

| Basic Needs                   | Status (select from drop-down list) | Status Definitions  |  |   | Comments |
|-------------------------------|-------------------------------------|---|--|---|----------|
|                               |                                     | <i>Stable</i>   | <i>Self-Sufficient</i>   | <i>Thriving</i>   |          |
| Food                          | Thriving                            | Family income plus Food Stamps adequate to meet the subsistence needs of the family.  | Family income adequate to meet subsistence needs without Food Stamps.  | Family can meet subsistence needs and make nutritional choices that affect family health.                                       |          |
| Shelter                       | Self-Sufficient                     | Family has ability to pay rent with subsidies; lease agreement protects family.   | Family can pay rent without subsidies.   | Family has housing choices that take into consideration schools, desirability of neighborhood and potential for home ownership. |          |
| Transportation                | Self-Sufficient                     | Access to public transportation, ability to arrange for private transportation (car pools, cabs, etc.), or use of basic transportation means (e.g., bicycle) is adequate. | Family has driver with license, insurance and car.   | Family has multiple drivers, insurance and car or alternate means of transport that meets all transportation needs.             |          |
| Economic Measures             |                                     | <i>Stable</i>   | <i>Self-Sufficient</i>   | <i>Thriving</i>   |          |
| Employment                    | Stable                              | Current employment situation is stable with no immediate need for program support.  | Current employment situation is stable and employee is able to resolve issues independently.                       | On career path toward career goal.  |          |
| Household Income and Finances | At Risk                             | Income is above 100% of federal poverty guidelines and adequate to pay rent and basic expenses.   | Income is between 150-200% of federal poverty guidelines with housing costs less than 30% of monthly gross income. | Income is above 200% of federal poverty guidelines; able to plan and manage personal finances.                                  |          |

| <b>Access to Health Care</b>           |                 | <i>Stable</i>  | <i>Self-Sufficient</i>  | <i>Thriving</i>   |  |
|--|-----------------|--|---|---|--|
| Health Insurance                       | Stable          | Family is covered by Medicaid/RMA for a transitional period.                           | Working family member is enrolled in employer based health insurance program.                           | Entire family is enrolled in employer based health insurance program.   |  |
| Medical Provider                       | Self-Sufficient | Family has been seen by a primary care medical provider and knows location.            | Family knows how to access medical care appropriate to needs.   | Family has established reliable relationship with primary care medical practice provider.   |  |
| Language Access                        | Stable          | Family has access to interpretation for most or all medical appointments.              | Family has internal resources for assuring language access.   | Family has no need for interpretation in most medical situations.   |  |
| <b>Education and Language Learning</b> |                 | <i>Stable</i>  | <i>Self-Sufficient</i>  | <i>Thriving</i>   |  |
| Public Schools                         | At Risk         | Family knows where school is and has ability to get there.                             | Family possesses skills for contacting school and meeting with teachers and administrators.             | Family is actively engaged with schools and is able to support children's educational progress.   |  |
| English Proficiency                    | At Risk         | Family possesses communications skills that serve in most basic or routine situations. | Family possesses communications skills that serve in all routine situations and familiar circumstances. | Family has good language skills; is actively learning English or has achieved high level of proficiency; recognizes and has internalized the importance of lifelong learning. |  |
| Adult Education                        | At Risk         | Family knows where to access adult education programs, including ELT.                  | Family has ability to identify educational opportunities and access them independently.                 | Family members have determined educational goals and are moving toward achieving them.  |  |

| <b>Family Functioning</b>            |         | <i>Stable</i>   | <i>Self-Sufficient</i>  | <i>Thriving</i>   |  |
|--------------------------------------|---------|---|---|---|--|
| Social Adjustment                    | At Risk | Family is stable and free from crisis; family feels able to cope with adjustment.           | Family is stable and has confidence in ability to access resources for support with family issues that may arise. | Family is happy, healthy and vigorously adapting to social norms.   |  |
| Child Welfare                        | At Risk | Children have basic physical and emotional needs met and are under appropriate supervision. | Children have all physical and emotional needs met.   | Children are nurtured and adults are confident about appropriateness of supervision.                                |  |
| Family Well-Being                    | At Risk | Family is safe from abuse and violence.   | Family members have the will and the ability to resolve family conflict without violence.                         | Family members are mutually supportive and adult members maintain a positive attitude when resolving family issues. |  |
| <b>Access to Community Resources</b> |         | <i>Stable</i>   | <i>Self-Sufficient</i>  | <i>Thriving</i>   |  |
| Law Enforcement                      | At Risk | Family has no unresolved or immediate law enforcement issues.                               | Family has ability to interact effectively with law enforcement in the event of contact.                          | Family understands and respects the role of law enforcement in the community.                                       |  |
| Health and Welfare                   | At Risk | Family has no immediate issues.   | Family has ability to access benefits independently.  | Family has no difficulty resolving issues on their own.   |  |
| Other Resources                      | At Risk | Family knows whom to ask if community resources are needed.                                 | Family has basic understanding of the kinds of resources available for various needs.                             | Family is able to research and access mainstream resources for most situations that might arise.                    |  |

**Summary Comments**

- This IOR Case is being recommended for closure
- This IOR Case is NOT being recommended for closure

\_\_\_\_\_  
Case Manager Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Supervisor Approval

\_\_\_\_\_  
Date

|   |  |
|---|--|
| <p><b>If case is being recommended for closure, these family members will be enrolled in Extended Case Management services:</b></p> |  |
|---|--|