchase, and emergency withdrawals.

ELIGIBILITY FOR PARTICIPATION

Section 408 of the AFI Act limits eligibility for participation in AFI projects as follows:

1. Any individual who is a member of a household that is eligible for assistance under their state's Temporary Assistance for Needy Families (TANF) program established under part A of title IV of the Social Security Act (42 U.S.C. 601 et seq.); or
2. Any individual who is a member of a household that meets both of the following requirements:
 - Income Test - The adjusted gross income of the household is equal to or less than 200 percent of the federal poverty line (based on the annual HHS Poverty Guidelines) or the earned income amount described in section 32 of the Internal Revenue Code of 1986, i.e., the federal Earned Income Tax Credit limits (taking into account the size of the household).
 - Net Worth Test - The net worth of the household, as of the end of the calendar year preceding the determination of eligibility, does not exceed \$10,000. For purposes of determining the net worth of a household, grantees calculate the aggregate market value of all assets that are owned in whole or in part by any member of the household, excluding the primary dwelling unit and one motor vehicle owned by a member of the household, and then subtract the obligations or debts of any member of the household.

RESPONSE TO INCENTIVE TO SAVE

Grantees reported opening 26,493 IDAs by the end of FY 2016, with 8,772 opened in FY 2016 only. By the end of FY 2016, IDA holders had deposited \$24,931,426 of earned income into their IDAs, \$8,331,192 of which was deposited in FY 2016 only.

From the beginning of the AFI program, a cumulative total of 113,975 IDAs have been opened and a total of \$117,122,890 of earned income has been deposited by IDA holders. The average IDA holder savings amount has consistently increased from year to year since FY 2012, reaching \$1,028 in FY 2016.

Of the 26,493 IDAs opened in projects active in FY 2016, there were 13,104 IDAs that remained open as of the end of FY 2016. These open IDAs held a total balance of \$8,247,838 in earned income savings deposits. The average balance in each IDA was \$629.

CHARACTERISTICS OF IDA HOLDERS

The selected data below provide a snapshot of IDA holders. See Appendix A for more extensive demographic data.

- 65 percent female; 32 percent male
- 34 percent White; 30 percent Black; 24 percent Hispanic or Latino
- 21 percent were under the age of 19; 50 percent fell between 20 and 39 years-old; 20 percent were 40 or older
- 38 percent had some college or vocational training; 14 percent had completed a 4-year degree or higher

- 42 percent were employed full time
- 67 percent had children in their household composition
- 58 percent fell below 150 percent of the federal poverty guidelines¹⁰

ASSET PURCHASES

The goal for AFI IDA holders is purchasing a primary asset: first home, business capitalization, and/or postsecondary education. The AFI Act also allows for transfers to the IDA of a spouse or dependent for one of these primary assets. Asset purchases are completed through matched withdrawals, so named because it is a withdrawal of IDA holder earned income deposits that is matched by the AFI project with both federal and non-federal project funds. IDA holders can make more than one matched withdrawal for one asset, such as for postsecondary education or training completed over a period of time.

Additionally, one IDA holder can purchase more than one type of asset. For example, one individual may make matched withdrawals for both a first home and business capitalization. In projects that were active in FY 2016, the second set of data in Figure 7, there were 437 IDA holders who made matched withdrawals in more than one category and, as such, are included in each category that applies to them. Figure 7 summarizes key data on asset purchases.

Figure 7. Details on Asset Purchases Made and Funds Disbursed

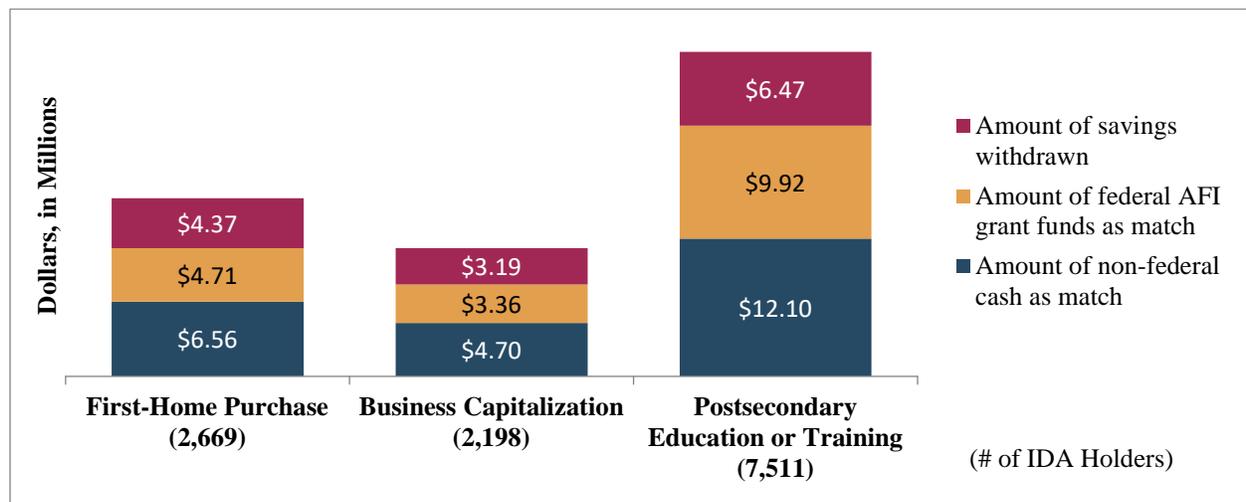
	First-Home Purchase	Business Capitalization	Postsecondary Education or Training	Transfer to Dependent or Spouse	Total
Number of IDA holders purchasing these assets (FY 2016 Only)	1,204	937	2,867	15	5,023
Average amount of savings withdrawn by each IDA holder (FY 2016 Only)	\$1,795	\$1,631	\$964	\$975	\$1,288
Average amount of AFI funds as match (FY 2016 Only)	\$1,875	\$1,673	\$1,290	\$2,232	\$1,504
Average amount of non-federal cash as match (FY 2016 Only)	\$2,761	\$2,370	\$1,723	\$2,098	\$2,094

¹⁰ As a point of reference, in 2016, 150 percent of the federal poverty guidelines was \$36,450 for a family of four.

	First-Home Purchase	Business Capitalization	Postsecondary Education or Training	Transfer to Dependent or Spouse	Total
Number of IDA holders purchasing these assets (Grants Active FY 2016)	2,669	2,198	7,511	34	12,412
Average amount of savings withdrawn by each IDA holder (Grants Active FY 2016)	\$1,636	\$1,451	\$861	\$1,009	\$1,133
Average amount of AFI funds as match (Grants Active FY 2016)	\$1,764	\$1,531	\$1,321	\$1,792	\$1,455
Average amount of non-federal cash as match (Grants Active FY 2016)	\$2,457	\$2,138	\$1,611	\$1,871	\$1,887
Number of IDA holders purchasing these assets (All Time)	17,902	14,512	22,703	257	55,374
Average amount of savings withdrawn by each IDA holder (All Time)	\$1,555	\$1,365	\$1,010	\$889	\$1,278
Average amount of AFI funds as match (All Time)	\$1,663	\$1,507	\$1,364	\$1,479	\$1,499
Average amount of non-federal cash as match (All Time)	\$2,009	\$1,698	\$1,644	\$1,516	\$1,775

Figure 8 illustrates the amount of IDA holder savings, federal funds, and non-federal funds used to purchase the three primary assets through the end of FY 2016. It is notable that more non-federal funds have been provided as match to IDA holder savings than is required by the AFI Act, which requires that the non-federal funds be at least equal to the AFI funds.

Figure 8. Amounts Used to Purchase Assets by Funding Source for Projects Active in FY 2016



EMERGENCY WITHDRAWALS

Although the goal for IDA holders is asset purchase, there are sometimes unexpected circumstances that disrupt that plan. IDA savings have served as a source of emergency support for some IDA holders. The AFI Act allows for emergency withdrawals under certain circumstances, specified in Section 404(3). An IDA holder may use their own savings to address any of the following critical life events that may happen during the IDA savings period:

- Medical expenses of an IDA holder or that individual’s spouse or dependent;
- The prevention of an eviction or foreclosure on an IDA holder’s primary residence; and
- For necessary living expenses following loss of employment.

Unlike withdrawals for asset purchases, emergency withdrawals are not matched with federal and non-federal funds. Under the AFI Act, IDA holders who withdraw savings to cover emergency situations must replenish their IDA with the amount withdrawn within 12 months to continue as an IDA holder.

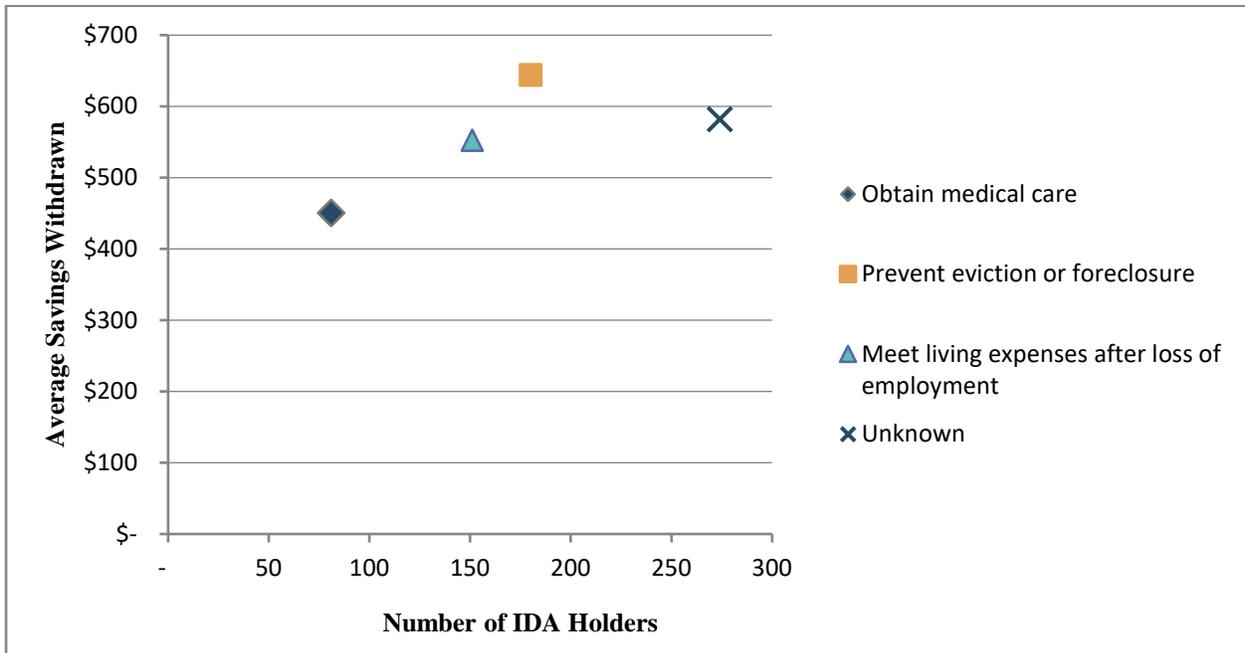
In FY 2016 only, 187 IDA holders (2 percent) withdrew \$130,444 of their own savings for emergency expenses, an average of \$698 each. Through the end of FY 2016:

- For projects active in FY 2016, 686 IDA holders (3 percent) have withdrawn a total of \$395,322 of their own savings for emergency expenses – an average of \$576 each.
- Cumulative from the start of the AFI program, 5,492 IDA holders (5 percent) have withdrawn \$3,580,901 of their own savings for emergency expenses – an average of \$652 each.

Figure 9 presents these emergency withdrawals by emergency type, plotting the average savings withdrawn by the number of IDA holders that made the withdrawal. This is an area in which OCS has recently changed the data collected from grantees. Grantees have not previously been required to report the number of withdrawals for each type of emergency, and not all projects were able to report this level of detail for FY 2016. However, many did report the total number

of emergency withdrawals, which is captured as “unknown” in Figure 9. Beginning in FY 2018, grantees will be required to report these data on emergency withdrawals.

Figure 9. Select Data on Emergency Withdrawals Reported by Projects Active in FY 2016



There are also IDA holders who have a financial need or emergency not covered by the emergency withdrawals allowed under the AFI Act. Within projects that were active in FY 2016, 594 IDA holders withdrew \$314,469 of their savings due to financial needs or emergencies not covered by the AFI Act.

OVERVIEW OF APPENDICES

There are four appendices for this report:

- **Appendix A. Additional AFI Program Data** is organized in the same manner as the report, beginning with the federal level, then the grantee implementation, and finally data on IDA holders.
- **Appendix B. Projects Operating Under Section 405(g) of the AFI Act** explains the authority provided in Section 405(g) and provides an in-depth look at the projects funded under this authority in Indiana and Pennsylvania.
- **Appendix C. State and Territory Highlights Through FY 2016** provides a jurisdiction by jurisdiction history of AFI funding and outcomes through FY 2016.
- **Appendix D. Project Highlights Through FY 2016 By Date** is a chronological listing of AFI grants made through the end of FY 2016 along with key project data.

APPENDIX A. ADDITIONAL AFI PROGRAM DATA

The data in this appendix utilize the same data sets as in the main body of the Assets for Independence (AFI) Program Report to Congress for fiscal year (FY) 2016.¹¹ For more information on these data sets, including explanations of the differences between data labeled “FY 2016 Only,” “Grants Active in FY 2016,” and “All time,” refer to *Data Included in This Report*, pages 1-3 in the main report.

ALL TIME AFI GRANTS BY FISCAL YEAR

Figure 10 provides information on grant awards made each federal fiscal year since the AFI program began in FY 1999.

Figure 10. All Time AFI Grant Awards by Fiscal Year

Fiscal Year	Total Number of Grants Awarded	Total Amount of Awards (millions)
1999	40	\$11.5
2000	27	\$6.1
2001	83	\$21.9
2002	69	\$18.8
2003	51	\$17.2
2004	62	\$19.5
2005	44	\$15.2
2006	68	\$21.4
2007	56	\$18.2
2008	66	\$18.0
2009	51	\$12.8
2010	53	\$11.2
2011	66	\$15.4
2012	61	\$13.2
2013	45	\$12.7
2014	44	\$10.0
2015	42	\$11.3
2016	50	\$13.7
TOTAL	978	\$266.7

TARGET POPULATIONS FOR PROJECT OUTREACH

In order to recruit eligible individuals, some grantees target their outreach activities to particular populations. One method for doing this is through partnering with community organizations and government agencies. Figure 11 shows the percentage of AFI projects that reported targeting the

¹¹ Grants awarded under Section 405(g) of the AFI Act to special state programs in Indiana and Pennsylvania are included in figures in based on federal administrative data, specifically Figure 1. Due to challenges related to data collection and reporting, data reported for grants awarded under Section 405(g) are not included in the analyses of AFI project activity summarized in all other figures in this appendix. See Appendix B for information on these special state programs and their activities.

populations listed. These percentages do not total 100 because grantees often target multiple populations in order to effectively recruit eligible participants.

Figure 11. Target Populations for Projects Active in FY 2016

Population Type	Percent of AFI Projects
No specific target population	62%
EITC-eligible individuals	37%
TANF-eligible individuals	36%
Families with children	34%
Hispanics/Latinos	31%
African Americans	29%
Native Americans	26%
Asians/Asian Americans	24%
Youth (ages 13-18 years)	21%
Refugees/immigrants	21%
Individuals experiencing or at risk of homelessness	17%
Native Hawaiians/Pacific Islanders	19%
Survivors of domestic violence	17%
Individuals with disabilities	14%
Alaskan Natives	15%
Seasonal/migrant workers	13%
Individuals who are incarcerated or formerly incarcerated	11%

FINANCIAL EDUCATION AND ASSET-SPECIFIC TRAINING

Section 407 of the AFI Act requires projects to assist IDA holders in obtaining the skills and information necessary to achieve economic self-sufficiency. Most projects offer economic literacy or financial education to IDA holders, and grantees often make it a requirement prior to asset purchase. Financial education instruction generally covers several core topics, such as budgeting, saving, credit use, investments, and taxes. The majority of AFI projects also offer asset-specific training and education opportunities.

Figure 12 summarizes information on financial education and asset-specific training reported by grants active in FY 2016. Financial education and asset-specific training can be provided by the grantee directly, by a project partner, or both. As an example of a project partner provided service, a grantee may partner with HUD-certified homebuyer counselors to offer asset-specific training for IDA holders saving for a first-home purchase.

Figure 12. Summary of Financial Education and Asset-Specific Training

Training	Number of IDA Holders who Received Training	Number of Projects that Required this Training	Number of Projects, Training Provided Only by Grantee	Number of Projects, Training Provided Only by Partner	Number of Projects, Training Provided by Both
Economic Literacy or Financial Education	23,632	260	89	78	103
Asset Training First-Home Purchase	4,824	183	35	93	73
Asset Training Business Capitalization	3,144	160	40	102	40
Asset Training Postsecondary Education	1,418	182	60	103	46

IDA HOLDER USE OF SUPPORTIVE SERVICES

As discussed in the report, some AFI projects offer supportive services to IDA holders. Figure 13 provides data on supportive services, including the number of projects offering each type and the number of IDA holders reported as using each type.

Figure 13. Supportive Services Reported by Projects Active in FY 2016

Type of Service	Number of Projects Offering	Number of IDA Holders Who Received Service
Budgeting Assistance	232	11,700
Financial Counseling or Coaching†	228	10,713
Credit Counseling	200	5,951
Case Management	128	7,922
Mentoring	78	2,727
Peer Support	67	2,341
Employment Support	63	1,596
Loans	58	394
Crisis Management	49	599
Child Care	29	367
Transportation	28	187
Cash Assistance	14	96
Medical Treatment	8	48

† This is individual counseling or coaching rather than the financial education referred to in Figure 3.

SOURCES OF NON-FEDERAL PROJECT FUNDING

AFI grantees are required to ensure that their project budget includes non-federal cash contributions at least equal to the amount of their federal AFI grant funds. Grantees rely on a

wide range of sources for this financial support. The Office of Community Services (OCS) collects information on the sources of expected non-federal cash for AFI projects, summarized in Figure 14. The instructions provided to grantees indicate that they should report both non-federal cash that has been received and non-federal cash committed to the project but not yet received by the grantee. Grantees are also instructed that they should not include non-federal cash in excess of the amount required for their project.

Figure 14. *Expected Non-Federal Cash Source Types and Totals for Projects Active in FY 2016*

Non-Federal Cash Source Type	Number of Times Reported	Percentage of Total Sources Reported	Total Amount of Expected Non-Federal Cash
Financial institution	159	23%	\$5,034,161
Foundation	115	17%	\$7,541,365
Grantee organization	107	16%	\$20,591,412
Non-profit service organization	99	14%	\$4,701,516
Other	46	7%	\$4,739,436
State legislative entity	41	6%	\$11,464,686
Other third-party organization	31	4%	\$2,123,402
<i>Type not selected</i>	25	4%	\$242,250
Individual(s)	23	3%	\$1,165,716
City legislative entity	21	3%	\$1,361,379
County legislative entity	11	2%	\$528,260
Tribal legislative entity	6	1%	\$560,617
Other legislative entity	5	1%	\$267,250

ADDITIONAL IDA HOLDER DATA

Applicants and Enrollees

Grantees design the way that they engage participants in their AFI IDA projects differently. Some grantees will determine an applicant eligible for the AFI project and engage the individual in an array of services that help prepare them to open a savings account and become an IDA holder. Other grantees may choose to only enroll IDA-ready savers into their projects.

Figure 15 provides an overview of all individuals that applied for and opened an AFI-funded IDA with projects active in FY 2016. The count of individuals found to be eligible was recently added to the AFI data collection, and grantees are not required to provide data for that field until FY 2018. Although not required, some grantees opted to provide data on the number of individuals found to be eligible. The other fields in Figure 6, individuals that applied and the number of IDAs opened, are not new and therefore were required for FY 2016. Because these fields were required and the number found eligible was not, the number found eligible in Figure 6 is less than the number of IDAs opened. Additionally, “all time” data cannot be calculated for the number found eligible because it is a new field.

Figure 15. Progression through Initial AFI Project Steps

Individuals who...	FY 2016 Only	Grants Active in FY 2016	All time ¹²
Applied to an AFI project	10,058	35,878	147,203
Were found to be eligible	7,023	26,053	--
Number of IDAs Opened	8,772	26,493	113,975

¹² Data identified as “all time” reflect cumulative totals for the AFI program (FY 1999 through FY 2015), excluding grants awarded under Section 405(g) of the AFI Act, which are discussed in Appendix B. The number of applicants found eligible is a new data field and is not required until FY 2018, therefore all time data is not available.

Comprehensive Demographics of AFI IDA Holders at Time of Enrollment

Demographic information on IDA holders at the time of enrollment is detailed in Figure 16. Beginning with data collection for FY 2015, OCS made some changes to the demographic data collected. New fields are noted in Figure 7 using italics. Although grantees are not required to report data for new fields until FY 2018, some did provide these data for FY 2016.

Additionally, OCS noted that the number of IDA holders categorized as “Declined to ID” in all demographic categories seems high. Previously, grantees could report “unknown” in more categories, and thus many grantees did not collect demographic data on IDA holders. Because “unknown” is no longer available in most categories, we believe grantees are reporting unknowns as declined to ID. OCS is working to improve the quality of IDA holder demographic data reported through grantee training and technical assistance.

Figure 16. AFI IDA Holder Demographics at the Time of Enrollment

Gender	All Time All IDA Holders (n=113,975) Number	All Time All IDA Holders (n=113,975) Percent	Grants Active All IDA Holders (n=26,493) Number	Grants Active All IDA Holders (n=26,493) Percent	IDA Holders Matched Withdrawal (n=12,412) Number	IDA Holders Matched Withdrawal (n=12,412) Percent
Female	77,647	68%	17,102	65%	7,130	57%
Male	31,327	27%	8,479	32%	3,869	31%
Other	120	<1%	112	<1%	5	<1%
Declined to ID	2,436	2%	427	2%	99	1%

Race	Number	Percent	Number	Percent	Number	Percent
Black	43,210	38%	7,995	30%	2,778	22%
Asian or Pacific Islander	5,648	5%	1,772	7%	860	7%
White	33,013	29%	8,922	34%	3,938	32%
American Indian or Alaskan Native	3,387	3%	1,231	5%	543	4%
<i>Multiracial</i>	7,166	6%	3,311	12%	1,803	15%
Unknown	2,682	2%	2,198	8%	562	5%
Declined to ID	943	1%	682	3%	122	1%

Gender	All Time All IDA Holders (n=113,975) Number	All Time All IDA Holders (n=113,975) Percent	Grants Active All IDA Holders (n=26,493) Number	Grants Active All IDA Holders (n=26,493) Percent	IDA Holders Matched Withdrawal (n=12,412) Number	IDA Holders Matched Withdrawal (n=12,412) Percent
Ethnicity	Number	Percent	Number	Percent	Number	Percent
Hispanic or Latino	20,471	18%	6,368	24%	2,930	24%
Not Hispanic or Latino	21,709	19%	17,182	65%	6,649	54%
Declined to ID	2,972	3%	1,969	7%	710	6%
Age	Number	Percent	Number	Percent	Number	Percent
19 years and under	10,103	9%	5,670	21%	2,854	23%
20-29 years	29,204	26%	6,873	26%	3,086	25%
30-39 years	33,359	29%	6,409	24%	2,498	20%
40-49 years	20,174	18%	3,405	13%	1,296	10%
50 years and older	10,043	9%	1,906	7%	737	6%
Declined to ID	7,071	6%	1,383	5%	347	3%
Marital Status	Number	Percent	Number	Percent	Number	Percent
Single, never married	60,667	53%	16,371	62%	7,189	58%
Married	23,545	21%	4,787	18%	2,076	17%
Separated	5,154	5%	889	3%	275	2%
Divorced	13,672	12%	2,393	9%	885	7%
Widowed	992	1%	163	1%	60	<1%
Declined to ID	2,281	2%	1,027	4%	342	3%
Temporary Assistance for Needy Families (TANF) Recipients	Number	Percent	Number	Percent	Number	Percent
Current TANF Recipient	12,305	11%	1,973	7%	861	7%
Not Current TANF Recipient	25,261	22%	20,235	76%	8,517	69%
Declined to ID	20,176	18%	2,232	8%	717	6%
Federal Earned Income Tax Credit (EITC) Recipients	Number	Percent	Number	Percent	Number	Percent
Has Ever Claimed EITC	29,000	25%	9,740	37%	4,176	34%
Has Never Claimed EITC	10,659	9%	8,223	31%	3,226	26%
Declined to ID	26,165	23%	4,263	16%	1,084	9%

Gender	All Time All IDA Holders (n=113,975) Number	All Time All IDA Holders (n=113,975) Percent	Grants Active All IDA Holders (n=26,493) Number	Grants Active All IDA Holders (n=26,493) Percent	IDA Holders Matched Withdrawal (n=12,412) Number	IDA Holders Matched Withdrawal (n=12,412) Percent
Educational Attainment	Number	Percent	Number	Percent	Number	Percent
Completed grades K-5	695	1%	82	<1%	32	<1%
Completed grades 6-8	1,984	2%	233	1%	103	1%
Completed grades 9-11	11,019	10%	4,355	16%	1,716	14%
High School Diploma/GED	28,795	25%	6,085	23%	2,562	21%
Vocational School Diploma/Degree	2,947	3%	609	2%	215	2%
Some College	32,968	29%	7,462	28%	3,228	26%
AA Degree/Graduated two-year college	9,631	8%	2,230	8%	861	7%
BA/BS Degree/Graduated four-year college	11,985	11%	2,581	10%	1,188	10%
Some Graduate School	2,720	2%	461	2%	218	2%
Graduate Degree	1,570	1%	571	2%	231	2%
Declined to ID	5,084	4%	895	3%	233	2%
Employment	Number	Percent	Number	Percent	Number	Percent
Full Time Employed	58,829	52%	11,181	42%	4,176	34%
Part Time/Seasonally Employed	31,466	28%	9,610	36%	4,287	35%
Unemployed	3,218	3%	778	3%	403	3%
Other	10,784	9%	2,831	11%	1,552	13%
Declined to ID	5,212	5%	969	4%	209	2%
Auto Ownership	Number	Percent	Number	Percent	Number	Percent
Owns an Automobile	66,359	58%	14,817	56%	6,443	52%
Does Not Own an Automobile	8,718	8%	6,972	26%	2,861	23%
Declined to ID	10,912	10%	2,107	8%	361	3%
Home Ownership	Number	Percent	Number	Percent	Number	Percent
Owns a Home	11,022	10%	2,658	10%	1,608	13%
Does Not Own a Home	24,681	22%	19,744	75%	7,816	63%
Declined to ID	19,589	17%	1,880	7%	341	3%

Gender	All Time All IDA Holders (n=113,975) Number	All Time All IDA Holders (n=113,975) Percent	Grants Active All IDA Holders (n=26,493) Number	Grants Active All IDA Holders (n=26,493) Percent	IDA Holders Matched Withdrawal (n=12,412) Number	IDA Holders Matched Withdrawal (n=12,412) Percent
Household Composition - Adults	Number	Percent	Number	Percent	Number	Percent
Zero	1,191	1%	1,057	4%	298	2%
One	57,106	50%	11,599	44%	4,551	37%
Two	32,421	28%	7,785	29%	3,533	28%
Three	6,981	6%	2,268	9%	1,063	9%
Four	2,514	2%	914	3%	455	4%
Five	693	1%	249	1%	135	1%
Six	256	<1%	56	<1%	32	<1%
Seven	4	<1%	3	<1%	3	<1%
Eight+	21	<1%	2	<1%	9	<1%
Declined to ID	6,687	6%	1,526	6%	376	3%
Household Composition - Children	Number	Percent	Number	Percent	Number	Percent
Zero	29,345	26%	7,680	29%	3,558	29%
One	24,839	22%	5,546	21%	2,259	18%
Two	25,412	22%	5,731	22%	2,322	19%
Three	14,329	13%	3,289	12%	1,348	11%
Four	5,709	5%	1,314	5%	525	4%
Five	1,845	2%	436	2%	184	1%
Six	990	1%	215	1%	102	1%
Seven	18	<1%	14	<1%	6	<1%
Eight+	34	<1%	16	<1%	3	<1%
Declined to ID	5,934	5%	1,188	4%	156	1%
Household Adjusted Gross Income Level	Number	Percent	Number	Percent	Number	Percent
Below 100%	29,470	26%	8,408	32%	4,000	32%
100-150%	25,546	22%	6,889	26%	3,011	24%
151-200%	37,824	33%	9,280	35%	3,597	29%
Declined to ID	5,241	5%	912	3%	158	1%

Gender	All Time All IDA Holders (n=113,975) Number	All Time All IDA Holders (n=113,975) Percent	Grants Active All IDA Holders (n=26,493) Number	Grants Active All IDA Holders (n=26,493) Percent	IDA Holders Matched Withdrawal (n=12,412) Number	IDA Holders Matched Withdrawal (n=12,412) Percent
Business Ownership	Number	Percent	Number	Percent	Number	Percent
Owns a Business	10,682	9%	2,237	8%	1,285	10%
Does Not Own a Business	24,289	21%	19,629	74%	7,987	64%
Declined to ID	19,045	17%	1,924	7%	315	3%
Banking *IDA holders may be counted more than once.	Number	Percent	Number	Percent	Number	Percent
Ever held a checking account	72,567	64%	17,183	65%	7,863	63%
Ever held a savings account	55,261	48%	12,847	48%	5,917	48%
Ever used direct deposit	26,660	23%	10,280	39%	4,577	37%
<i>Ever used a pre-paid card</i>	863	1%	845	3%	478	4%
Declined to ID	43,660	38%	1,765	7%	362	3%
Total Household Size *This entire category is new.	Number	Percent	Number	Percent	Number	Percent
<i>One</i>	--	--	5,286	20%	2,690	22%
<i>Two</i>	--	--	4,330	16%	1,787	14%
<i>Three</i>	--	--	4,856	18%	1,939	16%
<i>Four</i>	--	--	4,257	16%	1,808	15%
<i>Five</i>	--	--	2,607	10%	1,157	9%
<i>Six</i>	--	--	1,334	5%	598	5%
<i>Seven</i>	--	--	558	2%	235	2%
<i>Eight+</i>	--	--	317	1%	160	1%
<i>Declined to ID</i>	--	--	1,439	5%	152	1%

APPENDIX B. PROJECTS OPERATING UNDER SECTION 405(G) OF THE AFI ACT

This appendix describes the Assets for Independence (AFI) projects operating under Section 405(g) and provides an update on their status as of the end of federal fiscal year (FY) 2016.

BACKGROUND

Section 405(g) of the AFI Act,²⁶ commonly known as the Grandfather Clause, reads as follows:

(g) GRANDFATHERING OF EXISTING STATEWIDE PROGRAMS.--Any statewide individual asset-building program that is carried out in a manner consistent with the purposes of this title, that is established under State law as of the date of enactment of this Act, and that as of such date is operating with an annual State appropriation of not less than \$1,000,000 in non-Federal funds, shall be deemed to meet the eligibility requirements of this subtitle, and the entity carrying out the program shall be deemed to be a qualified entity. The Secretary shall consider funding the statewide program as a demonstration project described in this subtitle. In considering the statewide program for funding, the Secretary shall review an application submitted by the entity carrying out such statewide program under this section, notwithstanding the preference requirements listed in subsection (d). Any program requirements under sections 407 through 411 that are inconsistent with State statutory requirements in effect on the date of enactment of this Act, governing such statewide program, shall not apply to the program.

As of the date of enactment of the AFI Act (October 27, 1998), asset-building programs in Indiana and Pennsylvania met the requirements necessary to be deemed to meet the eligibility requirements of the AFI Act as a *qualified entity*. As such, Indiana Housing and Community Development Authority (IHCDA) and the Pennsylvania Department of Community and Economic Development (DCED) have been designated as qualified entities. IHCDA and Pennsylvania DCED may submit applications for AFI Program funding through the Funding Opportunity Announcement (FOA) process. These applications are reviewed and considered for funding in the manner detailed in the FOA under which they are submitted.

As indicated in Section 405(g), some AFI Act requirements are waived for the statewide programs administered by IHCDA and Pennsylvania DCED. The Department of Health and Human Services may only waive AFI Act requirements that are from Sections 407-411 and that are inconsistent with state statutory requirements that were in effect on the date of the enactment of the AFI Act (October 27, 1998). Requirements in Sections 401-406 and 412-416 of the AFI Act may not be waived under Section 405(g), thus IHCDA and Pennsylvania DCED must comply fully with these sections. For additional details on the interpretation of Section 405(g) of the AFI Act, please see the information memorandum on the subject.²⁷

²⁶ Title IV of the Community Opportunities, Accountability, and Training and Educational Services Act of 1998, as amended, Pub.L. 105-285, (42 U.S.C. § 604 note).

²⁷ This information memorandum is available on the Office of Community Services (OCS) website: <http://www.acf.hhs.gov/ocs/resource/afi-im>.

THE INDIANA IDA PROGRAM

The Indiana Individual Development Account (IDA) Program is administered by the IHCDA. Established by state law in 1997, it was one of the earliest large-scale IDA programs in the country.

Program Administration

IHCDA awards year-long contracts annually to organizations across the state to administer the Indiana IDA Program. In FY 2016, IHCDA awarded contracts to 25 agencies to independently open and administer IDAs for the Indiana IDA Program.

Due to inconsistencies in the Indiana state statute at the time of AFI program enactment, the Indiana IDA Program can differ from other AFI projects in several ways, including participant eligibility requirements and specific requirements related to asset purchases. For example, the Indiana state statute does not require that the purchase of a primary residence be made by a qualified first-time homebuyer; that postsecondary education or training expenses be paid directly to an eligible educational institution; nor that IDA withdrawals for a business must be paid into a business capitalization account. Additionally, the Indiana state statute explicitly includes asset purchase for a dependent in all of their allowable categories.

Indiana IDA Program participants are required to complete eight hours of financial literacy education and at least six hours of asset-specific training. The majority of IDA holders have a four year savings plan; IHCDA allows savings plans to range from one to four years.

Grant History and Data Challenges

As shown in Figure 17, from FY 1999 through FY 2016, the Indiana IDA Program was awarded a total of \$16,856,562 in AFI funds. Due to the manner in which the Indiana IDA Program was administered and how data for AFI grants through 90EI0678 awarded in FY 2011 were reported, the data for the Indiana IDA Program are presented in two cohorts.²⁸ The current cohort includes data for grants 90EI0761, 90EI0812, 90EI0860, and 90EI0915. The older cohort includes data for grant 90EI0678 and earlier. As noted in the main report, data reported by IHCDA are only presented in this Appendix. Data provided by IHCDA were not combined with data from other AFI grants in the analyses provided in the main report or Appendix A.

²⁸ Separate cohorts were analyzed in an effort to mitigate data duplication. As a result, there is a potential for underreported outcomes.

Figure 17. AFI Grant Awards to the Indiana IDA Program

	Grant	Project Period	AFI Grant Award Amount
Older Cohort	90EY001 FY 1999	9/30/1999 – 9/29/2005	\$930,000
	90EY001 FY 2000	9/30/2000 – 9/29/2005	\$700,000
	90EY001 FY 2001	9/30/2001 – 9/29/2005	\$494,944
	90EY001 FY 2002	9/30/2002 – 9/29/2005	\$1,000,000
	90EY001 FY 2003	9/30/2003 – 9/29/2005	\$1,000,000
	90EI0325	9/30/2004 – 9/29/2009	\$1,000,000
	90EI0371	9/30/2005 – 9/29/2010	\$1,000,000
	90EI0445	2/1/2007 – 1/31/2012	\$1,000,000
	90EI0473	7/1/2007 – 6/30/2012	\$1,000,000
	90EI0511	4/1/2008 – 3/31/2013	\$1,000,000
	90EI0572	4/1/2009 – 3/31/2014	\$1,000,000
	90EI0625	4/1/2010 – 3/31/2015	\$1,000,000
	90EI0678	6/1/2011 – 5/31/2016	\$1,000,000
Current Cohort	90EI0761	7/1/2012 – 6/30/2017	\$1,000,000
	90EI0812	9/30/2013 – 9/29/2018	\$1,000,000
	90EI0860	9/30/2014 – 9/29/2019	\$1,000,000
	90EI0915	9/30/2015 – 9/29/2020	\$1,000,000
	90EI0984	9/30/2016 – 9/29/2021	\$731,618
Total:			\$16,856,562

Data for Current Cohort: Grants 90EI0761, 90EI0812, 90EI0860, and 90EI0915²⁹

Through the end of FY 2016:

- 592 individuals opened IDAs.
- IDA holders deposited \$427,484 in earned income savings (an average of \$722 per IDA holder).³⁰
- 166 qualified asset purchases were made by IDA holders, using \$112,042 of their earned income savings, \$166,547 in AFI grant funds, and \$166,547 in non-federal cash (Indiana state funds). Specifically:
 - 85 IDA holders (51 percent) made matched withdrawals for postsecondary education.
 - 55 IDA holders (33 percent) made matched withdrawals for homeownership.
 - 26 IDA holders (16 percent) made matched withdrawals for business capitalization.³¹

²⁹ Although part of the current cohort, IHEDA was not required to submit FY 2016 data for grant 90EI0984 because this grant was awarded on September 30, 2016.

³⁰ This amount represents only IDA holder savings that qualified to be matched by the state, not excess savings.

³¹ IDA holders can make more than one type of asset purchase, so these groups are not mutually exclusive. For example, one individual may make a matched withdrawal for postsecondary education and for business capitalization. In FY 2016, IHEDA reported that 10 IDA holders had made matched withdrawals for more than 1 asset type.

- \$17,715 was withdrawn by 81 IDA holders (an average of \$219) in unmatched IDA holder savings for emergency needs or due to termination from the project.

At the time of reporting FY 2016 data, IHCDA was unable to provide data on the number of IDA holders that had completed financial literacy education and asset-specific training independent of the data on the number of IDA holders that had made asset purchases. IHCDA is working to resolve the data issues in order to provide complete data in the future.

The demographic characteristics of the IDA holders for these grants are presented in Figure 18. Note that although the percentages below were calculated using the total number of IDA holders (592), IHCDA was not able to report these data for all of these individuals, therefore the percentages do not total 100. Additionally, demographic fields that IHCDA did not collect at all for FY 2016 are excluded from Figure 2, including Total Household Size and Federal Earned Income Tax Credit (EITC) Receipt. IHCDA will be required to report these data beginning with FY 2018, along with all AFI grantees.

Figure 18. IDA Holder Demographics for the Current Cohort

Category	Number of IDA Holders	% of IDA Holders
Gender	Number (IDA Holders)	Percent (IDA Holders)
Female	373	63%
Male	124	21%
Other	0	0%
Declined to ID	2	<1%
Race	Number	Percent
Black	170	29%
Asian or Pacific Islander	24	4%
White	234	40%
American Indian or Alaskan Native	2	<1%
Unknown	31	5%
Declined to ID	18	3%
Ethnicity	Number	Percent
Hispanic or Latino	54	9%
Not Hispanic or Latino	313	53%
Declined to ID	0	0%
Age	Number	Percent
19 years and under	10	2%
20-29 years	118	20%
30-39 years	183	31%
40-49 years	73	12%
50 years and older	48	8%
Declined to ID	38	6%
Marital Status	Number	Percent
Single, never married	275	46%
Married	124	21%

Category	Number of IDA Holders	% of IDA Holders
Separated	14	2%
Divorced	83	14%
Widowed	0	0%
Declined to ID	0	0%
Temporary Assistance for Needy Families (TANF) Recipients	Number	Percent
Current TANF Recipient	5	1%
Not Current TANF Recipient	456	77%
Declined to ID	1	<1%
Educational Attainment	Number	Percent
Completed grades K-5	6	1%
Completed grades 6-8	8	1%
Completed grades 9-11	16	3%
High School Diploma/GED	155	26%
Vocational School Diploma/Degree	44	7%
Some College	75	13%
AA Degree/Graduated two-year college	92	16%
BA/BS Degree/Graduated four-year college	76	13%
Some Graduate School	6	1%
Graduate Degree	17	3%
Declined to ID	0	0%
Employment	Number	Percent
Full Time Employed	277	47%
Part Time/Seasonally Employed	167	28%
Unemployed	1	<1%
Other	55	9%
Declined to ID	0	0%
Auto Ownership	Number	Percent
Owns an Automobile	330	56%
Does Not Own an Automobile	163	28%
Declined to ID	0	0%
Home Ownership	Number	Percent
Owns a Home	62	10%
Does Not Own a Home	438	74%
Declined to ID	0	0%
Business Ownership	Number	Percent
Owns a Business	69	12%
Does Not Own a Business	378	64%
Declined to ID	0	0%
Banking (IDA holders may be counted more than once)	Number	Percent
Ever held a checking account	410	69%
Ever held a savings account	384	65%
Ever used direct deposit	386	65%
Household Composition - Adults	Number	Percent

Category	Number of IDA Holders	% of IDA Holders
Zero	0	0%
One	319	54%
Two	147	25%
Three	26	4%
Four	5	1%
Five	3	1%
Six	0	0%
Seven	0	0%
Eight+	0	0%
Declined to ID	0	0%
Household Composition - Children	Number	Percent
Zero	141	24%
One	115	19%
Two	112	19%
Three	72	12%
Four	41	7%
Five	14	2%
Six	5	1%
Seven	0	0%
Eight+	0	0%
Declined to ID	0	0%
Household Adjusted Gross Income Level	Number	Percent
Below 100%	80	14%
100-150%	128	22%
151-200%	91	15%
Declined to ID	0	0%

Data from Older Cohort: Grants 90EI0678 and Earlier

Through the end of FY 2014:³²

- 5,675 individuals opened IDAs.
- IDA holders deposited \$4,598,803 in earned income savings (an average of \$810 per IDA holder).³³
- 4,715 qualified asset purchases were made by IDA holders, using \$3,012,481 of their earned income savings and \$12,511,929 in combined federal and non-federal matching funds. Specifically:
 - 2,250 IDA holders (48 percent) made matched withdrawals for postsecondary education.
 - 1,569 IDA holders (33 percent) made matched withdrawals for homeownership.

³² The data for this cohort are only through the end of FY 2014 due to challenges isolating the specific FY 2015 and 2016 data for grants 90EI0625 and 90EI0678.

³³ This amount represents only IDA holder savings that qualified to be matched by the state. As IDA holders have an indefinite period of time to make a qualified asset purchase, they may continue to save beyond the initial four-year savings period. As such, additional IDA holders' savings may not be captured in these figures.

- 896 IDA holders (19 percent) made matched withdrawals for business capitalization.³⁴
- \$328,967 was withdrawn in unmatched savings for emergencies or due to termination from the project.

Not all of the organizations that were contracted to administer the Indiana IDA Program for these grants collected demographic data. As such, the demographic data reported for this cohort may not accurately represent the Indiana IDA Program and OCS has decided to omit it rather than provide potentially misleading data.

PENNSYLVANIA FAMILY SAVINGS ACCOUNT PROGRAM

The Pennsylvania Family Savings Account (FSA) Program, administered by the Pennsylvania Department of Community and Economic Development (DCED), was established by state law in 1997.

Program Administration

Pennsylvania DCED works with organizations across the state to administer the Pennsylvania FSA Program. IDA holders³⁵ are required to attend ten general financial education classes and participate in asset-specific training. IDA holders must complete the general financial education classes and the asset-specific training sessions prior to asset purchase.

Due to inconsistencies in the Pennsylvania state statute at the time of AFI program enactment, the Pennsylvania FSA Program can differ from other AFI projects in several ways, including participant eligibility requirements and requirements related to asset purchases. For example, the 1997 Pennsylvania state statute allowed for matched withdrawals beyond those in the AFI Act, including enrollment of a saver's child in day care to enable the saver to participate in job training.

Grant History and Data Challenges

As shown in Figure 3, from FY 1999 through FY 2012, the Pennsylvania FSA Program was awarded a total of \$10,082,000 in AFI funds. Pennsylvania DCED has not applied for additional AFI Program funding since FY 2012. As with the Indiana IDA Program, the Pennsylvania FSA Program data has been divided into two cohorts to minimize issues with data analysis. The current cohort consists of grant 90EI0751 and the older cohort consists of all grants awarded to Pennsylvania DCED between 1999 and 2008. As noted in the main report, data reported by Pennsylvania DCED are only presented in this Appendix. Data provided by Pennsylvania DCED were not combined with data from other AFI grants in the analyses provided in the main report or Appendix A.

³⁴ As noted for the current cohort, IDA holders can make more than one type of asset purchase, so these groups are not mutually exclusive.

³⁵ Although the matched savings accounts under the Pennsylvania Program are called FSAs, OCS used the term “IDA holder” throughout this section for consistency with the rest of the Report to Congress materials.

Figure 19. AFI Grant Awards to the Pennsylvania FSA Program

	Grant	Project Period	AFI Grant Award Amount
Older Cohort	90EY002 FY 1999	9/30/1999 – 9/29/2005	\$930,000
	90EY002 FY 2000	9/30/2000 – 9/29/2005	\$1,000,000
	90EY002 FY 2001	9/30/2001 – 9/29/2005	\$1,000,000
	90EY002 FY 2002	9/30/2002 – 9/29/2005	\$1,000,000
	90EY002 FY 2003	9/30/2003 – 9/29/2005	\$826,000
	90EI0323	9/30/2004 – 9/29/2010	\$826,000
	90EI0368	9/30/2005 – 9/29/2011	\$1,000,000
	90EI0434	9/30/2006 – 9/29/2012	\$1,000,000
	90EI0499	9/30/2007 – 9/29/2013	\$1,000,000
	90EI0537	7/1/2008 – 6/30/2014	\$1,000,000
Current Cohort	90EI0751	4/1/2012 – 3/31/2017	\$500,000
Total:			\$10,082,000

Data for Current Cohort: Grant 90EI0751

Through the end of FY 2016:³⁶

- 72 individuals opened IDAs.
- 11 IDA holders completed financial education.
- 2 IDA holders completed asset-specific training.
- IDA holders deposited \$27,364 in earned income savings (an average of \$380 per IDA holder).³⁷
- No IDA holders have made qualified asset purchases.

The demographic characteristics of the IDA holders for this grant are presented in Figure 20.

Figure 20. IDA Holder Demographics for Grant 90EI0751

Category	Number (IDA Holders)	Percent (IDA Holders)
Gender	Number (IDA Holders)	Percent (IDA Holders)
Female	58	81%
Male	14	19%
Other	0	0%
Declined to ID	0	0%

³⁶ Due to challenges with non-federal funding and other issues, Pennsylvania DCED was delayed with grant 90EI0751 operations. There was no activity on the grant through the end of FY 2015.

³⁷ This amount represents only IDA holder savings that qualified to be matched by the state. IDA holders may continue to save additional funds, but these additional IDA holder savings are not captured in these figures.

Category	Number (IDA Holders)	Percent (IDA Holders)
Race	Number	Percent
Black	58	81%
Asian or Pacific Islander	2	3%
White	10	14%
American Indian or Alaskan Native	0	0%
Unknown	2	3%
Declined to ID	0	0%
Ethnicity	Number	Percent
Hispanic or Latino	1	1%
Not Hispanic or Latino	69	96%
Declined to ID	2	3%
Age	Number	Percent
19 years and under	1	1%
20-29 years	22	31%
30-39 years	26	36%
40-49 years	15	21%
50 years and older	7	10%
Declined to ID	1	1%
Marital Status	Number	Percent
Single, never married	60	83%
Married	3	4%
Separated	4	6%
Divorced	5	7%
Widowed	0	0%
Declined to ID	0	0%
Temporary Assistance for Needy Families (TANF) Recipients	Number	Percent
Current TANF Recipient	13	18%
Not Current TANF Recipient	42	58%
Declined to ID	17	24%
Federal Earned Income Tax Credit (EITC) Recipients	Number	Percent
Has Ever Claimed EITC	38	53%
Has Never Claimed EITC	18	25%
Declined to ID	17	24%
Educational Attainment	Number	Percent
Completed grades K-5	0	0%
Completed grades 6-8	1	1%
Completed grades 9-11	1	1%
High School Diploma/GED	26	36%
Vocational School Diploma/Degree	5	7%
Some College	17	24%
AA Degree/Graduated two-year college	4	6%
BA/BS Degree/Graduated four-year college	7	10%
Some Graduate School	1	1%

Category	Number (IDA Holders)	Percent (IDA Holders)
Graduate Degree	7	10%
Declined to ID	3	4%

Employment	Number	Percent
Full Time Employed	52	72%
Part Time/Seasonally Employed	18	25%
Unemployed	2	3%
Other	0	0%
Declined to ID	0	0%

Auto Ownership	Number	Percent
Owens an Automobile	7	10%
Does Not Own an Automobile	62	86%
Declined to ID	3	4%

Home Ownership	Number	Percent
Owens a Home	1	1%
Does Not Own a Home	68	94%
Declined to ID	3	4%

Business Ownership	Number	Percent
Owens a Business	6	8%
Does Not Own a Business	63	88%
Declined to ID	3	4%

Banking (IDA holders may be counted more than once)	Number	Percent
Ever held a checking account	72	100%
Ever held a savings account	54	75%
Ever used direct deposit	61	85%
Declined to ID	0	0%

Household Composition – Total Size	Number	Percent
One	22	31%
Two	21	29%
Three	14	14%
Four	6	6%
Five	6	6%
Six	3	3%
Seven	0	0%
Eight+	0	0%
Declined to ID	0	0%

Household Composition - Adults	Number	Percent
Zero	0	0%
One	51	71%
Two	11	15%
Three	8	11%
Four	2	3%
Five	0	0%
Six	0	0%

Category	Number (IDA Holders)	Percent (IDA Holders)
Seven	0	0%
Eight+	0	0%
Declined to ID	0	0%

Household Composition - Children	Number	Percent
Zero	17	24%
One	17	24%
Two	16	22%
Three	10	14%
Four	3	4%
Five	1	1%
Six	0	0%
Seven	0	0%
Eight+	0	0%
Declined to ID	8	11%

Household Adjusted Gross Income Level	Number	Percent
Below 100%	5	7%
100-150%	10	14%
151-200%	57	79%
Declined to ID	0	0%

Data from Older Cohort: Grant 90EI0537 and Earlier

Through the end of FY 2014:³⁸

- 7,335 individuals opened IDAs.
- 4,022 IDA holders completed general financial education classes, while 4,519 completed asset-specific training.³⁹
- IDA holders deposited \$9,768,935 into their accounts.
- 3,143 IDA holders made qualified asset purchases, using \$6,366,228 of their savings and \$5,647,736 in combined federal and non-federal matching funds.⁴⁰

Historically, not all demographic information was collected on IDA holders in the Pennsylvania FSA Program. As such, the demographic data reported for this cohort may not accurately

³⁸ The last activity of the older cohort grants occurred in FY 2014. Because there was no activity on 90EI0537 from FY 2012 through the end of FY 2015, the data provided as the cumulative data for the Pennsylvania FSA Program through the end of FY 2015 in the FY 2015 AFI Report to Congress is the same as the data provided here as the cumulative data for the older cohort through the end of FY 2014. Due to inconsistencies in data gathered from the organizations that independently open and administer IDAs for the Pennsylvania FSA Program, some data for this cohort have been approximated based on a review of agency reports by Pennsylvania state staff.

³⁹ The number of IDA holders that completed asset-specific training does not necessarily represent unique individuals, as individuals may have completed more than one type of asset-specific training.

⁴⁰ The Pennsylvania FSA Program allows IDA holders to continue making deposits into their accounts after meeting the maximum matched savings amount and to save past the allowed matching time period. However, these excess savings are not matched by the Pennsylvania FSA Program.

represent the Pennsylvania FSA Program and OCS has decided to omit it rather than provide potentially misleading data.

APPENDIX C. STATE AND TERRITORY HIGHLIGHTS THROUGH FY 2016

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ABOUT APPENDIX C

This appendix presents information about Assets for Independence (AFI) program grants made through the end of federal fiscal year (FY) 2016, excluding those operating under Section 405(g) of the AFI Act,⁴¹ which are detailed in Appendix B. This appendix is organized by the state or territory of the grantee organization's address. The page(s) for each jurisdiction begin with summary information that combines data from all the AFI projects located there, from the beginning of the AFI program through the end of FY 2016, including data on the primary AFI asset purchases: first home, postsecondary education, and business capitalization. This is followed by two tables with information on the individual grants that have been made to organizations in the jurisdiction: one focused on just grants active in FY 2016 and one listing all expired grants. The project activity data presented, such as number of asset purchases, were reported by grantees. For projects that ended on or before September 30, 2016, these data are considered final, reflecting the totals for those projects. For on-going projects, these data reflect the status of the project as of September 30, 2016.⁴²

Many grantees have received multiple AFI grants and are administering more than one AFI project simultaneously. The table presents information about each of the grantee's projects on different rows, so if a grantee administers three AFI projects, for example, information about each project is shown on its own row with the grantee name listed on each row. Note that some grantees have service areas that cross state lines, so this appendix may not fully represent the AFI-funded services that have been or are now available to the residents of a given state. Also note that the AFI program is a discretionary program awarded through a competitive process to eligible entities.⁴³ To date, there have been no AFI grant awards made to organizations located in the states of Wyoming and Rhode Island nor have there been awards made to organizations in any territories other than Puerto Rico. This appendix does not include pages for jurisdictions that have had zero AFI grants.

Projects in the fourth or fifth years of their AFI grant have had more time to operate and their participants typically start to make asset purchases with their savings and match funds; therefore, these grantees often report more outputs. Projects in their initial years typically report fewer outputs while setting up the project and helping participants open individual development accounts. For more information on why a grantee may have reported opening zero accounts, please see the introductory text in Appendix D.

⁴¹ Title IV of the Community Opportunities, Accountability, and Training and Educational Services Act of 1998, as amended, Pub.L. 105-285, (42 U.S.C. § 604 note).

⁴² As noted in the report, 33 grants did not provide data for FY 2016. In these cases, previously reported data, typically FY 2015 data, is displayed in this table.

⁴³ Under the AFI Act, eligible entities are: 1) non-profit entities with 501(c)(3) status; 2) state or local government agencies, or tribal governments, applying jointly with a non-profit entity with 501(c)(3) status; 3) financial institutions that are federally certified as either a Low-Income Credit Union or a Community Development Financial Institution and that demonstrate a collaborative relationship with a local community-based organization whose activities are designed to address poverty in the community and the needs of community members for economic independence and stability; and 4) entities deemed eligible under Section 405(g) of the AFI Act.

Alabama

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,001,087
- Total Number of AFI Grants: 11
- Total AFI IDAs Opened: 1,067

Primary Asset Purchases Made	Number of IDA Holders ⁴⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	231	\$411,047	\$410,230	\$410,404
Postsecondary Education	171	\$250,162	\$254,185	\$254,224
Business Capitalization	57	\$100,891	\$100,887	\$100,916
Total	459	\$762,099	\$765,302	\$765,544

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$128,853	United Way of Central Alabama	28	19	2	\$88,147	\$90,674	\$90,780
2013 - 2018	\$300,000	United Way of Central Alabama	40	27	8	\$128,019	\$128,001	\$128,001
2015 - 2020	\$150,000	United Way of Central Alabama	0	0	0	\$0	\$0	\$0
2016 - 2021	\$125,000	United Way of Central Alabama	0	0	0	\$0	\$0	\$0

⁴⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁴⁵	Total Earned Income Deposited by IDA Holders
2002 - 2008	\$25,000	Tuscaloosa Housing Authority	0	\$4,125
2004 - 2009	\$88,940	Family Services Center	2	\$8,803
2005 - 2011	\$201,529	United Way of Central Alabama	62	\$183,713
2006 - 2012	\$655,000	United Way of Central Alabama	135	\$424,378
2007 - 2013	\$115,000	United Way of Central Alabama	41	\$91,856
2008 - 2014	\$25,000	Tuscaloosa Housing Authority	0	\$0
2009 - 2015	\$186,765	United Way of Central Alabama	98	\$211,124

⁴⁵ Includes transfers to IDAs of family members.

Alaska

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$1,417,530
- Total Number of AFI Grants: 6
- Total AFI IDAs Opened: 683

Primary Asset Purchases Made	Number of IDA Holders ⁴⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	153	\$164,978	\$268,606	\$268,606
Postsecondary Education	20	\$19,719	\$49,297	\$49,297
Business Capitalization	3	\$2,550	\$6,000	\$6,000
Total	176	\$187,247	\$323,903	\$323,903

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$174,118	Cook Inlet Lending Center, Inc.	36	0	0	\$36,731	\$64,800	\$64,800
2015 - 2020	\$150,000	Cook Inlet Lending Center, Inc.	2	0	0	\$2,000	\$4,000	\$4,000

⁴⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁴⁷	Total Earned Income Deposited by IDA Holders
2003 - 2009	\$625,000	Cook Inlet Tribal Council, Inc.	31	\$189,468
2007 - 2012	\$129,412	Alaska Business Development Center, Inc.	0	\$2,965
2008 - 2014	\$233,000	Cook Inlet Lending Center, Inc.	96	\$187,340
2009 - 2014	\$106,000	Urban League of Anchorage Alaska	11	\$34,605

⁴⁷ Includes transfers to IDAs of family members.

Arizona

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$15,313,994
- Total Number of AFI Grants: 35
- Total AFI IDAs Opened: 4,924

Primary Asset Purchases Made	Number of IDA Holders ⁴⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	417	\$1,136,466	\$935,249	\$1,405,249
Postsecondary Education	2,111	\$1,317,228	\$3,479,156	\$3,501,588
Business Capitalization	101	\$183,416	\$195,891	\$177,326
Total	2,629	\$2,637,110	\$4,610,296	\$5,084,163

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$572,991	International Rescue Committee, Inc. - Phoenix, AZ	90	0	0	\$393,478	\$320,000	\$1,010,500
2011 - 2017	\$400,000	Catholic Community Services of Southern AZ, Inc.	54	13	3	\$151,525	\$128,217	\$128,217
2012 - 2017	\$250,000	Arizona State University	0	108	0	\$53,137	\$212,548	\$212,548
2012 - 2017	\$1,000,000	Arizona Board of Regents, University of Arizona	0	371	0	\$185,500	\$727,000	\$727,000

⁴⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$100,000	Mesa Community Action Network, Inc.	2	56	0	\$57,911	\$55,140	\$55,140
2012 - 2017	\$300,000	ABOR for and on behalf of Northern Arizona University	0	127	0	\$63,500	\$254,000	\$254,000
2013 - 2018	\$1,000,000	Arizona State University	0	276	0	\$138,000	\$552,000	\$552,000
2013 - 2018	\$100,000	Mesa Community Action Network, Inc.	0	50	0	\$26,770	\$37,779	\$37,779
2013 - 2018	\$585,504	Arizona Board of Regents, University of Arizona	0	190	0	\$95,000	\$371,825	\$374,312
2013 - 2018	\$335,504	ABOR for and on behalf of Northern Arizona University	0	66	0	\$33,000	\$132,000	\$132,000
2014 - 2019	\$1,000,000	Arizona Board of Regents, University of Arizona	0	87	0	\$43,500	\$234,000	\$234,000
2014 - 2019	\$500,000	ABOR for and on behalf of Northern Arizona University	0	18	0	\$9,000	\$36,000	\$36,000
2014 - 2019	\$1,000,000	Arizona State University	0	88	0	\$44,000	\$176,000	\$176,000
2015 - 2020	\$250,000	Mesa Community Action Network, Inc.	0	103	1	\$44,021	\$65,451	\$65,451
2015 - 2020	\$500,000	ABOR for and on behalf of Northern Arizona University	0	2	0	\$1,000	\$4,000	\$4,000
2015 - 2020	\$1,000,000	Arizona State University	0	9	0	\$4,500	\$18,000	\$18,000
2015 - 2020	\$1,000,000	Arizona Board of Regents, University of Arizona	0	31	0	\$15,500	\$80,000	\$80,000
2016 - 2021	\$250,000	Mesa Community Action Network, Inc.	0	0	0	\$0	\$0	\$0
2016 - 2021	\$152,798	International Rescue Committee, Inc. - Phoenix, AZ	0	0	0	\$0	\$0	\$0

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2016 - 2021	\$731,618	Arizona State University	0	0	0	\$0	\$0	\$0
2016 - 2021	\$500,000	ABOR for and on behalf of Northern Arizona University	0	0	0	\$0	\$0	\$0
2016 - 2021	\$731,618	Arizona Board of Regents, University of Arizona	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁴⁹	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$45,000	City of Tucson	44	\$68,883
2001 - 2007	\$155,000	Mesa Community Action Network, Inc.	58	\$335,567
2002 - 2008	\$100,000	City of Tucson	0	\$95,199
2003 - 2009	\$540,000	Mesa Community Action Network, Inc.	173	\$501,748
2004 - 2009	\$300,000	Southeastern Arizona Community Action Program, Inc.	0	\$0
2004 - 2010	\$70,000	Chicanos por la Causa	10	\$47,272
2004 - 2010	\$307,060	Mesa Community Action Network, Inc.	27	\$70,172
2005 - 2011	\$571,000	Mesa Community Action Network, Inc.	130	\$206,484
2006 - 2012	\$280,001	Nogales Community Development Corporation	90	\$206,086
2006 - 2012	\$110,000	City of Tucson	45	\$45,000
2006 - 2012	\$75,900	BOTHANDS, Inc.	3	\$37,784
2007 - 2013	\$250,000	Mesa Community Action Network, Inc.	121	\$321,677
2010 - 2015	\$250,000	Mesa Community Action Network, Inc.	212	\$209,515

⁴⁹ Includes transfers to IDAs of family members.

Arkansas

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$1,697,243
- Total Number of AFI Grants: 15
- Total AFI IDAs Opened: 1,942

Primary Asset Purchases Made	Number of IDA Holders ⁵⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	168	\$141,411	\$222,598	\$226,605
Postsecondary Education	347	\$278,750	\$347,494	\$376,136
Business Capitalization	171	\$142,488	\$205,949	\$209,939
Total	686	\$562,649	\$776,042	\$812,681

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$352,941	Southern Bancorp Community Partners	13	58	22	\$70,783	\$95,957	\$95,957
2012 - 2017	\$137,000	Crawford-Sebastian Community Development Council	8	3	5	\$16,539	\$36,974	\$36,974
2014 - 2019	\$58,824	Central Arkansas Development Council	0	1	0	\$0	\$0	\$0

⁵⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵¹	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$125,000	Southern Bancorp Community Partners	93	\$125,197
2001 - 2006	\$11,500	Economic Opportunity Agency of Washington County, Inc.	10	\$6,667
2002 - 2008	\$50,000	Economic Opportunity Agency of Washington County, Inc.	11	\$9,675
2002 - 2008	\$22,770	South Arkansas Community Development	20	\$17,086
2002 - 2008	\$250,000	Southern Bancorp Community Partners	59	\$107,523
2003 - 2008	\$20,000	Economic Opportunity Agency of Washington County, Inc.	12	\$10,667
2003 - 2008	\$23,000	South Arkansas Community Development	0	\$0
2004 - 2009	\$52,942	Crowley's Ridge Development Council, Inc.	8	\$19,988
2005 - 2011	\$40,080	Central Arkansas Development Council	31	\$32,153
2005 - 2011	\$216,715	Crawford-Sebastian Community Development Council	95	\$191,405
2007 - 2012	\$160,000	Southern Bancorp Community Partners	114	\$179,304
2009 - 2014	\$176,471	Southern Bancorp Community Partners	123	\$167,568

⁵¹ Includes transfers to IDAs of family members.

California

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$29,069,600
- Total Number of AFI Grants: 100
- Total AFI IDAs Opened: 13,971

Primary Asset Purchases Made	Number of IDA Holders ⁵²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	827	\$2,032,691	\$1,690,984	\$1,944,349
Postsecondary Education	3,710	\$4,622,815	\$4,508,397	\$4,524,524
Business Capitalization	3,110	\$4,954,005	\$4,751,379	\$4,768,877
Total	7,647	\$11,609,511	\$10,950,760	\$11,237,750

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$142,369	Juma Ventures	0	136	0	\$118,500	\$104,235	\$104,235
2010 - 2016	\$1,000,000	Opportunity Fund	0	362	108	\$776,454	\$741,657	\$741,657
2011 - 2016	\$287,500	Renaissance Entrepreneurship Center	0	1	21	\$45,524	\$43,962	\$43,962
2011 - 2016	\$120,000	Community Housing Development Corporation	0	0	0	\$0	\$0	\$0

⁵² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$494,706	RISE Financial Pathway (formerly LA Community Financial Resource Center)	0	3	2	\$5,026	\$8,750	\$8,750
2011 - 2017	\$91,096	Arcata Economic Development Corporation	0	0	57	\$62,486	\$76,361	\$76,361
2011 - 2017	\$150,000	California State University	0	265	0	\$45,440	\$0	\$0
2011 - 2017	\$300,000	Community Action Partnership of San Bernardino County	39	25	27	\$182,000	\$182,000	\$182,000
2011 - 2017	\$150,000	San Diego Housing Commission	0	39	0	\$20,559	\$37,516	\$37,516
2011 - 2017	\$164,706	Juma Ventures	0	75	0	\$52,047	\$48,407	\$48,407
2011 - 2017	\$199,411	Pacific Asian Consortium in Employment	0	84	0	\$27,121	\$101,019	\$101,019
2011 - 2017	\$184,000	Ventura County Community Development Corporation	0	43	0	\$10,350	\$18,400	\$18,400
2012 - 2017	\$25,000	Consumer Credit Counseling Service of Ventura County DBA Sur	0	5	0	\$750	\$3,000	\$3,000
2012 - 2017	\$494,118	Juma Ventures	0	49	0	\$22,257	\$21,897	\$21,897
2012 - 2017	\$50,000	Dry Creek Rancheria Band of Pomo Indians	2	1	4	\$11,705	\$11,705	\$21,980
2012 - 2017	\$50,000	Community Action Partnership of Sonoma County	0	0	0	\$0	\$0	\$0
2012 - 2017	\$80,500	Developmental Services Support Foundation for Kern, Inyo and Mono Counties	0	0	0	\$0	\$0	\$0
2012 - 2017	\$126,000	Time for Change Foundation	0	0	0	\$0	\$0	\$0
2013 - 2018	\$500,000	Poverty Solutions, Inc.	0	143	54	\$412,700	\$206,350	\$206,350

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2013 - 2018	\$115,000	Community Action Partnership of Riverside County	5	5	21	\$5,412	\$16,824	\$16,824
2013 - 2018	\$400,000	Shield of Faith Christian Center	67	62	34	\$526,840	\$322,650	\$322,650
2013 - 2018	\$625,000	West Angeles Community Development Corporation	1	2	1	\$12,714	\$6,357	\$6,357
2013 - 2018	\$581,941	Youth Policy Institute	0	0	0	\$0	\$0	\$0
2013 - 2018	\$1,000,000	Opportunity Fund	0	353	0	\$502,420	\$478,395	\$478,395
2013 - 2018	\$185,750	Operation Jump Start	0	0	0	\$0	\$0	\$0
2014 - 2019	\$300,000	Citadel Community Development Corporation	8	32	11	\$75,068	\$101,600	\$101,600
2014 - 2019	\$176,471	AnewAmerica Community Corporation	0	0	0	\$0	\$0	\$0
2015 - 2020	\$95,450	Juma Ventures	0	0	0	\$0	\$0	\$0
2015 - 2020	\$87,058	California Coalition for Rural Housing	0	0	0	\$0	\$0	\$0
2015 - 2020	\$70,000	City of San Joaquin	0	0	0	\$0	\$0	\$0
2016 - 2021	\$176,470	Community Action Partnership of Riverside County	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁵³	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$250,000	Peninsula Community Foundation	126	\$203,578
1999 - 2004	\$100,000	CHARO Community Development Corporation	0	\$0

⁵³ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵³	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$260,773	East Bay Asian Local Development Corporation	150	\$611,500
1999 - 2005	\$86,879	Fresno County Economic Opportunities Commission	34	\$94,168
1999 - 2005	\$57,500	Community Action Partnership of Riverside County	42	\$199,226
1999 - 2008	\$79,500	Mercy Housing California	26	\$50,178
2000 - 2005	\$53,038	West Enterprise Center	41	\$32,370
2000 - 2005	\$50,000	Community Action Partnership of Sonoma County	20	\$29,799
2001 - 2003	\$200,000	San Francisco Foundation Community Initiatives Fund	0	\$0
2001 - 2006	\$500,000	City of Los Angeles	191	\$257,659
2001 - 2006	\$107,965	AnewAmerica Community Corporation	52	\$114,143
2001 - 2006	\$115,500	Mercy Housing California	6	\$24,161
2001 - 2006	\$25,000	Northeast Community Federal Credit Union	10	\$22,422
2001 - 2007	\$499,059	United Way of Greater Los Angeles	163	\$477,602
2001 - 2007	\$10,000	Community Action Commission of Santa Barbara County	5	\$11,777
2001 - 2007	\$50,000	Community Action Partnership of Sonoma County	3	\$6,148
2001 - 2007	\$250,000	Community Action Partnership of Riverside County	52	\$187,096
2002 - 2003	\$800,000	San Francisco Foundation Community Initiatives Fund	0	\$0
2002 - 2007	\$47,060	Northeast Community Federal Credit Union	9	\$29,928
2002 - 2008	\$96,353	AnewAmerica Community Corporation	48	\$137,497
2002 - 2008	\$34,000	Community Action Commission of Santa Barbara County	6	\$11,223
2002 - 2008	\$150,600	Jefferson Economic Development Institute	51	\$53,248
2002 - 2008	\$80,000	Fresno County Economic Opportunities Commission	20	\$46,532
2002 - 2008	\$1,000,000	United Way of Greater Los Angeles	322	\$1,190,851
2002 - 2008	\$230,590	East Bay Asian Local Development Corporation	15	\$40,299
2003 - 2007	\$461,800	Earned Assets Resource Network	149	\$464,670
2003 - 2008	\$800,000	Earned Assets Resource Network	180	\$635,199
2003 - 2008	\$188,250	Opportunity Fund	104	\$184,483

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵³	Total Earned Income Deposited by IDA Holders
2003 - 2008	\$47,058	West Enterprise Center	7	\$10,049
2003 - 2008	\$42,000	Community Action Commission of Santa Barbara County	0	\$0
2003 - 2008	\$125,000	Alliance for African Assistance	14	\$31,103
2003 - 2009	\$50,000	Community Action Partnership of Sonoma County	11	\$17,797
2003 - 2009	\$300,000	Community Action Partnership of Riverside County	69	\$282,582
2004 - 2009	\$160,640	Valley Small Business Development Corporation	0	\$0
2004 - 2010	\$588,824	United Way of Greater Los Angeles	364	\$530,000
2004 - 2010	\$1,000,000	Earned Assets Resource Network	275	\$878,494
2004 - 2010	\$105,000	Community Housing Development Corporation	13	\$32,752
2004 - 2010	\$162,350	Cabrillo Economic Development Corporation	19	\$9,965
2004 - 2010	\$255,873	AnewAmerica Community Corporation	17	\$40,401
2005 - 2010	\$211,765	Sacramento Mutual Housing Association	0	\$0
2005 - 2011	\$500,000	Associated Community Action Program	39	\$154,017
2005 - 2011	\$1,000,000	Earned Assets Resource Network	314	\$905,533
2006 - 2011	\$40,000	Northeast Community Federal Credit Union	0	\$0
2006 - 2011	\$500,000	Opportunity Fund	302	\$538,482
2006 - 2011	\$200,000	RISE Financial Pathway (formerly LA Community Financial Resource Center)	0	\$0
2006 - 2011	\$500,000	City of Los Angeles	0	\$0
2006 - 2012	\$290,000	California Coalition for Rural Housing	17	\$85,971
2006 - 2012	\$352,000	Community Action Partnership of Riverside County	76	\$278,184
2006 - 2012	\$105,000	Developmental Services Support Foundation for Kern, Inyo and Mono Counties	28	\$55,258
2007 - 2008	\$470,588	Orange County United Way	0	\$0
2007 - 2012	\$656,251	Weingart Center Association	0	\$0
2007 - 2012	\$1,000,000	United Way of Greater Los Angeles	224	\$603,296

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵³	Total Earned Income Deposited by IDA Holders
2007 - 2012	\$253,256	Community Action Partnership of San Bernardino County	52	\$285,000
2007 - 2012	\$1,000,000	Opportunity Fund	489	\$898,049
2007 - 2013	\$500,000	Fresno County Economic Opportunities Commission	212	\$428,577
2007 - 2013	\$250,000	City of Oakland	102	\$263,302
2007 - 2013	\$100,000	San Diego Housing Commission	56	\$120,137
2008 - 2013	\$1,000,000	Earned Assets Resource Network	296	\$779,824
2008 - 2013	\$75,000	Santa Cruz Community Credit Union	54	\$131,204
2008 - 2014	\$150,000	San Diego Housing Commission	46	\$140,320
2008 - 2014	\$152,900	United Way of Kern County, Inc.	62	\$133,221
2008 - 2014	\$69,000	Community Housing Development Corporation	14	\$43,188
2008 - 2014	\$136,500	Arcata Economic Development Corporation	67	\$73,636
2009 - 2015	\$335,300	California Coalition for Rural Housing	31	\$62,000
2009 - 2015	\$352,000	Community Action Partnership of Riverside County	136	\$254,038
2009 - 2015	\$50,000	Community Action Partnership of Sonoma County	38	\$71,630
2009 - 2015	\$28,000	Santa Cruz Community Credit Union	21	\$42,743
2010 - 2015	\$1,000,000	Earned Assets Resource Network	227	\$578,444
2010 - 2015	\$23,000	Human Response Network	1	\$12,512

Colorado

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$4,074,291
- Total Number of AFI Grants: 13
- Total AFI IDAs Opened: 1,620

Primary Asset Purchases Made	Number of IDA Holders ⁵⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	241	\$238,656	\$424,662	\$424,662
Postsecondary Education	500	\$444,297	\$841,606	\$841,606
Business Capitalization	325	\$297,857	\$564,477	\$564,541
Total	1,066	\$980,809	\$1,830,745	\$1,830,809

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$352,941	Mile High United Way	25	46	38	\$105,404	\$210,754	\$210,754
2012 - 2017	\$89,000	Foothills United Way	11	7	8	\$23,529	\$46,259	\$46,323
2012 - 2017	\$235,000	REACH Pikes Peak	12	16	7	\$29,717	\$29,700	\$29,700
2014 - 2019	\$100,000	Foothills United Way	7	5	1	\$11,175	\$22,302	\$22,302
2016 - 2021	\$100,000	Foothills United Way	0	0	0	\$0	\$0	\$0

⁵⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵⁵	Total Earned Income Deposited by IDA Holders
1999 - 2008	\$150,000	Mile High United Way	103	\$203,148
2001 - 2006	\$500,000	Mile High United Way	132	\$202,207
2002 - 2008	\$1,000,000	Mile High United Way	74	\$89,970
2004 - 2010	\$200,000	REACH Pikes Peak	111	\$111,418
2005 - 2011	\$849,409	Mile High United Way	222	\$281,540
2006 - 2012	\$100,000	Foothills United Way	73	\$52,459
2007 - 2012	\$45,000	Del Norte Neighborhood Development Corporation	24	\$0
2009 - 2014	\$352,941	Mile High United Way	144	\$180,279

⁵⁵ Includes transfers to IDAs of family members.

Connecticut

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,659,808
- Total Number of AFI Grants: 20
- Total AFI IDAs Opened: 1,122

Primary Asset Purchases Made	Number of IDA Holders ⁵⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	234	\$573,677	\$446,275	\$435,109
Postsecondary Education	183	\$248,336	\$216,956	\$216,956
Business Capitalization	94	\$201,684	\$144,979	\$144,979
Total	511	\$1,023,698	\$808,211	\$797,045

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$35,000	TEAM - Training, Education, and Manpower, Inc.	6	0	0	\$14,615	\$24,000	\$834
2011 - 2016	\$23,600	Co-Opportunity, Inc.	0	0	0	\$0	\$0	\$0
2013 - 2018	\$58,825	Community Action Agency of New Haven	0	0	0	\$0	\$0	\$0

⁵⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵⁷	Total Earned Income Deposited by IDA Holders
1999 - 2008	\$215,000	CTE, Inc.	68	\$358,140
2000 - 2005	\$130,000	Family Services Woodfield, Inc.	21	\$25,687
2000 - 2006	\$400,000	Connecticut Department of Labor	107	\$307,330
2001 - 2007	\$40,000	Co-Opportunity, Inc.	22	\$61,315
2001 - 2007	\$139,000	CTE, Inc.	40	\$159,162
2001 - 2007	\$100,000	Connecticut Department of Labor	13	\$48,152
2002 - 2008	\$49,412	Co-Opportunity, Inc.	11	\$34,019
2002 - 2008	\$207,500	Connecticut Department of Labor	42	\$107,691
2003 - 2009	\$90,000	Co-Opportunity, Inc.	13	\$43,120
2004 - 2009	\$475,000	Empower New Haven, Inc.	27	\$74,344
2004 - 2010	\$200,000	Connecticut Department of Labor	80	\$150,439
2004 - 2010	\$45,000	Co-Opportunity, Inc.	9	\$27,757
2005 - 2011	\$45,000	Co-Opportunity, Inc.	10	\$24,387
2006 - 2011	\$150,000	CTE, Inc.	14	\$65,760
2007 - 2012	\$58,824	Neighborhood Housing Services of New Haven	0	\$23,089
2010 - 2015	\$47,059	Co-Opportunity, Inc.	8	\$22,231
2010 - 2015	\$150,588	Human Resources Agency of New Britain, Inc.	26	\$11,168

⁵⁷ Includes transfers to IDAs of family members.

Delaware

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$1,319,411
- Total Number of AFI Grants: 6
- Total AFI IDAs Opened: 1,369

Primary Asset Purchases Made	Number of IDA Holders ⁵⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	319	\$453,970	\$356,655	\$356,896
Postsecondary Education	60	\$77,817	\$67,396	\$67,442
Business Capitalization	62	\$106,377	\$96,495	\$108,556
Total	441	\$638,164	\$520,546	\$532,894

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$105,000	First State Community Loan Fund	0	0	11	\$28,069	\$23,812	\$23,812
2012 - 2017	\$19,411	YWCA Delaware	0	0	6	\$10,635	\$9,000	\$21,000

⁵⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁵⁹	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$500,000	First State Community Loan Fund	181	\$494,016
2004 - 2010	\$195,000	First State Community Loan Fund	145	\$336,549
2006 - 2012	\$250,000	First State Community Loan Fund	34	\$219,669
2008 - 2013	\$250,000	First State Community Loan Fund	61	\$189,332

⁵⁹ Includes transfers to IDAs of family members.

District of Columbia

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$3,462,945
- Total Number of AFI Grants: 8
- Total AFI IDAs Opened: 1,901

Primary Asset Purchases Made	Number of IDA Holders⁶⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	245	\$321,675	\$390,020	\$522,081
Postsecondary Education	337	\$237,478	\$361,955	\$440,759
Business Capitalization	200	\$166,351	\$331,984	\$352,746
Total	782	\$725,504	\$1,083,959	\$1,315,586

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$617,500	Capital Area Asset Building Corporation	33	48	64	\$90,031	\$210,209	\$210,209

⁶⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶¹	Total Earned Income Deposited by IDA Holders
1999 - 2008	\$379,720	Capital Area Asset Building Corporation	145	\$226,721
2002 - 2008	\$500,000	Capital Area Asset Building Corporation	141	\$259,897
2002 - 2008	\$200,000	Second District Religious, Educational and Charitable Development Projects, Inc.	0	\$4,400
2004 - 2009	\$200,000	District of Columbia, Department of Mental Health	0	\$0
2004 - 2010	\$150,000	NCB Capital Impact	14	\$31,623
2006 - 2011	\$415,725	National Credit Union Foundation	33	\$303,879
2007 - 2013	\$1,000,000	Capital Area Asset Building Corporation	304	\$480,071

⁶¹ Includes transfers to IDAs of family members.

Florida

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$9,348,906
- Total Number of AFI Grants: 37
- Total AFI IDAs Opened: 3,298

Primary Asset Purchases Made	Number of IDA Holders ⁶²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	704	\$1,318,043	\$1,203,261	\$1,491,075
Postsecondary Education	178	\$139,202	\$290,017	\$296,018
Business Capitalization	280	\$414,991	\$594,816	\$626,816
Total	1,162	\$1,872,235	\$2,088,094	\$2,413,909

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$28,230	Osceola County Council on Aging, Inc.	1	3	0	\$2,109	\$4,200	\$4,200
2012 - 2017	\$50,000	Housing Partnership, Inc.	17	0	0	\$36,827	\$34,000	\$34,000
2012 - 2017	\$267,279	Broward County Board of County Commissioners	7	37	33	\$43,451	\$136,651	\$136,651
2013 - 2018	\$100,000	United Way Suncoast	10	3	6	\$33,505	\$33,505	\$33,505
2013 - 2018	\$50,000	Housing Partnership, Inc.	5	0	0	\$10,676	\$10,000	\$10,000

⁶² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2013 - 2018	\$50,000	Miciah Deleston Foundation for Families	0	0	0	\$0	\$0	\$0
2014 - 2019	\$185,000	Broward County Board of County Commissioners	3	0	1	\$7,000	\$8,000	\$8,000
2015 - 2020	\$115,000	Family Foundations of Northeast Florida, Inc.	0	0	0	\$0	\$0	\$0
2016 - 2021	\$100,000	United Way Suncoast	0	0	0	\$0	\$0	\$0
2016 - 2021	\$100,000	Women's Foundation of Southwest Florida	0	0	0	\$0	\$0	\$0
2016 - 2021	\$50,000	Housing Partnership, Inc.	0	0	0	\$0	\$0	\$0
2016 - 2021	\$277,025	Broward County Board of County Commissioners	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁶³	Total Earned Income Deposited by IDA Holders
2000 - 2005	\$100,000	Western Perrine Community Development Corporation	0	\$0
2001 - 2006	\$10,000	First Coast Workforce Development, Inc.	0	\$0
2001 - 2006	\$50,000	Aid to Victims of Domestic Abuse, Inc.	1	\$5,705
2001 - 2006	\$1,000,000	North Dade Community Development Corporation	0	\$0
2002 - 2008	\$1,000,000	Fresh Ministries, Inc.	44	\$193,179
2003 - 2009	\$35,000	Capital Area Community Action Agency	3	\$7,554
2003 - 2009	\$679,500	Partners for Self Employment, Inc.	223	\$660,551

⁶³ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶³	Total Earned Income Deposited by IDA Holders
2004 - 2009	\$421,670	Dream Builders of Tallahassee, Inc.	9	\$13,000
2004 - 2010	\$353,000	United Way of Palm Beach County	92	\$512,340
2004 - 2010	\$130,000	Broward County Board of County Commissioners	58	\$162,393
2005 - 2011	\$235,300	United Way of Palm Beach County	19	\$50,667
2005 - 2011	\$260,000	YWCA of Greater Miami, Inc.	23	\$78,377
2005 - 2011	\$176,500	Central Community Redevelopment Agency	0	\$1,349
2006 - 2011	\$1,000,000	Miami-Dade County	0	\$0
2006 - 2012	\$505,702	Broward County Board of County Commissioners	153	\$384,340
2006 - 2012	\$250,000	Northeast Florida Community Action Agency, Inc.	11	\$42,400
2006 - 2012	\$47,400	Osceola County Council on Aging, Inc.	16	\$13,825
2007 - 2012	\$235,300	United Way of Palm Beach County	19	\$114,656
2008 - 2014	\$222,500	Broward County Board of County Commissioners	84	\$119,242
2008 - 2014	\$350,000	United Way Suncoast	42	\$122,867
2008 - 2014	\$317,000	Partners for Self Employment, Inc.	150	\$510,380
2009 - 2015	\$150,000	United Way of Volusia - Flagler Counties, Inc.	29	\$45,635
2009 - 2015	\$287,500	Family Foundations of Northeast Florida, Inc.	53	\$183,079
2009 - 2015	\$60,000	Catholic Charities of Northwest Florida	8	\$17,928
2010 - 2015	\$100,000	Catholic Charities Bureau, Inc	0	\$0

Georgia

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$4,906,384
- Total Number of AFI Grants: 16
- Total AFI IDAs Opened: 1,284

Primary Asset Purchases Made	Number of IDA Holders ⁶⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	176	\$201,078	\$425,108	\$425,275
Postsecondary Education	170	\$158,263	\$256,219	\$256,219
Business Capitalization	369	\$386,136	\$446,277	\$446,277
Total	715	\$745,477	\$1,127,604	\$1,127,771

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$26,000	CSRA Economic Opportunity Authority, Inc.	6	0	0	\$11,661	\$9,617	\$9,783

⁶⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶⁵	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$387,340	United Way of Metropolitan Atlanta	329	\$394,800
2001 - 2007	\$295,294	United Way of Metropolitan Atlanta	94	\$99,824
2002 - 2008	\$1,000,000	Atlanta Cooperative Development Corporation	0	\$10,991
2002 - 2008	\$50,000	Economic Opportunity for Savannah Chatham County Area	6	\$17,851
2003 - 2008	\$37,750	Core Neighborhood Revitalization, Inc.	0	\$13,250
2003 - 2008	\$1,000,000	New Birth Missionary Baptist Church	0	\$0
2004 - 2010	\$250,000	Economic Opportunity for Savannah Chatham County Area	33	\$0
2005 - 2010	\$1,000,000	Antioch Urban Ministries, Inc.	0	\$0
2005 - 2010	\$10,000	Zion Hill Community Development Corporation	8	\$11,645
2006 - 2011	\$138,000	United Way of Metropolitan Atlanta	31	\$45,870
2007 - 2013	\$92,000	CSRA Economic Opportunity Authority, Inc.	4	\$16,337
2007 - 2013	\$50,000	City of Hinesville	8	\$21,141
2008 - 2013	\$160,000	Columbus Housing Initiative, Inc. dba NeighborWorks Columbus	30	\$52,989
2008 - 2014	\$250,000	The Center for Working Families	107	\$59,670
2009 - 2014	\$160,000	United Way of Metropolitan Atlanta	60	\$70,420

⁶⁵ Includes transfers to IDAs of family members.

Hawaii

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$1,307,351
- Total Number of AFI Grants: 6
- Total AFI IDAs Opened: 719

Primary Asset Purchases Made	Number of IDA Holders ⁶⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	71	\$187,786	\$206,842	\$353,934
Postsecondary Education	78	\$117,388	\$116,939	\$116,939
Business Capitalization	130	\$123,662	\$72,531	\$157,531
Total	279	\$428,836	\$396,312	\$628,404

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$258,829	Wai'anae Community Re-Development Corporation	0	11	0	\$9,500	\$9,500	\$9,500
2014 - 2019	\$175,000	Institute for Native Pacific Education & Culture (INPEACE)	0	3	0	\$916	\$1,833	\$1,833

⁶⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶⁷	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$116,022	Hawaii Alliance for Community Based Economic Development	40	\$73,007
1999 - 2005	\$500,000	ALU LIKE, Inc.	131	\$410,319
2003 - 2008	\$115,000	Pacific Gateway Center	45	\$51,568
2004 - 2010	\$142,500	ALU LIKE, Inc.	50	\$116,689

⁶⁷ Includes transfers to IDAs of family members.

Idaho

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$673,000
- Total Number of AFI Grants: 4
- Total AFI IDAs Opened: 228

Primary Asset Purchases Made	Number of IDA Holders ⁶⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	62	\$111,727	\$120,727	\$209,454
Postsecondary Education	39	\$58,116	\$62,616	\$99,612
Business Capitalization	8	\$12,880	\$15,380	\$25,260
Total	109	\$182,723	\$198,723	\$334,326

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$118,000	United Way of Treasure Valley	8	11	0	\$35,620	\$35,620	\$35,620
2015 - 2020	\$30,000	Southeastern Idaho Community Action Agency	2	0	1	\$1,500	\$6,000	\$6,000

⁶⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁶⁹	Total Earned Income Deposited by IDA Holders
2005 - 2011	\$500,000	United Way of Treasure Valley	76	\$202,603
2010 - 2015	\$25,000	Southeastern Idaho Community Action Agency	11	\$12,732

⁶⁹ Includes transfers to IDAs of family members.

Illinois

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$6,042,504
- Total Number of AFI Grants: 19
- Total AFI IDAs Opened: 2,588

Primary Asset Purchases Made	Number of IDA Holders ⁷⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	297	\$511,338	\$507,445	\$495,776
Postsecondary Education	421	\$427,449	\$731,119	\$614,219
Business Capitalization	255	\$437,337	\$481,569	\$372,886
Total	973	\$1,376,124	\$1,720,133	\$1,482,881

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$35,000	Catholic Charities of the Archdiocese of Chicago	3	6	1	\$9,000	\$9,000	\$9,000
2013 - 2018	\$22,235	Two Rivers Regional Council	0	0	0	\$0	\$0	\$0
2016 - 2021	\$18,824	Angelic Organics Learning Center	0	0	0	\$0	\$0	\$0

⁷⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁷¹	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$315,000	Women's Self Employment Project	221	\$144,243
2000 - 2006	\$159,576	Illinois Community Action Association	82	\$225,925
2000 - 2006	\$386,741	Steans Family Foundation	131	\$208,381
2000 - 2006	\$60,000	Bethel New Life, Inc.	34	\$143,335
2002 - 2007	\$408,011	Steans Family Foundation	67	\$177,533
2002 - 2007	\$239,000	Illinois Community Action Association	46	\$103,576
2002 - 2008	\$100,000	Partnership Accounts for Individual Development	42	\$104,714
2003 - 2008	\$1,000,000	Fellowship Missionary Baptist Church	0	\$0
2003 - 2008	\$16,941	Goodcity NFP	0	\$0
2003 - 2008	\$200,000	Central Advisory Council, Inc.	0	\$0
2003 - 2009	\$50,588	Neighborhood Housing Development Corporation	2	\$1,075
2004 - 2009	\$460,000	South Side Community Federal Credit Union	0	\$0
2004 - 2010	\$470,588	Goodcity NFP	18	\$124,300
2005 - 2011	\$1,000,000	Bethel New Life, Inc.	133	\$923,441
2006 - 2012	\$1,000,000	Illinois Department of Human Services	193	\$0
2008 - 2013	\$100,000	Community Action Partnership of Lake County	6	\$5,904

⁷¹ Includes transfers to IDAs of family members.

Indiana

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$1,628,150
- Total Number of AFI Grants: 10
- Total AFI IDAs Opened: 1,224

Primary Asset Purchases Made	Number of IDA Holders ⁷²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	246	\$311,419	\$469,040	\$469,040
Postsecondary Education	271	\$196,433	\$295,390	\$295,390
Business Capitalization	111	\$90,233	\$139,635	\$139,635
Total	628	\$598,085	\$904,064	\$904,064

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$300,000	Community Action of Southern Indiana, Inc.	15	22	5	\$34,500	\$98,500	\$98,500
2010 - 2016	\$112,500	John H. Boner Community Center	30	25	15	\$61,207	\$100,840	\$100,840
2014 - 2019	\$230,000	LaCasa of Goshen, Inc.	23	0	0	\$84,058	\$46,000	\$46,000
2016 - 2021	\$112,500	John H. Boner Community Center	0	0	0	\$0	\$0	\$0
2016 - 2021	\$353,000	Goshen College, Inc.	0	0	0	\$0	\$0	\$0

⁷² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁷³	Total Earned Income Deposited by IDA Holders
2003 - 2009	\$64,400	John H. Boner Community Center	58	\$49,297
2005 - 2010	\$94,000	LaCasa of Goshen, Inc.	20	\$33,477
2006 - 2011	\$129,000	John H. Boner Community Center	44	\$50,107
2008 - 2014	\$128,750	United Way of Greater Lafayette and Tippecanoe County	22	\$53,716
2010 - 2015	\$104,000	LaCasa of Goshen, Inc.	23	\$53,801

⁷³ Includes transfers to IDAs of family members.

Iowa

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$3,024,225
- Total Number of AFI Grants: 9
- Total AFI IDAs Opened: 1,982

Primary Asset Purchases Made	Number of IDA Holders ⁷⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	589	\$1,256,521	\$808,793	\$888,423
Postsecondary Education	357	\$593,628	\$342,915	\$365,549
Business Capitalization	387	\$751,895	\$401,701	\$414,665
Total	1,333	\$2,602,044	\$1,553,410	\$1,668,638

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$128,000	Practical Farmers of Iowa	0	0	17	\$36,965	\$18,463	\$18,463
2015 - 2020	\$150,000	Veridian Credit Union	0	0	0	\$0	\$0	\$0

⁷⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁷⁵	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$500,000	ISED Ventures (Iowans for Social and Economic Development)	282	\$1,417,469
2001 - 2006	\$500,000	John Lewis Coffee Shop, Inc.	0	\$0
2002 - 2008	\$500,000	ISED Ventures (Iowans for Social and Economic Development)	302	\$695,184
2008 - 2009	\$87,400	United Way and Community Foundation of Northwest Iowa	0	\$0
2008 - 2014	\$342,080	Iowa Credit Union Foundation	142	\$411,310
2008 - 2014	\$558,825	ISED Ventures (Iowans for Social and Economic Development)	454	\$766,923
2009 - 2015	\$257,920	Iowa Credit Union Foundation	136	\$255,424

⁷⁵ Includes transfers to IDAs of family members.

Kansas

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,290,990
- Total Number of AFI Grants: 9
- Total AFI IDAs Opened: 1,715

Primary Asset Purchases Made	Number of IDA Holders ⁷⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	329	\$516,797	\$416,820	\$569,923
Postsecondary Education	327	\$470,617	\$373,047	\$549,400
Business Capitalization	96	\$129,010	\$109,331	\$148,545
Total	752	\$1,116,423	\$899,197	\$1,267,868

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$141,176	The Family Conservancy, Inc.	14	18	8	\$66,433	\$66,433	\$66,433
2012 - 2017	\$350,000	Interfaith Housing Services	37	41	7	\$204,565	\$138,456	\$261,691
2014 - 2019	\$130,000	Interfaith Housing Services	3	9	1	\$25,524	\$18,332	\$32,214
2016 - 2021	\$300,000	Interfaith Housing Services	0	0	0	\$0	\$0	\$0

⁷⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁷⁷	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$298,344	The Family Conservancy, Inc.	155	\$238,177
2001 - 2007	\$470,588	The Family Conservancy, Inc.	257	\$364,644
2004 - 2010	\$205,882	The Family Conservancy, Inc.	22	\$91,610
2007 - 2012	\$45,000	El Centro, Inc.	9	\$30,100
2009 - 2015	\$350,000	Interfaith Housing Services	176	\$473,065

⁷⁷ Includes transfers to IDAs of family members.

Kentucky

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$4,919,473
- Total Number of AFI Grants: 23
- Total AFI IDAs Opened: 2,389

Primary Asset Purchases Made	Number of IDA Holders ⁷⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	357	\$554,990	\$681,494	\$681,494
Postsecondary Education	662	\$507,706	\$1,061,639	\$1,083,311
Business Capitalization	152	\$183,082	\$281,363	\$259,086
Total	1,171	\$1,245,778	\$2,024,496	\$2,023,891

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$1,000,000	United Way of the Bluegrass	40	73	30	\$178,059	\$251,590	\$251,590
2012 - 2017	\$218,200	Kentucky Domestic Violence Association, Inc.	14	124	9	\$93,418	\$179,488	\$179,489
2012 - 2017	\$537,446	The Race For Education, Inc.	0	48	0	\$24,140	\$96,000	\$96,000
2013 - 2018	\$429,000	Jewish Family & Career Services of Louisville	9	3	0	\$7,131	\$20,373	\$20,373

⁷⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2014 - 2019	\$352,941	Kentucky Domestic Violence Association, Inc.	1	7	0	\$2,011	\$4,021	\$4,021
2014 - 2019	\$34,150	Jewish Family & Career Services of Louisville	1	0	0	\$1,000	\$2,000	\$2,000
2015 - 2020	\$48,300	Brighton Center, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁷⁹	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$39,950	Kentucky River Foothills Development Council, Inc.	10	\$16,183
1999 - 2008	\$82,873	The Center for Women and Families	57	\$119,367
2000 - 2005	\$4,000	Mountain Association for Community Economic Development	0	\$0
2001 - 2007	\$9,870	Owsley County Action Team, Inc.	9	\$4,320
2001 - 2007	\$103,500	The Center for Women and Families	41	\$68,011
2002 - 2008	\$176,470	The Center for Women and Families	7	\$107,207
2004 - 2009	\$115,700	Kentucky Domestic Violence Association, Inc.	59	\$99,924
2006 - 2012	\$300,000	Kentucky Domestic Violence Association, Inc.	156	\$320,859
2006 - 2012	\$195,500	The Center for Women and Families	0	\$0
2006 - 2012	\$164,706	The Race For Education, Inc.	72	\$50,483
2006 - 2012	\$100,000	New Directions Housing Corporation	13	\$52,681
2008 - 2014	\$300,000	Kentucky Domestic Violence Association, Inc.	141	\$287,332
2008 - 2014	\$470,368	The Race For Education, Inc.	144	\$77,176

⁷⁹ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁷⁹	Total Earned Income Deposited by IDA Holders
2009 - 2014	\$46,999	Jewish Family & Career Services of Louisville	37	\$98,794
2010 - 2015	\$133,000	The Center for Women and Families	70	\$136,982
2010 - 2015	\$56,500	Hazel Joyce Wiley Career & Financial Literacy Institute, Inc	0	\$0

Louisiana

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$4,708,837
- Total Number of AFI Grants: 14
- Total AFI IDAs Opened: 1,197

Primary Asset Purchases Made	Number of IDA Holders ⁸⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	341	\$541,548	\$616,617	\$842,615
Postsecondary Education	11	\$4,750	\$11,954	\$11,954
Business Capitalization	35	\$71,374	\$81,874	\$83,874
Total	387	\$617,672	\$710,445	\$938,443

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2013 - 2018	\$250,000	United Way of Southeast Louisiana	56	0	1	\$85,525	\$114,000	\$227,998
2015 - 2020	\$172,500	Calcasieu Parish Police Jury	3	0	0	\$3,485	\$6,000	\$6,000
2016 - 2021	\$350,500	United Way of Southeast Louisiana	0	0	0	\$0	\$0	\$0

⁸⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸¹	Total Earned Income Deposited by IDA Holders
2000 - 2005	\$155,000	Administrators of the Tulane Education Fund	57	\$130,543
2001 - 2006	\$120,000	Caleb Community Development Corporation	0	\$5,088
2001 - 2006	\$10,837	Northeast Louisiana Delta Community Development Corporation	0	\$0
2001 - 2006	\$800,000	Administrators of the Tulane Education Fund	12	\$35,000
2002 - 2007	\$200,000	Caleb Community Development Corporation	0	\$0
2003 - 2008	\$100,000	Total Community Action, Inc.	40	\$260,711
2004 - 2010	\$300,000	Total Community Action, Inc.	47	\$185,336
2005 - 2010	\$1,000,000	Word of Faith Church International	0	\$0
2006 - 2012	\$1,000,000	United Way of Southeast Louisiana	146	\$509,004
2009 - 2014	\$200,000	Southern University at Shreveport	25	\$36,478
2010 - 2012	\$50,000	Iberia Comprehensive Community Health Center, Inc.	0	\$0

⁸¹ Includes transfers to IDAs of family members.

Maine

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$1,923,234
- Total Number of AFI Grants: 15
- Total AFI IDAs Opened: 844

Primary Asset Purchases Made	Number of IDA Holders ⁸²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	193	\$382,851	\$304,068	\$609,163
Postsecondary Education	133	\$144,100	\$145,555	\$164,060
Business Capitalization	149	\$226,054	\$220,495	\$262,001
Total	475	\$753,004	\$670,118	\$1,035,223

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$50,000	Penquis Community Action Program, Inc.	16	0	0	\$27,900	\$27,900	\$83,701
2011 - 2016	\$50,000	Penquis Community Action Program, Inc.	2	0	0	\$4,000	\$4,000	\$12,000
2012 - 2017	\$50,000	Penquis Community Action Program, Inc.	0	13	11	\$21,488	\$42,976	\$42,976

⁸² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2013 - 2018	\$100,000	Penquis Community Action Program, Inc.	0	11	4	\$9,959	\$14,277	\$25,559
2015 - 2020	\$80,855	Penquis Community Action Program, Inc.	0	0	0	\$0	\$0	\$0
2016 - 2021	\$168,235	Penquis Community Action Program, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁸³	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$117,000	Penquis Community Action Program, Inc.	78	\$176,348
1999 - 2005	\$109,500	Coastal Enterprises, Inc.	92	\$461,695
2001 - 2006	\$35,000	Penquis Community Action Program, Inc.	21	\$38,595
2001 - 2007	\$437,644	Coastal Enterprises, Inc.	6	\$19,099
2002 - 2008	\$400,000	Penquis Community Action Program, Inc.	61	\$106,945
2007 - 2012	\$50,000	Penquis Community Action Program, Inc.	22	\$39,760
2008 - 2014	\$125,000	Penquis Community Action Program, Inc.	70	\$89,138
2009 - 2015	\$100,000	Penquis Community Action Program, Inc.	45	\$44,000
2009 - 2015	\$50,000	Penquis Community Action Program, Inc.	23	\$46,537

⁸³ Includes transfers to IDAs of family members.

Maryland

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,363,590
- Total Number of AFI Grants: 11
- Total AFI IDAs Opened: 271

Primary Asset Purchases Made	Number of IDA Holders ⁸⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	27	\$24,216	\$15,872	\$17,641
Postsecondary Education	11	\$17,429	\$16,371	\$16,371
Business Capitalization	11	\$8,988	\$8,627	\$8,780
Total	49	\$50,633	\$40,870	\$42,792

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$30,000	Community Action Council of Howard County MD	1	1	2	\$3,712	\$3,712	\$3,712
2012 - 2017	\$81,000	Garrett County Community Action Committee, Inc.	0	0	0	\$0	\$0	\$0
2014 - 2019	\$200,000	United Way of Frederick County	1	0	0	\$3,600	\$2,000	\$2,000

⁸⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁵	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$175,000	Southern Maryland Tri-County Community Action Committee	23	\$30,522
2001 - 2006	\$367,590	Maryland Center for Community Development	0	\$0
2001 - 2006	\$1,000,000	Institute for Responsible Fatherhood and Family	0	\$0
2002 - 2007	\$75,000	Mission of Mercy Empowerment Center, Inc.	0	\$0
2003 - 2008	\$200,000	Collective Banking Group of PG County & Vicinity	0	\$0
2003 - 2009	\$155,000	Allegany County Human Resources Development Commission, Inc.	21	\$45,348
2008 - 2008	\$50,000	Advocates for Homeless Families, Inc.	0	\$0
2008 - 2013	\$30,000	Washington County Community Action Council	0	\$2,040

⁸⁵ Includes transfers to IDAs of family members.

Massachusetts

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$5,206,750
- Total Number of AFI Grants: 25
- Total AFI IDAs Opened: 2,303

Primary Asset Purchases Made	Number of IDA Holders ⁸⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	360	\$663,347	\$662,636	\$784,062
Postsecondary Education	483	\$560,269	\$585,095	\$620,958
Business Capitalization	270	\$570,510	\$331,542	\$336,285
Total	1,113	\$1,794,126	\$1,579,274	\$1,741,305

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$350,590	Springfield Partners for Community Action	39	13	7	\$154,175	\$86,000	\$86,000
2012 - 2017	\$426,823	The MIDAS Collaborative	24	29	140	\$335,136	\$240,352	\$241,076
2013 - 2018	\$90,000	Community Teamwork	7	3	0	\$20,000	\$20,000	\$40,000
2014 - 2019	\$300,000	The MIDAS Collaborative	3	11	8	\$23,367	\$25,329	\$25,342
2015 - 2020	\$295,764	The MIDAS Collaborative	0	0	0	\$0	\$0	\$0

⁸⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁷	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$90,050	Allston Brighton Community Development Corporation	69	\$103,402
2000 - 2005	\$40,000	Employment Resources, Inc.	12	\$24,750
2001 - 2006	\$42,353	International Institute of Boston	24	\$45,340
2001 - 2006	\$132,360	Organization for a New Equality, Inc.	9	\$13,835
2001 - 2007	\$59,373	Allston Brighton Community Development Corporation	34	\$57,900
2002 - 2008	\$211,766	Montachusett Opportunity Council, Inc.	86	\$120,826
2002 - 2008	\$110,294	YouthBuild USA	20	\$20,743
2002 - 2008	\$333,762	Allston Brighton Community Development Corporation	0	\$109,707
2002 - 2008	\$57,500	Community Service Network, Inc.	10	\$82,363
2003 - 2009	\$50,588	Allston Brighton Community Development Corporation	11	\$22,000
2004 - 2009	\$75,997	Community Service Network, Inc.	0	\$0
2004 - 2010	\$705,883	YouthBuild USA	52	\$121,728
2004 - 2010	\$411,765	Springfield Partners for Community Action	75	\$176,424
2005 - 2011	\$500,000	United Way of Massachusetts Bay, Inc.	126	\$322,834
2007 - 2012	\$34,588	Allston Brighton Community Development Corporation	12	\$23,758
2007 - 2013	\$425,882	Massachusetts Association for Community Action	103	\$280,573
2007 - 2013	\$90,000	Community Teamwork	36	\$109,953
2008 - 2014	\$23,530	Citizens for Citizens, Inc.	9	\$24,339
2009 - 2015	\$145,882	Massachusetts Association for Community Action	19	\$51,961

⁸⁷ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁷	Total Earned Income Deposited by IDA Holders
2009 - 2015	\$202,000	The MIDAS Collaborative	123	\$200,133

Michigan

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$8,213,407
- Total Number of AFI Grants: 46
- Total AFI IDAs Opened: 5,447

Primary Asset Purchases Made	Number of IDA Holders ⁸⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	1,481	\$1,607,023	\$2,331,036	\$2,491,727
Postsecondary Education	426	\$335,579	\$616,955	\$1,832,565
Business Capitalization	362	\$358,782	\$440,387	\$479,143
Total	2,269	\$2,301,385	\$3,388,378	\$4,803,435

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$88,235	Community Action Agency of Jackson	23	4	2	\$32,260	\$43,290	\$43,292
2010 - 2016	\$88,235	United Way for Southeastern Michigan	22	5	3	\$30,202	\$40,995	\$40,995
2010 - 2016	\$88,235	Oakland Livingston Human Services Agency	41	4	5	\$48,554	\$75,000	\$75,000
2010 - 2016	\$111,176	Northwest Michigan Community Action Agency, Inc.	46	10	14	\$75,981	\$93,000	\$93,000

⁸⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$100,000	Inner City Christian Federation	48	11	2	\$60,821	\$84,973	\$85,669
2011 - 2016	\$88,235	United Way for Southeastern Michigan	12	4	9	\$25,962	\$30,550	\$30,550
2011 - 2017	\$88,235	Oakland Livingston Human Services Agency	26	6	2	\$33,762	\$46,762	\$46,762
2011 - 2017	\$88,235	Northwest Michigan Community Action Agency, Inc.	25	6	6	\$45,342	\$48,000	\$48,000
2011 - 2017	\$114,706	Community Action Agency of Jackson	7	2	0	\$11,081	\$8,000	\$8,000
2012 - 2017	\$100,000	Legal Services of Eastern Michigan	1	5	2	\$8,058	\$10,632	\$10,632
2012 - 2017	\$88,235	Oakland Livingston Human Services Agency	9	4	0	\$12,862	\$17,362	\$17,362
2012 - 2017	\$88,235	Northwest Michigan Community Action Agency, Inc.	0	0	0	\$0	\$0	\$0
2012 - 2017	\$88,235	Community Action Agency of Jackson	1	0	0	\$1,000	\$1,500	\$1,500
2012 - 2017	\$86,250	Inner City Christian Federation	29	2	0	\$31,000	\$45,500	\$45,897
2013 - 2018	\$35,000	Eastern Michigan University	0	1	0	\$920	\$920	\$920
2013 - 2018	\$88,235	Wayne Metropolitan Community Action Agency	2	1	0	\$5,110	\$6,000	\$6,000
2013 - 2018	\$100,000	Oakland Livingston Human Services Agency	1	0	0	\$1,000	\$1,500	\$1,500
2014 - 2019	\$118,235	Northwest Michigan Community Action Agency, Inc.	0	0	0	\$0	\$0	\$0
2014 - 2019	\$88,235	Inner City Christian Federation	0	0	0	\$0	\$0	\$0
2014 - 2019	\$88,235	Community Action Agency of Jackson	0	0	0	\$0	\$0	\$0
2014 - 2019	\$58,824	Telamon Corporation	0	4	0	\$1,695	\$6,779	\$6,779

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁹	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$270,000	FiveCAP, Inc.	33	\$105,724
1999 - 2005	\$114,915	Michigan Neighborhood Partnership	82	\$169,523
2001 - 2007	\$450,000	United Way for Southeastern Michigan	184	\$137,611
2001 - 2007	\$470,588	Community Action Agency of Jackson	101	\$318,557
2001 - 2007	\$469,567	City Vision, Inc.	174	\$423,033
2001 - 2007	\$470,000	Oakland Livingston Human Services Agency	131	\$198,267
2001 - 2007	\$500,000	Michigan Neighborhood Partnership	91	\$650,290
2002 - 2007	\$58,823	Northwest Michigan Community Action Agency, Inc.	36	\$59,586
2003 - 2008	\$1,000,000	Christian Business Network	0	\$0
2003 - 2009	\$176,470	Northwest Michigan Community Action Agency, Inc.	113	\$102,142
2003 - 2009	\$117,647	United Way for Southeastern Michigan	49	\$55,625
2004 - 2009	\$100,000	Legal Services of Eastern Michigan	71	\$76,686
2004 - 2010	\$87,500	Michigan State University	20	\$21,575
2006 - 2011	\$176,500	Community Action Agency of Jackson	121	\$173,896
2006 - 2011	\$511,871	Michigan Neighborhood Partnership	0	\$75,007
2006 - 2012	\$64,702	Ojibwa Housing Authority and Ojibwa Community College	32	\$30,024
2006 - 2012	\$172,500	Oakland Livingston Human Services Agency	87	\$169,645
2006 - 2012	\$176,400	United Way for Southeastern Michigan	83	\$141,527
2006 - 2012	\$176,400	Northwest Michigan Community Action Agency, Inc.	93	\$139,134
2007 - 2013	\$176,400	Inner City Christian Federation	117	\$154,875
2007 - 2013	\$35,294	Community Action Agency of Jackson	6	\$43,232
2008 - 2014	\$132,352	Oakland Livingston Human Services Agency	42	\$58,943
2008 - 2014	\$218,824	Community Action Agency of Jackson	85	\$168,636

⁸⁹ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁸⁹	Total Earned Income Deposited by IDA Holders
2009 - 2015	\$64,702	Keweenaw Bay Ojibwa Housing and Community Development Corporation	27	\$29,114
2010 - 2015	\$138,941	Inner City Christian Federation	87	\$105,292

Minnesota

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$7,548,320
- Total Number of AFI Grants: 12
- Total AFI IDAs Opened: 5,575

Primary Asset Purchases Made	Number of IDA Holders ⁹⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	726	\$656,172	\$968,307	\$968,880
Postsecondary Education	1,387	\$1,111,181	\$1,803,532	\$1,804,291
Business Capitalization	976	\$915,366	\$1,465,390	\$1,465,390
Total	3,089	\$2,682,719	\$4,237,229	\$4,238,561

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$255,000	American Indian Community Development Organization	3	6	5	\$19,972	\$21,664	\$22,423
2011 - 2017	\$934,458	West Central Minnesota Communities Action, Inc.	133	175	86	\$296,019	\$436,731	\$436,731
2013 - 2018	\$999,980	Inver Hills Community College	0	126	0	\$108,740	\$152,490	\$152,490
2014 - 2019	\$97,463	MIGIZI Communications, Inc.	0	0	0	\$0	\$0	\$0

⁹⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2016 - 2021	\$1,000,000	West Central Minnesota Communities Action, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹¹	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$495,797	Ramsey Action Programs, Inc.	335	\$566,869
2003 - 2009	\$1,000,000	West Central Minnesota Communities Action, Inc.	692	\$813,481
2004 - 2010	\$705,882	Lutheran Social Service of Minnesota	335	\$469,491
2004 - 2010	\$359,152	West Central Minnesota Communities Action, Inc.	240	\$342,528
2006 - 2012	\$230,000	West Central Minnesota Communities Action, Inc.	162	\$200,516
2006 - 2012	\$1,000,000	West Central Minnesota Communities Action, Inc.	592	\$733,696
2007 - 2012	\$470,588	Lutheran Social Service of Minnesota	203	\$297,486

⁹¹ Includes transfers to IDAs of family members.

Mississippi

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,873,268
- Total Number of AFI Grants: 9
- Total AFI IDAs Opened: 460

Primary Asset Purchases Made	Number of IDA Holders ⁹²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	81	\$97,834	\$133,775	\$143,775
Postsecondary Education	40	\$28,178	\$51,942	\$73,432
Business Capitalization	4	\$3,875	\$7,313	\$7,313
Total	125	\$129,887	\$193,030	\$224,520

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$59,000	Delta State University	0	19	0	\$8,275	\$33,100	\$33,100
2015 - 2020	\$718,797	Delta Health Alliance	0	0	0	\$0	\$0	\$0
2016 - 2021	\$82,353	Delta State University	0	0	0	\$0	\$0	\$0
2016 - 2021	\$731,618	Mississippi State University	0	0	0	\$0	\$0	\$0

⁹² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹³	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$35,000	Jackson County Civic Action Committee, Inc.	2	\$5,000
2003 - 2009	\$500,000	AJFC Community Action Agency, Inc.	19	\$58,798
2006 - 2011	\$250,000	Mississippi Association of Community Action Agencies	0	\$0
2008 - 2014	\$380,000	Mercy Housing and Human Development, Inc.	64	\$174,826
2010 - 2015	\$116,500	United Way of Southeast Mississippi	21	\$18,527

⁹³ Includes transfers to IDAs of family members.

Missouri

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$8,060,421
- Total Number of AFI Grants: 30
- Total AFI IDAs Opened: 2,952

Primary Asset Purchases Made	Number of IDA Holders ⁹⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	468	\$553,385	\$559,872	\$613,636
Postsecondary Education	693	\$825,826	\$912,093	\$933,833
Business Capitalization	428	\$612,058	\$579,320	\$611,120
Total	1,589	\$1,991,269	\$2,051,285	\$2,158,589

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$223,529	United Way of Greater Kansas City	0	64	0	\$27,283	\$99,567	\$99,567
2011 - 2017	\$211,764	United Way of Greater St. Louis	18	35	34	\$120,654	\$117,544	\$117,544
2012 - 2017	\$150,000	Missouri Association for Community Action	5	4	1	\$20,026	\$19,350	\$19,350
2015 - 2020	\$100,000	United Way of Greater Kansas City	0	0	0	\$0	\$0	\$0
2016 - 2021	\$30,000	East Missouri Action Agency, Inc.	0	0	0	\$0	\$0	\$0
2016 - 2021	\$169,412	United Way of Greater St. Louis	0	0	0	\$0	\$0	\$0

⁹⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2016 - 2021	\$100,000	United Way of Greater Kansas City	0	0	0	\$0	\$0	\$0
2016 - 2021	\$150,000	Hispanic Economic Development Corporation (HEDC)	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁹⁵	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$325,270	United Way of Greater St. Louis	150	\$198,950
2000 - 2008	\$250,000	People's Community Development Corporation	38	\$80,475
2001 - 2006	\$15,000	Redevelopment Opportunities for Women, Inc.	4	\$7,672
2001 - 2006	\$50,000	The Learning Exchange, Inc.	1	\$4,051
2001 - 2007	\$1,000,000	Missouri Association for Community Action	61	\$181,840
2002 - 2007	\$273,240	St. Martin's Child Center, Inc.	0	\$0
2002 - 2008	\$235,000	Great Rivers Community Trust	127	\$233,019
2002 - 2008	\$25,000	Redevelopment Opportunities for Women, Inc.	4	\$7,524
2002 - 2008	\$220,494	United Way of Greater St. Louis	120	\$221,368
2002 - 2008	\$250,000	People's Community Development Corporation	193	\$127,986
2002 - 2008	\$500,000	Opportunities Industrialization Center of the Midwest	46	\$334,200
2003 - 2008	\$1,000,000	Assemblies of God Financial Services	0	\$20,994
2004 - 2009	\$500,000	Opportunities Industrialization Center of the Midwest	1	\$29,400
2005 - 2011	\$211,765	United Way of Greater St. Louis	96	\$193,863
2005 - 2011	\$60,000	East Missouri Action Agency, Inc.	8	\$31,964
2006 - 2011	\$300,000	Great Rivers Community Trust	118	\$178,002

⁹⁵ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹⁵	Total Earned Income Deposited by IDA Holders
2006 - 2012	\$900,000	Hi-Tech Charities	319	\$463,274
2006 - 2012	\$400,000	Missouri Association for Community Action	39	\$90,080
2008 - 2014	\$230,100	Beyond Housing	112	\$127,258
2009 - 2014	\$117,647	Urban Strategies	8	\$6,506
2010 - 2012	\$32,200	Ozarks Area Community Action Corporation	0	\$40
2010 - 2015	\$30,000	East Missouri Action Agency, Inc.	4	\$16,946

Montana

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,230,864
- Total Number of AFI Grants: 20
- Total AFI IDAs Opened: 931

Primary Asset Purchases Made	Number of IDA Holders ⁹⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	272	\$321,379	\$531,431	\$596,188
Postsecondary Education	291	\$154,930	\$282,047	\$282,983
Business Capitalization	22	\$33,965	\$34,405	\$34,405
Total	585	\$510,274	\$847,883	\$913,576

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$117,600	Montana Credit Unions for Community Development	0	110	0	\$47,281	\$99,960	\$100,685
2010 - 2016	\$130,000	Neighborhood Housing Services, Inc. of Great Falls	54	0	0	\$56,957	\$113,040	\$113,040
2010 - 2016	\$97,500	District 7 Human Resources Development Council	29	7	5	\$48,413	\$74,687	\$74,687
2011 - 2017	\$150,000	Rural Dynamics Incorporated	0	0	4	\$3,969	\$3,969	\$3,969

⁹⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$100,000	The Peoples Partner for Community Development	0	1	2	\$2,739	\$4,000	\$4,000
2012 - 2017	\$180,000	Montana Credit Unions for Community Development	0	27	0	\$11,661	\$29,152	\$29,152
2012 - 2017	\$95,000	Montana Credit Unions for Community Development	0	52	0	\$24,386	\$38,143	\$38,143
2014 - 2019	\$131,690	Montana Home Ownership Network	24	0	0	\$28,363	\$48,000	\$56,000
2014 - 2019	\$125,000	District 7 Human Resources Development Council	1	2	0	\$2,453	\$4,906	\$4,906
2015 - 2020	\$190,000	Montana Credit Unions for Community Development	0	19	0	\$8,337	\$11,534	\$11,534
2015 - 2020	\$100,000	Montana Credit Unions for Community Development	0	0	0	\$0	\$0	\$0
2016 - 2021	\$65,294	Neighborhood Housing Services, Inc. of Great Falls	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ⁹⁷	Total Earned Income Deposited by IDA Holders
2002 - 2008	\$147,500	District 7 Human Resources Development Council	35	\$118,938
2004 - 2009	\$59,280	Poverello Center, Inc.	0	\$0
2006 - 2012	\$52,000	Montana Credit Unions for Community Development	38	\$19,838
2006 - 2012	\$130,000	Neighborhood Housing Services, Inc. of Great Falls	53	\$67,477

⁹⁷ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹⁷	Total Earned Income Deposited by IDA Holders
2007 - 2013	\$70,000	District 7 Human Resources Development Council	24	\$68,266
2007 - 2013	\$20,000	Montana Credit Unions for Community Development	15	\$13,954
2008 - 2014	\$20,000	Montana Credit Unions for Community Development	11	\$20,603
2008 - 2014	\$250,000	Montana Home Ownership Network	72	\$134,184

Nebraska

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$970,477
- Total Number of AFI Grants: 10
- Total AFI IDAs Opened: 227

Primary Asset Purchases Made	Number of IDA Holders ⁹⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	62	\$92,570	\$89,500	\$89,500
Postsecondary Education	23	\$30,178	\$41,786	\$44,786
Business Capitalization	28	\$40,989	\$40,989	\$40,989
Total	113	\$163,737	\$172,275	\$175,275

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$172,500	Community Action of Nebraska, Inc.	30	12	21	\$94,500	\$94,500	\$94,500
2012 - 2017	\$37,500	Community Action of Nebraska, Inc.	7	1	0	\$14,410	\$11,340	\$11,340
2012 - 2017	\$176,470	Omaha Nation Community Response Team	0	1	0	\$444	\$1,554	\$1,554
2013 - 2018	\$180,000	First Ponca Financial	0	5	0	\$3,250	\$10,000	\$13,000

⁹⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2016 - 2021	\$70,588	Lincoln Action Program DBA Community Action Partnership of Lancaster and Saunders Counties, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases⁹⁹	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$30,000	New Community Development Corporation	22	\$26,400
2004 - 2009	\$15,000	Family Housing Advisory Services, Inc.	0	\$10,200
2005 - 2010	\$30,000	Lincoln Action Program	14	\$29,779
2005 - 2010	\$51,360	Family Housing Advisory Services, Inc.	0	\$26,000
2008 - 2012	\$207,059	The Residential Care Consortium	0	\$1,200

⁹⁹ Includes transfers to IDAs of family members.

Nevada

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$738,219
- Total Number of AFI Grants: 6
- Total AFI IDAs Opened: 319

Primary Asset Purchases Made	Number of IDA Holders ¹⁰⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	17	\$31,900	\$31,900	\$31,900
Postsecondary Education	64	\$74,155	\$90,528	\$90,528
Business Capitalization	12	\$22,599	\$22,599	\$22,599
Total	93	\$128,654	\$145,027	\$145,027

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$167,500	Consumer Credit Counseling Service of Southern Nevada dba Financial Guidance Center	0	31	2	\$18,973	\$35,346	\$35,346
2013 - 2018	\$200,000	Housing for Nevada	0	0	0	\$0	\$0	\$0
2015 - 2020	\$60,000	Consumer Credit Counseling Service of Southern Nevada dba Financial Guidance Center	0	0	0	\$0	\$0	\$0

¹⁰⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁰¹	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$90,000	Economic Opportunity Board of Clark County	32	\$67,964
1999 - 2005	\$70,719	Community Services Agency and Development Corporation	0	\$71,209
2003 - 2008	\$150,000	Community Services Agency and Development Corporation	28	\$54,805

¹⁰¹ Includes transfers to IDAs of family members.

New Hampshire

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,768,254
- Total Number of AFI Grants: 8
- Total AFI IDAs Opened: 1,528

Primary Asset Purchases Made	Number of IDA Holders ¹⁰²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	465	\$940,712	\$819,944	\$1,349,338
Postsecondary Education	160	\$205,559	\$244,648	\$390,450
Business Capitalization	71	\$150,145	\$136,771	\$232,620
Total	696	\$1,296,416	\$1,201,363	\$1,972,408

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$294,118	New Hampshire Community Loan Fund	1	34	0	\$21,921	\$41,565	\$53,438
2012 - 2017	\$176,471	New Hampshire Community Loan Fund	0	2	0	\$1,118	\$3,271	\$3,271
2016 - 2021	\$294,118	New Hampshire Community Loan Fund	0	0	0	\$0	\$0	\$0

¹⁰² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁰³	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$590,000	New Hampshire Community Loan Fund	261	\$771,332
2003 - 2009	\$590,000	New Hampshire Community Loan Fund	127	\$538,562
2005 - 2010	\$235,311	Rockingham Community Action	0	\$0
2007 - 2013	\$294,118	New Hampshire Community Loan Fund	134	\$459,830
2009 - 2015	\$294,118	New Hampshire Community Loan Fund	139	\$311,010

¹⁰³ Includes transfers to IDAs of family members.

New Jersey

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,768,165
- Total Number of AFI Grants: 17
- Total AFI IDAs Opened: 692

Primary Asset Purchases Made	Number of IDA Holders ¹⁰⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	138	\$278,744	\$263,902	\$274,720
Postsecondary Education	92	\$151,168	\$149,682	\$133,302
Business Capitalization	74	\$214,843	\$190,494	\$180,644
Total	304	\$644,755	\$604,078	\$588,666

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$10,000	Catholic Charities, Diocese of Camden, Inc.	0	4	1	\$10,000	\$10,000	\$10,000
2013 - 2018	\$12,500	The Center for Aquatic Sciences	0	4	0	\$3,280	\$3,277	\$3,277
2013 - 2018	\$127,000	Catholic Charities, Diocese of Camden, Inc.	11	13	6	\$57,055	\$57,055	\$57,055
2013 - 2018	\$100,000	HOPES CAP, Inc	0	0	0	\$0	\$0	\$0

¹⁰⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2013 - 2018	\$44,118	All Saints Community Service and Development Corporation	0	0	0	\$0	\$0	\$0
2014 - 2019	\$50,000	Camden County Council on Economic Opportunity, Inc.	2	2	6	\$25,185	\$25,185	\$25,185
2015 - 2020	\$100,000	Catholic Charities, Diocese of Camden, Inc.	2	2	2	\$12,000	\$12,000	\$12,000

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ¹⁰⁵	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$70,000	Camden County Council on Economic Opportunity, Inc.	50	\$73,649
2001 - 2007	\$200,000	New Jersey Department of Community Affairs	61	\$162,507
2002 - 2007	\$50,000	Newark Preschool Council, Inc.	0	\$0
2002 - 2008	\$249,000	Camden County Council on Economic Opportunity, Inc.	79	\$194,000
2004 - 2010	\$75,000	Camden County Council on Economic Opportunity, Inc.	8	\$47,500
2005 - 2011	\$23,000	Allies, Inc.	4	\$8,356
2007 - 2008	\$1,000,000	New Jersey Department of Community Affairs	0	\$0
2008 - 2014	\$117,647	Collaborative Support Programs of New Jersey	8	\$40,800
2009 - 2014	\$100,000	Newark Now, Inc.	0	\$5,319
2009 - 2015	\$439,900	United Way of Essex and West Hudson	39	\$46,244

¹⁰⁵ Includes transfers to IDAs of family members.

New Mexico

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$6,160,807
- Total Number of AFI Grants: 11
- Total AFI IDAs Opened: 2,701

Primary Asset Purchases Made	Number of IDA Holders¹⁰⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	449	\$488,776	\$836,281	\$837,671
Postsecondary Education	650	\$551,789	\$1,111,037	\$1,111,473
Business Capitalization	816	\$713,954	\$1,404,617	\$1,454,028
Total	1,915	\$1,754,519	\$3,351,935	\$3,403,172

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$50,000	Community Action Agency of Southern New Mexico	0	18	0	\$12,880	\$25,760	\$25,760
2014 - 2019	\$500,000	Prosperity Works	0	0	0	\$0	\$0	\$0
2016 - 2021	\$500,000	Women's Economic Self-Sufficiency Team	0	19	0	\$9,500	\$33,250	\$33,250

¹⁰⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁰⁷	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$386,807	Northwest New Mexico Community Development Corporation	45	\$112,764
2004 - 2009	\$146,500	Women's Economic Self-Sufficiency Team	128	\$100,353
2004 - 2010	\$1,000,000	Prosperity Works	448	\$544,281
2006 - 2011	\$177,500	Women's Economic Self-Sufficiency Team	126	\$89,256
2007 - 2013	\$1,000,000	HELP-New Mexico, Inc.	99	\$119,191
2008 - 2014	\$1,000,000	Prosperity Works	428	\$548,130
2009 - 2015	\$1,000,000	Prosperity Works	367	\$422,490
2009 - 2015	\$400,000	Women's Economic Self-Sufficiency Team	244	\$219,101

¹⁰⁷ Includes transfers to IDAs of family members.

New York

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$6,223,269
- Total Number of AFI Grants: 46
- Total AFI IDAs Opened: 2,669

Primary Asset Purchases Made	Number of IDA Holders¹⁰⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	276	\$514,469	\$557,826	\$1,209,802
Postsecondary Education	374	\$299,413	\$383,554	\$382,054
Business Capitalization	456	\$544,535	\$530,030	\$530,030
Total	1,106	\$1,358,417	\$1,471,410	\$2,121,886

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$47,055	Syracuse Cooperative Federal Credit Union	17	3	4	\$40,944	\$40,426	\$117,643
2011 - 2017	\$60,000	Belmont Housing Resources for WNY	2	0	3	\$5,000	\$10,000	\$10,000
2012 - 2017	\$64,706	Alternatives Federal Credit Union	4	13	21	\$30,045	\$29,460	\$29,460
2012 - 2017	\$26,000	Community Action Organization of Erie County, Inc.	0	0	0	\$0	\$0	\$0

¹⁰⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$100,000	Albany County Opportunity Inc., dba. Albany Community Action Partnership	0	43	0	\$19,909	\$81,085	\$81,085
2013 - 2018	\$200,000	Monroe Community College	0	36	0	\$8,594	\$34,377	\$34,377
2013 - 2018	\$33,036	Sapna NYC	0	3	0	\$313	\$939	\$939
2014 - 2019	\$28,750	Pro Action of Steuben and Yates, Inc.	0	0	0	\$0	\$0	\$0
2014 - 2019	\$88,235	Alternatives Federal Credit Union	0	2	7	\$4,504	\$4,504	\$4,504
2015 - 2020	\$35,000	Ifetayo Cultural Arts Academy	0	7	0	\$3,703	\$3,703	\$3,703
2015 - 2020	\$88,250	Syracuse Cooperative Federal Credit Union	5	0	0	\$10,268	\$10,000	\$37,500
2016 - 2021	\$47,060	Belmont Housing Resources for WNY	0	0	0	\$0	\$0	\$0
2016 - 2021	\$35,000	NHP Foundation	0	0	0	\$0	\$0	\$0
2016 - 2021	\$200,000	Monroe Community College	0	0	0	\$0	\$0	\$0
2016 - 2021	\$50,000	The Salvation Army - West Nyack, NY	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ¹⁰⁹	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$52,500	Affordable Housing Partnership of Albany County, Inc.	17	\$18,017
1999 - 2008	\$137,569	Mount Hope Housing Company, Inc.	0	\$0
2000 - 2006	\$497,240	Non-Profit Assistance Corporation	121	\$349,061

¹⁰⁹ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁰⁹	Total Earned Income Deposited by IDA Holders
2001 - 2006	\$20,000	Community Action of Greene County, Inc.	1	\$2,403
2001 - 2006	\$60,000	Action for A Better Community, Inc.	0	\$9,947
2001 - 2006	\$52,500	Lower Eastside People's Federal Credit Union	92	\$104,750
2001 - 2007	\$133,412	YWCA of Rochester and Monroe County	21	\$29,329
2001 - 2007	\$58,850	Suffolk Community Development Corporation	3	\$35,265
2001 - 2007	\$89,412	Fifth Avenue Committee, Inc.	15	\$35,334
2001 - 2007	\$21,800	Community Capital New York dba Westchester Housing Fund	15	\$21,228
2001 - 2007	\$58,832	Alternatives Federal Credit Union	53	\$67,452
2002 - 2007	\$25,000	Concord Community Development Corporation	0	\$0
2002 - 2007	\$52,941	Banana Kelly Community Improvement Association, Inc.	0	\$0
2002 - 2008	\$58,824	Alternatives Federal Credit Union	55	\$64,298
2002 - 2008	\$352,941	Mount Hope Housing Company, Inc.	135	\$310,125
2002 - 2008	\$110,000	Local Development Corporation of East New York	10	\$34,938
2003 - 2009	\$20,000	Community Capital New York dba Westchester Housing Fund	9	\$6,834
2004 - 2009	\$69,000	Food Bank for New York City	0	\$1,600
2004 - 2010	\$45,294	Fifth Avenue Committee, Inc.	6	\$20,000
2004 - 2010	\$75,000	Mount Hope Housing Company, Inc.	22	\$66,000
2005 - 2011	\$46,000	Belmont Housing Resources for WNY	20	\$51,219
2006 - 2012	\$525,000	Chinatown Manpower Project	31	\$98,774
2006 - 2012	\$1,000,000	Housing Trust Fund Corporation	45	\$133,445
2007 - 2012	\$30,000	Belmont Housing Resources for WNY	13	\$14,463
2007 - 2012	\$58,824	Alternatives Federal Credit Union	52	\$60,655
2007 - 2013	\$176,470	New York City Administration for Children's Services	7	\$5,945
2007 - 2013	\$50,000	The Salvation Army - West Nyack, NY	11	\$48,392

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁰⁹	Total Earned Income Deposited by IDA Holders
2008 - 2014	\$1,000,000	New York State Office of People with Developmental Disabilities	35	\$79,979
2008 - 2014	\$148,650	Belmont Housing Resources for WNY	44	\$86,541
2009 - 2014	\$58,824	Alternatives Federal Credit Union	53	\$60,062
2009 - 2015	\$35,294	Ifetayo Cultural Arts Academy	26	\$44,994

North Carolina

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$3,310,588
- Total Number of AFI Grants: 16
- Total AFI IDAs Opened: 4,479

Primary Asset Purchases Made	Number of IDA Holders ¹¹⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	972	\$990,654	\$1,072,839	\$1,072,839
Postsecondary Education	85	\$45,351	\$88,665	\$88,665
Business Capitalization	55	\$65,227	\$86,187	\$86,187
Total	1,112	\$1,101,232	\$1,247,691	\$1,247,691

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2014 - 2019	\$200,000	United Way of Forsyth County	47	43	0	\$47,346	\$70,440	\$70,440

¹¹⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹¹¹	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$331,785	North Carolina Department of Labor	191	\$811,179
2001 - 2006	\$20,000	Western Carolina Community Action, Inc.	9	\$26,751
2001 - 2007	\$500,000	United Way of Forsyth County	171	\$279,177
2001 - 2007	\$668,215	North Carolina Department of Labor	218	\$943,246
2003 - 2009	\$20,000	Western Carolina Community Action, Inc.	9	\$26,748
2004 - 2010	\$250,000	United Way of Forsyth County	103	\$393,691
2005 - 2011	\$80,000	Durham Regional Community Development Group	20	\$80,055
2006 - 2012	\$88,500	North Carolina Department of Labor	57	\$67,230
2006 - 2012	\$70,588	City of Gastonia	8	\$12,912
2008 - 2013	\$47,000	City of High Point	2	\$1,000
2008 - 2014	\$72,000	Monroe-Union County Community Development Corporation	25	\$49,493
2008 - 2014	\$125,000	Choanoke Area Development Association of NC, Inc.	34	\$87,527
2008 - 2014	\$287,500	North Carolina Department of Labor	45	\$133,623
2008 - 2014	\$400,000	United Way of Forsyth County	106	\$160,909
2009 - 2015	\$150,000	North Carolina Department of Labor	21	\$72,013

¹¹¹ Includes transfers to IDAs of family members.

North Dakota

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$760,600
- Total Number of AFI Grants: 9
- Total AFI IDAs Opened: 381

Primary Asset Purchases Made	Number of IDA Holders ¹¹²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	69	\$128,954	\$126,750	\$126,750
Postsecondary Education	115	\$190,798	\$186,130	\$186,385
Business Capitalization	44	\$86,749	\$82,915	\$82,915
Total	228	\$406,502	\$395,795	\$396,050

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$143,750	Red River Valley Community Action	23	34	16	\$129,981	\$125,244	\$125,244
2014 - 2019	\$143,750	Red River Valley Community Action	0	1	0	\$1,159	\$1,159	\$1,159
2016 - 2021	\$143,750	Red River Valley Community Action	0	0	0	\$0	\$0	\$0

¹¹² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹¹³	Total Earned Income Deposited by IDA Holders
2002 - 2008	\$32,000	Southeastern North Dakota Community Action Agency	13	\$29,643
2003 - 2009	\$22,000	Southeastern North Dakota Community Action Agency	9	\$16,326
2005 - 2011	\$10,000	Red River Valley Community Action	5	\$4,606
2007 - 2013	\$115,000	Red River Valley Community Action	54	\$114,429
2008 - 2013	\$6,600	Red River Valley Community Action	3	\$6,089
2009 - 2014	\$143,750	Red River Valley Community Action	70	\$152,508

¹¹³ Includes transfers to IDAs of family members.

Ohio

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$10,992,666
- Total Number of AFI Grants: 27
- Total AFI IDAs Opened: 4,614

Primary Asset Purchases Made	Number of IDA Holders ¹¹⁴	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	696	\$1,110,378	\$1,279,684	\$1,271,133
Postsecondary Education	1,189	\$907,969	\$1,229,161	\$1,220,775
Business Capitalization	624	\$457,732	\$672,200	\$644,415
Total	2,509	\$2,476,079	\$3,181,045	\$3,136,323

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$235,295	East Columbus Development Co., Inc.	6	2	2	\$10,000	\$10,000	\$10,000
2011 - 2016	\$1,000,000	Economic and Community Development Institute	44	185	113	\$212,390	\$184,159	\$184,159
2011 - 2016	\$934,458	Economic and Community Development Institute	48	221	82	\$337,225	\$364,724	\$364,724
2012 - 2017	\$300,000	Ohio Community Development Corporation Association	62	21	16	\$150,662	\$151,662	\$151,662

¹¹⁴ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2013 - 2018	\$999,998	I Know I Can	0	236	0	\$119,000	\$238,000	\$238,000
2014 - 2019	\$66,000	Northwestern Ohio Community Action Commission, Inc.	1	3	0	\$2,566	\$2,566	\$2,566
2015 - 2020	\$384,150	Ohio Community Development Corporation Association	0	0	0	\$0	\$0	\$0
2015 - 2020	\$312,000	Cleveland Housing Network	0	0	0	\$0	\$0	\$0
2015 - 2020	\$273,125	I Know I Can	0	8	0	\$4,000	\$8,000	\$8,000

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹¹⁵	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$500,000	Ohio Community Development Corporation Association	276	\$343,495
2000 - 2006	\$280,000	WECO Fund, Inc.	30	\$134,657
2001 - 2007	\$113,000	Stark County Out of Poverty Partnership, Inc.	14	\$14,317
2002 - 2008	\$1,000,000	Ohio Community Development Corporation Association	221	\$633,391
2004 - 2010	\$456,471	Economic and Community Development Institute	156	\$95,558
2005 - 2011	\$1,000,000	Economic and Community Development Institute	235	\$180,056
2006 - 2011	\$66,000	Northwestern Ohio Community Action Commission, Inc.	16	\$46,515
2006 - 2012	\$994,367	Ohio Community Development Corporation Association	143	\$248,955

¹¹⁵ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹¹⁵	Total Earned Income Deposited by IDA Holders
2007 - 2012	\$25,000	WECO Fund, Inc.	28	\$14,893
2007 - 2013	\$500,000	Ohio Community Development Corporation Association	103	\$137,417
2007 - 2013	\$82,352	Hancock Hardin Wyandot Putnam Community Action Commission	28	\$62,490
2008 - 2014	\$725,000	Ohio Community Development Corporation Association	61	\$143,234
2009 - 2012	\$129,150	WECO Fund, Inc.	64	\$30,558
2009 - 2014	\$375,000	College Now Greater Cleveland	49	\$39,728
2009 - 2015	\$20,500	United Way of Wayne and Holmes Counties	2	\$7,460
2010 - 2012	\$70,000	WECO Fund, Inc.	0	\$0
2010 - 2015	\$84,800	Sensible Shelter	7	\$18,573
2010 - 2015	\$66,000	Northwestern Ohio Community Action Commission, Inc.	24	\$68,256

Oklahoma

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$3,616,000
- Total Number of AFI Grants: 17
- Total AFI IDAs Opened: 1,531

Primary Asset Purchases Made	Number of IDA Holders ¹¹⁶	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	236	\$451,901	\$437,110	\$478,354
Postsecondary Education	470	\$737,070	\$710,457	\$710,973
Business Capitalization	206	\$405,638	\$387,754	\$387,765
Total	912	\$1,594,610	\$1,535,321	\$1,577,091

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$50,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	13	2	9	\$44,153	\$44,153	\$44,153
2010 - 2016	\$65,000	Cherokee Nation	0	1	0	\$1,000	\$0	\$0
2012 - 2017	\$800,000	Choctaw Nation of Oklahoma	21	122	31	\$313,194	\$296,434	\$336,205

¹¹⁶ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$70,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	10	25	1	\$56,852	\$56,852	\$56,852
2014 - 2019	\$60,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	14	1	2	\$31,301	\$31,301	\$31,301
2015 - 2020	\$680,000	Choctaw Nation of Oklahoma	0	7	0	\$6,572	\$6,572	\$6,572
2015 - 2020	\$320,000	Choctaw Nation of Oklahoma	1	0	1	\$4,000	\$4,000	\$6,000
2016 - 2021	\$110,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹¹⁷	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$6,000	Little Dixie Community Action Agency, Inc.	2	\$4,431
2000 - 2006	\$50,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	31	\$76,000
2001 - 2007	\$60,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	37	\$78,555
2003 - 2009	\$200,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	59	\$256,006
2006 - 2012	\$100,000	Rural Enterprises of Oklahoma, Inc.	34	\$88,980

¹¹⁷ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹¹⁷	Total Earned Income Deposited by IDA Holders
2007 - 2012	\$60,000	OKC Compassion, Inc.	0	\$0
2007 - 2013	\$110,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	59	\$135,502
2009 - 2015	\$800,000	Choctaw Nation of Oklahoma	383	\$814,760
2009 - 2015	\$75,000	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	48	\$100,526

Oregon

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$13,453,536
- Total Number of AFI Grants: 36
- Total AFI IDAs Opened: 6,531

Primary Asset Purchases Made	Number of IDA Holders ¹¹⁸	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	941	\$1,769,393	\$1,676,108	\$3,498,357
Postsecondary Education	1,953	\$2,681,433	\$2,546,968	\$6,868,349
Business Capitalization	1,422	\$2,471,323	\$2,546,580	\$4,788,836
Total	4,316	\$6,922,149	\$6,769,655	\$15,155,542

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$1,000,000	Community and Shelter Assistance Corporation	112	355	128	\$1,047,640	\$848,000	\$2,577,225
2011 - 2017	\$375,000	Warm Springs Community Action Team	2	10	18	\$19,744	\$54,087	\$57,169
2012 - 2017	\$300,000	Umpqua Community Development Corporation	43	105	26	\$318,696	\$240,106	\$874,219

¹¹⁸ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$684,715	Community and Shelter Assistance Corporation	15	251	30	\$344,726	\$234,185	\$967,537
2012 - 2017	\$375,000	Mercy Corps Northwest	0	0	168	\$292,939	\$312,072	\$546,762
2013 - 2018	\$600,000	Neighborhood Partnerships (formerly Neighborhood Partnership Fund)	42	33	1	\$137,661	\$130,162	\$321,165
2013 - 2018	\$412,500	Mercy Corps Northwest	0	1	101	\$163,944	\$183,884	\$310,783
2014 - 2019	\$700,000	Community and Shelter Assistance Corporation	1	37	1	\$15,701	\$6,877	\$51,818
2014 - 2019	\$100,000	Micro Enterprise Services of Oregon	0	0	30	\$45,000	\$52,500	\$82,500
2015 - 2020	\$300,000	Umpqua Community Development Corporation	9	29	11	\$78,621	\$43,836	\$241,156
2015 - 2020	\$440,000	Mercy Corps Northwest	0	0	0	\$0	\$0	\$0
2016 - 2021	\$80,000	Micro Enterprise Services of Oregon	0	0	0	\$0	\$0	\$0
2016 - 2021	\$1,000,000	Community and Shelter Assistance Corporation	0	0	0	\$0	\$0	\$0
2016 - 2021	\$500,000	Umpqua Community Development Corporation	7	7	8	\$38,952	\$24,544	\$127,695
2016 - 2021	\$100,000	Catholic Charities of Oregon	0	0	0	\$0	\$0	\$0
2016 - 2021	\$425,000	Oregon Alliance of Independent Colleges & Universities	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹¹⁹	Total Earned Income Deposited by IDA Holders
1999 - 2002	\$273,363	Portland Housing Center, Inc.	28	\$119,345
2001 - 2006	\$70,000	Douglas Community Development Corporation	0	\$0
2001 - 2006	\$188,253	Community and Shelter Assistance Corporation	82	\$124,848
2001 - 2006	\$50,000	Hacienda Community Development Center	0	\$0
2002 - 2004	\$102,419	Portland Housing Center, Inc.	0	\$0
2002 - 2007	\$367,941	Community and Shelter Assistance Corporation	163	\$275,992
2003 - 2008	\$117,646	Community and Shelter Assistance Corporation	64	\$96,193
2004 - 2009	\$352,941	Community and Shelter Assistance Corporation	181	\$316,319
2006 - 2011	\$235,294	Community and Shelter Assistance Corporation	113	\$262,800
2007 - 2012	\$352,941	Community and Shelter Assistance Corporation	154	\$452,451
2008 - 2014	\$470,588	Community and Shelter Assistance Corporation	242	\$582,114
2008 - 2014	\$82,300	Lane MicroBusiness	39	\$71,192
2008 - 2014	\$200,000	Umpqua Community Development Corporation	105	\$225,989
2008 - 2014	\$529,000	Community and Shelter Assistance Corporation	262	\$639,557
2009 - 2014	\$200,000	Umpqua Community Development Corporation	92	\$219,862
2009 - 2015	\$1,000,000	Community and Shelter Assistance Corporation	537	\$1,313,137
2009 - 2015	\$588,235	Mercy Corps Northwest	268	\$383,238
2009 - 2015	\$300,000	Neighborhood Partnerships (formerly Neighborhood Partnership Fund)	124	\$347,669
2010 - 2015	\$500,000	Umpqua Community Development Corporation	265	\$645,104
2010 - 2015	\$80,400	Lane MicroBusiness	19	\$40,203

¹¹⁹ Includes transfers to IDAs of family members.

Pennsylvania

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$6,278,474
- Total Number of AFI Grants: 22
- Total AFI IDAs Opened: 2,310

Primary Asset Purchases Made	Number of IDA Holders ¹²⁰	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	274	\$490,480	\$609,064	\$651,479
Postsecondary Education	739	\$568,759	\$1,423,939	\$1,434,931
Business Capitalization	20	\$39,194	\$32,169	\$38,052
Total	1,033	\$1,098,434	\$2,065,172	\$2,124,462

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2017	\$352,955	Women's Opportunities Resource Center	0	26	0	\$26,018	\$25,780	\$25,780
2011 - 2017	\$25,000	ACTION-Housing, Inc.	5	0	0	\$10,396	\$5,002	\$5,002
2011 - 2017	\$200,000	Community Action Southwest (CAS)	18	18	8	\$78,988	\$78,984	\$78,984
2011 - 2017	\$500,000	United Way of Greater Philadelphia and Southern New Jersey	56	121	0	\$233,000	\$708,000	\$708,000
2011 - 2017	\$25,000	Central PA Community Action, Inc.	2	3	2	\$12,000	\$12,000	\$12,000

¹²⁰ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$634,715	College Opportunity Resources for Education	0	194	0	\$130,000	\$388,000	\$388,000
2012 - 2017	\$26,000	Greater Erie Community Action Committee	0	0	1	\$2,000	\$1,000	\$1,000
2013 - 2018	\$50,000	United Way of the Capital Region	1	0	0	\$2,000	\$1,000	\$1,040
2014 - 2019	\$12,000	Greater Erie Community Action Committee	0	0	0	\$0	\$0	\$0
2014 - 2019	\$100,000	Philadelphia Housing Authority	4	10	0	\$7,000	\$27,764	\$27,764
2015 - 2020	\$8,000	Greater Erie Community Action Committee	0	0	0	\$0	\$0	\$0
2016 - 2021	\$500,000	College Opportunity Resources for Education	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ¹²¹	Total Earned Income Deposited by IDA Holders
1999 - 2004	\$300,000	YWCA of Greater Pittsburgh	50	\$124,604
2000 - 2006	\$100,000	Zion Non-Profit Charitable Trust	0	\$0
2002 - 2007	\$999,952	People For People, Inc.	0	\$0
2002 - 2008	\$500,000	United Way of Greater Philadelphia and Southern New Jersey	161	\$233,807
2006 - 2012	\$266,176	Women's Opportunities Resource Center	90	\$249,657

¹²¹ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹²¹	Total Earned Income Deposited by IDA Holders
2007 - 2013	\$500,000	United Way of Greater Philadelphia and Southern New Jersey	171	\$323,988
2007 - 2013	\$41,176	Community Action Committee of the Lehigh Valley	7	\$34,108
2007 - 2013	\$920,000	Philadelphia Housing Authority	50	\$41,670
2008 - 2011	\$100,000	Urban Affairs Coalition	0	\$927
2008 - 2014	\$117,500	United Way of Lancaster County	36	\$112,660

Puerto Rico

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$241,500
- Total Number of AFI Grants: 1
- Total AFI IDAs Opened: 0

Primary Asset Purchases Made	Number of IDA Holders ¹²²	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	0	\$0	\$0	\$0
Postsecondary Education	0	\$0	\$0	\$0
Business Capitalization	0	\$0	\$0	\$0
Total	0	\$0	\$0	\$0

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2015 - 2020	\$241,500	Municipality of Caguas (Puerto Rico)	0	0	0	\$0	\$0	\$0

¹²² As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

South Carolina

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,477,288
- Total Number of AFI Grants: 13
- Total AFI IDAs Opened: 2,258

Primary Asset Purchases Made	Number of IDA Holders ¹²³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	197	\$183,953	\$298,694	\$298,694
Postsecondary Education	191	\$154,562	\$305,881	\$306,466
Business Capitalization	220	\$214,104	\$353,695	\$355,611
Total	608	\$552,619	\$958,271	\$960,772

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$300,000	United Way of Greenville County	45	53	24	\$96,718	\$328,563	\$328,563
2013 - 2018	\$75,000	South Carolina Association of Community Development Corporations, Inc.	9	19	22	\$44,500	\$67,500	\$67,500
2013 - 2018	\$98,057	Catawba Indian Nation	0	1	6	\$5,500	\$16,000	\$16,000
2014 - 2019	\$100,000	Southeastern Housing Foundation	0	0	0	\$0	\$0	\$0

¹²³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2014 - 2019	\$112,500	South Carolina Association of Community Development Corporations, Inc.	12	10	6	\$21,797	\$32,697	\$32,697
2015 - 2020	\$75,000	South Carolina Association of Community Development Corporations, Inc.	1	1	2	\$3,025	\$4,538	\$4,538
2016 - 2021	\$100,000	South Carolina Association of Community Development Corporations, Inc.	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹²⁴	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$500,000	South Carolina Association of Community Development Corporations, Inc.	108	\$227,636
2001 - 2006	\$400,000	South Carolina Association of Community Development Corporations, Inc.	0	\$0
2001 - 2007	\$59,000	Urban League of the Upstate, Inc.	44	\$82,011
2006 - 2012	\$59,000	Urban League of the Upstate, Inc.	40	\$53,889
2008 - 2014	\$300,000	South Carolina Association of Community Development Corporations, Inc.	187	\$347,859
2009 - 2014	\$298,731	The Cooperative Ministry	3	\$3,037

¹²⁴ Includes transfers to IDAs of family members.

South Dakota

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$1,275,882
- Total Number of AFI Grants: 13
- Total AFI IDAs Opened: 753

Primary Asset Purchases Made	Number of IDA Holders ¹²⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	128	\$202,573	\$227,201	\$412,049
Postsecondary Education	166	\$217,065	\$256,971	\$422,611
Business Capitalization	111	\$167,419	\$196,326	\$307,907
Total	405	\$587,057	\$680,498	\$1,142,567

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$101,622	Lakota Funds, Inc.	20	27	11	\$82,100	\$81,841	\$164,532
2011 - 2016	\$148,500	Crow Creek Housing Authority	3	5	1	\$6,570	\$15,170	\$15,170
2012 - 2017	\$42,353	Lakota Funds, Inc.	0	3	7	\$14,400	\$14,400	\$14,400
2012 - 2017	\$127,500	Four Bands Community Fund, Inc.	11	19	13	\$43,000	\$86,000	\$86,000
2013 - 2018	\$150,000	Oglala Sioux Tribe Partnership for Housing, Inc.	2	8	1	\$16,500	\$16,500	\$16,500

¹²⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2014 - 2019	\$66,189	GROW South Dakota DBA Northeast South Dakota Community Action Program	7	0	0	\$12,500	\$12,500	\$25,000
2016 - 2021	\$66,189	South Dakota Community Action Association	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ¹²⁶	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$63,530	Lakota Funds, Inc.	13	\$27,122
2005 - 2011	\$47,647	Four Bands Community Fund, Inc.	32	\$44,094
2005 - 2011	\$42,353	Lakota Funds, Inc.	20	\$42,898
2008 - 2013	\$63,529	Four Bands Community Fund, Inc.	32	\$40,581
2008 - 2014	\$317,647	GROW South Dakota DBA Northeast South Dakota Community Action Program	117	\$232,899
2009 - 2014	\$38,823	Lakota Funds, Inc.	18	\$30,863

¹²⁶ Includes transfers to IDAs of family members.

Tennessee

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,842,384
- Total Number of AFI Grants: 17
- Total AFI IDAs Opened: 886

Primary Asset Purchases Made	Number of IDA Holders ¹²⁷	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	258	\$376,242	\$365,701	\$371,541
Postsecondary Education	144	\$164,258	\$168,288	\$186,675
Business Capitalization	92	\$177,024	\$174,324	\$174,605
Total	494	\$717,524	\$708,313	\$732,821

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$40,000	Christian Community Services, Inc.	6	1	1	\$7,996	\$7,996	\$7,996
2011 - 2016	\$36,176	Dominion Financial Management, Inc.	14	0	0	\$15,100	\$6,850	\$12,600
2011 - 2016	\$117,647	Southwest Human Resource Agency	0	0	0	\$0	\$0	\$0
2011 - 2017	\$56,000	New Level Community Development Corporation	18	2	0	\$27,508	\$27,508	\$27,508
2012 - 2017	\$100,000	Upper East Tennessee Human Development Agency, Inc.	46	9	1	\$87,662	\$87,662	\$87,662

¹²⁷ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹²⁸	Total Earned Income Deposited by IDA Holders
2000 - 2006	\$61,225	Upper East Tennessee Human Development Agency, Inc.	16	\$84,992
2002 - 2008	\$100,000	Upper East Tennessee Human Development Agency, Inc.	7	\$48,786
2002 - 2008	\$112,940	Oasis Center, Inc.	34	\$27,734
2003 - 2008	\$6,000	Advance Memphis	2	\$5,177
2003 - 2009	\$1,000,000	Upper Cumberland Human Resource Agency	167	\$336,601
2006 - 2011	\$18,571	Douglas-Cherokee Economic Authority, Inc.	19	\$6,125
2006 - 2012	\$58,825	RISE Foundation, Inc.	16	\$28,200
2006 - 2012	\$180,000	Upper East Tennessee Human Development Agency, Inc.	74	\$246,010
2007 - 2008	\$120,000	Monroe Harding	0	\$0
2007 - 2013	\$25,000	Bradley Initiative for Church and Community, Inc	47	\$60,823
2008 - 2013	\$750,000	Upper Cumberland Human Resource Agency	0	\$0
2008 - 2014	\$60,000	Church Koinonia Federal Credit Union	14	\$52,060

¹²⁸ Includes transfers to IDAs of family members.

Texas

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$10,918,280
- Total Number of AFI Grants: 57
- Total AFI IDAs Opened: 7,820

Primary Asset Purchases Made	Number of IDA Holders ¹²⁹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	1,332	\$2,025,445	\$2,198,431	\$2,204,574
Postsecondary Education	1,176	\$964,187	\$1,531,425	\$1,543,411
Business Capitalization	531	\$692,944	\$880,705	\$884,731
Total	3,039	\$3,682,576	\$4,610,561	\$4,632,716

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$191,500	WiNGS Dallas (formerly Young Women's Christian Association)	36	33	19	\$99,506	\$158,775	\$158,775
2011 - 2016	\$100,000	United Way of Abilene, Inc.	21	20	22	\$39,580	\$84,663	\$84,664
2011 - 2017	\$250,000	Foundation Communities, Inc.	4	19	13	\$38,105	\$34,808	\$34,808
2012 - 2017	\$300,000	City of Austin, Neighborhood Housing & Community Development Office	10	5	10	\$25,049	\$69,955	\$79,945

¹²⁹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2012 - 2017	\$300,000	Covenant Community Capital Corporation	83	12	1	\$173,011	\$143,862	\$143,862
2012 - 2017	\$100,000	Goodwill Industries of San Antonio	11	16	0	\$24,356	\$48,712	\$48,712
2012 - 2017	\$200,000	United Way of Abilene, Inc.	39	30	21	\$87,402	\$156,471	\$156,471
2012 - 2017	\$300,000	WiNGS Dallas (formerly Young Women's Christian Association)	6	14	8	\$25,696	\$42,785	\$42,785
2013 - 2018	\$100,000	YWCA Fort Worth & Tarrant County	1	0	0	\$1,000	\$2,000	\$2,000
2013 - 2018	\$100,000	United Way of Abilene, Inc.	23	5	11	\$36,332	\$71,381	\$71,381
2014 - 2019	\$260,000	Covenant Community Capital Corporation	1	0	0	\$500	\$460	\$460
2014 - 2019	\$100,000	United Way of Central Texas	1	2	0	\$1,377	\$4,528	\$4,528
2014 - 2019	\$45,000	Alliance for Multicultural Community Services	0	4	8	\$10,000	\$24,000	\$24,000
2015 - 2020	\$63,530	Foundation Communities, Inc.	0	0	0	\$0	\$0	\$0
2016 - 2021	\$100,000	Goodwill Industries of San Antonio	0	0	0	\$0	\$0	\$0
2016 - 2021	\$200,000	Community Development Corporation of Brownsville	0	0	0	\$0	\$0	\$0
2016 - 2021	\$60,000	Alliance for Multicultural Community Services	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹³⁰	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$298,350	Foundation Communities, Inc.	60	\$161,382
2000 - 2005	\$100,000	El Puente Community Development Corporation	0	\$0
2000 - 2006	\$80,000	Gulf Coast Community Services Association	56	\$82,505
2000 - 2006	\$100,000	City of San Antonio	58	\$47,308
2000 - 2006	\$262,800	United Way of the Texas Gulf Coast	121	\$357,768
2001 - 2006	\$10,000	Catholic Family Service, Inc.	1	\$2,000
2001 - 2006	\$23,131	United Community Centers, Inc.	5	\$11,437
2001 - 2006	\$150,000	Neighborhood Housing Services of Fort Worth, Inc.	0	\$0
2001 - 2007	\$324,835	Student Alternatives Program, Inc.	0	\$14,500
2001 - 2007	\$230,000	El Paso Collaborative for Economic and Community Development	116	\$326,299
2001 - 2007	\$900,000	City of San Antonio	533	\$475,904
2002 - 2007	\$250,000	El Paso County	11	\$35,678
2002 - 2007	\$15,000	United Community Centers, Inc.	0	\$0
2002 - 2007	\$67,058	Community Action Council of South Texas	35	\$21,000
2002 - 2008	\$103,500	Foundation Communities, Inc.	46	\$102,422
2003 - 2008	\$300,000	Housing Services of Texas	11	\$34,936
2004 - 2010	\$476,100	Foundation Communities, Inc.	49	\$285,162
2004 - 2010	\$312,500	Alliance for Multicultural Community Services	94	\$222,650
2004 - 2010	\$600,000	Covenant Community Capital Corporation	184	\$1,435,732
2004 - 2010	\$300,000	City of San Antonio	158	\$211,848
2004 - 2010	\$100,000	Goodwill Industries of San Antonio	29	\$33,200
2004 - 2010	\$100,000	Community Action Program, Inc. of Taylor County	44	\$55,100
2005 - 2011	\$150,000	Community Action Program, Inc. of Taylor County	65	\$69,670

¹³⁰ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹³⁰	Total Earned Income Deposited by IDA Holders
2005 - 2011	\$150,000	El Paso Collaborative for Economic and Community Development	67	\$103,424
2005 - 2011	\$500,000	City of San Antonio	99	\$216,200
2005 - 2011	\$237,294	United Way of Southern Cameron County	18	\$75,348
2006 - 2011	\$100,000	Community Action Program, Inc. of Taylor County	37	\$48,316
2006 - 2012	\$100,000	Goodwill Industries of San Antonio	25	\$48,217
2007 - 2012	\$50,000	Community Council of Southwest Texas	0	\$0
2007 - 2013	\$90,000	Gulf Coast Community Services Association	27	\$102,154
2008 - 2011	\$200,000	Community Action Program, Inc. of Taylor County	23	\$38,803
2008 - 2012	\$250,000	City of San Antonio	47	\$69,538
2008 - 2014	\$87,059	Foundation Communities, Inc.	45	\$72,708
2008 - 2014	\$400,000	Covenant Community Capital Corporation	207	\$1,284,193
2008 - 2014	\$100,000	Goodwill Industries of San Antonio	48	\$59,583
2009 - 2015	\$100,000	Brazos Valley Community Action Agency	34	\$76,572
2009 - 2015	\$312,500	Alliance for Multicultural Community Services	107	\$521,737
2010 - 2011	\$61,149	United Way of Abilene, Inc.	10	\$0
2010 - 2013	\$126,974	United Way of Abilene, Inc.	64	\$62,302
2010 - 2015	\$30,000	El Paso Collaborative for Economic and Community Development	10	\$24,398

Utah

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$2,505,832
- Total Number of AFI Grants: 8
- Total AFI IDAs Opened: 1,338

Primary Asset Purchases Made	Number of IDA Holders ¹³¹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	210	\$277,889	\$401,508	\$401,508
Postsecondary Education	504	\$480,359	\$699,678	\$699,678
Business Capitalization	169	\$210,919	\$301,298	\$301,298
Total	883	\$969,167	\$1,402,484	\$1,402,484

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$500,000	AAA Fair Credit Foundation	47	107	29	\$203,025	\$301,656	\$301,656
2014 - 2019	\$250,000	AAA Fair Credit Foundation	0	0	0	\$0	\$0	\$0
2016 - 2021	\$375,000	AAA Fair Credit Foundation	0	0	0	\$0	\$0	\$0

¹³¹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹³²	Total Earned Income Deposited by IDA Holders
2004 - 2009	\$100,000	Utah Issues Center for Poverty Research and Action	0	\$0
2006 - 2011	\$350,000	AAA Fair Credit Foundation	202	\$259,079
2008 - 2009	\$80,832	AAA Fair Credit Foundation	66	\$106,226
2008 - 2013	\$350,000	AAA Fair Credit Foundation	189	\$275,817
2009 - 2015	\$500,000	AAA Fair Credit Foundation	243	\$351,627

¹³² Includes transfers to IDAs of family members.

Vermont

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$1,311,500
- Total Number of AFI Grants: 17
- Total AFI IDAs Opened: 1,485

Primary Asset Purchases Made	Number of IDA Holders ¹³³	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	180	\$263,594	\$175,104	\$175,104
Postsecondary Education	209	\$178,945	\$174,238	\$177,159
Business Capitalization	528	\$478,814	\$476,061	\$478,984
Total	917	\$921,352	\$825,404	\$831,248

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$41,180	Capstone Community Action, Inc.	5	11	19	\$34,947	\$34,699	\$34,699
2012 - 2017	\$41,180	Capstone Community Action, Inc.	0	2	1	\$1,785	\$1,785	\$1,785
2013 - 2018	\$41,180	Capstone Community Action, Inc.	2	3	4	\$7,454	\$7,398	\$7,398
2014 - 2019	\$41,180	Capstone Community Action, Inc.	1	0	1	\$1,380	\$1,380	\$1,380
2015 - 2020	\$41,180	Capstone Community Action, Inc.	0	0	0	\$0	\$0	\$0
2016 - 2021	\$41,180	Capstone Community Action, Inc.	0	0	0	\$0	\$0	\$0

¹³³ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹³⁴	Total Earned Income Deposited by IDA Holders
1999 - 2008	\$71,825	Capstone Community Action, Inc.	122	\$117,600
2002 - 2008	\$200,000	Capstone Community Action, Inc.	133	\$144,215
2003 - 2009	\$147,080	Capstone Community Action, Inc.	107	\$134,471
2004 - 2010	\$135,330	Capstone Community Action, Inc.	109	\$106,160
2005 - 2011	\$88,300	Capstone Community Action, Inc.	68	\$74,272
2006 - 2011	\$88,300	Capstone Community Action, Inc.	70	\$77,234
2008 - 2013	\$82,500	Capstone Community Action, Inc.	70	\$84,575
2008 - 2013	\$59,250	Capstone Community Action, Inc.	55	\$82,048
2009 - 2014	\$56,475	Capstone Community Action, Inc.	51	\$63,128
2009 - 2015	\$88,300	Capstone Community Action, Inc.	44	\$137,468
2010 - 2015	\$47,060	Capstone Community Action, Inc.	39	\$64,555

¹³⁴ Includes transfers to IDAs of family members.

Virginia

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$4,794,111
- Total Number of AFI Grants: 19
- Total AFI IDAs Opened: 1,612

Primary Asset Purchases Made	Number of IDA Holders ¹³⁵	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	364	\$594,087	\$621,392	\$621,393
Postsecondary Education	90	\$108,910	\$136,020	\$148,463
Business Capitalization	166	\$207,051	\$255,019	\$259,671
Total	620	\$910,049	\$1,012,431	\$1,029,527

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$90,000	Total Action Against Poverty in Roanoke	7	7	14	\$16,717	\$50,184	\$50,184
2011 - 2016	\$147,000	Korean Community Service Center of Greater Washington	0	5	1	\$5,472	\$7,672	\$7,672
2011 - 2017	\$934,452	Virginia Department of Housing and Community Development	62	32	29	\$188,899	\$208,397	\$208,397

¹³⁵ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹³⁶	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$133,000	People Incorporated of Southwest Virginia	25	\$60,451
2001 - 2006	\$45,000	New Enterprise Fund, Inc.	16	\$27,128
2001 - 2006	\$1,000,000	Prison Fellowship Ministries	0	\$0
2002 - 2007	\$155,000	New Enterprise Fund, Inc.	23	\$43,761
2002 - 2007	\$70,588	After School Music Program, Inc.	0	\$0
2002 - 2007	\$10,000	New Visions, New Ventures, Inc.	7	\$9,159
2002 - 2008	\$122,500	Total Action Against Poverty in Roanoke	43	\$53,959
2004 - 2009	\$150,000	New Visions, New Ventures, Inc.	27	\$88,097
2005 - 2011	\$90,000	Total Action Against Poverty in Roanoke	21	\$57,860
2005 - 2011	\$200,000	Southeastern Tidewater Opportunity Project, Inc.	6	\$15,596
2006 - 2008	\$150,000	Empowerment 2010, Inc.	0	\$0
2006 - 2011	\$22,600	People Incorporated of Southwest Virginia	10	\$19,340
2006 - 2011	\$352,941	Boat People SOS, Inc.	91	\$136,500
2006 - 2012	\$997,500	Virginia Community Action Partnership	194	\$587,892
2007 - 2008	\$100,000	Empowerment 2010, Inc.	0	\$0
2010 - 2012	\$23,530	New Visions, New Ventures, Inc.	0	\$3,441

¹³⁶ Includes transfers to IDAs of family members.

Washington

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$7,173,843
- Total Number of AFI Grants: 27
- Total AFI IDAs Opened: 2,001

Primary Asset Purchases Made	Number of IDA Holders ¹³⁷	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	314	\$560,936	\$577,721	\$818,723
Postsecondary Education	183	\$243,211	\$246,953	\$325,128
Business Capitalization	379	\$611,434	\$613,943	\$692,239
Total	876	\$1,415,581	\$1,438,617	\$1,836,090

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2011 - 2016	\$18,400	Diocese of Olympia	0	1	14	\$34,043	\$15,000	\$15,000
2011 - 2017	\$202,353	Washington Community Alliance for Self-Help	0	0	71	\$117,054	\$117,054	\$117,054
2011 - 2017	\$350,000	Share	21	6	1	\$34,078	\$32,826	\$32,826
2012 - 2017	\$247,059	Taala Fund	0	9	35	\$20,937	\$83,608	\$83,608
2013 - 2018	\$75,000	Newrizons Federal Credit Union	6	16	0	\$33,240	\$33,086	\$33,086

¹³⁷ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2015 - 2020	\$23,530	Washington Community Alliance for Self-Help	0	0	5	\$9,133	\$9,133	\$9,133
2015 - 2020	\$1,000,000	Washington State University	0	25	0	\$9,201	\$18,401	\$18,401
2015 - 2020	\$54,000	Northwest Native Development Fund	0	0	0	\$0	\$0	\$0
2015 - 2020	\$300,000	Share	0	0	0	\$0	\$0	\$0
2016 - 2021	\$1,000,000	Washington State University	0	0	0	\$0	\$0	\$0

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ¹³⁸	Total Earned Income Deposited by IDA Holders
2001 - 2007	\$720,000	United Way of King County	97	\$21,556
2002 - 2007	\$50,000	Spokane Neighborhood Action Programs	22	\$53,267
2002 - 2007	\$261,530	United Way of King County	59	\$80,000
2003 - 2008	\$100,000	Spokane Neighborhood Action Programs	0	\$135,914
2003 - 2008	\$196,706	United Way of King County	44	\$122,725
2004 - 2009	\$494,130	United Way of King County	132	\$454,892
2004 - 2010	\$35,000	Spokane Neighborhood Action Programs	13	\$30,405
2005 - 2010	\$100,000	Spokane Neighborhood Action Programs	22	\$61,304
2005 - 2010	\$117,647	Snohomish County Workforce Development Council	14	\$38,558
2006 - 2011	\$240,000	Seattle Business Assistance Center	8	\$25,328
2006 - 2011	\$505,882	United Way of King County	0	\$414,982
2006 - 2012	\$100,000	Housing Authority of the City of Tacoma	31	\$99,551
2007 - 2013	\$450,000	Lower Columbia Community Action Council	114	\$331,661

¹³⁸ Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹³⁸	Total Earned Income Deposited by IDA Holders
2007 - 2013	\$250,000	Neighborhood Assets	90	\$185,593
2009 - 2010	\$21,127	Neighborhood Assets	6	\$12,114
2009 - 2010	\$61,479	Neighborhood Assets	13	\$22,685
2010 - 2015	\$200,000	Confederated Tribes of the Chehalis Reservation	1	\$5,575

West Virginia

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$490,750
- Total Number of AFI Grants: 2
- Total AFI IDAs Opened: 131

Primary Asset Purchases Made	Number of IDA Holders ¹³⁹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	8	\$4,087	\$16,348	\$16,348
Postsecondary Education	35	\$16,620	\$66,481	\$66,481
Business Capitalization	17	\$9,437	\$37,747	\$37,747
Total	60	\$30,144	\$120,576	\$120,576

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ¹⁴⁰	Total Earned Income Deposited by IDA Holders
2002 - 2007	\$24,000	Huntington City Mission, Inc.	0	\$0
2009 - 2015	\$466,750	KISRA - Kanawha Institute for Social Research & Action	63	\$53,727

¹³⁹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

¹⁴⁰ Includes transfers to IDAs of family members.

Wisconsin

Assets for Independence (AFI) program data reported by grantees in this jurisdiction, cumulative through fiscal year (FY) 2016

- Total AFI Funding: \$9,404,311
- Total Number of AFI Grants: 21
- Total AFI IDAs Opened: 4,459

Primary Asset Purchases Made	Number of IDA Holders ¹⁴¹	IDA Holder Earned Income Savings Used	Federal AFI Funds Used	Non-Federal Funds Used
First Home	798	\$844,080	\$1,111,701	\$1,232,381
Postsecondary Education	840	\$702,295	\$1,261,095	\$1,261,095
Business Capitalization	357	\$385,015	\$396,920	\$396,920
Total	1,995	\$1,931,390	\$2,769,715	\$2,890,396

Grants Active in FY 2016

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2010 - 2016	\$176,470	Wisconsin Women's Business Initiative Corporation	28	12	20	\$57,206	\$98,372	\$98,422
2011 - 2016	\$28,750	City of Racine	16	0	0	\$16,358	\$16,000	\$32,000
2012 - 2017	\$500,000	Boys and Girls Club of Greater Milwaukee	30	125	0	\$110,664	\$305,751	\$305,751
2014 - 2019	\$500,000	Boys and Girls Club of Greater Milwaukee	10	63	0	\$31,802	\$88,939	\$88,939

¹⁴¹ As noted in the main report, one IDA holder can purchase more than one type of asset, so these fields are not mutually exclusive. An individual that makes purchases for both postsecondary education and business capitalization is counted under both types.

Project Period	Grant Amount	Grantee	IDA Holders that Purchased First Home	IDA Holders that Purchased Postsecondary Education	IDA Holders that Purchased Business Capitalization	IDA Holder Earned Income Savings	AFI Funds	Non-Federal Funds
2015 - 2020	\$175,000	Wisconsin Women's Business Initiative Corporation	6	4	2	\$5,258	\$19,732	\$19,732

Expired Grants

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases ¹⁴²	Total Earned Income Deposited by IDA Holders
1999 - 2005	\$433,323	Wisconsin Community Action Program Association, Inc.	408	\$491,207
1999 - 2008	\$70,000	Wisconsin Women's Business Initiative Corporation	53	\$175,396
2000 - 2005	\$110,000	CAP Services, Inc.	102	\$108,208
2001 - 2006	\$58,180	Wisconsin Community Action Program Association, Inc.	52	\$98,488
2001 - 2007	\$150,000	Catholic Charities of the Diocese of La Crosse, Inc.	20	\$33,511
2001 - 2007	\$172,500	CAP Services, Inc.	133	\$233,303
2001 - 2007	\$463,029	Wisconsin Women's Business Initiative Corporation	104	\$206,662
2003 - 2009	\$647,060	Wisconsin Women's Business Initiative Corporation	89	\$333,948
2003 - 2009	\$1,000,000	Boys and Girls Club of Greater Milwaukee	306	\$471,053
2004 - 2009	\$1,000,000	Lao Family Community, Inc.	0	\$0
2004 - 2010	\$1,000,000	YWCA of Greater Milwaukee	16	\$18,751
2005 - 2011	\$352,940	Wisconsin Women's Business Initiative Corporation	69	\$235,050
2005 - 2011	\$1,000,000	Christian Faith Fellowship Church, Inc.	2	\$4,825
2006 - 2012	\$120,000	City of Racine	29	\$91,535
2007 - 2013	\$1,000,000	Boys and Girls Club of Greater Milwaukee	343	\$324,156

¹⁴² Includes transfers to IDAs of family members.

Project Period	Grant Amount	Grantee	Total IDA Holders That Made Asset Purchases¹⁴²	Total Earned Income Deposited by IDA Holders
2008 - 2014	\$447,059	Wisconsin Women's Business Initiative Corporation	43	\$334,471

APPENDIX D. PROJECT HIGHLIGHTS THROUGH FY 2016 BY DATE

The following table presents information about all Assets for Independence (AFI) Program grants made through the end of federal fiscal year (FY) 2016, excluding grants operating under Section 405(g) of the AFI Act,¹⁴³ which are detailed in Appendix B. This table is configured with one row for each grant and sorted first by grant project period and then by grant number. Many grantees have received multiple AFI grants and are administering more than one AFI project simultaneously. The table presents information about each of the grantee's projects on different rows, so if a grantee administers three AFI projects, for example, information about each project is shown on its own row with the grantee name listed on each row.

The data presented in the final three columns of the table—"Total Number of IDAs Opened;" "Total Earned Income Deposited by IDA Holders;" and "Total IDA Holders That Made Asset Purchases"—were reported by grantees. The AFI Act allows for Individual Development Accounts (IDAs) to be used for first home purchase, business capitalization, postsecondary education or training, or transferring to the IDA of a spouse or dependent for one of the primary assets. The final column in the table, "Total IDA Holders That Made Asset Purchases," includes all of those activities. For projects that ended on or before September 30, 2016, these data are considered final, reflecting the totals for those projects. For on-going projects, these data reflect the status of the project as of September 30, 2016.¹⁴⁴

Projects in the fourth or fifth years of their AFI grant have had more time to operate and their participants typically start to make asset purchases with their savings and match funds; therefore, these grantees often report more outputs. Projects in their initial years typically report fewer outputs while setting up the project and helping participants open IDAs. Some grantees reported opening zero IDAs and therefore also show zero for the cumulative amount of IDA deposits and the number of participants who have purchased an asset. There are several reasonable explanations as to why a grantee may have reported opening zero IDAs. In addition to needing time to initiate the project after award, grantees with multiple awards often focus on enrolling participants in the older projects in order to fully utilize that grant funding before opening new IDAs under more recent grants. Also, some projects that have completed their project periods were unable to implement the project as planned and reported zero outcomes. In these cases, the grantee may have had difficulty raising non-federal match funding for their project and were subsequently unable to implement the project as planned. Some of these organizations relinquish their grant. Such projects either did not draw down any of the federal grant funds or would have had to return any unused federal grant funds at the end of their project period. The Office of Community Services uses project data to identify grantees that may benefit from individualized technical assistance.

¹⁴³ Title IV of the Community Opportunities, Accountability, and Training and Educational Services Act of 1998, as amended, Pub.L. 105-285, (42 U.S.C. § 604 note).

¹⁴⁴ As noted in the report, 33 grants did not provide data for FY 2016. In these cases, previously reported data, typically FY 2015 data, is displayed in this table.

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0022	1999 - 2002	Oregon	Portland Housing Center, Inc.	\$273,363	76	\$119,345	28
90EI0001	1999 - 2004	California	Peninsula Community Foundation	\$250,000	190	\$203,578	126
90EI0007	1999 - 2004	California	CHARO Community Development Corporation	\$100,000	0	\$0	0
90EI0010	1999 - 2004	Illinois	Women's Self Employment Project	\$315,000	497	\$144,243	221
90EI0011	1999 - 2004	Hawaii	Hawaii Alliance for Community Based Economic Development	\$116,022	76	\$73,007	40
90EI0012	1999 - 2004	Missouri	United Way of Greater St. Louis	\$325,270	292	\$198,950	150
90EI0014	1999 - 2004	Oklahoma	Little Dixie Community Action Agency, Inc.	\$6,000	14	\$4,431	2
90EI0018	1999 - 2004	Nevada	Economic Opportunity Board of Clark County	\$90,000	52	\$67,964	32
90EI0027	1999 - 2004	Pennsylvania	YWCA of Greater Pittsburgh	\$300,000	108	\$124,604	50
90EI0030	1999 - 2004	Minnesota	Ramsey Action Programs, Inc.	\$495,797	748	\$566,869	335
90EI0037	1999 - 2004	Kentucky	Kentucky River Foothills Development Council, Inc.	\$39,950	25	\$16,183	10
90EI0004	1999 - 2005	Wisconsin	Wisconsin Community Action Program Association, Inc.	\$433,323	625	\$491,207	408
90EI0006	1999 - 2005	Maryland	Southern Maryland Tri-County Community Action Committee	\$175,000	151	\$30,522	23
90EI0008	1999 - 2005	Iowa	ISED Ventures (Iowans for Social and Economic Development)	\$500,000	485	\$1,417,469	282
90EI0015	1999 - 2005	Massachusetts	Allston Brighton Community Development Corporation	\$90,050	96	\$103,402	69
90EI0016	1999 - 2005	Maine	Penquis Community Action Program, Inc.	\$117,000	151	\$176,348	78
90EI0017	1999 - 2005	Virginia	People Incorporated of Southwest Virginia	\$133,000	48	\$60,451	25
90EI0019	1999 - 2005	North Carolina	North Carolina Department of Labor	\$331,785	760	\$811,179	191
90EI0021	1999 - 2005	Texas	Foundation Communities, Inc.	\$298,350	167	\$161,382	60
90EI0023	1999 - 2005	Hawaii	ALU LIKE, Inc.	\$500,000	408	\$410,319	131
90EI0024	1999 - 2005	California	East Bay Asian Local Development Corporation	\$260,773	281	\$611,500	150
90EI0025	1999 - 2005	New York	Affordable Housing Partnership of Albany County, Inc.	\$52,500	45	\$18,017	17
90EI0028	1999 - 2005	Michigan	FiveCAP, Inc.	\$270,000	121	\$105,724	33
90EI0029	1999 - 2005	Michigan	Michigan Neighborhood Partnership	\$114,915	248	\$169,523	82
90EI0031	1999 - 2005	Kansas	The Family Conservancy, Inc.	\$298,344	379	\$238,177	155

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0033	1999 - 2005	Nevada	Community Services Agency and Development Corporation	\$70,719	81	\$71,209	0
90EI0034	1999 - 2005	Ohio	Ohio Community Development Corporation Association	\$500,000	363	\$343,495	276
90EI0038	1999 - 2005	Maine	Coastal Enterprises, Inc.	\$109,500	181	\$461,695	92
90EI0039	1999 - 2005	California	Fresno County Economic Opportunities Commission	\$86,879	70	\$94,168	34
90EI0040	1999 - 2005	California	Community Action Partnership of Riverside County	\$57,500	219	\$199,226	42
90EI0002	1999 - 2008	Connecticut	CTE, Inc.	\$215,000	78	\$358,140	68
90EI0003	1999 - 2008	District Of Columbia	Capital Area Asset Building Corporation	\$379,720	276	\$226,721	145
90EI0005	1999 - 2008	Vermont	Capstone Community Action, Inc.	\$71,825	202	\$117,600	122
90EI0009	1999 - 2008	Kentucky	The Center for Women and Families	\$82,873	97	\$119,367	57
90EI0013	1999 - 2008	California	Mercy Housing California	\$79,500	88	\$50,178	26
90EI0020	1999 - 2008	New York	Mount Hope Housing Company, Inc.	\$137,569	0	\$0	0
90EI0026	1999 - 2008	Colorado	Mile High United Way	\$150,000	260	\$203,148	103
90EI0032	1999 - 2008	Wisconsin	Wisconsin Women's Business Initiative Corporation	\$70,000	89	\$175,396	53
90EI0041	2000 - 2005	Kentucky	Mountain Association for Community Economic Development	\$4,000	0	\$0	0
90EI0042	2000 - 2005	Florida	Western Perrine Community Development Corporation	\$100,000	0	\$0	0
90EI0043	2000 - 2005	Massachusetts	Employment Resources, Inc.	\$40,000	14	\$24,750	12
90EI0053	2000 - 2005	California	West Enterprise Center	\$53,038	44	\$32,370	41
90EI0054	2000 - 2005	Louisiana	Administrators of the Tulane Education Fund	\$155,000	114	\$130,543	57
90EI0055	2000 - 2005	California	Community Action Partnership of Sonoma County	\$50,000	27	\$29,799	20
90EI0056	2000 - 2005	Wisconsin	CAP Services, Inc.	\$110,000	195	\$108,208	102
90EI0057	2000 - 2005	Connecticut	Family Services Woodfield, Inc.	\$130,000	50	\$25,687	21
90EI0058	2000 - 2005	Texas	El Puente Community Development Corporation	\$100,000	0	\$0	0
90EI0044	2000 - 2006	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$50,000	48	\$76,000	31

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0045	2000 - 2006	Illinois	Illinois Community Action Association	\$159,576	232	\$225,925	82
90EI0046	2000 - 2006	Arkansas	Southern Bancorp Community Partners	\$125,000	183	\$125,197	93
90EI0047	2000 - 2006	Georgia	United Way of Metropolitan Atlanta	\$387,340	408	\$394,800	329
90EI0048	2000 - 2006	New York	Non-Profit Assistance Corporation	\$497,240	536	\$349,061	121
90EI0050	2000 - 2006	Texas	Gulf Coast Community Services Association	\$80,000	140	\$82,505	56
90EI0051	2000 - 2006	South Carolina	South Carolina Association of Community Development Corporations, Inc.	\$500,000	628	\$227,636	108
90EI0052	2000 - 2006	Tennessee	Upper East Tennessee Human Development Agency, Inc.	\$61,225	57	\$84,992	16
90EI0059	2000 - 2006	Connecticut	Connecticut Department of Labor	\$400,000	237	\$307,330	107
90EI0060	2000 - 2006	Texas	City of San Antonio	\$100,000	129	\$47,308	58
90EI0061	2000 - 2006	Illinois	Steans Family Foundation	\$386,741	207	\$208,381	131
90EI0062	2000 - 2006	Illinois	Bethel New Life, Inc.	\$60,000	65	\$143,335	34
90EI0063	2000 - 2006	Ohio	WECO Fund, Inc.	\$280,000	177	\$134,657	30
90EI0064	2000 - 2006	Texas	United Way of the Texas Gulf Coast	\$262,800	353	\$357,768	121
90EI0065	2000 - 2006	Pennsylvania	Zion Non-Profit Charitable Trust	\$100,000	0	\$0	0
90EI0049	2000 - 2008	Missouri	People's Community Development Corporation	\$250,000	126	\$80,475	38
90EI0117	2001 - 2003	California	San Francisco Foundation Community Initiatives Fund	\$200,000	0	\$0	0
90EI0067	2001 - 2006	Arkansas	Economic Opportunity Agency of Washington County, Inc.	\$11,500	10	\$6,667	10
90EI0071	2001 - 2006	California	City of Los Angeles	\$500,000	306	\$257,659	191
90EI0073	2001 - 2006	Delaware	First State Community Loan Fund	\$500,000	508	\$494,016	181
90EI0074	2001 - 2006	Florida	First Coast Workforce Development, Inc.	\$10,000	0	\$0	0
90EI0075	2001 - 2006	Florida	Aid to Victims of Domestic Abuse, Inc.	\$50,000	3	\$5,705	1
90EI0076	2001 - 2006	Iowa	John Lewis Coffee Shop, Inc.	\$500,000	0	\$0	0
90EI0078	2001 - 2006	Massachusetts	International Institute of Boston	\$42,353	24	\$45,340	24
90EI0079	2001 - 2006	New York	Community Action of Greene County, Inc.	\$20,000	2	\$2,403	1

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0080	2001 - 2006	Texas	Catholic Family Service, Inc.	\$10,000	1	\$2,000	1
90EI0081	2001 - 2006	Missouri	Redevelopment Opportunities for Women, Inc.	\$15,000	10	\$7,672	4
90EI0083	2001 - 2006	Mississippi	Jackson County Civic Action Committee, Inc.	\$35,000	10	\$5,000	2
90EI0084	2001 - 2006	New York	Action for A Better Community, Inc.	\$60,000	15	\$9,947	0
90EI0086	2001 - 2006	Oregon	Douglas Community Development Corporation	\$70,000	0	\$0	0
90EI0087	2001 - 2006	Virginia	New Enterprise Fund, Inc.	\$45,000	33	\$27,128	16
90EI0089	2001 - 2006	New Jersey	Camden County Council on Economic Opportunity, Inc.	\$70,000	143	\$73,649	50
90EI0090	2001 - 2006	Texas	United Community Centers, Inc.	\$23,131	13	\$11,437	5
90EI0092	2001 - 2006	North Carolina	Western Carolina Community Action, Inc.	\$20,000	16	\$26,751	9
90EI0094	2001 - 2006	Texas	Neighborhood Housing Services of Fort Worth, Inc.	\$150,000	0	\$0	0
90EI0096	2001 - 2006	Oregon	Community and Shelter Assistance Corporation	\$188,253	119	\$124,848	82
90EI0097	2001 - 2006	Oregon	Hacienda Community Development Center	\$50,000	0	\$0	0
90EI0098	2001 - 2006	California	AnewAmerica Community Corporation	\$107,965	75	\$114,143	52
90EI0105	2001 - 2006	Maryland	Maryland Center for Community Development	\$367,590	0	\$0	0
90EI0107	2001 - 2006	Missouri	The Learning Exchange, Inc.	\$50,000	38	\$4,051	1
90EI0112	2001 - 2006	Florida	North Dade Community Development Corporation	\$1,000,000	0	\$0	0
90EI0114	2001 - 2006	Louisiana	Caleb Community Development Corporation	\$120,000	12	\$5,088	0
90EI0116	2001 - 2006	Massachusetts	Organization for a New Equality, Inc.	\$132,360	9	\$13,835	9
90EI0122	2001 - 2006	New Mexico	Northwest New Mexico Community Development Corporation	\$386,807	187	\$112,764	45
90EI0126	2001 - 2006	Louisiana	Northeast Louisiana Delta Community Development Corporation	\$10,837	1	\$0	0
90EI0127	2001 - 2006	Maryland	Institute for Responsible Fatherhood and Family	\$1,000,000	0	\$0	0
90EI0128	2001 - 2006	Virginia	Prison Fellowship Ministries	\$1,000,000	0	\$0	0
90EI0132	2001 - 2006	South Carolina	South Carolina Association of Community Development Corporations, Inc.	\$400,000	0	\$0	0
90EI0134	2001 - 2006	California	Mercy Housing California	\$115,500	42	\$24,161	6

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0136	2001 - 2006	Colorado	Mile High United Way	\$500,000	246	\$202,207	132
90EI0138	2001 - 2006	Wisconsin	Wisconsin Community Action Program Association, Inc.	\$58,180	126	\$98,488	52
90EI0143	2001 - 2006	Maine	Penquis Community Action Program, Inc.	\$35,000	33	\$38,595	21
90EI0144	2001 - 2006	New York	Lower Eastside People's Federal Credit Union	\$52,500	109	\$104,750	92
90EI0145	2001 - 2006	Louisiana	Administrators of the Tulane Education Fund	\$800,000	147	\$35,000	12
90EI0148	2001 - 2006	California	Northeast Community Federal Credit Union	\$25,000	12	\$22,422	10
90EI0066	2001 - 2007	South Dakota	Lakota Funds, Inc.	\$63,530	31	\$27,122	13
90EI0068	2001 - 2007	Arizona	City of Tucson	\$45,000	76	\$68,883	44
90EI0069	2001 - 2007	Arizona	Mesa Community Action Network, Inc.	\$155,000	202	\$335,567	58
90EI0070	2001 - 2007	California	United Way of Greater Los Angeles	\$499,059	376	\$477,602	163
90EI0072	2001 - 2007	Connecticut	Co-Opportunity, Inc.	\$40,000	44	\$61,315	22
90EI0077	2001 - 2007	Kentucky	Owsley County Action Team, Inc.	\$9,870	12	\$4,320	9
90EI0082	2001 - 2007	New Hampshire	New Hampshire Community Loan Fund	\$590,000	456	\$771,332	261
90EI0085	2001 - 2007	New York	YWCA of Rochester and Monroe County	\$133,412	93	\$29,329	21
90EI0088	2001 - 2007	North Carolina	United Way of Forsyth County	\$500,000	814	\$279,177	171
90EI0091	2001 - 2007	Texas	Student Alternatives Program, Inc.	\$324,835	20	\$14,500	0
90EI0093	2001 - 2007	Michigan	United Way for Southeastern Michigan	\$450,000	185	\$137,611	184
90EI0095	2001 - 2007	Ohio	Stark County Out of Poverty Partnership, Inc.	\$113,000	17	\$14,317	14
90EI0099	2001 - 2007	New York	Suffolk Community Development Corporation	\$58,850	27	\$35,265	3
90EI0106	2001 - 2007	South Carolina	Urban League of the Upstate, Inc.	\$59,000	165	\$82,011	44
90EI0108	2001 - 2007	Michigan	Community Action Agency of Jackson	\$470,588	349	\$318,557	101
90EI0109	2001 - 2007	Missouri	Missouri Association for Community Action	\$1,000,000	178	\$181,840	61
90EI0110	2001 - 2007	Nebraska	New Community Development Corporation	\$30,000	22	\$26,400	22

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0111	2001 - 2007	Texas	El Paso Collaborative for Economic and Community Development	\$230,000	327	\$326,299	116
90EI0113	2001 - 2007	Washington	United Way of King County	\$720,000	130	\$21,556	97
90EI0115	2001 - 2007	New York	Fifth Avenue Committee, Inc.	\$89,412	55	\$35,334	15
90EI0118	2001 - 2007	Wisconsin	Catholic Charities of the Diocese of La Crosse, Inc.	\$150,000	55	\$33,511	20
90EI0119	2001 - 2007	New York	Community Capital New York dba Westchester Housing Fund	\$21,800	38	\$21,228	15
90EI0120	2001 - 2007	California	Community Action Commission of Santa Barbara County	\$10,000	5	\$11,777	5
90EI0121	2001 - 2007	New York	Alternatives Federal Credit Union	\$58,832	78	\$67,452	53
90EI0123	2001 - 2007	New Jersey	New Jersey Department of Community Affairs	\$200,000	134	\$162,507	61
90EI0124	2001 - 2007	Michigan	City Vision, Inc.	\$469,567	565	\$423,033	174
90EI0125	2001 - 2007	Michigan	Oakland Livingston Human Services Agency	\$470,000	248	\$198,267	131
90EI0129	2001 - 2007	Kansas	The Family Conservancy, Inc.	\$470,588	666	\$364,644	257
90EI0130	2001 - 2007	Connecticut	CTE, Inc.	\$139,000	45	\$159,162	40
90EI0131	2001 - 2007	Michigan	Michigan Neighborhood Partnership	\$500,000	291	\$650,290	91
90EI0133	2001 - 2007	Wisconsin	CAP Services, Inc.	\$172,500	315	\$233,303	133
90EI0135	2001 - 2007	Texas	City of San Antonio	\$900,000	609	\$475,904	533
90EI0137	2001 - 2007	North Carolina	North Carolina Department of Labor	\$668,215	1285	\$943,246	218
90EI0139	2001 - 2007	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$60,000	56	\$78,555	37
90EI0140	2001 - 2007	Georgia	United Way of Metropolitan Atlanta	\$295,294	120	\$99,824	94
90EI0141	2001 - 2007	Massachusetts	Allston Brighton Community Development Corporation	\$59,373	40	\$57,900	34
90EI0142	2001 - 2007	Connecticut	Connecticut Department of Labor	\$100,000	57	\$48,152	13
90EI0146	2001 - 2007	Wisconsin	Wisconsin Women's Business Initiative Corporation	\$463,029	194	\$206,662	104
90EI0147	2001 - 2007	California	Community Action Partnership of Sonoma County	\$50,000	3	\$6,148	3
90EI0149	2001 - 2007	Kentucky	The Center for Women and Families	\$103,500	88	\$68,011	41

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0150	2001 - 2007	California	Community Action Partnership of Riverside County	\$250,000	121	\$187,096	52
90EI0151	2001 - 2007	Maine	Coastal Enterprises, Inc.	\$437,644	13	\$19,099	6
90EI0192	2002 - 2003	California	San Francisco Foundation Community Initiatives Fund	\$800,000	0	\$0	0
90EI0220	2002 - 2004	Oregon	Portland Housing Center, Inc.	\$102,419	0	\$0	0
90EI0152	2002 - 2007	Louisiana	Caleb Community Development Corporation	\$200,000	0	\$0	0
90EI0153	2002 - 2007	Washington	Spokane Neighborhood Action Programs	\$50,000	26	\$53,267	22
90EI0168	2002 - 2007	Texas	El Paso County	\$250,000	19	\$35,678	11
90EI0171	2002 - 2007	West Virginia	Huntington City Mission, Inc.	\$24,000	0	\$0	0
90EI0175	2002 - 2007	Michigan	Northwest Michigan Community Action Agency, Inc.	\$58,823	93	\$59,586	36
90EI0179	2002 - 2007	Illinois	Steans Family Foundation	\$408,011	195	\$177,533	67
90EI0180	2002 - 2007	New Jersey	Newark Preschool Council, Inc.	\$50,000	0	\$0	0
90EI0182	2002 - 2007	Pennsylvania	People For People, Inc.	\$999,952	0	\$0	0
90EI0187	2002 - 2007	California	Northeast Community Federal Credit Union	\$47,060	14	\$29,928	9
90EI0190	2002 - 2007	New York	Concord Community Development Corporation	\$25,000	0	\$0	0
90EI0193	2002 - 2007	Oregon	Community and Shelter Assistance Corporation	\$367,941	215	\$275,992	163
90EI0198	2002 - 2007	Washington	United Way of King County	\$261,530	99	\$80,000	59
90EI0200	2002 - 2007	Illinois	Illinois Community Action Association	\$239,000	115	\$103,576	46
90EI0201	2002 - 2007	Texas	United Community Centers, Inc.	\$15,000	0	\$0	0
90EI0205	2002 - 2007	New York	Banana Kelly Community Improvement Association, Inc.	\$52,941	0	\$0	0
90EI0210	2002 - 2007	Maryland	Mission of Mercy Empowerment Center, Inc.	\$75,000	0	\$0	0
90EI0213	2002 - 2007	Texas	Community Action Council of South Texas	\$67,058	41	\$21,000	35
90EI0215	2002 - 2007	Virginia	New Enterprise Fund, Inc.	\$155,000	54	\$43,761	23
90EI0216	2002 - 2007	Virginia	After School Music Program, Inc.	\$70,588	0	\$0	0
90EI0217	2002 - 2007	Virginia	New Visions, New Ventures, Inc.	\$10,000	7	\$9,159	7
90EI0219	2002 - 2007	Missouri	St. Martin's Child Center, Inc.	\$273,240	0	\$0	0

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90EI0154	2002 - 2008	Tennessee	Upper East Tennessee Human Development Agency, Inc.	\$100,000	28	\$48,786	7
90EI0155	2002 - 2008	New York	Alternatives Federal Credit Union	\$58,824	77	\$64,298	55
90EI0156	2002 - 2008	Connecticut	Co-Opportunity, Inc.	\$49,412	37	\$34,019	11
90EI0157	2002 - 2008	Virginia	Total Action Against Poverty in Roanoke	\$122,500	71	\$53,959	43
90EI0158	2002 - 2008	Arkansas	Economic Opportunity Agency of Washington County, Inc.	\$50,000	16	\$9,675	11
90EI0159	2002 - 2008	Massachusetts	Montachusett Opportunity Council, Inc.	\$211,766	132	\$120,826	86
90EI0160	2002 - 2008	Arkansas	South Arkansas Community Development	\$22,770	48	\$17,086	20
90EI0161	2002 - 2008	Montana	District 7 Human Resources Development Council	\$147,500	60	\$118,938	35
90EI0163	2002 - 2008	Maine	Penquis Community Action Program, Inc.	\$400,000	116	\$106,945	61
90EI0164	2002 - 2008	Connecticut	Connecticut Department of Labor	\$207,500	102	\$107,691	42
90EI0165	2002 - 2008	Alabama	Tuscaloosa Housing Authority	\$25,000	18	\$4,125	0
90EI0166	2002 - 2008	Texas	Foundation Communities, Inc.	\$103,500	69	\$102,422	46
90EI0167	2002 - 2008	California	AnewAmerica Community Corporation	\$96,353	58	\$137,497	48
90EI0169	2002 - 2008	Pennsylvania	United Way of Greater Philadelphia and Southern New Jersey	\$500,000	371	\$233,807	161
90EI0170	2002 - 2008	Massachusetts	YouthBuild USA	\$110,294	54	\$20,743	20
90EI0172	2002 - 2008	Missouri	Great Rivers Community Trust	\$235,000	248	\$233,019	127
90EI0173	2002 - 2008	Iowa	ISED Ventures (Iowans for Social and Economic Development)	\$500,000	479	\$695,184	302
90EI0174	2002 - 2008	New York	Mount Hope Housing Company, Inc.	\$352,941	210	\$310,125	135
90EI0176	2002 - 2008	Vermont	Capstone Community Action, Inc.	\$200,000	208	\$144,215	133
90EI0177	2002 - 2008	Kentucky	The Center for Women and Families	\$176,470	125	\$107,207	7
90EI0178	2002 - 2008	California	Community Action Commission of Santa Barbara County	\$34,000	29	\$11,223	6
90EI0181	2002 - 2008	Arizona	City of Tucson	\$100,000	121	\$95,199	0
90EI0183	2002 - 2008	California	Jefferson Economic Development Institute	\$150,600	61	\$53,248	51
90EI0184	2002 - 2008	Missouri	Redevelopment Opportunities for Women, Inc.	\$25,000	4	\$7,524	4
90EI0185	2002 - 2008	New Jersey	Camden County Council on Economic Opportunity, Inc.	\$249,000	113	\$194,000	79

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90EI0186	2002 - 2008	California	Fresno County Economic Opportunities Commission	\$80,000	39	\$46,532	20
90EI0188	2002 - 2008	Massachusetts	Allston Brighton Community Development Corporation	\$333,762	84	\$109,707	0
90EI0189	2002 - 2008	District Of Columbia	Capital Area Asset Building Corporation	\$500,000	328	\$259,897	141
90EI0191	2002 - 2008	North Dakota	Southeastern North Dakota Community Action Agency	\$32,000	25	\$29,643	13
90EI0194	2002 - 2008	Missouri	United Way of Greater St. Louis	\$220,494	217	\$221,368	120
90EI0195	2002 - 2008	Tennessee	Oasis Center, Inc.	\$112,940	56	\$27,734	34
90EI0196	2002 - 2008	Missouri	People's Community Development Corporation	\$250,000	193	\$127,986	193
90EI0197	2002 - 2008	Colorado	Mile High United Way	\$1,000,000	93	\$89,970	74
90EI0199	2002 - 2008	California	United Way of Greater Los Angeles	\$1,000,000	905	\$1,190,851	322
90EI0202	2002 - 2008	Illinois	Partnership Accounts for Individual Development	\$100,000	71	\$104,714	42
90EI0203	2002 - 2008	Ohio	Ohio Community Development Corporation Association	\$1,000,000	616	\$633,391	221
90EI0204	2002 - 2008	California	East Bay Asian Local Development Corporation	\$230,590	31	\$40,299	15
90EI0206	2002 - 2008	Arkansas	Southern Bancorp Community Partners	\$250,000	232	\$107,523	59
90EI0207	2002 - 2008	Massachusetts	Community Service Network, Inc.	\$57,500	24	\$82,363	10
90EI0208	2002 - 2008	Georgia	Atlanta Cooperative Development Corporation	\$1,000,000	30	\$10,991	0
90EI0209	2002 - 2008	Florida	Fresh Ministries, Inc.	\$1,000,000	289	\$193,179	44
90EI0211	2002 - 2008	Georgia	Economic Opportunity for Savannah Chatham County Area	\$50,000	46	\$17,851	6
90EI0212	2002 - 2008	Missouri	Opportunities Industrialization Center of the Midwest	\$500,000	289	\$334,200	46
90EI0214	2002 - 2008	District Of Columbia	Second District Religious, Educational and Charitable Development Projects, Inc.	\$200,000	6	\$4,400	0
90EI0218	2002 - 2008	New York	Local Development Corporation of East New York	\$110,000	32	\$34,938	10
90EI0222	2003 - 2007	California	Earned Assets Resource Network	\$461,800	308	\$464,670	149
90EI0221	2003 - 2008	California	Earned Assets Resource Network	\$800,000	423	\$635,199	180
90EI0223	2003 - 2008	California	Opportunity Fund	\$188,250	118	\$184,483	104

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0224	2003 - 2008	California	West Enterprise Center	\$47,058	10	\$10,049	7
90EI0225	2003 - 2008	Missouri	Assemblies of God Financial Services	\$1,000,000	15	\$20,994	0
90EI0227	2003 - 2008	Nevada	Community Services Agency and Development Corporation	\$150,000	108	\$54,805	28
90EI0229	2003 - 2008	Washington	Spokane Neighborhood Action Programs	\$100,000	64	\$135,914	0
90EI0231	2003 - 2008	Arkansas	Economic Opportunity Agency of Washington County, Inc.	\$20,000	17	\$10,667	12
90EI0235	2003 - 2008	Oregon	Community and Shelter Assistance Corporation	\$117,646	78	\$96,193	64
90EI0238	2003 - 2008	Washington	United Way of King County	\$196,706	105	\$122,725	44
90EI0239	2003 - 2008	Illinois	Fellowship Missionary Baptist Church	\$1,000,000	0	\$0	0
90EI0242	2003 - 2008	Illinois	Goodcity NFP	\$16,941	0	\$0	0
90EI0244	2003 - 2008	Louisiana	Total Community Action, Inc.	\$100,000	218	\$260,711	40
90EI0250	2003 - 2008	Texas	Housing Services of Texas	\$300,000	68	\$34,936	11
90EI0251	2003 - 2008	Michigan	Christian Business Network	\$1,000,000	0	\$0	0
90EI0253	2003 - 2008	Georgia	Core Neighborhood Revitalization, Inc.	\$37,750	22	\$13,250	0
90EI0255	2003 - 2008	Hawaii	Pacific Gateway Center	\$115,000	45	\$51,568	45
90EI0257	2003 - 2008	Georgia	New Birth Missionary Baptist Church	\$1,000,000	0	\$0	0
90EI0259	2003 - 2008	Arkansas	South Arkansas Community Development	\$23,000	0	\$0	0
90EI0260	2003 - 2008	Illinois	Central Advisory Council, Inc.	\$200,000	0	\$0	0
90EI0263	2003 - 2008	California	Community Action Commission of Santa Barbara County	\$42,000	0	\$0	0
90EI0265	2003 - 2008	Tennessee	Advance Memphis	\$6,000	13	\$5,177	2
90EI0266	2003 - 2008	Maryland	Collective Banking Group of PG County & Vicinity	\$200,000	0	\$0	0
90EI0268	2003 - 2008	California	Alliance for African Assistance	\$125,000	25	\$31,103	14
90EI0226	2003 - 2009	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$200,000	164	\$256,006	59
90EI0228	2003 - 2009	Minnesota	West Central Minnesota Communities Action, Inc.	\$1,000,000	1124	\$813,481	692
90EI0230	2003 - 2009	North Carolina	Western Carolina Community Action, Inc.	\$20,000	22	\$26,748	9

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90EI0232	2003 - 2009	Vermont	Capstone Community Action, Inc.	\$147,080	180	\$134,471	107
90EI0233	2003 - 2009	Michigan	Northwest Michigan Community Action Agency, Inc.	\$176,470	246	\$102,142	113
90EI0234	2003 - 2009	Illinois	Neighborhood Housing Development Corporation	\$50,588	2	\$1,075	2
90EI0236	2003 - 2009	Connecticut	Co-Opportunity, Inc.	\$90,000	38	\$43,120	13
90EI0237	2003 - 2009	California	Community Action Partnership of Sonoma County	\$50,000	13	\$17,797	11
90EI0240	2003 - 2009	New York	Community Capital New York dba Westchester Housing Fund	\$20,000	15	\$6,834	9
90EI0241	2003 - 2009	New Hampshire	New Hampshire Community Loan Fund	\$590,000	344	\$538,562	127
90EI0243	2003 - 2009	Wisconsin	Wisconsin Women's Business Initiative Corporation	\$647,060	327	\$333,948	89
90EI0245	2003 - 2009	Massachusetts	Allston Brighton Community Development Corporation	\$50,588	13	\$22,000	11
90EI0246	2003 - 2009	North Dakota	Southeastern North Dakota Community Action Agency	\$22,000	11	\$16,326	9
90EI0247	2003 - 2009	Arizona	Mesa Community Action Network, Inc.	\$540,000	396	\$501,748	173
90EI0248	2003 - 2009	Indiana	John H. Boner Community Center	\$64,400	67	\$49,297	58
90EI0249	2003 - 2009	Maryland	Allegany County Human Resources Development Commission, Inc.	\$155,000	77	\$45,348	21
90EI0252	2003 - 2009	California	Community Action Partnership of Riverside County	\$300,000	220	\$282,582	69
90EI0254	2003 - 2009	Michigan	United Way for Southeastern Michigan	\$117,647	125	\$55,625	49
90EI0256	2003 - 2009	Alaska	Cook Inlet Tribal Council, Inc.	\$625,000	246	\$189,468	31
90EI0258	2003 - 2009	Florida	Capital Area Community Action Agency	\$35,000	14	\$7,554	3
90EI0261	2003 - 2009	Wisconsin	Boys and Girls Club of Greater Milwaukee	\$1,000,000	467	\$471,053	306
90EI0262	2003 - 2009	Florida	Partners for Self Employment, Inc.	\$679,500	629	\$660,551	223
90EI0264	2003 - 2009	Mississippi	AJFC Community Action Agency, Inc.	\$500,000	154	\$58,798	19
90EI0267	2003 - 2009	Tennessee	Upper Cumberland Human Resource Agency	\$1,000,000	204	\$336,601	167
90EI0269	2004 - 2009	Alabama	Family Services Center	\$88,940	14	\$8,803	2
90EI0272	2004 - 2009	Arkansas	Crowley's Ridge Development Council, Inc.	\$52,942	33	\$19,988	8

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90EI0275	2004 - 2009	Washington	United Way of King County	\$494,130	231	\$454,892	132
90EI0284	2004 - 2009	Kentucky	Kentucky Domestic Violence Association, Inc.	\$115,700	88	\$99,924	59
90EI0286	2004 - 2009	New York	Food Bank for New York City	\$69,000	155	\$1,600	0
90EI0299	2004 - 2009	Oregon	Community and Shelter Assistance Corporation	\$352,941	239	\$316,319	181
90EI0301	2004 - 2009	Montana	Poverello Center, Inc.	\$59,280	0	\$0	0
90EI0304	2004 - 2009	Utah	Utah Issues Center for Poverty Research and Action	\$100,000	55	\$0	0
90EI0305	2004 - 2009	New Mexico	Women's Economic Self-Sufficiency Team	\$146,500	209	\$100,353	128
90EI0307	2004 - 2009	Massachusetts	Community Service Network, Inc.	\$75,997	0	\$0	0
90EI0311	2004 - 2009	Connecticut	Empower New Haven, Inc.	\$475,000	75	\$74,344	27
90EI0312	2004 - 2009	Illinois	South Side Community Federal Credit Union	\$460,000	0	\$0	0
90EI0316	2004 - 2009	Virginia	New Visions, New Ventures, Inc.	\$150,000	63	\$88,097	27
90EI0317	2004 - 2009	Michigan	Legal Services of Eastern Michigan	\$100,000	226	\$76,686	71
90EI0318	2004 - 2009	Wisconsin	Lao Family Community, Inc.	\$1,000,000	0	\$0	0
90EI0322	2004 - 2009	California	Valley Small Business Development Corporation	\$160,640	0	\$0	0
90EI0324	2004 - 2009	Nebraska	Family Housing Advisory Services, Inc.	\$15,000	10	\$10,200	0
90EI0327	2004 - 2009	Missouri	Opportunities Industrialization Center of the Midwest	\$500,000	28	\$29,400	1
90EI0328	2004 - 2009	Florida	Dream Builders of Tallahassee, Inc.	\$421,670	30	\$13,000	9
90EI0329	2004 - 2009	Arizona	Southeastern Arizona Community Action Program, Inc.	\$300,000	0	\$0	0
90EI0330	2004 - 2009	District Of Columbia	District of Columbia, Department of Mental Health	\$200,000	0	\$0	0
90EI0270	2004 - 2010	California	United Way of Greater Los Angeles	\$588,824	567	\$530,000	364
90EI0271	2004 - 2010	Hawaii	ALU LIKE, Inc.	\$142,500	89	\$116,689	50
90EI0273	2004 - 2010	Colorado	REACH Pikes Peak	\$200,000	151	\$111,418	111
90EI0274	2004 - 2010	Ohio	Economic and Community Development Institute	\$456,471	191	\$95,558	156
90EI0276	2004 - 2010	New York	Fifth Avenue Committee, Inc.	\$45,294	37	\$20,000	6

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90EI0277	2004 - 2010	California	Earned Assets Resource Network	\$1,000,000	583	\$878,494	275
90EI0278	2004 - 2010	Texas	Foundation Communities, Inc.	\$476,100	206	\$285,162	49
90EI0279	2004 - 2010	Washington	Spokane Neighborhood Action Programs	\$35,000	19	\$30,405	13
90EI0280	2004 - 2010	Florida	United Way of Palm Beach County	\$353,000	503	\$512,340	92
90EI0281	2004 - 2010	Vermont	Capstone Community Action, Inc.	\$135,330	171	\$106,160	109
90EI0282	2004 - 2010	Connecticut	Connecticut Department of Labor	\$200,000	186	\$150,439	80
90EI0283	2004 - 2010	Minnesota	Lutheran Social Service of Minnesota	\$705,882	0	\$469,491	335
90EI0285	2004 - 2010	Massachusetts	YouthBuild USA	\$705,883	207	\$121,728	52
90EI0287	2004 - 2010	Texas	Alliance for Multicultural Community Services	\$312,500	131	\$222,650	94
90EI0288	2004 - 2010	New Mexico	Prosperity Works	\$1,000,000	620	\$544,281	448
90EI0289	2004 - 2010	Delaware	First State Community Loan Fund	\$195,000	339	\$336,549	145
90EI0290	2004 - 2010	New York	Mount Hope Housing Company, Inc.	\$75,000	48	\$66,000	22
90EI0291	2004 - 2010	Minnesota	West Central Minnesota Communities Action, Inc.	\$359,152	445	\$342,528	240
90EI0292	2004 - 2010	Arizona	Chicanos por la Causa	\$70,000	44	\$47,272	10
90EI0293	2004 - 2010	California	Community Housing Development Corporation	\$105,000	31	\$32,752	13
90EI0294	2004 - 2010	Michigan	Michigan State University	\$87,500	23	\$21,575	20
90EI0295	2004 - 2010	Kansas	The Family Conservancy, Inc.	\$205,882	70	\$91,610	22
90EI0296	2004 - 2010	Connecticut	Co-Opportunity, Inc.	\$45,000	26	\$27,757	9
90EI0297	2004 - 2010	Texas	Covenant Community Capital Corporation	\$600,000	629	\$1,435,732	184
90EI0298	2004 - 2010	California	Cabrillo Economic Development Corporation	\$162,350	20	\$9,965	19
90EI0300	2004 - 2010	New Jersey	Camden County Council on Economic Opportunity, Inc.	\$75,000	39	\$47,500	8
90EI0302	2004 - 2010	Massachusetts	Springfield Partners for Community Action	\$411,765	181	\$176,424	75
90EI0303	2004 - 2010	California	AnewAmerica Community Corporation	\$255,873	19	\$40,401	17
90EI0306	2004 - 2010	Florida	Broward County Board of County Commissioners	\$130,000	90	\$162,393	58
90EI0308	2004 - 2010	Texas	City of San Antonio	\$300,000	229	\$211,848	158

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90EI0309	2004 - 2010	North Carolina	United Way of Forsyth County	\$250,000	165	\$393,691	103
90EI0310	2004 - 2010	Arizona	Mesa Community Action Network, Inc.	\$307,060	78	\$70,172	27
90EI0313	2004 - 2010	Texas	Goodwill Industries of San Antonio	\$100,000	89	\$33,200	29
90EI0314	2004 - 2010	Illinois	Goodcity NFP	\$470,588	103	\$124,300	18
90EI0315	2004 - 2010	Wisconsin	YWCA of Greater Milwaukee	\$1,000,000	39	\$18,751	16
90EI0319	2004 - 2010	District Of Columbia	NCB Capital Impact	\$150,000	31	\$31,623	14
90EI0320	2004 - 2010	Texas	Community Action Program, Inc. of Taylor County	\$100,000	49	\$55,100	44
90EI0321	2004 - 2010	Louisiana	Total Community Action, Inc.	\$300,000	156	\$185,336	47
90EI0326	2004 - 2010	Georgia	Economic Opportunity for Savannah Chatham County Area	\$250,000	136	\$0	33
90EI0331	2005 - 2010	California	Sacramento Mutual Housing Association	\$211,765	0	\$0	0
90EI0339	2005 - 2010	Washington	Spokane Neighborhood Action Programs	\$100,000	55	\$61,304	22
90EI0341	2005 - 2010	Washington	Snohomish County Workforce Development Council	\$117,647	46	\$38,558	14
90EI0344	2005 - 2010	New Hampshire	Rockingham Community Action	\$235,311	0	\$0	0
90EI0348	2005 - 2010	Georgia	Antioch Urban Ministries, Inc.	\$1,000,000	0	\$0	0
90EI0358	2005 - 2010	Indiana	LaCasa of Goshen, Inc.	\$94,000	20	\$33,477	20
90EI0364	2005 - 2010	Nebraska	Lincoln Action Program	\$30,000	19	\$29,779	14
90EI0369	2005 - 2010	Georgia	Zion Hill Community Development Corporation	\$10,000	15	\$11,645	8
90EI0370	2005 - 2010	Nebraska	Family Housing Advisory Services, Inc.	\$51,360	26	\$26,000	0
90EI0374	2005 - 2010	Louisiana	Word of Faith Church International	\$1,000,000	0	\$0	0
90EI0332	2005 - 2011	New York	Belmont Housing Resources for WNY	\$46,000	30	\$51,219	20
90EI0333	2005 - 2011	Florida	United Way of Palm Beach County	\$235,300	55	\$50,667	19
90EI0334	2005 - 2011	South Dakota	Four Bands Community Fund, Inc.	\$47,647	53	\$44,094	32
90EI0335	2005 - 2011	California	Associated Community Action Program	\$500,000	409	\$154,017	39

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90EI0336	2005 - 2011	Idaho	United Way of Treasure Valley	\$500,000	165	\$202,603	76
90EI0337	2005 - 2011	Arkansas	Central Arkansas Development Council	\$40,080	71	\$32,153	31
90EI0338	2005 - 2011	North Carolina	Durham Regional Community Development Group	\$80,000	178	\$80,055	20
90EI0340	2005 - 2011	Arkansas	Crawford-Sebastian Community Development Council	\$216,715	334	\$191,405	95
90EI0342	2005 - 2011	Wisconsin	Wisconsin Women's Business Initiative Corporation	\$352,940	155	\$235,050	69
90EI0343	2005 - 2011	Ohio	Economic and Community Development Institute	\$1,000,000	404	\$180,056	235
90EI0345	2005 - 2011	Illinois	Bethel New Life, Inc.	\$1,000,000	883	\$923,441	133
90EI0346	2005 - 2011	Virginia	Total Action Against Poverty in Roanoke	\$90,000	71	\$57,860	21
90EI0347	2005 - 2011	Florida	YWCA of Greater Miami, Inc.	\$260,000	71	\$78,377	23
90EI0349	2005 - 2011	Wisconsin	Christian Faith Fellowship Church, Inc.	\$1,000,000	6	\$4,825	2
90EI0350	2005 - 2011	Arizona	Mesa Community Action Network, Inc.	\$571,000	242	\$206,484	130
90EI0351	2005 - 2011	Vermont	Capstone Community Action, Inc.	\$88,300	99	\$74,272	68
90EI0352	2005 - 2011	Texas	Community Action Program, Inc. of Taylor County	\$150,000	84	\$69,670	65
90EI0353	2005 - 2011	Colorado	Mile High United Way	\$849,409	309	\$281,540	222
90EI0354	2005 - 2011	South Dakota	Lakota Funds, Inc.	\$42,353	27	\$42,898	20
90EI0355	2005 - 2011	Missouri	United Way of Greater St. Louis	\$211,765	173	\$193,863	96
90EI0356	2005 - 2011	North Dakota	Red River Valley Community Action	\$10,000	5	\$4,606	5
90EI0357	2005 - 2011	Missouri	East Missouri Action Agency, Inc.	\$60,000	25	\$31,964	8
90EI0359	2005 - 2011	California	Earned Assets Resource Network	\$1,000,000	597	\$905,533	314
90EI0360	2005 - 2011	Alabama	United Way of Central Alabama	\$201,529	132	\$183,713	62
90EI0361	2005 - 2011	Massachusetts	United Way of Massachusetts Bay, Inc.	\$500,000	218	\$322,834	126
90EI0362	2005 - 2011	Florida	Central Community Redevelopment Agency	\$176,500	4	\$1,349	0
90EI0363	2005 - 2011	Virginia	Southeastern Tidewater Opportunity Project, Inc.	\$200,000	16	\$15,596	6
90EI0365	2005 - 2011	Texas	El Paso Collaborative for Economic and Community Development	\$150,000	132	\$103,424	67

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90EI0366	2005 - 2011	Texas	City of San Antonio	\$500,000	351	\$216,200	99
90EI0367	2005 - 2011	Connecticut	Co-Opportunity, Inc.	\$45,000	14	\$24,387	10
90EI0372	2005 - 2011	New Jersey	Allies, Inc.	\$23,000	7	\$8,356	4
90EI0373	2005 - 2011	Texas	United Way of Southern Cameron County	\$237,294	41	\$75,348	18
90EI0397	2006 - 2008	Virginia	Empowerment 2010, Inc.	\$150,000	0	\$0	0
90EI0379	2006 - 2011	Tennessee	Douglas-Cherokee Economic Authority, Inc.	\$18,571	22	\$6,125	19
90EI0380	2006 - 2011	California	Northeast Community Federal Credit Union	\$40,000	0	\$0	0
90EI0382	2006 - 2011	California	Opportunity Fund	\$500,000	316	\$538,482	302
90EI0384	2006 - 2011	Mississippi	Mississippi Association of Community Action Agencies	\$250,000	0	\$0	0
90EI0386	2006 - 2011	Washington	Seattle Business Assistance Center	\$240,000	15	\$25,328	8
90EI0389	2006 - 2011	Oregon	Community and Shelter Assistance Corporation	\$235,294	168	\$262,800	113
90EI0390	2006 - 2011	Connecticut	CTE, Inc.	\$150,000	36	\$65,760	14
90EI0394	2006 - 2011	California	RISE Financial Pathway (formerly LA Community Financial Resource Center)	\$200,000	0	\$0	0
90EI0399	2006 - 2011	California	City of Los Angeles	\$500,000	0	\$0	0
90EI0401	2006 - 2011	Georgia	United Way of Metropolitan Atlanta	\$138,000	83	\$45,870	31
90EI0404	2006 - 2011	Virginia	People Incorporated of Southwest Virginia	\$22,600	10	\$19,340	10
90EI0406	2006 - 2011	Virginia	Boat People SOS, Inc.	\$352,941	115	\$136,500	91
90EI0410	2006 - 2011	Ohio	Northwestern Ohio Community Action Commission, Inc.	\$66,000	36	\$46,515	16
90EI0415	2006 - 2011	New Mexico	Women's Economic Self-Sufficiency Team	\$177,500	177	\$89,256	126
90EI0416	2006 - 2011	Florida	Miami-Dade County	\$1,000,000	0	\$0	0
90EI0417	2006 - 2011	District Of Columbia	National Credit Union Foundation	\$415,725	213	\$303,879	33
90EI0418	2006 - 2011	Michigan	Community Action Agency of Jackson	\$176,500	193	\$173,896	121
90EI0419	2006 - 2011	Washington	United Way of King County	\$505,882	285	\$414,982	0

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90EI0421	2006 - 2011	Vermont	Capstone Community Action, Inc.	\$88,300	98	\$77,234	70
90EI0430	2006 - 2011	Missouri	Great Rivers Community Trust	\$300,000	147	\$178,002	118
90EI0435	2006 - 2011	Utah	AAA Fair Credit Foundation	\$350,000	261	\$259,079	202
90EI0439	2006 - 2011	Texas	Community Action Program, Inc. of Taylor County	\$100,000	54	\$48,316	37
90EI0440	2006 - 2011	Indiana	John H. Boner Community Center	\$129,000	69	\$50,107	44
90EI0442	2006 - 2011	Michigan	Michigan Neighborhood Partnership	\$511,871	127	\$75,007	0
90EI0375	2006 - 2012	Minnesota	West Central Minnesota Communities Action, Inc.	\$230,000	255	\$200,516	162
90EI0376	2006 - 2012	Montana	Montana Credit Unions for Community Development	\$52,000	44	\$19,838	38
90EI0377	2006 - 2012	Florida	Broward County Board of County Commissioners	\$505,702	304	\$384,340	153
90EI0378	2006 - 2012	Kentucky	Kentucky Domestic Violence Association, Inc.	\$300,000	341	\$320,859	156
90EI0381	2006 - 2012	Delaware	First State Community Loan Fund	\$250,000	295	\$219,669	34
90EI0383	2006 - 2012	Kentucky	The Center for Women and Families	\$195,500	0	\$0	0
90EI0385	2006 - 2012	Michigan	Ojibwa Housing Authority and Ojibwa Community College	\$64,702	37	\$30,024	32
90EI0387	2006 - 2012	Illinois	Illinois Department of Human Services	\$1,000,000	165	\$0	193
90EI0388	2006 - 2012	Florida	Northeast Florida Community Action Agency, Inc.	\$250,000	51	\$42,400	11
90EI0391	2006 - 2012	North Carolina	North Carolina Department of Labor	\$88,500	155	\$67,230	57
90EI0392	2006 - 2012	California	California Coalition for Rural Housing	\$290,000	72	\$85,971	17
90EI0393	2006 - 2012	New York	Chinatown Manpower Project	\$525,000	39	\$98,774	31
90EI0395	2006 - 2012	New York	Housing Trust Fund Corporation	\$1,000,000	97	\$133,445	45
90EI0396	2006 - 2012	Missouri	Hi-Tech Charities	\$900,000	345	\$463,274	319
90EI0398	2006 - 2012	Kentucky	The Race For Education, Inc.	\$164,706	72	\$50,483	72
90EI0402	2006 - 2012	Tennessee	RISE Foundation, Inc.	\$58,825	61	\$28,200	16
90EI0403	2006 - 2012	Texas	Goodwill Industries of San Antonio	\$100,000	59	\$48,217	25
90EI0405	2006 - 2012	Alabama	United Way of Central Alabama	\$655,000	392	\$424,378	135
90EI0407	2006 - 2012	Washington	Housing Authority of the City of Tacoma	\$100,000	77	\$99,551	31

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90EI0408	2006 - 2012	Virginia	Virginia Community Action Partnership	\$997,500	535	\$587,892	194
90EI0409	2006 - 2012	Montana	Neighborhood Housing Services, Inc. of Great Falls	\$130,000	74	\$67,477	53
90EI0411	2006 - 2012	Missouri	Missouri Association for Community Action	\$400,000	63	\$90,080	39
90EI0412	2006 - 2012	Colorado	Foothills United Way	\$100,000	75	\$52,459	73
90EI0413	2006 - 2012	Arizona	Nogales Community Development Corporation	\$280,001	146	\$206,086	90
90EI0414	2006 - 2012	California	Community Action Partnership of Riverside County	\$352,000	228	\$278,184	76
90EI0420	2006 - 2012	Michigan	Oakland Livingston Human Services Agency	\$172,500	174	\$169,645	87
90EI0422	2006 - 2012	Arizona	City of Tucson	\$110,000	68	\$45,000	45
90EI0423	2006 - 2012	Minnesota	West Central Minnesota Communities Action, Inc.	\$1,000,000	1011	\$733,696	592
90EI0424	2006 - 2012	Oklahoma	Rural Enterprises of Oklahoma, Inc.	\$100,000	48	\$88,980	34
90EI0425	2006 - 2012	Pennsylvania	Women's Opportunities Resource Center	\$266,176	226	\$249,657	90
90EI0426	2006 - 2012	Michigan	United Way for Southeastern Michigan	\$176,400	236	\$141,527	83
90EI0427	2006 - 2012	Michigan	Northwest Michigan Community Action Agency, Inc.	\$176,400	164	\$139,134	93
90EI0428	2006 - 2012	North Carolina	City of Gastonia	\$70,588	20	\$12,912	8
90EI0429	2006 - 2012	Arizona	BOTHANDS, Inc.	\$75,900	43	\$37,784	3
90EI0431	2006 - 2012	Wisconsin	City of Racine	\$120,000	81	\$91,535	29
90EI0432	2006 - 2012	Kentucky	New Directions Housing Corporation	\$100,000	76	\$52,681	13
90EI0433	2006 - 2012	Ohio	Ohio Community Development Corporation Association	\$994,367	320	\$248,955	143
90EI0436	2006 - 2012	Tennessee	Upper East Tennessee Human Development Agency, Inc.	\$180,000	143	\$246,010	74
90EI0437	2006 - 2012	California	Developmental Services Support Foundation for Kern, Inyo and Mono Counties	\$105,000	51	\$55,258	28
90EI0438	2006 - 2012	Florida	Osceola County Council on Aging, Inc.	\$47,400	33	\$13,825	16
90EI0441	2006 - 2012	South Carolina	Urban League of the Upstate, Inc.	\$59,000	170	\$53,889	40
90EI0443	2006 - 2012	Louisiana	United Way of Southeast Louisiana	\$1,000,000	351	\$509,004	146
90EI0457	2007 - 2008	New Jersey	New Jersey Department of Community Affairs	\$1,000,000	0	\$0	0

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0463	2007 - 2008	Virginia	Empowerment 2010, Inc.	\$100,000	0	\$0	0
90EI0480	2007 - 2008	California	Orange County United Way	\$470,588	0	\$0	0
90EI0486	2007 - 2008	Tennessee	Monroe Harding	\$120,000	0	\$0	0
90EI0450	2007 - 2012	New York	Belmont Housing Resources for WNY	\$30,000	15	\$14,463	13
90EI0451	2007 - 2012	Oregon	Community and Shelter Assistance Corporation	\$352,941	237	\$452,451	154
90EI0452	2007 - 2012	Maine	Penquis Community Action Program, Inc.	\$50,000	28	\$39,760	22
90EI0455	2007 - 2012	Texas	Community Council of Southwest Texas	\$50,000	0	\$0	0
90EI0460	2007 - 2012	California	Weingart Center Association	\$656,251	0	\$0	0
90EI0462	2007 - 2012	Kansas	El Centro, Inc.	\$45,000	28	\$30,100	9
90EI0464	2007 - 2012	Oklahoma	OKC Compassion, Inc.	\$60,000	0	\$0	0
90EI0465	2007 - 2012	Connecticut	Neighborhood Housing Services of New Haven	\$58,824	16	\$23,089	0
90EI0466	2007 - 2012	Alaska	Alaska Business Development Center, Inc.	\$129,412	6	\$2,965	0
90EI0468	2007 - 2012	Massachusetts	Allston Brighton Community Development Corporation	\$34,588	25	\$23,758	12
90EI0475	2007 - 2012	Minnesota	Lutheran Social Service of Minnesota	\$470,588	249	\$297,486	203
90EI0483	2007 - 2012	Florida	United Way of Palm Beach County	\$235,300	50	\$114,656	19
90EI0484	2007 - 2012	California	United Way of Greater Los Angeles	\$1,000,000	330	\$603,296	224
90EI0485	2007 - 2012	New York	Alternatives Federal Credit Union	\$58,824	57	\$60,655	52
90EI0487	2007 - 2012	California	Community Action Partnership of San Bernardino County	\$253,256	228	\$285,000	52
90EI0491	2007 - 2012	California	Opportunity Fund	\$1,000,000	544	\$898,049	489
90EI0492	2007 - 2012	Ohio	WECO Fund, Inc.	\$25,000	34	\$14,893	28
90EI0494	2007 - 2012	Arkansas	Southern Bancorp Community Partners	\$160,000	313	\$179,304	114
90EI0495	2007 - 2012	Colorado	Del Norte Neighborhood Development Corporation	\$45,000	0	\$0	24
90EI0444	2007 - 2013	Pennsylvania	United Way of Greater Philadelphia and Southern New Jersey	\$500,000	387	\$323,988	171
90EI0446	2007 - 2013	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$110,000	94	\$135,502	59

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90EI0447	2007 - 2013	Tennessee	Bradley Initiative for Church and Community, Inc	\$25,000	67	\$60,823	47
90EI0448	2007 - 2013	Michigan	Inner City Christian Federation	\$176,400	176	\$154,875	117
90EI0449	2007 - 2013	Georgia	CSRA Economic Opportunity Authority, Inc.	\$92,000	18	\$16,337	4
90EI0454	2007 - 2013	Georgia	City of Hinesville	\$50,000	24	\$21,141	8
90EI0456	2007 - 2013	New Mexico	HELP-New Mexico, Inc.	\$1,000,000	157	\$119,191	99
90EI0458	2007 - 2013	Texas	Gulf Coast Community Services Association	\$90,000	142	\$102,154	27
90EI0459	2007 - 2013	District Of Columbia	Capital Area Asset Building Corporation	\$1,000,000	697	\$480,071	304
90EI0461	2007 - 2013	California	Fresno County Economic Opportunities Commission	\$500,000	241	\$428,577	212
90EI0467	2007 - 2013	Arizona	Mesa Community Action Network, Inc.	\$250,000	248	\$321,677	121
90EI0469	2007 - 2013	Wisconsin	Boys and Girls Club of Greater Milwaukee	\$1,000,000	466	\$324,156	343
90EI0470	2007 - 2013	California	City of Oakland	\$250,000	157	\$263,302	102
90EI0471	2007 - 2013	Michigan	Community Action Agency of Jackson	\$35,294	42	\$43,232	6
90EI0472	2007 - 2013	Montana	District 7 Human Resources Development Council	\$70,000	47	\$68,266	24
90EI0474	2007 - 2013	Washington	Lower Columbia Community Action Council	\$450,000	255	\$331,661	114
90EI0476	2007 - 2013	Massachusetts	Massachusetts Association for Community Action	\$425,882	190	\$280,573	103
90EI0477	2007 - 2013	Montana	Montana Credit Unions for Community Development	\$20,000	20	\$13,954	15
90EI0478	2007 - 2013	New Hampshire	New Hampshire Community Loan Fund	\$294,118	236	\$459,830	134
90EI0479	2007 - 2013	New York	New York City Administration for Children's Services	\$176,470	7	\$5,945	7
90EI0481	2007 - 2013	North Dakota	Red River Valley Community Action	\$115,000	79	\$114,429	54
90EI0482	2007 - 2013	California	San Diego Housing Commission	\$100,000	99	\$120,137	56
90EI0488	2007 - 2013	Pennsylvania	Community Action Committee of the Lehigh Valley	\$41,176	29	\$34,108	7
90EI0489	2007 - 2013	Pennsylvania	Philadelphia Housing Authority	\$920,000	146	\$41,670	50
90EI0490	2007 - 2013	Massachusetts	Community Teamwork	\$90,000	61	\$109,953	36

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0493	2007 - 2013	Washington	Neighborhood Assets	\$250,000	146	\$185,593	90
90EI0496	2007 - 2013	Alabama	United Way of Central Alabama	\$115,000	75	\$91,856	41
90EI0497	2007 - 2013	Ohio	Ohio Community Development Corporation Association	\$500,000	234	\$137,417	103
90EI0498	2007 - 2013	Ohio	Hancock Hardin Wyandot Putnam Community Action Commission	\$82,352	49	\$62,490	28
90EI0500	2007 - 2013	New York	The Salvation Army - West Nyack, NY	\$50,000	43	\$48,392	11
90EI0542	2008 - 2008	Maryland	Advocates for Homeless Families, Inc.	\$50,000	0	\$0	0
90EI0501	2008 - 2009	Utah	AAA Fair Credit Foundation	\$80,832	66	\$106,226	66
90EI0531	2008 - 2009	Iowa	United Way and Community Foundation of Northwest Iowa	\$87,400	0	\$0	0
90EI0517	2008 - 2011	Texas	Community Action Program, Inc. of Taylor County	\$200,000	62	\$38,803	23
90EI0560	2008 - 2011	Pennsylvania	Urban Affairs Coalition	\$100,000	4	\$927	0
90EI0507	2008 - 2012	Nebraska	The Residential Care Consortium	\$207,059	11	\$1,200	0
90EI0533	2008 - 2012	Texas	City of San Antonio	\$250,000	76	\$69,538	47
90EI0505	2008 - 2013	Vermont	Capstone Community Action, Inc.	\$82,500	85	\$84,575	70
90EI0522	2008 - 2013	California	Earned Assets Resource Network	\$1,000,000	446	\$779,824	296
90EI0528	2008 - 2013	North Carolina	City of High Point	\$47,000	5	\$1,000	2
90EI0530	2008 - 2013	Utah	AAA Fair Credit Foundation	\$350,000	212	\$275,817	189
90EI0536	2008 - 2013	South Dakota	Four Bands Community Fund, Inc.	\$63,529	47	\$40,581	32
90EI0540	2008 - 2013	California	Santa Cruz Community Credit Union	\$75,000	58	\$131,204	54
90EI0543	2008 - 2013	Maryland	Washington County Community Action Council	\$30,000	1	\$2,040	0
90EI0552	2008 - 2013	Georgia	Columbus Housing Initiative, Inc. dba NeighborWorks Columbus	\$160,000	139	\$52,989	30
90EI0554	2008 - 2013	Tennessee	Upper Cumberland Human Resource Agency	\$750,000	0	\$0	0
90EI0559	2008 - 2013	North Dakota	Red River Valley Community Action	\$6,600	4	\$6,089	3
90EI0561	2008 - 2013	Delaware	First State Community Loan Fund	\$250,000	162	\$189,332	61
90EI0563	2008 - 2013	Illinois	Community Action Partnership of Lake County	\$100,000	26	\$5,904	6

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90EI0566	2008 - 2013	Vermont	Capstone Community Action, Inc.	\$59,250	62	\$82,048	55
90EI0502	2008 - 2014	Maine	Penquis Community Action Program, Inc.	\$125,000	84	\$89,138	70
90EI0503	2008 - 2014	Texas	Foundation Communities, Inc.	\$87,059	76	\$72,708	45
90EI0504	2008 - 2014	New Mexico	Prosperity Works	\$1,000,000	581	\$548,130	428
90EI0506	2008 - 2014	Montana	Montana Credit Unions for Community Development	\$20,000	17	\$20,603	11
90EI0508	2008 - 2014	South Dakota	GROW South Dakota DBA Northeast South Dakota Community Action Program	\$317,647	184	\$232,899	117
90EI0509	2008 - 2014	Oregon	Community and Shelter Assistance Corporation	\$470,588	326	\$582,114	242
90EI0510	2008 - 2014	Iowa	Iowa Credit Union Foundation	\$342,080	300	\$411,310	142
90EI0512	2008 - 2014	Missouri	Beyond Housing	\$230,100	169	\$127,258	112
90EI0513	2008 - 2014	Pennsylvania	United Way of Lancaster County	\$117,500	95	\$112,660	36
90EI0514	2008 - 2014	Massachusetts	Citizens for Citizens, Inc.	\$23,530	10	\$24,339	9
90EI0515	2008 - 2014	Oregon	Lane MicroBusiness	\$82,300	45	\$71,192	39
90EI0516	2008 - 2014	Tennessee	Church Koinonia Federal Credit Union	\$60,000	55	\$52,060	14
90EI0518	2008 - 2014	North Carolina	Monroe-Union County Community Development Corporation	\$72,000	68	\$49,493	25
90EI0519	2008 - 2014	Kentucky	Kentucky Domestic Violence Association, Inc.	\$300,000	289	\$287,332	141
90EI0520	2008 - 2014	Iowa	ISED Ventures (Iowans for Social and Economic Development)	\$558,825	472	\$766,923	454
90EI0521	2008 - 2014	California	San Diego Housing Commission	\$150,000	178	\$140,320	46
90EI0523	2008 - 2014	California	United Way of Kern County, Inc.	\$152,900	99	\$133,221	62
90EI0524	2008 - 2014	Montana	Montana Home Ownership Network	\$250,000	119	\$134,184	72
90EI0525	2008 - 2014	New York	New York State Office of People with Developmental Disabilities	\$1,000,000	100	\$79,979	35
90EI0526	2008 - 2014	Georgia	The Center for Working Families	\$250,000	148	\$59,670	107
90EI0527	2008 - 2014	New York	Belmont Housing Resources for WNY	\$148,650	115	\$86,541	44
90EI0529	2008 - 2014	Oregon	Umpqua Community Development Corporation	\$200,000	129	\$225,989	105
90EI0532	2008 - 2014	Florida	Broward County Board of County Commissioners	\$222,500	128	\$119,242	84

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90EI0534	2008 - 2014	California	Community Housing Development Corporation	\$69,000	31	\$43,188	14
90EI0535	2008 - 2014	Ohio	Ohio Community Development Corporation Association	\$725,000	145	\$143,234	61
90EI0538	2008 - 2014	Mississippi	Mercy Housing and Human Development, Inc.	\$380,000	207	\$174,826	64
90EI0539	2008 - 2014	Wisconsin	Wisconsin Women's Business Initiative Corporation	\$447,059	365	\$334,471	43
90EI0541	2008 - 2014	Texas	Covenant Community Capital Corporation	\$400,000	789	\$1,284,193	207
90EI0544	2008 - 2014	Florida	United Way Suncoast	\$350,000	104	\$122,867	42
90EI0545	2008 - 2014	Michigan	Oakland Livingston Human Services Agency	\$132,352	74	\$58,943	42
90EI0546	2008 - 2014	North Carolina	Choanoke Area Development Association of NC, Inc.	\$125,000	158	\$87,527	34
90EI0547	2008 - 2014	Alaska	Cook Inlet Lending Center, Inc.	\$233,000	200	\$187,340	96
90EI0548	2008 - 2014	Texas	Goodwill Industries of San Antonio	\$100,000	64	\$59,583	48
90EI0549	2008 - 2014	Florida	Partners for Self Employment, Inc.	\$317,000	249	\$510,380	150
90EI0550	2008 - 2014	North Carolina	North Carolina Department of Labor	\$287,500	176	\$133,623	45
90EI0553	2008 - 2014	North Carolina	United Way of Forsyth County	\$400,000	404	\$160,909	106
90EI0555	2008 - 2014	Indiana	United Way of Greater Lafayette and Tippecanoe County	\$128,750	34	\$53,716	22
90EI0556	2008 - 2014	Alabama	Tuscaloosa Housing Authority	\$25,000	0	\$0	0
90EI0557	2008 - 2014	Kentucky	The Race For Education, Inc.	\$470,368	157	\$77,176	144
90EI0558	2008 - 2014	South Carolina	South Carolina Association of Community Development Corporations, Inc.	\$300,000	677	\$347,859	187
90EI0562	2008 - 2014	Oregon	Community and Shelter Assistance Corporation	\$529,000	350	\$639,557	262
90EI0564	2008 - 2014	Michigan	Community Action Agency of Jackson	\$218,824	160	\$168,636	85
90EI0565	2008 - 2014	New Jersey	Collaborative Support Programs of New Jersey	\$117,647	33	\$40,800	8
90EI0567	2008 - 2014	California	Arcata Economic Development Corporation	\$136,500	83	\$73,636	67
90EI0577	2009 - 2010	Washington	Neighborhood Assets	\$21,127	6	\$12,114	6
90EI0578	2009 - 2010	Washington	Neighborhood Assets	\$61,479	11	\$22,685	13
90EI0568	2009 - 2012	Ohio	WECO Fund, Inc.	\$129,150	108	\$30,558	64

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90EI0569	2009 - 2014	Ohio	College Now Greater Cleveland	\$375,000	62	\$39,728	49
90EI0571	2009 - 2014	New Jersey	Newark Now, Inc.	\$100,000	8	\$5,319	0
90EI0576	2009 - 2014	Arkansas	Southern Bancorp Community Partners	\$176,471	321	\$167,568	123
90EI0588	2009 - 2014	Louisiana	Southern University at Shreveport	\$200,000	72	\$36,478	25
90EI0590	2009 - 2014	Alaska	Urban League of Anchorage Alaska	\$106,000	37	\$34,605	11
90EI0591	2009 - 2014	Oregon	Umpqua Community Development Corporation	\$200,000	120	\$219,862	92
90EI0595	2009 - 2014	Kentucky	Jewish Family & Career Services of Louisville	\$46,999	45	\$98,794	37
90EI0600	2009 - 2014	North Dakota	Red River Valley Community Action	\$143,750	93	\$152,508	70
90EI0602	2009 - 2014	Vermont	Capstone Community Action, Inc.	\$56,475	66	\$63,128	51
90EI0605	2009 - 2014	New York	Alternatives Federal Credit Union	\$58,824	56	\$60,062	53
90EI0606	2009 - 2014	Missouri	Urban Strategies	\$117,647	42	\$6,506	8
90EI0607	2009 - 2014	Georgia	United Way of Metropolitan Atlanta	\$160,000	66	\$70,420	60
90EI0610	2009 - 2014	Colorado	Mile High United Way	\$352,941	193	\$180,279	144
90EI0613	2009 - 2014	South Carolina	The Cooperative Ministry	\$298,731	22	\$3,037	3
90EI0616	2009 - 2014	South Dakota	Lakota Funds, Inc.	\$38,823	24	\$30,863	18
90EI0570	2009 - 2015	Florida	United Way of Volusia - Flagler Counties, Inc.	\$150,000	40	\$45,635	29
90EI0573	2009 - 2015	Florida	Family Foundations of Northeast Florida, Inc.	\$287,500	245	\$183,079	53
90EI0574	2009 - 2015	Vermont	Capstone Community Action, Inc.	\$88,300	67	\$137,468	44
90EI0575	2009 - 2015	Texas	Brazos Valley Community Action Agency	\$100,000	50	\$76,572	34
90EI0579	2009 - 2015	New Mexico	Prosperity Works	\$1,000,000	429	\$422,490	367
90EI0580	2009 - 2015	Oklahoma	Choctaw Nation of Oklahoma	\$800,000	499	\$814,760	383
90EI0581	2009 - 2015	Florida	Catholic Charities of Northwest Florida	\$60,000	11	\$17,928	8
90EI0582	2009 - 2015	California	California Coalition for Rural Housing	\$335,300	47	\$62,000	31
90EI0583	2009 - 2015	New Hampshire	New Hampshire Community Loan Fund	\$294,118	204	\$311,010	139

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90EI0584	2009 - 2015	California	Community Action Partnership of Riverside County	\$352,000	302	\$254,038	136
90EI0585	2009 - 2015	Alabama	United Way of Central Alabama	\$186,765	177	\$211,124	98
90EI0586	2009 - 2015	Maine	Penquis Community Action Program, Inc.	\$100,000	51	\$44,000	45
90EI0587	2009 - 2015	Michigan	Keweenaw Bay Ojibwa Housing and Community Development Corporation	\$64,702	38	\$29,114	27
90EI0589	2009 - 2015	Oregon	Community and Shelter Assistance Corporation	\$1,000,000	702	\$1,313,137	537
90EI0592	2009 - 2015	Utah	AAA Fair Credit Foundation	\$500,000	288	\$351,627	243
90EI0593	2009 - 2015	California	Community Action Partnership of Sonoma County	\$50,000	52	\$71,630	38
90EI0594	2009 - 2015	Oregon	Mercy Corps Northwest	\$588,235	306	\$383,238	268
90EI0596	2009 - 2015	Texas	Alliance for Multicultural Community Services	\$312,500	214	\$521,737	107
90EI0597	2009 - 2015	New Jersey	United Way of Essex and West Hudson	\$439,900	84	\$46,244	39
90EI0598	2009 - 2015	Maine	Penquis Community Action Program, Inc.	\$50,000	28	\$46,537	23
90EI0599	2009 - 2015	New York	Ifetayo Cultural Arts Academy	\$35,294	37	\$44,994	26
90EI0601	2009 - 2015	Massachusetts	Massachusetts Association for Community Action	\$145,882	44	\$51,961	19
90EI0603	2009 - 2015	Iowa	Iowa Credit Union Foundation	\$257,920	200	\$255,424	136
90EI0604	2009 - 2015	Massachusetts	The MIDAS Collaborative	\$202,000	162	\$200,133	123
90EI0608	2009 - 2015	California	Santa Cruz Community Credit Union	\$28,000	27	\$42,743	21
90EI0609	2009 - 2015	New Mexico	Women's Economic Self-Sufficiency Team	\$400,000	244	\$219,101	244
90EI0611	2009 - 2015	Kansas	Interfaith Housing Services	\$350,000	219	\$473,065	176
90EI0612	2009 - 2015	Ohio	United Way of Wayne and Holmes Counties	\$20,500	5	\$7,460	2
90EI0614	2009 - 2015	Oregon	Neighborhood Partnerships (formerly Neighborhood Partnership Fund)	\$300,000	163	\$347,669	124
90EI0615	2009 - 2015	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$75,000	86	\$100,526	48
90EI0617	2009 - 2015	West Virginia	KISRA - Kanawha Institute for Social Research & Action	\$466,750	131	\$53,727	63

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90EI0618	2009 - 2015	North Carolina	North Carolina Department of Labor	\$150,000	97	\$72,013	21
90EI0698	2010 - 2011	Texas	United Way of Abilene, Inc.	\$61,149	11	\$0	10
90EI0637	2010 - 2012	Louisiana	Iberia Comprehensive Community Health Center, Inc.	\$50,000	0	\$0	0
90EI0638	2010 - 2012	Missouri	Ozarks Area Community Action Corporation	\$32,200	3	\$40	0
90EI0643	2010 - 2012	Virginia	New Visions, New Ventures, Inc.	\$23,530	5	\$3,441	0
90EI0652	2010 - 2012	Ohio	WECO Fund, Inc.	\$70,000	0	\$0	0
90EI0697	2010 - 2013	Texas	United Way of Abilene, Inc.	\$126,974	70	\$62,302	64
90EI0619	2010 - 2015	Texas	El Paso Collaborative for Economic and Community Development	\$30,000	27	\$24,398	10
90EI0623	2010 - 2015	Michigan	Inner City Christian Federation	\$138,941	116	\$105,292	87
90EI0628	2010 - 2015	Connecticut	Co-Opportunity, Inc.	\$47,059	17	\$22,231	8
90EI0630	2010 - 2015	Florida	Catholic Charities Bureau, Inc	\$100,000	0	\$0	0
90EI0632	2010 - 2015	Oregon	Umpqua Community Development Corporation	\$500,000	330	\$645,104	265
90EI0636	2010 - 2015	Oregon	Lane MicroBusiness	\$80,400	37	\$40,203	19
90EI0641	2010 - 2015	Arizona	Mesa Community Action Network, Inc.	\$250,000	332	\$209,515	212
90EI0642	2010 - 2015	Kentucky	The Center for Women and Families	\$133,000	102	\$136,982	70
90EI0644	2010 - 2015	Vermont	Capstone Community Action, Inc.	\$47,060	56	\$64,555	39
90EI0648	2010 - 2015	California	Earned Assets Resource Network	\$1,000,000	334	\$578,444	227
90EI0649	2010 - 2015	Kentucky	Hazel Joyce Wiley Career & Financial Literacy Institute, Inc	\$56,500	0	\$0	0
90EI0656	2010 - 2015	Indiana	LaCasa of Goshen, Inc.	\$104,000	29	\$53,801	23
90EI0657	2010 - 2015	Ohio	Sensible Shelter	\$84,800	28	\$18,573	7
90EI0660	2010 - 2015	Mississippi	United Way of Southeast Mississippi	\$116,500	37	\$18,527	21
90EI0661	2010 - 2015	Connecticut	Human Resources Agency of New Britain, Inc.	\$150,588	45	\$11,168	26
90EI0663	2010 - 2015	Idaho	Southeastern Idaho Community Action Agency	\$25,000	17	\$12,732	11
90EI0664	2010 - 2015	Washington	Confederated Tribes of the Chehalis Reservation	\$200,000	2	\$5,575	1

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90EI0666	2010 - 2015	Missouri	East Missouri Action Agency, Inc.	\$30,000	17	\$16,946	4
90EI0667	2010 - 2015	Ohio	Northwestern Ohio Community Action Commission, Inc.	\$66,000	48	\$68,256	24
90EI0669	2010 - 2015	California	Human Response Network	\$23,000	7	\$12,512	1
90EI0620	2010 - 2016	Michigan	Community Action Agency of Jackson	\$88,235	97	\$90,631	30
90EI0621	2010 - 2016	Michigan	United Way for Southeastern Michigan	\$88,235	62	\$68,146	30
90EI0622	2010 - 2016	California	Juma Ventures	\$142,369	197	\$169,945	136
90EI0624	2010 - 2016	Nebraska	Community Action of Nebraska, Inc.	\$172,500	99	\$95,368	63
90EI0626	2010 - 2016	Michigan	Oakland Livingston Human Services Agency	\$88,235	81	\$80,953	50
90EI0627	2010 - 2016	Michigan	Northwest Michigan Community Action Agency, Inc.	\$111,176	102	\$95,279	70
90EI0629	2010 - 2016	Wisconsin	Wisconsin Women's Business Initiative Corporation	\$176,470	150	\$177,015	60
90EI0631	2010 - 2016	Texas	WiNGS Dallas (formerly Young Women's Christian Association)	\$191,500	137	\$163,788	90
90EI0633	2010 - 2016	Missouri	United Way of Greater Kansas City	\$223,529	100	\$46,911	64
90EI0634	2010 - 2016	Alaska	Cook Inlet Lending Center, Inc.	\$174,118	162	\$120,121	36
90EI0635	2010 - 2016	Indiana	Community Action of Southern Indiana, Inc.	\$300,000	62	\$34,500	42
90EI0639	2010 - 2016	South Carolina	United Way of Greenville County	\$300,000	268	\$264,234	127
90EI0640	2010 - 2016	California	Opportunity Fund	\$1,000,000	560	\$948,451	470
90EI0645	2010 - 2016	Virginia	Total Action Against Poverty in Roanoke	\$90,000	51	\$24,037	28
90EI0646	2010 - 2016	Maine	Penquis Community Action Program, Inc.	\$50,000	26	\$42,604	16
90EI0647	2010 - 2016	Connecticut	TEAM - Training, Education, and Manpower, Inc.	\$35,000	13	\$20,727	6
90EI0650	2010 - 2016	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$50,000	50	\$70,823	24
90EI0651	2010 - 2016	Oregon	Community and Shelter Assistance Corporation	\$1,000,000	778	\$1,649,276	597
90EI0653	2010 - 2016	Idaho	United Way of Treasure Valley	\$118,000	33	\$59,984	20
90EI0654	2010 - 2016	Montana	Montana Credit Unions for Community Development	\$117,600	110	\$47,281	110
90EI0655	2010 - 2016	Oklahoma	Cherokee Nation	\$65,000	3	\$1,220	1

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0658	2010 - 2016	Arizona	International Rescue Committee, Inc. - Phoenix, AZ	\$572,991	208	\$718,856	90
90EI0659	2010 - 2016	Kentucky	United Way of the Bluegrass	\$1,000,000	390	\$388,020	145
90EI0662	2010 - 2016	South Dakota	Lakota Funds, Inc.	\$101,622	58	\$82,100	58
90EI0665	2010 - 2016	Montana	Neighborhood Housing Services, Inc. of Great Falls	\$130,000	62	\$56,957	54
90EI0668	2010 - 2016	Ohio	East Columbus Development Co., Inc.	\$235,295	26	\$10,000	10
90EI0670	2010 - 2016	Montana	District 7 Human Resources Development Council	\$97,500	68	\$62,836	41
90EI0671	2010 - 2016	Indiana	John H. Boner Community Center	\$112,500	91	\$100,065	70
90EI0672	2011 - 2016	Tennessee	Christian Community Services, Inc.	\$40,000	30	\$24,234	8
90EI0673	2011 - 2016	California	RISE Financial Pathway (formerly LA Community Financial Resource Center)	\$494,706	118	\$96,758	5
90EI0674	2011 - 2016	Maine	Penquis Community Action Program, Inc.	\$50,000	24	\$38,604	2
90EI0676	2011 - 2016	Tennessee	Dominion Financial Management, Inc.	\$36,176	29	\$26,582	14
90EI0682	2011 - 2016	Ohio	Economic and Community Development Institute	\$1,000,000	584	\$212,390	342
90EI0686	2011 - 2016	Virginia	Korean Community Service Center of Greater Washington	\$147,000	15	\$16,465	6
90EI0687	2011 - 2016	California	Renaissance Entrepreneurship Center	\$287,500	27	\$42,400	22
90EI0693	2011 - 2016	Texas	United Way of Abilene, Inc.	\$100,000	66	\$40,735	63
90EI0696	2011 - 2016	Tennessee	Southwest Human Resource Agency	\$117,647	0	\$0	0
90EI0700	2011 - 2016	South Dakota	Crow Creek Housing Authority	\$148,500	52	\$19,957	9
90EI0702	2011 - 2016	Minnesota	American Indian Community Development Organization	\$255,000	68	\$56,517	14
90EI0705	2011 - 2016	Colorado	Mile High United Way	\$352,941	153	\$139,348	109
90EI0708	2011 - 2016	North Dakota	Red River Valley Community Action	\$143,750	108	\$173,275	73
90EI0709	2011 - 2016	Vermont	Capstone Community Action, Inc.	\$41,180	51	\$39,431	35
90EI0710	2011 - 2016	New Hampshire	New Hampshire Community Loan Fund	\$294,118	195	\$162,347	35
90EI0712	2011 - 2016	Connecticut	Co-Opportunity, Inc.	\$23,600	6	\$2,559	0

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90EI0713	2011 - 2016	New York	Syracuse Cooperative Federal Credit Union	\$47,055	48	\$81,676	24
90EI0715	2011 - 2016	Washington	Diocese of Olympia	\$18,400	21	\$34,545	15
90EI0717	2011 - 2016	California	Community Housing Development Corporation	\$120,000	10	\$42,500	0
90EI0718	2011 - 2016	New Jersey	Catholic Charities, Diocese of Camden, Inc.	\$10,000	5	\$10,000	5
90EI0721	2011 - 2016	Iowa	Practical Farmers of Iowa	\$128,000	36	\$56,794	17
90EI0722	2011 - 2016	Utah	AAA Fair Credit Foundation	\$500,000	286	\$394,551	183
90EI0724	2011 - 2016	Ohio	Economic and Community Development Institute	\$934,458	481	\$337,225	351
90EI0731	2011 - 2016	Wisconsin	City of Racine	\$28,750	26	\$25,302	16
90EI0733	2011 - 2016	Michigan	Inner City Christian Federation	\$100,000	88	\$83,648	61
90EI0736	2011 - 2016	Michigan	United Way for Southeastern Michigan	\$88,235	53	\$46,244	25
90EI0675	2011 - 2017	Tennessee	New Level Community Development Corporation	\$56,000	41	\$56,492	20
90EI0677	2011 - 2017	Texas	Foundation Communities, Inc.	\$250,000	138	\$192,093	36
90EI0679	2011 - 2017	Washington	Washington Community Alliance for Self-Help	\$202,353	99	\$158,648	71
90EI0680	2011 - 2017	Pennsylvania	Women's Opportunities Resource Center	\$352,955	48	\$32,809	26
90EI0681	2011 - 2017	Massachusetts	Springfield Partners for Community Action	\$350,590	195	\$176,309	59
90EI0683	2011 - 2017	Florida	Osceola County Council on Aging, Inc.	\$28,230	5	\$2,669	4
90EI0684	2011 - 2017	California	Arcata Economic Development Corporation	\$91,096	57	\$67,915	57
90EI0685	2011 - 2017	Arizona	Catholic Community Services of Southern AZ, Inc.	\$400,000	124	\$214,652	70
90EI0688	2011 - 2017	Montana	Rural Dynamics Incorporated	\$150,000	10	\$4,574	4
90EI0689	2011 - 2017	Pennsylvania	ACTION-Housing, Inc.	\$25,000	66	\$49,707	5
90EI0690	2011 - 2017	Washington	Share	\$350,000	93	\$74,246	28
90EI0691	2011 - 2017	Maryland	Community Action Council of Howard County MD	\$30,000	27	\$24,755	4
90EI0692	2011 - 2017	California	California State University	\$150,000	335	\$59,909	265
90EI0694	2011 - 2017	California	Community Action Partnership of San Bernardino County	\$300,000	157	\$182,000	91
90EI0695	2011 - 2017	Mississippi	Delta State University	\$59,000	35	\$10,160	19

Grant Number	Project Period	State	Grantee Name	Grant Amount	Total Number of IDAs Opened	Total Earned Income Deposited by IDA Holders	Total IDA Holders That Made Asset Purchases
90EI0699	2011 - 2017	Oregon	Warm Springs Community Action Team	\$375,000	94	\$61,474	30
90EI0701	2011 - 2017	Hawaii	Wai'anae Community Re-Development Corporation	\$258,829	52	\$21,000	11
90EI0703	2011 - 2017	Montana	The Peoples Partner for Community Development	\$100,000	16	\$6,689	3
90EI0704	2011 - 2017	California	San Diego Housing Commission	\$150,000	115	\$44,903	39
90EI0706	2011 - 2017	Michigan	Oakland Livingston Human Services Agency	\$88,235	80	\$68,268	34
90EI0707	2011 - 2017	Michigan	Northwest Michigan Community Action Agency, Inc.	\$88,235	76	\$74,852	37
90EI0711	2011 - 2017	Minnesota	West Central Minnesota Communities Action, Inc.	\$934,458	1062	\$725,972	394
90EI0714	2011 - 2017	California	Juma Ventures	\$164,706	157	\$107,300	75
90EI0716	2011 - 2017	Arkansas	Southern Bancorp Community Partners	\$352,941	300	\$142,305	93
90EI0719	2011 - 2017	Pennsylvania	United Way of Greater Philadelphia and Southern New Jersey	\$500,000	342	\$233,000	177
90EI0720	2011 - 2017	Pennsylvania	Central PA Community Action, Inc.	\$25,000	6	\$9,059	7
90EI0723	2011 - 2017	Michigan	Community Action Agency of Jackson	\$114,706	46	\$26,812	9
90EI0726	2011 - 2017	Missouri	United Way of Greater St. Louis	\$211,764	148	\$175,301	87
90EI0727	2011 - 2017	California	Pacific Asian Consortium in Employment	\$199,411	112	\$86,560	84
90EI0728	2011 - 2017	Pennsylvania	Community Action Southwest (CAS)	\$200,000	136	\$166,716	48
90EI0729	2011 - 2017	New York	Belmont Housing Resources for WNY	\$60,000	30	\$22,109	5
90EI0730	2011 - 2017	Nevada	Consumer Credit Counseling Service of Southern Nevada dba Financial Guidance Center	\$167,500	78	\$51,936	33
90EI0732	2011 - 2017	Delaware	First State Community Loan Fund	\$105,000	44	\$52,278	11
90EI0734	2011 - 2017	California	Ventura County Community Development Corporation	\$184,000	55	\$11,520	43
90EI0735	2011 - 2017	District Of Columbia	Capital Area Asset Building Corporation	\$617,500	350	\$168,681	146
90EI0737	2011 - 2017	Alabama	United Way of Central Alabama	\$128,853	85	\$126,378	49
90EI0738	2011 - 2017	Virginia	Virginia Department of Housing and Community Development	\$934,452	518	\$490,719	123
90EI0739	2012 - 2017	Arizona	Arizona State University	\$250,000	109	\$55,519	108

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90EI0740	2012 - 2017	Maine	Penquis Community Action Program, Inc.	\$50,000	24	\$21,705	24
90EI0741	2012 - 2017	Pennsylvania	College Opportunity Resources for Education	\$634,715	250	\$154,408	194
90EI0742	2012 - 2017	Nebraska	Community Action of Nebraska, Inc.	\$37,500	19	\$19,835	8
90EI0743	2012 - 2017	Texas	City of Austin, Neighborhood Housing & Community Development Office	\$300,000	165	\$106,700	25
90EI0744	2012 - 2017	California	Consumer Credit Counseling Service of Ventura County DBA Sur	\$25,000	5	\$750	5
90EI0745	2012 - 2017	Montana	Montana Credit Unions for Community Development	\$180,000	39	\$20,142	27
90EI0746	2012 - 2017	Kentucky	Kentucky Domestic Violence Association, Inc.	\$218,200	217	\$156,940	148
90EI0747	2012 - 2017	Oregon	Umpqua Community Development Corporation	\$300,000	194	\$451,668	174
90EI0748	2012 - 2017	Wisconsin	Boys and Girls Club of Greater Milwaukee	\$500,000	401	\$114,634	155
90EI0749	2012 - 2017	Oklahoma	Choctaw Nation of Oklahoma	\$800,000	278	\$488,975	174
90EI0750	2012 - 2017	Michigan	Legal Services of Eastern Michigan	\$100,000	56	\$22,211	8
90EI0752	2012 - 2017	Colorado	Foothills United Way	\$89,000	48	\$44,847	29
90EI0753	2012 - 2017	Oregon	Community and Shelter Assistance Corporation	\$684,715	614	\$1,179,536	296
90EI0754	2012 - 2017	Illinois	Catholic Charities of the Archdiocese of Chicago	\$35,000	23	\$18,428	10
90EI0755	2012 - 2017	New Mexico	Community Action Agency of Southern New Mexico	\$50,000	27	\$21,126	18
90EI0756	2012 - 2017	Florida	Housing Partnership, Inc.	\$50,000	33	\$57,801	17
90EI0757	2012 - 2017	Texas	Covenant Community Capital Corporation	\$300,000	1069	\$652,820	98
90EI0758	2012 - 2017	South Dakota	Lakota Funds, Inc.	\$42,353	25	\$14,400	10
90EI0759	2012 - 2017	Tennessee	Upper East Tennessee Human Development Agency, Inc.	\$100,000	80	\$102,550	56
90EI0760	2012 - 2017	Arkansas	Crawford-Sebastian Community Development Council	\$137,000	61	\$26,441	16
90EI0762	2012 - 2017	Massachusetts	The MIDAS Collaborative	\$426,823	269	\$445,416	193
90EI0763	2012 - 2017	Montana	Montana Credit Unions for Community Development	\$95,000	69	\$33,723	52
90EI0764	2012 - 2017	Arizona	Arizona Board of Regents, University of Arizona	\$1,000,000	436	\$208,631	371

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90EI0765	2012 - 2017	Texas	Goodwill Industries of San Antonio	\$100,000	36	\$36,697	27
90EI0766	2012 - 2017	New York	Alternatives Federal Credit Union	\$64,706	73	\$69,176	38
90EI0767	2012 - 2017	Delaware	YWCA Delaware	\$19,411	15	\$16,148	6
90EI0768	2012 - 2017	Texas	United Way of Abilene, Inc.	\$200,000	105	\$105,603	90
90EI0769	2012 - 2017	Kansas	The Family Conservancy, Inc.	\$141,176	90	\$104,338	40
90EI0770	2012 - 2017	California	Juma Ventures	\$494,118	316	\$209,654	49
90EI0771	2012 - 2017	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$70,000	48	\$75,603	36
90EI0772	2012 - 2017	Kentucky	The Race For Education, Inc.	\$537,446	82	\$38,290	48
90EI0773	2012 - 2017	California	Dry Creek Rancheria Band of Pomo Indians	\$50,000	12	\$15,287	7
90EI0774	2012 - 2017	Washington	Taala Fund	\$247,059	65	\$29,377	45
90EI0776	2012 - 2017	Michigan	Oakland Livingston Human Services Agency	\$88,235	74	\$53,722	13
90EI0777	2012 - 2017	Arizona	Mesa Community Action Network, Inc.	\$100,000	135	\$77,220	58
90EI0778	2012 - 2017	Ohio	Ohio Community Development Corporation Association	\$300,000	186	\$244,824	100
90EI0779	2012 - 2017	Nebraska	Omaha Nation Community Response Team	\$176,470	1	\$500	1
90EI0780	2012 - 2017	South Dakota	Four Bands Community Fund, Inc.	\$127,500	86	\$61,809	43
90EI0781	2012 - 2017	Colorado	REACH Pikes Peak	\$235,000	54	\$47,842	35
90EI0782	2012 - 2017	Missouri	Missouri Association for Community Action	\$150,000	34	\$24,476	10
90EI0783	2012 - 2017	Michigan	Northwest Michigan Community Action Agency, Inc.	\$88,235	67	\$34,166	0
90EI0784	2012 - 2017	Vermont	Capstone Community Action, Inc.	\$41,180	42	\$26,755	3
90EI0785	2012 - 2017	Pennsylvania	Greater Erie Community Action Committee	\$26,000	11	\$8,418	1
90EI0786	2012 - 2017	Michigan	Community Action Agency of Jackson	\$88,235	49	\$23,372	1
90EI0787	2012 - 2017	Michigan	Inner City Christian Federation	\$86,250	82	\$66,782	31
90EI0788	2012 - 2017	Oregon	Mercy Corps Northwest	\$375,000	190	\$325,353	168
90EI0789	2012 - 2017	California	Community Action Partnership of Sonoma County	\$50,000	0	\$0	0

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90EI0790	2012 - 2017	Maryland	Garrett County Community Action Committee, Inc.	\$81,000	3	\$905	0
90EI0791	2012 - 2017	New Hampshire	New Hampshire Community Loan Fund	\$176,471	93	\$40,419	2
90EI0792	2012 - 2017	Florida	Broward County Board of County Commissioners	\$267,279	151	\$107,451	77
90EI0793	2012 - 2017	New York	Community Action Organization of Erie County, Inc.	\$26,000	6	\$875	0
90EI0794	2012 - 2017	Arizona	ABOR for and on behalf of Northern Arizona University	\$300,000	137	\$65,271	127
90EI0795	2012 - 2017	Texas	WiNGS Dallas (formerly Young Women's Christian Association)	\$300,000	114	\$104,833	29
90EI0796	2012 - 2017	New York	Albany County Opportunity Inc., dba. Albany Community Action Partnership	\$100,000	61	\$21,769	43
90EI0797	2012 - 2017	California	Developmental Services Support Foundation for Kern, Inyo and Mono Counties	\$80,500	8	\$1,515	0
90EI0798	2012 - 2017	California	Time for Change Foundation	\$126,000	0	\$0	0
90EI0799	2012 - 2017	Georgia	CSRA Economic Opportunity Authority, Inc.	\$26,000	29	\$34,120	6
90EI0800	2012 - 2017	Kansas	Interfaith Housing Services	\$350,000	210	\$397,598	85
90EI0801	2013 - 2018	New Jersey	The Center for Aquatic Sciences	\$12,500	11	\$6,300	4
90EI0802	2013 - 2018	Pennsylvania	United Way of the Capital Region	\$50,000	27	\$19,801	1
90EI0803	2013 - 2018	New Jersey	Catholic Charities, Diocese of Camden, Inc.	\$127,000	54	\$86,702	31
90EI0804	2013 - 2018	Alabama	United Way of Central Alabama	\$300,000	147	\$208,363	75
90EI0805	2013 - 2018	Florida	United Way Suncoast	\$100,000	60	\$67,411	19
90EI0806	2013 - 2018	Florida	Housing Partnership, Inc.	\$50,000	34	\$40,348	5
90EI0807	2013 - 2018	Oregon	Neighborhood Partnerships (formerly Neighborhood Partnership Fund)	\$600,000	240	\$431,854	76
90EI0808	2013 - 2018	Arizona	Arizona State University	\$1,000,000	353	\$156,732	276
90EI0809	2013 - 2018	Texas	YWCA Fort Worth & Tarrant County	\$100,000	21	\$8,947	1
90EI0810	2013 - 2018	California	Poverty Solutions, Inc.	\$500,000	236	\$633,925	197
90EI0811	2013 - 2018	New Jersey	All Saints Community Service and Development Corporation	\$44,118	0	\$0	0

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90EI0813	2013 - 2018	Massachusetts	Community Teamwork	\$90,000	34	\$69,719	10
90EI0814	2013 - 2018	Ohio	I Know I Can	\$999,998	383	\$197,087	236
90EI0815	2013 - 2018	Maine	Penquis Community Action Program, Inc.	\$100,000	47	\$33,713	15
90EI0816	2013 - 2018	Louisiana	United Way of Southeast Louisiana	\$250,000	106	\$149,005	59
90EI0817	2013 - 2018	Arizona	Mesa Community Action Network, Inc.	\$100,000	98	\$34,468	50
90EI0818	2013 - 2018	Texas	United Way of Abilene, Inc.	\$100,000	65	\$51,661	39
90EI0819	2013 - 2018	Florida	Miciah Deleston Foundation for Families	\$50,000	15	\$8,650	0
90EI0820	2013 - 2018	Arizona	Arizona Board of Regents, University of Arizona	\$585,504	287	\$186,037	190
90EI0821	2013 - 2018	Washington	Newrizons Federal Credit Union	\$75,000	47	\$59,468	22
90EI0822	2013 - 2018	California	Community Action Partnership of Riverside County	\$115,000	106	\$5,412	31
90EI0823	2013 - 2018	Minnesota	Inver Hills Community College	\$999,980	453	\$214,758	126
90EI0824	2013 - 2018	New York	Monroe Community College	\$200,000	123	\$23,928	36
90EI0825	2013 - 2018	Nevada	Housing for Nevada	\$200,000	0	\$0	0
90EI0826	2013 - 2018	California	Shield of Faith Christian Center	\$400,000	173	\$556,988	163
90EI0827	2013 - 2018	Arizona	ABOR for and on behalf of Northern Arizona University	\$335,504	120	\$46,187	66
90EI0828	2013 - 2018	South Carolina	South Carolina Association of Community Development Corporations, Inc.	\$75,000	100	\$67,467	50
90EI0829	2013 - 2018	Kentucky	Jewish Family & Career Services of Louisville	\$429,000	61	\$34,046	12
90EI0830	2013 - 2018	Michigan	Eastern Michigan University	\$35,000	12	\$2,707	1
90EI0831	2013 - 2018	New Jersey	HOPES CAP, Inc	\$100,000	2	\$875	0
90EI0832	2013 - 2018	California	West Angeles Community Development Corporation	\$625,000	45	\$21,421	4
90EI0833	2013 - 2018	California	Youth Policy Institute	\$581,941	34	\$2,121	0
90EI0834	2013 - 2018	Michigan	Wayne Metropolitan Community Action Agency	\$88,235	40	\$28,362	3
90EI0835	2013 - 2018	California	Operation Jump Start	\$185,750	0	\$0	0
90EI0836	2013 - 2018	Connecticut	Community Action Agency of New Haven	\$58,825	0	\$0	0

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90EI0837	2013 - 2018	Illinois	Two Rivers Regional Council	\$22,235	4	\$612	0
90EI0840	2013 - 2018	Vermont	Capstone Community Action, Inc.	\$41,180	46	\$37,532	9
90EI0841	2013 - 2018	California	Opportunity Fund	\$1,000,000	570	\$796,278	353
90EI0842	2013 - 2018	New York	Sapna NYC	\$33,036	9	\$1,080	3
90EI0843	2013 - 2018	South Carolina	Catawba Indian Nation	\$98,057	21	\$7,607	7
90EI0844	2013 - 2018	Oregon	Mercy Corps Northwest	\$412,500	175	\$266,143	102
90EI0845	2013 - 2018	Michigan	Oakland Livingston Human Services Agency	\$100,000	41	\$21,295	1
90EI0846	2013 - 2018	Nebraska	First Ponca Financial	\$180,000	17	\$5,250	9
90EI0847	2013 - 2018	South Dakota	Oglala Sioux Tribe Partnership for Housing, Inc.	\$150,000	79	\$36,417	11
90EI0848	2014 - 2019	Kentucky	Kentucky Domestic Violence Association, Inc.	\$352,941	98	\$25,325	8
90EI0849	2014 - 2019	Oregon	Community and Shelter Assistance Corporation	\$700,000	328	\$283,857	39
90EI0850	2014 - 2019	New Jersey	Camden County Council on Economic Opportunity, Inc.	\$50,000	17	\$25,185	10
90EI0851	2014 - 2019	Utah	AAA Fair Credit Foundation	\$250,000	134	\$62,822	0
90EI0852	2014 - 2019	North Dakota	Red River Valley Community Action	\$143,750	56	\$36,816	1
90EI0853	2014 - 2019	California	Citadel Community Development Corporation	\$300,000	128	\$107,954	51
90EI0854	2014 - 2019	New York	Pro Action of Steuben and Yates, Inc.	\$28,750	14	\$4,407	0
90EI0855	2014 - 2019	Michigan	Northwest Michigan Community Action Agency, Inc.	\$118,235	27	\$9,759	0
90EI0856	2014 - 2019	South Dakota	GROW South Dakota DBA Northeast South Dakota Community Action Program	\$66,189	24	\$29,876	7
90EI0857	2014 - 2019	Colorado	Foothills United Way	\$100,000	38	\$29,704	14
90EI0858	2014 - 2019	Oregon	Micro Enterprise Services of Oregon	\$100,000	43	\$92,112	30
90EI0859	2014 - 2019	Indiana	LaCasa of Goshen, Inc.	\$230,000	82	\$146,699	23
90EI0861	2014 - 2019	Massachusetts	The MIDAS Collaborative	\$300,000	172	\$119,434	22
90EI0862	2014 - 2019	Michigan	Inner City Christian Federation	\$88,235	50	\$28,718	0
90EI0863	2014 - 2019	Pennsylvania	Greater Erie Community Action Committee	\$12,000	2	\$940	0

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90EI0864	2014 - 2019	Arkansas	Central Arkansas Development Council	\$58,824	3	\$1,252	1
90EI0865	2014 - 2019	Montana	Montana Home Ownership Network	\$131,690	64	\$70,414	24
90EI0866	2014 - 2019	Michigan	Community Action Agency of Jackson	\$88,235	1	\$70	0
90EI0867	2014 - 2019	California	AnewAmerica Community Corporation	\$176,471	0	\$0	0
90EI0868	2014 - 2019	Texas	Covenant Community Capital Corporation	\$260,000	34	\$9,465	1
90EI0869	2014 - 2019	Ohio	Northwestern Ohio Community Action Commission, Inc.	\$66,000	20	\$18,967	4
90EI0870	2014 - 2019	Vermont	Capstone Community Action, Inc.	\$41,180	38	\$22,047	2
90EI0871	2014 - 2019	Arizona	Arizona Board of Regents, University of Arizona	\$1,000,000	351	\$143,947	87
90EI0872	2014 - 2019	Wisconsin	Boys and Girls Club of Greater Milwaukee	\$500,000	169	\$75,944	74
90EI0873	2014 - 2019	Arizona	ABOR for and on behalf of Northern Arizona University	\$500,000	57	\$23,877	18
90EI0874	2014 - 2019	New York	Alternatives Federal Credit Union	\$88,235	40	\$24,902	9
90EI0875	2014 - 2019	North Carolina	United Way of Forsyth County	\$200,000	149	\$102,360	90
90EI0876	2014 - 2019	Florida	Broward County Board of County Commissioners	\$185,000	55	\$43,986	4
90EI0877	2014 - 2019	Montana	District 7 Human Resources Development Council	\$125,000	48	\$45,994	3
90EI0878	2014 - 2019	Arizona	Arizona State University	\$1,000,000	224	\$86,158	88
90EI0879	2014 - 2019	Kansas	Interfaith Housing Services	\$130,000	53	\$63,177	13
90EI0880	2014 - 2019	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$60,000	34	\$45,516	17
90EI0881	2014 - 2019	South Carolina	Southeastern Housing Foundation	\$100,000	14	\$4,106	0
90EI0882	2014 - 2019	Michigan	Telamon Corporation	\$58,824	13	\$4,409	4
90EI0883	2014 - 2019	Kentucky	Jewish Family & Career Services of Louisville	\$34,150	14	\$5,791	1
90EI0884	2014 - 2019	Texas	United Way of Central Texas	\$100,000	14	\$10,459	3
90EI0885	2014 - 2019	South Carolina	South Carolina Association of Community Development Corporations, Inc.	\$112,500	67	\$72,065	28
90EI0886	2014 - 2019	Maryland	United Way of Frederick County	\$200,000	11	\$14,271	1

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90EI0887	2014 - 2019	Texas	Alliance for Multicultural Community Services	\$45,000	22	\$19,000	12
90EI0888	2014 - 2019	New Mexico	Prosperity Works	\$500,000	29	\$8,668	0
90EI0889	2014 - 2019	Pennsylvania	Philadelphia Housing Authority	\$100,000	38	\$12,603	14
90EI0890	2014 - 2019	Minnesota	MIGIZI Communications, Inc.	\$97,463	0	\$0	0
90EI0891	2014 - 2019	Hawaii	Institute for Native Pacific Education & Culture (INPEACE)	\$175,000	49	\$4,870	3
90EI0892	2015 - 2020	Washington	Washington Community Alliance for Self-Help	\$23,530	9	\$12,877	5
90EI0893	2015 - 2020	Wisconsin	Wisconsin Women's Business Initiative Corporation	\$175,000	103	\$62,713	12
90EI0894	2015 - 2020	Alaska	Cook Inlet Lending Center, Inc.	\$150,000	32	\$23,538	2
90EI0895	2015 - 2020	Louisiana	Calcasieu Parish Police Jury	\$172,500	20	\$21,918	3
90EI0896	2015 - 2020	Maine	Penquis Community Action Program, Inc.	\$80,855	22	\$14,955	0
90EI0897	2015 - 2020	Montana	Montana Credit Unions for Community Development	\$190,000	49	\$15,700	19
90EI0899	2015 - 2020	Arizona	Mesa Community Action Network, Inc.	\$250,000	170	\$68,659	104
90EI0900	2015 - 2020	Oregon	Umpqua Community Development Corporation	\$300,000	65	\$153,112	49
90EI0901	2015 - 2020	South Carolina	South Carolina Association of Community Development Corporations, Inc.	\$75,000	14	\$11,700	4
90EI0902	2015 - 2020	Iowa	Veridian Credit Union	\$150,000	10	\$2,333	0
90EI0903	2015 - 2020	Vermont	Capstone Community Action, Inc.	\$41,180	14	\$3,737	0
90EI0904	2015 - 2020	New York	Ifetayo Cultural Arts Academy	\$35,000	16	\$17,428	7
90EI0905	2015 - 2020	Nevada	Consumer Credit Counseling Service of Southern Nevada dba Financial Guidance Center	\$60,000	0	\$0	0
90EI0906	2015 - 2020	Puerto Rico	Municipality of Caguas (Puerto Rico)	\$241,500	0	\$0	0
90EI0907	2015 - 2020	California	Juma Ventures	\$95,450	160	\$49,745	0
90EI0908	2015 - 2020	Mississippi	Delta Health Alliance	\$718,797	0	\$0	0
90EI0909	2015 - 2020	Ohio	Ohio Community Development Corporation Association	\$384,150	21	\$2,960	0
90EI0910	2015 - 2020	California	City of San Joaquin	\$70,000	0	\$0	0

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90EI0911	2015 - 2020	Alabama	United Way of Central Alabama	\$150,000	27	\$19,464	0
90EI0912	2015 - 2020	Florida	Family Foundations of Northeast Florida, Inc.	\$115,000	0	\$0	0
90EI0913	2015 - 2020	Arizona	ABOR for and on behalf of Northern Arizona University	\$500,000	11	\$4,386	2
90EI0914	2015 - 2020	New Jersey	Catholic Charities, Diocese of Camden, Inc.	\$100,000	42	\$28,538	6
90EI0916	2015 - 2020	Washington	Share	\$300,000	0	\$0	0
90EI0917	2015 - 2020	Montana	Montana Credit Unions for Community Development	\$100,000	0	\$0	0
90EI0918	2015 - 2020	New York	Syracuse Cooperative Federal Credit Union	\$88,250	27	\$40,548	5
90EI0919	2015 - 2020	Idaho	Southeastern Idaho Community Action Agency	\$30,000	13	\$4,007	3
90EI0920	2015 - 2020	Missouri	United Way of Greater Kansas City	\$100,000	34	\$6,253	0
90EI0921	2015 - 2020	California	California Coalition for Rural Housing	\$87,058	9	\$643	0
90EI0922	2015 - 2020	Oregon	Mercy Corps Northwest	\$440,000	51	\$16,856	0
90EI0923	2015 - 2020	Kentucky	Brighton Center, Inc.	\$48,300	10	\$2,260	0
90EI0924	2015 - 2020	Ohio	Cleveland Housing Network	\$312,000	12	\$2,655	0
90EI0925	2015 - 2020	Pennsylvania	Greater Erie Community Action Committee	\$8,000	0	\$0	0
90EI0926	2015 - 2020	Arizona	Arizona State University	\$1,000,000	45	\$13,972	9
90EI0927	2015 - 2020	Massachusetts	The MIDAS Collaborative	\$295,764	45	\$15,370	0
90EI0928	2015 - 2020	Washington	Washington State University	\$1,000,000	87	\$51,662	25
90EI0929	2015 - 2020	Ohio	I Know I Can	\$273,125	43	\$13,076	8
90EI0930	2015 - 2020	Arizona	Arizona Board of Regents, University of Arizona	\$1,000,000	101	\$26,727	31
90EI0931	2015 - 2020	Texas	Foundation Communities, Inc.	\$63,530	0	\$0	0
90EI0932	2015 - 2020	Oklahoma	Choctaw Nation of Oklahoma	\$680,000	78	\$46,237	7
90EI0933	2015 - 2020	Oklahoma	Choctaw Nation of Oklahoma	\$320,000	23	\$22,644	2
90EI0934	2015 - 2020	Washington	Northwest Native Development Fund	\$54,000	8	\$0	0
90EI0935	2016 - 2021	Florida	United Way Suncoast	\$100,000	0	\$0	0
90EI0936	2016 - 2021	Mississippi	Delta State University	\$82,353	17	\$4,521	0

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90EI0937	2016 - 2021	New Mexico	Women's Economic Self-Sufficiency Team	\$500,000	41	\$10,157	19
90EI0938	2016 - 2021	Oregon	Micro Enterprise Services of Oregon	\$80,000	2	\$1,493	0
90EI0939	2016 - 2021	Montana	Neighborhood Housing Services, Inc. of Great Falls	\$65,294	15	\$4,158	0
90EI0940	2016 - 2021	Nebraska	Lincoln Action Program DBA Community Action Partnership of Lancaster and Saunders Counties, Inc.	\$70,588	3	\$125	0
90EI0941	2016 - 2021	Arizona	Mesa Community Action Network, Inc.	\$250,000	16	\$1,430	0
90EI0942	2016 - 2021	Missouri	East Missouri Action Agency, Inc.	\$30,000	0	\$0	0
90EI0943	2016 - 2021	Oklahoma	Community Action Agency of Oklahoma City and Oklahoma/Canadian Counties, Inc.	\$110,000	8	\$1,820	0
90EI0944	2016 - 2021	Florida	Women's Foundation of Southwest Florida	\$100,000	0	\$0	0
90EI0945	2016 - 2021	Oregon	Community and Shelter Assistance Corporation	\$1,000,000	81	\$19,607	0
90EI0946	2016 - 2021	California	Community Action Partnership of Riverside County	\$176,470	0	\$0	0
90EI0947	2016 - 2021	Washington	Washington State University	\$1,000,000	0	\$0	0
90EI0948	2016 - 2021	South Dakota	South Dakota Community Action Association	\$66,189	0	\$0	0
90EI0949	2016 - 2021	Utah	AAA Fair Credit Foundation	\$375,000	36	\$5,593	0
90EI0950	2016 - 2021	Texas	Goodwill Industries of San Antonio	\$100,000	0	\$0	0
90EI0951	2016 - 2021	Maine	Penquis Community Action Program, Inc.	\$168,235	16	\$3,658	0
90EI0952	2016 - 2021	South Carolina	South Carolina Association of Community Development Corporations, Inc.	\$100,000	12	\$3,547	0
90EI0953	2016 - 2021	Minnesota	West Central Minnesota Communities Action, Inc.	\$1,000,000	160	\$23,088	0
90EI0954	2016 - 2021	New York	Belmont Housing Resources for WNY	\$47,060	0	\$0	0
90EI0955	2016 - 2021	Missouri	United Way of Greater St. Louis	\$169,412	14	\$894	0
90EI0956	2016 - 2021	Alabama	United Way of Central Alabama	\$125,000	0	\$0	0
90EI0957	2016 - 2021	Florida	Housing Partnership, Inc.	\$50,000	0	\$0	0
90EI0958	2016 - 2021	New Hampshire	New Hampshire Community Loan Fund	\$294,118	0	\$0	0

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90EI0959	2016 - 2021	Indiana	John H. Boner Community Center	\$112,500	0	\$0	0
90EI0960	2016 - 2021	New York	NHP Foundation	\$35,000	0	\$0	0
90EI0961	2016 - 2021	Texas	Alliance for Multicultural Community Services	\$60,000	0	\$0	0
90EI0962	2016 - 2021	Arizona	International Rescue Committee, Inc. - Phoenix, AZ	\$152,798	0	\$0	0
90EI0963	2016 - 2021	Oregon	Umpqua Community Development Corporation	\$500,000	36	\$83,563	22
90EI0964	2016 - 2021	Texas	Community Development Corporation of Brownsville	\$200,000	0	\$0	0
90EI0965	2016 - 2021	Missouri	United Way of Greater Kansas City	\$100,000	0	\$0	0
90EI0966	2016 - 2021	Pennsylvania	College Opportunity Resources for Education	\$500,000	0	\$0	0
90EI0967	2016 - 2021	Colorado	Foothills United Way	\$100,000	0	\$0	0
90EI0968	2016 - 2021	New York	Monroe Community College	\$200,000	0	\$0	0
90EI0969	2016 - 2021	Louisiana	United Way of Southeast Louisiana	\$350,500	0	\$0	0
90EI0970	2016 - 2021	Missouri	Hispanic Economic Development Corporation (HEDC)	\$150,000	0	\$0	0
90EI0971	2016 - 2021	Kansas	Interfaith Housing Services	\$300,000	0	\$0	0
90EI0972	2016 - 2021	Florida	Broward County Board of County Commissioners	\$277,025	0	\$0	0
90EI0973	2016 - 2021	Mississippi	Mississippi State University	\$731,618	0	\$0	0
90EI0974	2016 - 2021	Oregon	Catholic Charities of Oregon	\$100,000	0	\$0	0
90EI0975	2016 - 2021	Indiana	Goshen College, Inc.	\$353,000	0	\$0	0
90EI0976	2016 - 2021	Vermont	Capstone Community Action, Inc.	\$41,180	0	\$0	0
90EI0977	2016 - 2021	Arizona	Arizona State University	\$731,618	0	\$0	0
90EI0978	2016 - 2021	Illinois	Angelic Organics Learning Center	\$18,824	0	\$0	0
90EI0979	2016 - 2021	North Dakota	Red River Valley Community Action	\$143,750	0	\$0	0
90EI0980	2016 - 2021	Arizona	ABOR for and on behalf of Northern Arizona University	\$500,000	0	\$0	0
90EI0981	2016 - 2021	Oregon	Oregon Alliance of Independent Colleges & Universities	\$425,000	0	\$0	0
90EI0982	2016 - 2021	Arizona	Arizona Board of Regents, University of Arizona	\$731,618	0	\$0	0
90EI0983	2016 - 2021	New York	The Salvation Army - West Nyack, NY	\$50,000	0	\$0	0

